

**HAWAII PUBLIC HOUSING AUTHORITY  
NOTICE OF MEETING  
REGULAR BOARD OF DIRECTORS MEETING**

**April 10, 2007**

**1:00 p.m.**

**1002 N. School Street, Bldg. L  
Honolulu, Hawaii 96817**

**AGENDA**

**I. CALL TO ORDER / ROLL CALL**

**II. APPROVAL OF MINUTES**

- A. Regular Meeting March 26, 2007 *Deferred*
- B. Executive Session Meeting, December 21, 2006
- C. Executive Session Meeting, February 15, 2007
- D. Executive Session Meeting, March 26, 2007

**III. DISCUSSION AND/OR DECISION MAKING**

- A. Decision making: Approval of the Revisions to the Introduction, Chapters 1-3, 4, 6, 9, 10, 12-13, and 15-16 of the Administrative Plan for the Section 8 Housing Choice Voucher Program and Approval to Chapter 17 of the Administrative Plan.
- B. Decision making: Approval of the Public Housing Agency FY 2007 Annual Plan and 5-Year Plan for FY 2005-2009 for Submission to the U.S. Department of Housing and Urban Development.
- C. Discussion: Status of the Executive Director Search.
  - 1. Executive Session – The Board of Directors of the Hawaii Public Housing Authority anticipates convening in executive session to discuss personnel matters, pursuant to § 92-5(a)(2) and 92-5(a)(4), Hawaii Revised Statutes (HRS), as it relates to the hire and evaluation of named candidates for the Executive Director position.

**IV. REPORTS**

- A. Report of Task Force Committees.
  - Finance
  - Operations
  - Information Technology
  - Personnel
  - Homeless
- B. Report of the Executive Director Program/Project Updates.

**V. ANNOUNCEMENTS**

**VI. ADJOURNMENT**

If any person requires special needs (i.e. large print, taped materials, sign language interpreter, etc.), please call the Secretary to the Board at (808) 832-3818 by close of business two days prior to meeting date.

*Deferred*

# FORTHCOMING

## II. APPROVAL OF MINUTES

### A. Regular Meeting March 26, 2007

April 10, 2007

## FOR ACTION

### I. REQUEST

Approval of the Revisions to the Introduction, Chapters 1-3, 4, 6, 9, 10, 12-13, and 15-16 of the Administrative Plan for the Section 8 Housing Choice Voucher Program and Approval to Chapter 17 of the Administrative Plan.

### II. FACTS

- A. The Administrative Plan is Hawaii Public Housing Authority's statement of policies used in the administration of the Section 8 Housing Choice Voucher Program. The policies were established to meet the requirements of the U.S. Department of Housing and Urban Development (HUD) regulations, civil rights requirements, the Annual Contributions Contract and State and local laws.
- B. The Violence Against Women and Justice Department Reauthorization Act of 2005 protects tenants and family members of tenants who are victims of domestic violence, dating violence, or stalking from being evicted or terminated from housing assistance based on acts of such violence against them.
- C. On December 30, 2005, HUD published a final rule implementing a new law that restricts individuals who are (1) enrolled at an institution of higher education (i.e. student), under the age of 24, not a veteran, unmarried, and do not have a dependent child, and (2) seeking assistance under section 8 of the United States Housing Act of 1937 (section 8 assistance) in their individual capacity (that is, separately from their parents) from receiving section 8 assistance if neither the student nor the student's parent are income eligible.
- D. The approved FY 2005 Annual Plan cites homeless, involuntary displaced, and victims of domestic violence families as one of HPHA local preferences as receiving priority over other families not in the same situation.
- E. The project-based voucher law was initially enacted in 1998, as part of the statutory merger of the certificate and voucher tenant-based assistance programs. Under the Quality Housing and Work Responsibility Act of 1998 (QHWRA), a public housing agency has the option to use a portion of its available tenant-based voucher funds for project-based rental assistance. The project-based voucher law replaced an authority for project-based rental assistance in the former section 8 certificate program. This became effective November 14, 2005.
- Delete* F. ~~The approved FY 2005 Annual Plan cites homeless, involuntary displaced, and victims of domestic violence families as one of HPHA local preferences as receiving priority over other families not in the same situation.~~

**III. DISCUSSION**

- A. Revisions are being proposed to update and correct all Chapters that refer to the policies relating to the Implementation of the Violence Against Women and Justice Department Reauthorization Act of 2005 (VAWA).
- B. Revisions are being proposed to update and correct all Chapters that refer the policies relating to Eligibility of Students for Assisted Housing.
- C. Revision to Chapter 4, Establishing Preferences and Maintaining the Waiting List, Section D, seeks to broaden the definition of homeless family by including those families who are temporarily residing with family and friends.
- D. Proposal to include Chapter 17, Section 8 Project-Based Voucher policies in the Section 8 Administrative Plan. Chapter 17 includes policies and procedures specific to the Project-Based Voucher Program as allowed by Part IV, 24 CFR 983.

**IV. RECOMMENDATION**

That the Hawaii Public Housing Authority Board of Directors approve the amendments to Chapters 1-3, 4, 6, 9, 10, 12-13, 15-16 and include Chapter 17 into the Section 8 Administrative Plan.

Attachments: Pages Intro-ii, Intro-iii, 1-15, 2-3, 3-17 to 3-21, 3-27, 3-30 to 3-32, 3-37 to 3-41, 4-16, 6-33, 6-34, 6-62, 9-2, 10-1, 10-3, 10-8, 12-2, 12-5, 12-8 to 12-10, 13-7, 15-33, 16-11, 16-15, 16-45, Chapter 17 – Project-Based Vouchers

Prepared by: Dexter Ching, Chief, Section 8 Subsidy Programs Branch *DC*  
Reviewed by: Patti Y. Miyamoto, Interim Executive Director *pm*

Director Thompson moved, seconded by Director Hosino

**That the Board approve the revisions to the Introduction, Chapters 1-3, 4, 6, 9, 10, 12-13, and 15-16 of the Administrative Plan for the Section 8 Housing Choice Voucher Program and approve Chapter 17 of the Administrative Plan, with the following corrections to the For Action under II. Facts, delete item F and the Attachment of the Section 8 Administrative Plan page 17-11 under item 17-IID, PHA Policy, first sentence, delete the word “not”. “The PHA will not use high-rise elevator projects.....”.**

The motion was unanimously carried.

**Approved by the Board of Directors at its meeting on  
APR 10 2007**

**SECTION 8 SUBSIDY PROGRAMS BRANCH**

**Please take necessary action**

*Patti Y. Miyamoto*

**INTERIM EXECUTIVE DIRECTOR**

## Abbreviations

Throughout the model administrative plan, abbreviations are used to designate certain documents in citations. The following is a table of abbreviations of documents cited in the model administrative plan.

Abbreviation	Document
CFR	Code of Federal Regulations
HCV GB	Housing Choice Voucher Program Guidebook (7420.10G), April 2001.
HUD-50058 IB	HUD-50058 Instruction Booklet
RHIIP FAQs	Rental Housing Integrity Improvement Program (RHIIP) Frequently Asked Questions.
VG	PIH Notice 2004-01 Verification Guidance, March 9, 2004.
HB 4350.3	Occupancy Requirements of Subsidized Multifamily Housing Programs

## Resources and Where to Find Them

Following is a list of resources helpful to the PHA or referenced in the model administrative plan, and the online location of each.

Document and Location
Code of Federal Regulations <a href="http://www.access.gpo.gov/nara/cfr/index.html">www.access.gpo.gov/nara/cfr/index.html</a>
Earned Income Disregard FAQ <a href="http://www.hud.gov/offices/pih/phr/about/ao_faq_eid.cfm">www.hud.gov/offices/pih/phr/about/ao_faq_eid.cfm</a>
<u>Eligibility of Students for Assisted Housing Under Section 8 of the U.S. Housing Act of 1937; Final Rule</u> <a href="http://www.hudclips.org/sub_nonhud/cgi/pdf/24672.pdf">http://www.hudclips.org/sub_nonhud/cgi/pdf/24672.pdf</a>
<u>Eligibility of Students for Assisted Housing Under Section 8 of the U.S. Housing Act of 1937; Supplementary Guidance; Notice</u> <a href="http://www.hudclips.org/sub_nonhud/cgi/pdf/3365.pdf">http://www.hudclips.org/sub_nonhud/cgi/pdf/3365.pdf</a>
Enterprise Income Verification (EIV) System PHA Security Procedures, Version 1.2, issued January 2005 <a href="http://www.hud.gov/offices/pih/programs/ph/rhiip/docs/eivsecguidepha.pdf">http://www.hud.gov/offices/pih/programs/ph/rhiip/docs/eivsecguidepha.pdf</a>
Executive Order 11063 <a href="http://www.hud.gov/offices/ftheo/FHLaws/EXO11063.cfm">http://www.hud.gov/offices/ftheo/FHLaws/EXO11063.cfm</a>
Federal Register <a href="http://www.access.gpo.gov/su_docs/aces/fr-cont.html">http://www.access.gpo.gov/su_docs/aces/fr-cont.html</a>
General Income and Rent Determination FAQ <a href="http://www.hud.gov/offices/pih/programs/ph/rhiip/faq_gird.cfm">www.hud.gov/offices/pih/programs/ph/rhiip/faq_gird.cfm</a>

Housing Choice Voucher Program Guidebook (7420.10G), April 2001. <a href="http://www.hud.gov/offices/pih/programs/hcv/forms/guidebook.cfm">www.hud.gov/offices/pih/programs/hcv/forms/guidebook.cfm</a>
HUD Guidelines for Projecting Annual Income When Upfront Income Verification (UIV) Data is Available <a href="http://www.hud.gov/offices/pih/programs/ph/rhiip/docs/guideprojincome.doc">http://www.hud.gov/offices/pih/programs/ph/rhiip/docs/guideprojincome.doc</a>
HUD-50058 Instruction Booklet <a href="http://www.hud.gov/offices/pih/systems/pic/50058/pubs/ib/form50058ib.pdf">http://www.hud.gov/offices/pih/systems/pic/50058/pubs/ib/form50058ib.pdf</a>
Joint Statement of the Department of Housing and Urban Development and the Department of Justice, issued May 17, 2004 <a href="http://www.hud.gov/offices/fheo/library/hud DOJstatement.pdf">http://www.hud.gov/offices/fheo/library/hud DOJstatement.pdf</a>
Notice of Guidance to Federal Assistance Recipients Regarding Title VI Prohibition Affecting Limited English Proficient Persons, published December 19, 2003 <a href="http://www.hudclips.org/sub_nonhud/cgi/pdf/31267.pdf">http://www.hudclips.org/sub_nonhud/cgi/pdf/31267.pdf</a>
OMB Circular A-133 <a href="http://www.whitehouse.gov/omb/circulars/a133/a133.html">http://www.whitehouse.gov/omb/circulars/a133/a133.html</a>
PIH Notice 2002-01 (HA), Accessibility Notice <a href="http://www.hud.gov/offices/pih/publications/notices/02/pih2002-1.pdf">http://www.hud.gov/offices/pih/publications/notices/02/pih2002-1.pdf</a>
PIH Notice 2004-01 (HA), Verification Guidance, March 9, 2004. <a href="http://www.hud.gov/offices/pih/publications/notices/04/pih2004-1.pdf">www.hud.gov/offices/pih/publications/notices/04/pih2004-1.pdf</a>
PIH Notice 2004-18 (HA), Verification of Social Security (SS) and Supplemental Security Income (SSI) Benefits. <a href="http://www.hud.gov/offices/pih/publications/notices/04/pih2004-18.pdf">http://www.hud.gov/offices/pih/publications/notices/04/pih2004-18.pdf</a>
PIH Notice 2005-01 (HA), Implementation of the Consolidated Appropriations Act (HR 4818 – H Rept 108-792), 2005 Funding Provisions for the Housing Choice Voucher Program. <a href="http://www.hud.gov/offices/pih/publications/notices/05/pih2005-1.pdf">http://www.hud.gov/offices/pih/publications/notices/05/pih2005-1.pdf</a>
PIH Notice 2005-7 (HA), Rental Integrity Monitoring (RIM) Disallowed Costs and Sanctions Under the Rental Housing Integrity Improvement Project (RHIIP) Initiative <a href="http://www.hud.gov/offices/pih/publications/notices/05/pih2005-7.pdf">http://www.hud.gov/offices/pih/publications/notices/05/pih2005-7.pdf</a>
PIH Notice 2005-9 (HA), Public Housing Agency (PHA) Flexibility to Manage the Housing Choice Voucher Program in 2005. <a href="http://www.hud.gov/offices/pih/publications/notices/05/pih2005-9.pdf">http://www.hud.gov/offices/pih/publications/notices/05/pih2005-9.pdf</a>
PIH Notice 2005-16 (HA), Policy Guidance on College Student Admissions. <a href="http://www.hud.gov/offices/pih/publications/notices/05/pih2005-16.pdf">http://www.hud.gov/offices/pih/publications/notices/05/pih2005-16.pdf</a>
<u>PIH Notice 2006-23 (HA), Implementation of the Violence Against Women and Justice Department Reauthorization Act of 2005</u> <a href="http://www.hud.gov/offices/pih/publications/notices/06/pih2006-23.pdf">http://www.hud.gov/offices/pih/publications/notices/06/pih2006-23.pdf</a>
<u>Project-Based Voucher Program; Final Rule</u> <a href="http://www.hudclips.org/sub_nonhud/cgi/pdf/20035.pdf">http://www.hudclips.org/sub_nonhud/cgi/pdf/20035.pdf</a>
Rental Housing Integrity Improvement Program (RHIIP) Frequently Asked Questions. <a href="http://www.hud.gov/offices/pih/programs/ph/rhiip/faq.cfm">www.hud.gov/offices/pih/programs/ph/rhiip/faq.cfm</a>

### **~~[New Approach to Policy Development~~**

~~HUD has developed an approach to monitoring and policy development that requires PHAs to establish policy for those purposes.~~

~~A primary focus of HUD's Rental Integrity Monitoring (RIM) program was consistency—consistency in how PHAs conduct their business and in how HUD monitors PHA activities. HUD expects that all staff will be consistent in the procedures they follow and the calculations they make and that their actions will be consistent with the PHA's administrative plan.]~~

### **Mandatory vs. Discretionary Policy**

HUD makes a distinction between:

- Mandatory policies: those driven by legislation, regulations, current handbooks, notices, and legal opinions, and
- Optional, non-binding guidance, including guidebooks, notices that have expired and recommendations from individual HUD staff.

HUD expects PHAs to develop policies and procedures that are consistent with mandatory policies and to make clear the optional policies the PHA has adopted. The PHA's administrative plan is the foundation of those policies and procedures. HUD's new directions require, more than ever, that PHAs make policy choices to provide guidance to staff and consistency to program applicants and participants.

Following HUD guidance, even though it is not mandatory, provides a PHA with a "safe harbor." HUD has already determined that the recommendations and suggestions it makes are consistent with mandatory policies. If a PHA adopts an alternative strategy, it must make its own determination that the alternative approach is consistent with legislation, regulations, and other mandatory requirements. There may be very good reasons for adopting a policy or procedure that is different than HUD's safe harbor, but PHAs should carefully think through those decisions.

### **1-III.C. ORGANIZATION OF THE PLAN**

The Plan is organized to provide information to users in particular areas of operation.

### **1-III.D. UPDATING AND REVISING THE PLAN**

The PHA will revise this administrative plan as needed to comply with changes in HUD regulations. The original plan and any changes must be approved by the board of commissioners of the agency, the pertinent sections included in the Agency Plan, and a copy provided to HUD.

#### **PHA Policy**

The PHA will review and update the plan at least once a year, and more often if needed, to reflect changes in regulations, PHA operations, or when needed to ensure staff consistency in operation.

## **PART I: NONDISCRIMINATION**

### **2-I.A. OVERVIEW**

Federal laws require PHAs to treat all applicants and participants equally, providing the same quality of service, regardless of family characteristics and background. Federal law prohibits discrimination in housing on the basis of race, color, religion, sex, national origin, age, familial status, and disability. The PHA will comply fully with all federal, state, and local nondiscrimination laws, and with rules and regulations governing fair housing and equal opportunity in housing and employment, including:

- Title VI of the Civil Rights Act of 1964
- Title VIII of the Civil Rights Act of 1968 (as amended by the Community Development Act of 1974 and the Fair Housing Amendments Act of 1988)
- Executive Order 11063
- Section 504 of the Rehabilitation Act of 1973
- The Age Discrimination Act of 1975
- Title II of the Americans with Disabilities Act (to the extent that it applies, otherwise Section 504 and the Fair Housing Amendments govern)
- Violence Against Women Reauthorization Act of 2005 (VAWA)
- When more than one civil rights law applies to a situation, the laws will be read and applied together.
- Any applicable state laws or local ordinances and any legislation protecting individual rights of tenants, applicants, or staff that may subsequently be enacted

#### PHA Policy

No state or local nondiscrimination laws or ordinances apply.

**3-II.E. STUDENTS ENROLLED IN INSTITUTIONS OF HIGHER EDUCATION [24 CFR 5.612 and FR Notice 4/10/06]**

Section 327 of Public Law 109-115 and the implementing regulation at 24 CFR 5.612 established new restrictions on the eligibility of certain students (both part- and full-time) who are enrolled in institutions of higher education.

If a student enrolled at an institution of higher education is under the age of 24, is not a veteran, is not married, and does not have a dependent child, the student's eligibility must be examined along with the income eligibility of the student's parents. In these cases, both the student and the student's parents must be income eligible for the student to receive HCV assistance. If, however, a student in these circumstances is determined independent from his/her parents in accordance with PHA policy, the income of the student's parents will not be considered in determining the student's eligibility.

The new law does not apply to students who reside with parents who are applying to receive HCV assistance. It is limited to students who are seeking assistance on their own, separately from their parents.

**Definitions**

In determining whether and how the new eligibility restrictions apply to a student, the PHA will rely on the following definitions [FR 4/10/06, p. 18148].

**Dependent Child**

In the context of the student eligibility restrictions, dependent child means a depended child of a student enrolled in an institution of higher education. The dependent child must also meet the definition of *dependent* in 24 CFR 5.603, which states that the dependent must be a member of the assisted family, other than the head of household or spouse, who is under 18 years of age, or is a person with a disability, or is a full-time student. Foster children and foster adults are not considered dependents.

### Independent Student

#### PHA Policy

The PHA will consider a student "independent" from his or her parents and the parents' income will not be considered when determining the student's eligibility if the following four criteria are met:

The individual is of legal contract age under state law.

The individual has established a household separate from his/her parents for a least one year prior to application for occupancy or the individual meets the U.S. Department of Education's definition of independent student.

To be considered an independent student according to the Department of Education, a student must meet one or more of the following criteria:

Be at least 24 years old by December 31 of the award year for which aid is sought

Be an orphan or a ward of the court through the age of 18

Be a veteran of the U.S. Armed Forces

Have one or more legal dependents other than a spouse (for example, dependent children or an elderly dependent parent)

Be a graduate or professional student

Be married

The individual was not claimed as a dependent by his/her parents pursuant to IRS regulations, as demonstrated on the parents' most recent tax forms.

The individual provides a certification of the amount of financial assistance that will be provided by his/her parents. This certification must be signed by the individual providing the support and must be submitted even if no assistance is being provided.

The PHA will verify that a student meets the above criteria in accordance with the policies in Section 7-II.E.

### Institution of Higher Education

The PHA will use the statutory definition under section 102 of the Higher Education Act of 1965 to determine whether a student is attending an *institution of higher education* (see Exhibit 3-2).

### Parents

#### PHA Policy

For purposes of student eligibility restrictions, the definition of *parents* includes biological or adoptive parents, stepparents (as long as they are currently married to the biological or adoptive parent), and guardians (e.g., grandparents, aunt/uncle, godparents, etc).

### Veteran

#### PHA Policy

A *veteran* is a person who served in the active military, naval, or air service and who was discharged or released from such service under conditions other than dishonorable.

### Determining Student Eligibility

If a student is applying for assistance on his/her own, apart from his/her parents, the PHA must determine whether the student is subject to the eligibility restrictions contained in 24 CFR 5.612. If the student is subject to those restrictions, the PHA must ensure that: (1) the student is individually eligible for the program, (2) either the student is independent from his/her parents or the student's parents are income eligible for the program, and (3) the "family" with which the student is applying is collectively eligible for the program.

#### PHA Policy

For any student who is subject to the 5.612 restrictions, the PHA will:

Follow its usual policies in determining whether the student individually and the student's "family" collectively are eligible for the program

Determine whether the student is independent from his/her parents in accordance with the definition of *independent student* in this section

Follow the policies below, if applicable, in determining whether the student's parents are income eligible for the program

If the PHA determines that the student, the student's parents (if applicable), or the student's "family" is not eligible, the PHA will send a notice of denial in accordance with the policies in Section 3-III.F, and the applicant family will have the right to request an informal review in accordance with the policies in Section 16-III.B.

### **Determining Parental Income Eligibility**

#### **PHA Policy**

**For any student who is subject to the 5.612 restrictions and who does not satisfy the definition of *independent student* in this section, the PHA will determine the income eligibility of the student's parents as follows:**

**If the student's parents are married and living together, the PHA will obtain a joint income declaration and certification of joint income from the parents.**

**If the student's parent is widowed or single, the PHA will obtain an income declaration and certification of income from that parent.**

**If the student's parents are divorced or separated, the PHA will obtain an income declaration and certification of income from each parent.**

**If the student has been living with one of his/her parents and has not had contact with or does not know where to contact his/her other parent, the PHA will require the student to submit a certification under penalty of perjury describing the circumstances and stating that the student does not receive financial assistance from the other parent. The PHA will then obtain an income declaration and certification of income from the parent with whom the student has been living or had contact.**

**In determining the income eligibility of the student's parents, the PHA will use the income limits for the jurisdiction in which the parents live.**

## **PART III: DENIAL OF ASSISTANCE**

### **3-III.A. OVERVIEW**

A family that does not meet the eligibility criteria discussed in Parts I and II, must be denied assistance.

In addition, HUD requires or permits the PHA to deny assistance based on certain types of current or past behaviors of family members.

#### **Forms of Denial [24 CFR 982.552(a)(2); HCV GB, p. 5-35]**

Denial of assistance includes any of the following:

- Not placing the family's name on the waiting list
- Denying or withdrawing a voucher
- Not approving a request for tenancy or refusing to enter into a HAP contract
- Refusing to process a request for or to provide assistance under portability procedures

#### **Prohibited Reasons for Denial of Program Assistance [24 CFR 982.202(b), Pub.L. 109-162]**

HUD rules prohibit denial of program assistance to the program based on any of the following criteria:

- Age, disability, race, color, religion, sex, or national origin. (See Chapter 2 for additional information about fair housing and equal opportunity requirements.)
- Where a family lives prior to admission to the program
- Where the family will live with assistance under the program. Although eligibility is not affected by where the family will live, there may be restrictions on the family's ability to move outside the PHA's jurisdiction (See Chapter 10, Portability.)
- Whether members of the family are unwed parents, recipients of public assistance, or children born out of wedlock
- Whether the family includes children
- Whether a family decides to participate in a family self-sufficiency program
- Whether or not a qualified applicant has been a victim of domestic violence, dating violence, or stalking

### **3-III.E. CRITERIA FOR DECIDING TO DENY ASSISTANCE**

#### **Evidence [24 CFR 982.553(c)]**

##### PHA Policy

The PHA will use the concept of the preponderance of the evidence as the standard for making all admission decisions.

*Preponderance of the evidence* is defined as evidence which is of greater weight or more convincing than the evidence which is offered in opposition to it; that is, evidence which as a whole shows that the fact sought to be proved is more probable than not.

Preponderance of the evidence may not be determined by the number of witnesses, but by the greater weight of all evidence.

#### **Consideration of Circumstances [24 CFR 982.552(c)(2)]**

HUD authorizes the PHA to consider all relevant circumstances when deciding whether to deny assistance based on a family's past history except in the situations for which denial of assistance is mandated (see Section 3-III.B).

##### PHA Policy

The PHA will consider the following factors prior to making its decision:

The seriousness of the case, especially with respect to how it would affect other residents

The effects that denial of assistance may have on other members of the family who were not involved in the action or failure

The extent of participation or culpability of individual family members, including whether the culpable family member is a minor or a person with disabilities, or (as discussed further in Section 8-III.G) a victim of domestic violence, dating violence, or stalking

The length of time since the violation occurred, the family's recent history and the likelihood of favorable conduct in the future

In the case of drug or alcohol abuse, whether the culpable household member is participating in or has successfully completed a supervised drug or alcohol rehabilitation program or has otherwise been rehabilitated successfully

The PHA will require the applicant to submit evidence of the household member's current participation in or successful completion of a supervised drug or alcohol rehabilitation program, or evidence of otherwise having been rehabilitated successfully.

**3-III.G. PROHIBITION AGAINST DENIAL OF ASSISTANCE TO VICTIMS OF DOMESTIC VIOLENCE, DATING VIOLENCE, AND STALKING [Pub.L. 109-162]**

The Violence Against Women Reauthorization Act of 2005 (VAWA) prohibits denial of admission to an otherwise qualified applicant on the basis that the applicant is or has been a victim of domestic violence, dating violence, or stalking. Specifically, Section 606(1) of VAWA adds the following provision to Section 8 of the U.S. Housing Act of 1937, which lists contract provisions and requirements for the housing choice voucher program:

- That an applicant or participant is or has been a victim of domestic violence, dating violence, or stalking is not an appropriate reason for denial of program assistance or for denial of admission, if the applicant otherwise qualifies for assistance or admission.

**Definitions**

As used in VAWA:

- The term domestic violence includes felony or misdemeanor crimes of violence committed by a current or former spouse of the victim, by a person with whom the victim shares a child in common, by a person who is cohabitating with or has cohabitated with the victim as a spouse, by a person similarly situated to a spouse of the victim under the domestic or family violence laws of the jurisdiction receiving grant monies, or by any other person against an adult or youth victim who is protected from that person's acts under the domestic or family violence laws of the jurisdiction.
- The term *dating violence* means violence committed by a person who is or has been in a social relationship of a romantic or intimate nature with the victim; and where the existence of such a relationship shall be determined based on a consideration of the following factors:
  - The length of the relationship
  - The type of relationship
  - The frequency of interaction between the persons involved in the relationship
- The term *stalking* means:
  - To follow, pursue, or repeatedly commit acts with the intent to kill, injure, harass, or intimidate; or
  - To place under surveillance with the intent to kill, injure, harass, or intimidate another person; and
  - In the course of, or as a result of, such following, pursuit, surveillance, or repeatedly committed acts, to place a person in reasonable fear of the death of, or serious bodily injury to, or to cause substantial emotional harm to (1) that person, (2) a member of the immediate family of that person, or (3) the spouse or intimate partner of that person.

- The term *immediate family member* means, with respect to a person:
  - A spouse, parent, brother or sister, or child of that person, or an individual to whom that person stands in the position or place of a parent; or
  - Any other person living in the household of that person and related to that person by blood and marriage.

### **Notification and Victim Documentation**

#### PHA Policy

The PHA acknowledges that a victim of domestic violence, dating violence, or stalking may have an unfavorable history that would warrant denial under the PHA's policies. Therefore, if the PHA makes a determination to deny admission to an applicant family, the PHA will include in its notice of denial a statement of the protection against denial provided by VAWA and will offer the applicant the opportunity to provide documentation affirming that the cause of the unfavorable history is that a member of the applicant family is or has been a victim of domestic violence, dating violence, or stalking.

The documentation must include two elements:

A signed statement by the victim that provides the name of the perpetrator and certifies that the incidents in question are bona fide incidents of actual or threatened domestic violence, dating violence, or stalking, and

One of the following:

A police or court record documenting the actual or threatened abuse, or

A statement signed by an employee, agent, or volunteer of a victim service provider; an attorney; a medical professional; or another knowledgeable professional from whom the victim has sought assistance in addressing the actual or threatened abuse. The professional must attest under penalty of perjury that the incidents in question are bona fide incidents of abuse, and the victim must sign or attest to the statement.

The applicant must submit the required documentation with her or his request for an informal review (see section 16-III.D) or must request an extension in writing at that time. If the applicant so requests, the PHA will grant an extension of 10 business days, and will postpone scheduling the applicant's informal review until after it has received the documentation or the extension period has elapsed. If after reviewing the documentation provided by the applicant the PHA determines the family is eligible for assistance, no informal review will be scheduled and the PHA will proceed with admission of the applicant family.

## **Perpetrator Removal or Documentation of Rehabilitation**

### **PHA Policy**

In cases where an applicant family includes the perpetrator as well as the victim of domestic violence, dating violence, or stalking, the PHA will proceed as above but will require, in addition, either (a) that the perpetrator be removed from the applicant household and not reside in the assisted housing unit or (b) that the family provide documentation that the perpetrator has successfully completed, or is successfully undergoing, rehabilitation or treatment.

If the family elects the second option, the documentation must be signed by an employee or agent of a domestic violence service provider or by a medical or other knowledgeable professional from whom the perpetrator has sought or is receiving assistance in addressing the abuse. The signer must attest under penalty of perjury to his or her belief that the rehabilitation was successfully completed or is progressing successfully. The victim and perpetrator must also sign or attest to the documentation. This additional documentation must be submitted within the same time frame as the documentation required above from the victim.

### **PHA Confidentiality Requirements**

All information provided to the PHA regarding domestic violence, dating violence, or stalking, including the fact that an individual is a victim of such violence or stalking, must be retained in confidence and may neither be entered into any shared database nor provided to any related entity, except to the extent that the disclosure (a) is requested or consented to by the individual in writing, (b) is required for use in an eviction proceeding, or (c) is otherwise required by applicable law.

**EXHIBIT 3-2: DEFINITION OF INSTITUTION OF HIGHER EDUCATION**  
**[20 U.S.C. 1001 and 1002]**

**Eligibility of Students for Assisted Housing Under Section 8 of the U.S. Housing Act of 1937; Supplementary Guidance; Notice [Federal Register, April 10, 2006]**

Institution of Higher Education shall have the meaning given this term in the Higher Education Act of 1965 in 20 U.S.C. 1001 and 1002.

Definition of "Institution of Higher Education" From 20 U.S.C. 1001

- (a) Institution of higher education. For purposes of this chapter, other than subchapter IV and part C of subchapter I of chapter 34 of Title 42, the term "institution of higher education" means an educational institution in any State that
- (1) Admits as regular students only persons having a certificate of graduation from a school providing secondary education, or the recognized equivalent of such a certificate;
  - (2) Is legally authorized within such State to provide a program of education beyond secondary education;
  - (3) Provides an educational program for which the institution awards a bachelor's degree or provides not less than a 2-year program that is acceptable for full credit toward such a degree;
  - (4) Is a public or other nonprofit institution; and
  - (5) Is accredited by a nationally recognized accrediting agency or association, or if not so accredited, is an institution that has been granted preaccreditation status by such an agency or association that has been recognized by the Secretary for the granting of preaccreditation status, and the Secretary has determined that there is satisfactory assurance that the institution will meet the accreditation standards of such an agency or association within a reasonable time.
- (b) Additional institutions included. For purposes of this chapter, other than subchapter IV and part C of subchapter I of chapter 34 of Title 42, the term "institution of higher education" also includes
- (1) Any school that provides not less than a 1-year program of training to prepare students for gainful employment in a recognized occupation and that meets the provision of paragraphs (1), (2), (4), and (5) of subsection (a) of this section; and
  - (2) A public or nonprofit private educational institution in any State that, in lieu of the requirement in subsection (a)(1) of this section, admits as regular students persons who are beyond the age of compulsory school attendance in the State in which the institution is located.
- (c) List of accrediting agencies. For purposes of this section and section 1002 of this title, the Secretary shall publish a list of nationally recognized accrediting agencies or associations that the Secretary determines, pursuant to subpart 2 of part G of subchapter IV of this chapter, to be reliable authority as to the quality of the education or training offered.

Definition of "Institution of Higher Education" From 20 U.S.C. 1002

(a) Definition of institution of higher education for purposes of student assistance programs

(1) Inclusion of additional institutions. Subject to paragraphs (2) through (4) of this subsection, the term "institution of higher education" for purposes of subchapter IV of this chapter and part C of subchapter I of chapter 34 of title 42 includes, in addition to the institutions covered by the definition in section 1001 of this title

(A) A proprietary institution of higher education (as defined in subsection (b) of this section);

(B) A postsecondary vocational institution (as defined in subsection (c) of this section); and

(C) Only for the purposes of part B of subchapter IV of this chapter, an institution outside the United States that is comparable to an institution of higher education as defined in section 1001 of this title and that has been approved by the Secretary for the purpose of part B of subchapter IV of this chapter.

(2) Institutions outside the United States

(A) In general. For the purpose of qualifying as an institution under paragraph (1)(C), the Secretary shall establish criteria by regulation for the approval of institutions outside the United States and for the determination that such institutions are comparable to an institution of higher education as defined in section 1001 of this title (except that a graduate medical school, or a veterinary school, located outside the United States shall not be required to meet the requirements of section 1001 (a)(4) of this title). Such criteria shall include a requirement that a student attending such school outside the United States is ineligible for loans made, insured, or guaranteed under part B of subchapter IV of this chapter unless

(i) In the case of a graduate medical school located outside the United States

(I)(aa) At least 60 percent of those enrolled in, and at least 60 percent of the graduates of, the graduate medical school outside the United States were not persons described in section 1091(a)(5) of this title in the year preceding the year for which a student is seeking a loan under part B of subchapter IV of this chapter; and

(bb) At least 60 percent of the individuals who were students or graduates of the graduate medical school outside the United States or Canada (both nationals of the United States and others) taking the examinations administered by the Educational Commission for Foreign Medical Graduates received a passing score in the year preceding the year for which a student is seeking a loan under part B of subchapter IV of this chapter; or

(II) The institution has a clinical training program that was approved by a State as of January 1, 1992; or

(ii) In the case of a veterinary school located outside the United States that does not meet the requirements of section 1001(a)(4) of this title, the institution's students complete their clinical training at an approved veterinary school located in the United States.

(B) Advisory panel

(i) In general. For the purpose of qualifying as an institution under paragraph (1)(C) of this subsection, the Secretary shall establish an advisory panel of medical experts that shall

(I) Evaluate the standards of accreditation applied to applicant foreign medical schools; and

(II) Determine the comparability of those standards to standards for accreditation applied to United States medical schools.

(ii) Special rule if the accreditation standards described in clause (i) are determined not to be comparable, the foreign medical school shall be required to meet the requirements of section 1001 of this title.

(C) Failure to release information. The failure of an institution outside the United States to provide, release, or authorize release to the Secretary of such information as may be required by subparagraph (A) shall render such institution ineligible for the purpose of part B of subchapter IV of this chapter.

(D) Special rule. If, pursuant to this paragraph, an institution loses eligibility to participate in the programs under subchapter IV of this chapter and part C of subchapter I of chapter 34 of title 42, then a student enrolled at such institution may, notwithstanding such loss of eligibility, continue to be eligible to receive a loan under part B while attending such institution for the academic year succeeding the academic year in which such loss of eligibility occurred.

(3) Limitations based on course of study or enrollment. An institution shall not be considered to meet the definition of an institution of higher education in paragraph (1) if such institution

(A) Offers more than 50 percent of such institution's courses by correspondence, unless the institution is an institution that meets the definition in section 2471 (4)(C) of this title;

(B) Enrolls 50 percent or more of the institution's students in correspondence courses, unless the institution is an institution that meets the definition in such section, except that the Secretary, at the request of such institution, may waive the applicability of this subparagraph to such institution for good cause, as determined by the Secretary in the case of an institution of higher education that provides a 2-or 4-year program of instruction (or both) for which the institution awards an associate or baccalaureate degree, respectively;

- (C) Has a student enrollment in which more than 25 percent of the students are incarcerated, except that the Secretary may waive the limitation contained in this subparagraph for a nonprofit institution that provides a 2-or 4-year program of instruction (or both) for which the institution awards a bachelor's degree, or an associate's degree or a postsecondary diploma, respectively; or
- (D) Has a student enrollment in which more than 50 percent of the students do not have a secondary school diploma or its recognized equivalent, and does not provide a 2-or 4-year program of instruction (or both) for which the institution awards a bachelor's degree or an associate's degree, respectively, except that the Secretary may waive the limitation contained in this subparagraph if a nonprofit institution demonstrates to the satisfaction of the Secretary that the institution exceeds such limitation because the institution serves, through contracts with Federal, State, or local government agencies, significant numbers of students who do not have a secondary school diploma or its recognized equivalent.
- (4) Limitations based on management. An institution shall not be considered to meet the definition of an institution of higher education in paragraph (1) if
- (A) The institution, or an affiliate of the institution that has the power, by contract or ownership interest, to direct or cause the direction of the management or policies of the institution, has filed for bankruptcy, except that this paragraph shall not apply to a nonprofit institution, the primary function of which is to provide health care educational services (or an affiliate of such an institution that has the power, by contract or ownership interest, to direct or cause the direction of the institution's management or policies) that files for bankruptcy under chapter 11 of title 11 between July 1, 1998, and December 1, 1998; or
- (B) The institution, the institution's owner, or the institution's chief executive officer has been convicted of, or has pled nolo contendere or guilty to, a crime involving the acquisition, use, or expenditure of funds under subchapter IV of this chapter and part C of subchapter I of chapter 34 of title 42, or has been judicially determined to have committed fraud involving funds under subchapter IV of this chapter and part C of subchapter I of chapter 34 of title 42.
- (5) Certification. The Secretary shall certify an institution's qualification as an institution of higher education in accordance with the requirements of subpart 3 of part G of subchapter IV of this chapter.
- (6) Loss of eligibility. An institution of higher education shall not be considered to meet the definition of an institution of higher education in paragraph (1) if such institution is removed from eligibility for funds under subchapter IV of this chapter and part C of subchapter I of chapter 34 of title 42 as a result of an action pursuant to part G of subchapter IV of this chapter.

(b) Proprietary institution of higher education

(1) Principal criteria. For the purpose of this section, the term “proprietary institution of higher education” means a school that

(A) Provides an eligible program of training to prepare students for gainful employment in a recognized occupation;

(B) Meets the requirements of paragraphs (1) and (2) of section 1001 (a) of this title;

(C) Does not meet the requirement of paragraph (4) of section 1001 (a) of this title;

(D) Is accredited by a nationally recognized accrediting agency or association recognized by the Secretary pursuant to part G of subchapter IV of this chapter;

(E) Has been in existence for at least 2 years; and

(F) Has at least 10 percent of the school’s revenues from sources that are not derived from funds provided under subchapter IV of this chapter and part C of subchapter I of chapter 34 of title 42, as determined in accordance with regulations prescribed by the Secretary.

(2) Additional institutions. The term “proprietary institution of higher education” also includes a proprietary educational institution in any State that, in lieu of the requirement in paragraph (1) of section 1001 (a) of this title, admits as regular students persons who are beyond the age of compulsory school attendance in the State in which the institution is located.

(c) Postsecondary vocational institution.

(1) Principal criteria. For the purpose of this section, the term “postsecondary vocational institution” means a school that

(A) Provides an eligible program of training to prepare students for gainful employment in a recognized occupation;

(B) Meets the requirements of paragraphs (1), (2), (4), and (5) of section 1001 (a) of this title; and

(C) Has been in existence for at least 2 years.

(2) Additional institutions. The term “postsecondary vocational institution” also includes an educational institution in any State that, in lieu of the requirement in paragraph (1) of section 1001 (a) of this title, admits as regular students persons who are beyond the age of compulsory school attendance in the State in which the institution is located.

- **Victims of Domestic Violence:** The PHA will offer a local preference to families that includes victims of domestic violence. To qualify for this preference, the family must have:

Actual or threatened physical violence directed against the applicant or the applicant's family by a spouse or other household member who lives in the unit with the family must have occurred within the past 12 months or be of a continuing nature.

The family must have been displaced as a result of fleeing violence in the home or they are currently living in a situation where they are being subjected to or victimized by violence in the home.

The applicant must certify that the abuser will not reside with the applicant unless the PHA gives prior written approval.

Applicants must be participating or have graduated from a program with case management in a domestic violence shelter or clearance house.

- **Homelessness:** Homeless applicants are families who lack a fixed, regular and adequate nighttime residence and

Have a primary nighttime residence that is a supervised public or private shelter providing temporary accommodations (including welfare hotels, congregate shelters and transitional housing), or an institution providing temporary residence for individuals intended to be institutionalized, or a public or private place not ordinarily used as a sleeping accommodation for human beings.

Families are eligible for this preference if they are participating or have graduated from a transitional or supportive services housing program.

Homeless families may maintain their place on the waiting list while completing a transitional housing program.

Families who are residing with friends or relatives on a temporary basis will ~~not~~ be included in the homeless definition.

Persons who reside as part of a family unit shall not be considered a separate household.

#### **6-I.L. STUDENT FINANCIAL ASSISTANCE [24 CFR 5.609(b)(9)]**

In 2005, Congress passed a law (for section 8 programs only) requiring that certain student financial assistance be included in annual income. Prior to that, the full amount of student financial assistance was excluded. For some students, the full exclusion still applies.

#### **Student Financial Assistance Included in Annual Income [24 CFR 5.609(b)(9) and FR 4/10/06]**

The regulation requiring the inclusion of certain student financial assistance applies only to students who satisfy all of the following conditions:

- They are enrolled in an institution of higher education, as defined under the Higher Education Act (HEA) of 1965.
- They are seeking or receiving Section 8 assistance on their own—that is, apart from their parents—through the HCV program, the project-based certificate program, the project-based voucher program, or the moderate rehabilitation program.
- They are under 24 years of age OR they have no dependent children.

For students who satisfy these three conditions, any financial assistance in excess of tuition received: (1) under the 1965 HEA, (2) from a private source, or (3) from an institution of higher education, as defined under the 1965 HEA, must be included in annual income.

To determine annual income in accordance with the above requirements, the PHA will use the definitions of *dependent child*, *institution of higher education*, and *parents* in Section 3-II.E, along with the following definitions [FR 4/10/06, pp. 18148-18150]:

- *Assistance under the Higher Education Act of 1965* includes Pell Grants, Federal Supplement Educational Opportunity Grants, Academic Achievement Incentive Scholarships, State Assistance under the Leveraging Educational Assistance Partnership Program, the Robert G. Byrd Honors Scholarship Program, and Federal Work Study programs.
- *Assistance from private sources* means assistance from nongovernmental sources, including parents, guardians, and other persons not residing with the student in an HCV assisted unit.
- *Tuition* will have the meaning given this term by the institution of higher education in which the student is enrolled.

#### **Student Financial Assistance Excluded from Annual Income [24 CFR 5.609(c)(6)]**

Any student financial assistance not subject to inclusion under 24 CFR 5.609(b)(9) is fully excluded from annual income under 24 CFR 5.609(c)(6), whether it is paid directly to the student or to the educational institution the student is attending. This includes any financial assistance received by:

- Students residing with parents who are seeking or receiving Section 8 assistance
- Students who are enrolled in an educational institution that does **not** meet the 1965 HEA definition of *institution of higher education*

- Students who are over 23 AND have at least one dependent child, as defined in Section 3-II.E
- Students who are receiving financial assistance through a governmental program not authorized under the 1965 HEA.

(6) Welfare assistance payments.

(i) Welfare assistance payments made under the Temporary Assistance for Needy Families (TANF) program are included in annual income only to the extent such payments:

(A) Qualify as assistance under the TANF program definition at 45 CFR 260.31<sup>1</sup>; and

(B) Are not otherwise excluded under paragraph (c) of this section.

(ii) If the welfare assistance payment includes an amount specifically designated for shelter and utilities that is subject to adjustment by the welfare assistance agency in accordance with the actual cost of shelter and utilities, the amount of welfare assistance income to be included as income shall consist of:

(A) The amount of the allowance or grant exclusive of the amount specifically designated for shelter or utilities; plus

(B) The maximum amount that the welfare assistance agency could in fact allow the family for shelter and utilities. If the family's welfare assistance is ratably reduced from the standard of need by applying a percentage, the amount calculated under this paragraph shall be the amount resulting from one application of the percentage.

(7) Periodic and determinable allowances, such as alimony and child support payments, and regular contributions or gifts received from organizations or from persons not residing in the dwelling;

(8) All regular pay, special pay and allowances of a member of the Armed Forces (except as provided in paragraph (c)(7) of this section)

<sup>1</sup> Text of 45 CFR 260.31 follows.

(9) For section 8 programs only and as provided in 24 CFR 5.612, any financial assistance, in excess of amounts received for tuition, that an individual receives under the Higher Education Act of 1965 (20 U.S.C. 1001 et seq.), from private sources, or from an institution of higher education (as defined under the Higher Education Act of 1965 (20 U.S.C. 1002)), shall be considered income to that individual, except that financial assistance described in this paragraph is not considered annual income for persons over the age of 23 with dependent children. For purposes of this paragraph, "financial assistance" does not include loan proceeds for the purpose of determining income.

**HHS DEFINITION OF  
"ASSISTANCE"**

**45 CFR: GENERAL TEMPORARY  
ASSISTANCE FOR NEEDY FAMILIES**

**260.31 What does the term "assistance" mean?**

(a)(1) The term "assistance" includes cash, payments, vouchers, and other forms of benefits designed to meet a family's ongoing basic needs (i.e., for food, clothing, shelter, utilities, household goods, personal care items, and general incidental expenses).

(2) It includes such benefits even when they are:

(i) Provided in the form of payments by a TANF agency, or other agency on its behalf, to individual recipients; and

(ii) Conditioned on participation in work experience or community service (or any other work activity under 261.30 of this chapter).

### **9-I.A. TENANT SCREENING**

The PHA has no liability or responsibility to the owner or other persons for the family's behavior or suitability for tenancy [24 CFR 982.307(a)(1)].

The PHA may elect to screen applicants for family behavior or suitability for tenancy. See Chapter 3 for a discussion of the PHA's policies with regard to screening applicant families for program eligibility [24 CFR 982.307(a)(1)].

The owner is responsible for screening and selection of the family to occupy the owner's unit. At or before PHA approval of the tenancy, the PHA must inform the owner that screening and selection for tenancy is the responsibility of the owner [24 CFR 982.307(a)(2)]. The PHA must also inform the owner or manager of their responsibility to comply with VAWA. [Pub.L. 109-162].

The PHA must provide the owner with the family's current and prior address (as shown in the PHA records); and the name and address (if known to the PHA) of the landlord at the family's current and prior address. [24 CFR 982.307 (b)(1)].

The PHA is permitted, but not required, to offer the owner other information in the PHA's possession about the family's tenancy [24 CFR 982.307(b)(2)].

The PHA's policy on providing information to the owner must be included in the family's briefing packet [24 CFR 982.307(b)(3)].

#### PHA Policy

The PHA will not screen applicants for family behavior or suitability for tenancy.

The PHA will not provide additional screening information to the owner.

## Chapter 10

### MOVING WITH CONTINUED ASSISTANCE AND PORTABILITY

#### INTRODUCTION

Freedom of choice is a hallmark of the housing choice voucher (HCV) program. In general, therefore, HUD regulations impose few restrictions on where families may live or move with HCV assistance. This chapter sets forth HUD regulations and PHA policies governing moves within or outside the PHA's jurisdiction in two parts:

Part I: Moving with Continued Assistance. This part covers the general rules that apply to all moves by a family assisted under the PHA's HCV program, whether the family moves to another unit within the PHA's jurisdiction or to a unit outside the PHA's jurisdiction under portability.

Part II: Portability. This part covers the special rules that apply to moves by a family under portability, whether the family moves out of or into the PHA's jurisdiction. This part also covers the special responsibilities that the PHA has under portability regulations and procedures.

#### PART I. MOVING WITH CONTINUED ASSISTANCE

##### 10-I.A. ALLOWABLE MOVES

HUD regulations list five conditions under which an assisted family is allowed to move to a new unit with continued assistance. Permission to move is subject to the restrictions set forth in section 10-I.B.

- The family has a right to terminate the lease on notice to the owner (for the owner's breach or otherwise) and has given a notice of termination to the owner in accordance with the lease [24 CFR 982.314(b)(3)]. If the family terminates the lease on notice to the owner, the family must give the PHA a copy of the notice at the same time [24 CFR 982.314(d)(1)].
- The Violence Against Women Reauthorization Act of 2005 provides that "a family may receive a voucher from a public housing agency and move to another jurisdiction under the tenant-based assistance program if the family has complied with all other obligations of the section 8 program and has moved out of the assisted dwelling unit in order to protect the health or safety of an individual who is or has been a victim of domestic violence, dating violence, or stalking and who reasonably believed he or she was imminently threatened by harm from further violence if he or she remained in the assisted dwelling unit" [Pub.L. 109-162].
- The lease for the family's unit has been terminated by mutual agreement of the owner and the family [24 CFR 982.314(b)(1)(ii)].

##### PHA Policy

If the family and the owner mutually agree to terminate the lease for the family's unit, the family must give the PHA a copy of the termination agreement.

## **10-I.B. RESTRICTIONS ON MOVES**

A family's right to move is generally contingent upon the family's compliance with program requirements [24 CFR 982.1(b)(2)]. HUD specifies two conditions under which a PHA may deny a family permission to move and two ways in which a PHA may restrict moves by a family.

### **Denial of Moves**

HUD regulations permit the PHA to deny a family permission to move under the following conditions:

#### ***Insufficient Funding***

The PHA may deny a family permission to move if the PHA does not have sufficient funding for continued assistance [24 CFR 982.314(e)(1)].

##### PHA Policy

The PHA will deny a family permission to move on grounds that the PHA does not have sufficient funding for continued assistance if (a) the move is initiated by the family, not the owner or the PHA; (b) the PHA can demonstrate that the move will, in fact, result in higher subsidy costs; and (c) the PHA can demonstrate, in accordance with the policies in Part VIII of Chapter 16, that it does not have sufficient funding in its annual budget to accommodate the higher subsidy costs. This policy applies to moves within the PHA's jurisdiction as well as to moves outside it under portability.

#### ***Grounds for Denial or Termination of Assistance***

The PHA has grounds for denying or terminating the family's assistance [24 CFR 982.314(e)(2)].

##### PHA Policy

If the PHA has grounds for denying or terminating a family's assistance, the PHA will act on those grounds in accordance with the regulations and policies set forth in Chapters 3 and 12, respectively. In general, it will not deny a family permission to move for this reason; however, it retains the discretion to do so under special circumstances. Refer to sections 3-III.G and 12-II.E for VAWA provisions.

## **10-II.B. INITIAL PHA ROLE**

### **Allowable Moves under Portability**

A family may move with voucher assistance only to an area where there is at least one PHA administering a voucher program [24 CFR 982.353(b)]. If there is more than one PHA in the area, the initial PHA may choose the receiving PHA [24 CFR 982.355(b)].

Applicant families that have been issued vouchers as well as participant families may qualify to lease a unit outside the PHA's jurisdiction under portability. The initial PHA, in accordance with HUD regulations and PHA policy, determines whether a family qualifies.

### ***Applicant Families***

Under HUD regulations, most applicant families qualify to lease a unit outside the PHA's jurisdiction under portability. However, HUD gives the PHA discretion to deny a portability move by an applicant family for the same two reasons that it may deny any move by a participant family: insufficient funding and grounds for denial or termination of assistance.

#### **PHA Policy**

In determining whether or not to deny an applicant family permission to move under portability because the PHA lacks sufficient funding or has grounds for denying assistance to the family, the initial PHA will follow the policies established in section 10-I.B of this chapter.

In addition, the PHA may establish a policy denying the right to portability to nonresident applicants during the first 12 months after they are admitted to the program [24 CFR 982.353(c)].

#### **PHA Policy**

If neither the head of household nor the spouse/cohead of an applicant family had a domicile (legal residence) in the PHA's jurisdiction at the time the family's application for assistance was submitted, the family must live in the PHA's jurisdiction with voucher assistance for at least 12 months before requesting portability.

The PHA will consider exceptions to this policy for purposes of reasonable accommodation (see Chapter 2). However, any exception to this policy is subject to the approval of the receiving PHA [24 CFR 982.353(c)(3)].

### ***Participant Families***

The Initial PHA must not provide portable assistance for a participant if a family has moved out of its assisted unit in violation of the lease. [24 CFR 982.3539b.)] VAWA creates an exception to this prohibition for families who are otherwise in compliance with program obligations but have moved to protect the health or safety of an individual who is or has been a victim of domestic violence, dating violence or stalking and who reasonably believed he or she was imminently threatened by harm from further violence if they remained in the unit.

#### **PHA Policy**

The PHA will determine whether a participant family may move out of the PHA's jurisdiction with continued assistance in accordance with the regulations and policies set

### **12-I.C. FAMILY CHOOSES TO TERMINATE ASSISTANCE**

The family may request that the PHA terminate the family's assistance at any time.

#### PHA Policy

The request to terminate assistance should be made in writing and signed by the head of household, spouse, or cohead. Before terminating the family's assistance, the PHA will follow the notice requirements in Section 12-II.E.

### **12-I.D. MANDATORY TERMINATION OF ASSISTANCE**

HUD requires the PHA to terminate assistance in the following circumstances.

#### **Eviction [24 CFR 982.552(b)(2)]**

The PHA must terminate assistance whenever a family is evicted from a unit assisted under the HCV program for a serious or repeated violation of the lease.

#### PHA Policy

A family will be considered *evicted* if the family moves after a legal eviction order has been issued, whether or not physical enforcement of the order was necessary.

If a family moves after the owner has given the family an eviction notice for serious or repeated lease violations but before a legal eviction order has been issued, termination of assistance is not mandatory. However, the PHA will determine whether the family has committed serious or repeated violations of the lease based on available evidence and may terminate assistance or take any of the alternative measures described in Section 12-II.C. and other factors as described in Sections 12-II.E. Upon consideration of such alternatives and factors, the PHA may, on a case-by-case basis, choose not to terminate assistance.

Serious and repeated lease violations will include, but not be limited to, nonpayment of rent, disturbance of neighbors, destruction of property, or living or housekeeping habits that cause damage to the unit or premises and criminal activity. Generally, the criteria to be used is whether the reason for the eviction was through no fault of the tenant or guests.

#### **Failure to Provide Consent [24 CFR 982.552(b)(3)]**

The PHA must terminate assistance if any family member fails to sign and submit any consent form they are required to sign for a reexamination. See Chapter 7 for a complete discussion of consent requirements.

### **Other Authorized Reasons for Termination of Assistance [24 CFR 982.552(c)]**

HUD permits the PHA to terminate assistance under a number of other circumstances. It is left to the discretion of the PHA whether such circumstances in general warrant consideration for the termination of assistance. The Violence Against Women Reauthorization Act of 2005 explicitly prohibits PHAs from considering incidents or actual threatened domestic violence, dating violence, or stalking as reasons for terminating the assistance of a victim of such violence.

#### PHA Policy

The PHA **will not** terminate a family's assistance because of the family's failure to meet its obligations under the Family Self-Sufficiency or Welfare to Work voucher programs.

The PHA **will** terminate a family's assistance if:

The family has failed to comply with any family obligations under the program. See Exhibit 12-1 for a listing of family obligations and related PHA policies.

Any family member has been evicted from federally-assisted housing in the last five years.

Any PHA has ever terminated assistance under the program for any member of the family.

Any family member has committed fraud, bribery, or any other corrupt or criminal act in connection with any federal housing program.

The family currently owes rent or other amounts to any PHA in connection with the HCV, Certificate, Moderate Rehabilitation or public housing programs.

The family has not reimbursed any PHA for amounts the PHA paid to an owner under a HAP contract for rent, damages to the unit, or other amounts owed by the family under the lease.

The family has breached the terms of a repayment agreement entered into with the PHA.

A family member has engaged in or threatened violent or abusive behavior toward PHA personnel.

*Abusive or violent behavior towards PHA personnel* includes verbal as well as physical abuse or violence. Use of racial epithets, or other language, written or oral, that is customarily used to intimidate may be considered abusive or violent behavior.

*Threatening* refers to oral or written threats or physical gestures that communicate intent to abuse or commit violence.

In making its decision to terminate assistance, the PHA will consider alternatives as described in Section 12-II.C and other factors described in Section 12-II.D. Upon consideration of such alternatives and factors, the PHA may, on a case-by-case basis, choose not to terminate assistance.

## 12-II.D. CRITERIA FOR DECIDING TO TERMINATE ASSISTANCE

### Evidence

For criminal activity, HUD permits the PHA to terminate assistance if a *preponderance of the evidence* indicates that a household member has engaged in the activity, regardless of whether the household member has been arrested or convicted [24 CFR 982.553(c)].

#### PHA Policy

The PHA will use the concept of the preponderance of the evidence as the standard for making all termination decisions.

*Preponderance of the evidence* is defined as evidence which is of greater weight or more convincing than the evidence which is offered in opposition to it; that is, evidence which as a whole shows that the fact sought to be proved is more probable than not.

Preponderance of the evidence may not be determined by the number of witnesses, but by the greater weight of all evidence

### Consideration of Circumstances [24 CFR 982.552(c)(2)(i)]

The PHA is permitted, but not required, to consider all relevant circumstances when determining whether a family's assistance should be terminated.

#### PHA Policy

The PHA will consider the following factors when making its decision to terminate assistance:

The seriousness of the case, especially with respect to how it would affect other residents

The effects that termination of assistance may have on other members of the family who were not involved in the action or failure

The extent of participation or culpability of individual family members, including whether the culpable family member is a minor or a person with disabilities or (as discussed further in section 12-II.E) a victim of domestic violence, dating violence, or stalking

The length of time since the violation occurred, the family's recent history and the likelihood of favorable conduct in the future

In the case of drug or alcohol abuse, whether the culpable household member is participating in or has successfully completed a supervised drug or alcohol rehabilitation program or has otherwise been rehabilitated successfully

The PHA will require the participant to submit evidence of the household member's current participation in or successful completion of a supervised drug or alcohol rehabilitation program, or evidence of otherwise having been rehabilitated successfully.

In the case of program abuse, the dollar amount of the overpaid assistance and whether or not a false certification was signed by the family.

### **Reasonable Accommodation [24 CFR 982.552(c)(2)(iv)]**

If the family includes a person with disabilities, the PHA's decision to terminate the family's assistance is subject to consideration of reasonable accommodation in accordance with 24 CFR Part 8.

#### PHA Policy

If a family indicates that the behavior of a family member with a disability is the reason for a proposed termination of assistance, the PHA will determine whether the behavior is related to the disability. If so, upon the family's request, the PHA will determine whether alternative measures are appropriate as a reasonable accommodation. The PHA will only consider accommodations that can reasonably be expected to address the behavior that is the basis of the proposed termination of assistance. See Chapter 2 for a discussion of reasonable accommodation.

### **12-ILE. TERMINATING THE ASSISTANCE OF DOMESTIC VIOLENCE, DATING VIOLENCE, OR STALKING VICTIMS AND PERPETRATORS [Pub.L. 109-162, Pub.L. 109-271]**

The Violence Against Women Reauthorization Act of 2005 (VAWA) provides that "criminal activity directly relating to domestic violence, dating violence, or stalking, engaged in by a member of a tenant's household or any guest or other person under the tenant's control shall not be a cause for termination of assistance, tenancy, or occupancy rights if the tenant or an immediate member of the tenant's family is the victim or threatened victim of that domestic violence, dating violence, or stalking."

VAWA also gives PHAs the authority to "terminate assistance to any individual who is a tenant or lawful occupant and who engages in criminal acts of physical violence against family members or others, without evicting, removing, terminating assistance to, or otherwise penalizing the victim of such violence who is also a tenant or lawful occupant."

VAWA does not limit the authority of the PHA to terminate the assistance of any participant if the PHA "can demonstrate an actual and imminent threat to other tenants or those employed at or providing service to the property if that tenant is not evicted or terminated from assistance."

#### **Victim Documentation**

##### PHA Policy

When a participant family is facing assistance termination because of the actions of a participant, household member, guest, or other person under the participant's control and a participant or immediate family member of the participant's family claims that she or he is the victim of such actions and that the actions are related to domestic violence, dating violence, or stalking, the PHA will require the individual to submit documentation affirming that claim.

The documentation must include two elements:

A signed statement by the victim that provides the name of the perpetrator and certifies that the incidents in question are bona fide incidents of actual or threatened domestic violence, dating violence, or stalking, and

One of the following:

A police or court record documenting the actual or threatened abuse, or  
A statement signed by an employee, agent, or volunteer of a victim service provider; an attorney; a medical professional; or another knowledgeable professional from whom the victim has sought assistance in addressing the actual or threatened abuse. The professional must attest under penalty of perjury that the incidents in question are bona fide incidents of abuse, and the victim must sign or attest to the statement.

The required certification and supporting documentation must be submitted to the PHA within 14 business days after the PHA issues their written request. The 14-day deadline may be extended at the PHA's discretion. If the individual does not provide the required certification and supporting documentation within 14 business days, or the approved extension period, the PHA may proceed with assistance termination.

If the PHA can demonstrate an actual and imminent threat to other participants or those employed at or providing service to the property if the participant's tenancy is not terminated, the PHA will bypass the standard process and proceed with the immediate termination of the family's assistance.

**12-II.[E-] F. TERMINATION NOTICE [HCV GB, p. 15-7]**

If a family's assistance is to be terminated, whether voluntarily or involuntarily, the PHA must give the family and the owner written notice that specifies:

- The reasons for which assistance has been terminated
- The effective date of the termination
- The family's right to an informal hearing as described in Chapter 16

If a criminal record is the basis of the termination, a copy of the record must accompany the notice. A copy of the criminal record also must be provided to the subject of the record [24 CFR 982.553(d)].

**PHA Policy**

When termination is initiated by the PHA, the notice to terminate will be sent to the family and the owner at least 30 calendar days prior to the effective date of the termination. However, if a family vacates the unit without informing the PHA, 30 days notice will not be given. In these cases, the notice to terminate will be sent at the time the PHA learns the family has vacated the unit.

When a family requests to be terminated from the program they must do so in writing to the PHA (see section 12-I.C.). The PHA will then send a confirmation notice to the family and the owner within 10 business days of the family's request, but no later than the termination effective date (as requested by the family).

### **13-I.C. OWNER RESPONSIBILITIES [24 CFR 982.452]**

The basic owner responsibilities in the HCV program are outlined in the regulations as follows:

- Performing all of the owner's obligations under the Housing Assistance Payments (HAP) contract and the lease
- Performing all management and rental functions for the assisted unit, including selecting a voucher-holder to lease the unit, and deciding if the family is suitable for tenancy of the unit
- Maintaining the unit in accordance with the Housing Quality Standards (HQS), including performance of ordinary and extraordinary maintenance
- Complying with equal opportunity requirements
- Preparing and furnishing to the PHA information required under the HAP contract
- Collecting from the family any security deposit, the tenant's contribution to rent (that part of rent to owner not covered by the housing assistance payment from the PHA), and any charges for unit damage by the family.
- Enforcing tenant obligations under the dwelling lease
- Paying for utilities and services (unless paid by the family under the lease)
- Making modifications to a dwelling unit occupied or to be occupied by a disabled person [24 CFR 100.203]
- Comply with the Violence Against Women Reauthorization Act of 2005 (VAWA) when screening and terminating tenants.

### **15-VII.N. DENIAL OR TERMINATION OF ASSISTANCE [24 CFR 982.638]**

At any time, the PHA may deny or terminate homeownership assistance in accordance with HCV program requirements in 24 CFR 982.552 (Grounds for denial or termination of assistance) or 24 CFR 982.553 (Crime by family members).

The PHA may also deny or terminate assistance for violation of participant obligations described in 24 CFR Parts 982.551 or 982.633 and in accordance with its own policy.

The PHA must terminate voucher homeownership assistance for any member of family receiving homeownership assistance that is dispossessed from the home pursuant to a judgment or order of foreclosure on any mortgage (whether FHA insured or non-FHA) securing debt incurred to purchase the home, or any refinancing of such debt.

#### Policy

The PHA will terminate a family's homeownership assistance if the family violates any of the homeowner obligations listed in Section 1, as well as for any of the reasons listed in Section 2 of form HUD-52649, Statement of Homeowner Obligations Housing Choice Homeownership Voucher Program.

In making its decision to terminate homeownership assistance, the PHA will consider alternatives as described in Section 12-II.C and other factors described in Section 12-II.D. Upon consideration of such alternatives and factors, the PHA may, on a case-by-case basis, choose not to terminate assistance.

Termination notices will be sent in accordance with the requirements and policies set forth in Section 12-II.E.

## PART III: INFORMAL REVIEWS AND HEARINGS

### 16-III.A. OVERVIEW

When the PHA makes a decision that has a negative impact on a family, the family is often entitled to appeal the decision. For applicants, the appeal takes the form of an informal review; for participants, or for applicants denied admission because of citizenship issues, the appeal takes the form of an informal hearing.

PHAs are required to include in their administrative plans, informal review procedures for applicants, and informal hearing procedures for participants [24 CFR 982.54(d)(12) and (13)].

### 16-III.B. INFORMAL REVIEWS

Informal reviews are provided for program applicants. An applicant is someone who has applied for admission to the program, but is not yet a participant in the program. Informal reviews are intended to provide a “minimum hearing requirement” [24 CFR 982.554], and need not be as elaborate as the informal hearing requirements. (Federal Register Volume 60, No. 127, p 36490).

#### Decisions Subject to Informal Review

The PHA must give an applicant the opportunity for an informal review of a decision denying assistance [24 CFR 982.554(a)]. Denial of assistance may include any or all of the following [24 CFR 982.552(a)(2)]:

- Denying listing on the PHA waiting list
- Denying or withdrawing a voucher
- Refusing to enter into a HAP contract or approve a lease
- Refusing to process or provide assistance under portability procedures
- Denial of assistance based on an unfavorable history that may be the result of domestic violence, dating violence or stalking. (See Section 3-III.G.)

Informal reviews are *not* required for the following reasons [24 CFR 982.554(c)]:

- Discretionary administrative determinations by the PHA
- General policy issues or class grievances
- A determination of the family unit size under the PHA subsidy standards
- A PHA determination not to grant approval of the tenancy
- A PHA determination that the unit is not in compliance with the HQS
- A PHA determination that the unit is not in accordance with the HQS due to family size or composition

#### PHA Policy

The PHA will only offer an informal review to applicants for whom assistance is being denied. Denial of assistance includes: denying listing on the PHA waiting list; denying or

### **16-III.C. INFORMAL HEARINGS FOR PARTICIPANTS [24 CFR 982.555]**

PHAs must offer an informal hearing for certain PHA determinations relating to the individual circumstances of a participant family. A participant is defined as a family that has been admitted to the PHA's HCV program and is currently assisted in the program. The purpose of the informal hearing is to consider whether the PHA's decisions related to the family's circumstances are in accordance with the law, HUD regulations and PHA policies.

The PHA is not permitted to terminate a family's assistance until the time allowed for the family to request an informal hearing has elapsed, and any requested hearing has been completed. Termination of assistance for a participant may include any or all of the following:

- Refusing to enter into a HAP contract or approve a lease
- Terminating housing assistance payments under an outstanding HAP contract
- Refusing to process or provide assistance under portability procedures

#### **Decisions Subject to Informal Hearing**

Circumstances for which the PHA must give a participant family an opportunity for an informal hearing are as follows:

- A determination of the family's annual or adjusted income, and the use of such income to compute the housing assistance payment
- A determination of the appropriate utility allowance (if any) for tenant-paid utilities from the PHA utility allowance schedule
- A determination of the family unit size under the PHA's subsidy standards
- A determination that a certificate program family is residing in a unit with a larger number of bedrooms than appropriate for the family unit size under the PHA's subsidy standards, or the PHA determination to deny the family's request for exception from the standards
- A determination to terminate assistance for a participant family because of the family's actions or failure to act
- A determination to terminate assistance because the participant has been absent from the assisted unit for longer than the maximum period permitted under PHA policy and HUD rules
- A determination to terminate a family's Family Self Sufficiency contract, withhold supportive services, or propose forfeiture of the family's escrow account [24 CFR 984.303(i)]
- A determination to deny admission based on an unfavorable history that may be the result of domestic violence, dating violence, or stalking.

**PART IX: NOTIFICATION REGARDING APPLICABLE PROVISIONS OF THE VIOLENCE AGAINST WOMEN REAUTHORIZATION ACT OF 2005 (VAWA)**

**16-IX.A. NOTIFICATION TO PARTICIPANTS [Pub.L. 109-162]**

VAWA requires PHAs to notify public housing program participants of their rights under this law, including their right to confidentiality and the limits thereof.

PHA Policy

The PHA will provide all participants with notification of their protections and rights under VAWA at the time of admission and at annual reexamination.

The notice will explain the protections afforded under the law, inform the participant of PHA confidentiality requirements, and provide contact information for local victim advocacy groups or service providers.

The PHA will also include in all assistance termination notices a statement explaining assistance termination protection provided by VAWA (see Section 12-II.E).

**16-IX.B. NOTIFICATION TO APPLICANTS**

PHA Policy

The PHA will provide all applicants with notification of their protections and rights under VAWA at the time they request an application for housing assistance.

The notice will explain the protections afforded under the law, inform each applicant of PHA confidentiality requirements, and provide contact information for local victim advocacy groups or service providers.

The PHA will also include in all notices of denial a statement explaining the protection against denial provided by VAWA (see section 3-III.G).

**16-IX.C. NOTIFICATION TO OWNERS AND MANAGERS [Pub.L. 109-162]**

VAWA requires PHAs to notify owners and managers of their rights and responsibilities under this law.

PHA Policy

Inform property owners and managers of their screening and termination responsibilities related to VAWA. The PHA may utilize any or all of the following means to notify owners of their VAWA responsibilities:

As appropriate in day to day interactions with owners and managers.

Inserts in HAP payments, 1099s, owner workshops, classes, orientations, and/or newsletters.

Signs in the PHA lobby and/or mass mailings which include model VAWA certification forms.

## Chapter 17

### PROJECT-BASED VOUCHERS

#### INTRODUCTION

This chapter describes HUD regulations and PHA policies related to the project-based voucher (PBV) program in nine parts:

Part I: General Requirements. This part describes general provisions of the PBV program including maximum budget authority requirements, relocation requirements, and equal opportunity requirements.

Part II: PBV Owner Proposals. This part includes policies related to the submission and selection of owner proposals for PBV assistance. It describes the factors the PHA will consider when selecting proposals, the type of housing that is eligible to receive PBV assistance, the cap on assistance at projects receiving PBV assistance, subsidy layering requirements, site selection standards, and environmental review requirements.

Part III: Dwelling Units. This part describes requirements related to housing quality standards, the type and frequency of inspections, and housing accessibility for persons with disabilities.

Part IV: Rehabilitated and Newly Constructed Units. This part describes requirements and policies related to the development and completion of rehabilitated and newly constructed housing units that will be receiving PBV assistance.

Part V: Housing Assistance Payments Contract. This part discusses HAP contract requirements and policies including the execution, term, and termination of the HAP contract. In addition, it describes how the HAP contract may be amended and identifies provisions that may be added to the HAP contract at the PHA's discretion.

Part VI: Selection of PBV Program Participants. This part describes the requirements and policies governing how the PHA and the owner will select a family to receive PBV assistance.

Part VII: Occupancy. This part discusses occupancy requirements related to the lease, and describes under what conditions families are allowed or required to move. In addition, exceptions to the occupancy cap (which limits PBV assistance to 25 percent of the units in any project) are also discussed.

Part VIII: Determining Rent to Owner. This part describes how the initial rent to owner is determined, and how rent will be redetermined throughout the life of the HAP contract. Rent reasonableness requirements are also discussed.

Part IX: Payments to Owner. This part describes the types of payments owners may receive under this program.

## **PART I: GENERAL REQUIREMENTS**

### **17-I.A. OVERVIEW [24 CFR 983.5]**

The project-based voucher (PBV) program allows PHAs that already administer a tenant-based voucher program under an annual contributions contract (ACC) with HUD to take up to 20 percent of its voucher program budget authority and attach the funding to specific units rather than using it for tenant-based assistance [24 CFR 983.6]. PHAs may only operate a PBV program if doing so is consistent with the PHA's Annual Plan, and the goal of deconcentrating poverty and expanding housing and economic opportunities [42 U.S.C. 1437f(o)(13)].

#### PHA Policy

The PHA will operate a project-based voucher program using up to 20 percent of its budget authority for project-based assistance.

PBV assistance may be attached to existing housing or newly constructed or rehabilitated housing [24 CFR 983.52]. If PBV units are already selected for project-based assistance either under an agreement to enter into HAP Contract (Agreement) or a HAP contract, the PHA is not required to reduce the number of these units if the amount of budget authority is subsequently reduced. However, the PHA is responsible for determining the amount of budget authority that is available for project-based vouchers and ensuring that the amount of assistance that is attached to units is within the amounts available under the ACC [24 CFR 983.6].

### **17-I.B. TENANT-BASED VS. PROJECT-BASED VOUCHER ASSISTANCE [24 CFR 983.2]**

Much of the tenant-based voucher program regulations also apply to the PBV program. Consequently, many of the PHA policies related to tenant-based assistance also apply to PBV assistance. The provisions of the tenant-based voucher regulations that do not apply to the PBV program are listed at 24 CFR 983.2.

#### PHA Policy

Except as otherwise noted in this chapter, or unless specifically prohibited by PBV program regulations, the PHA policies for the tenant-based voucher program contained in this administrative plan also apply to the PBV program and its participants.

### **17-I.C. RELOCATION REQUIREMENTS [24 CFR 983.7]**

Any persons displaced as a result of implementation of the PBV program must be provided relocation assistance in accordance with the requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 (URA)[42 U.S.C. 4201-4655] and implementing regulations at 49 CFR part 24.

The cost of required relocation assistance may be paid with funds provided by the owner, local public funds, or funds available from other sources. PHAs may not use voucher program funds to cover relocation costs, except that PHAs may use their administrative fee reserve to pay for relocation expenses after all other program administrative expenses are satisfied, and provided that payment of the relocation benefits is consistent with state and local law. Use of the administrative fee for these purposes must also be consistent with other legal and regulatory requirements, including the requirement in 24 CFR 982.155 and other official HUD issuances.

The acquisition of real property for a PBV project is subject to the URA and 49 CFR part 24, subpart B. It is the responsibility of the PHA to ensure the owner complies with these requirements.

### **17-I.D. EQUAL OPPORTUNITY REQUIREMENTS [24 CFR 983.8]**

The PHA must comply with all equal opportunity requirements under federal law and regulations in its implementation of the PBV program. This includes the requirements and authorities cited at 24 CFR 5.105(a). In addition, the PHA must comply with the PHA Plan certification on civil rights and affirmatively furthering fair housing, submitted in accordance with 24 CFR 903.7(o).

## **PART II: PBV OWNER PROPOSALS**

### **17-II.A. OVERVIEW**

The PHA must describe the procedures for owner submission of PBV proposals and for PHA selection of PBV proposals [24 CFR 983.51]. Before selecting a PBV proposal, the PHA must determine that the PBV proposal complies with HUD program regulations and requirements, including a determination that the property is eligible housing [24 CFR 983.53 and 983.54], complies with the cap on the number of PBV units per building [24 CFR 983.56], and meets the site selection standards [24 CFR 983.57].

### **17-II.B. OWNER PROPOSAL SELECTION PROCEDURES [24 CFR 983.51]**

The PHA must select PBV proposals in accordance with the selection procedures in the PHA administrative plan. The PHA must select PBV proposals by either of the following two methods.

- PHA request for PBV Proposals. The PHA may solicit proposals by using a request for proposals to select proposals on a competitive basis in response to the PHA request. The PHA may not limit proposals to a single site or impose restrictions that explicitly or practically preclude owner submission of proposals for PBV housing on different sites.
- The PHA may select proposal that were previously selected based on a competition. This may include selection of a proposal for housing assisted under a federal, state, or local government housing assistance program that was subject to a competition in accordance with the requirements of the applicable program, community development program, or supportive services program that requires competitive selection of proposals (e.g., HOME, and units for which competitively awarded LIHTCs have been provided), where the proposal has been selected in accordance with such program's competitive selection requirements within three years of the PBV proposal selection date, and the earlier competitive selection proposal did not involve any consideration that the project would receive PBV assistance.

## **Solicitation and Selection of PBV Proposals [24 CFR 983.51(b) and (c)]**

PHA procedures for selecting PBV proposals must be designed and actually operated to provide broad public notice of the opportunity to offer PBV proposals for consideration by the PHA. The public notice procedures may include publication of the public notice in a local newspaper of general circulation and other means designed and actually operated to provide broad public notice. The public notice of the PHA request for PBV proposals must specify the submission deadline. Detailed application and selection information must be provided at the request of interested parties.

### PHA Policy

#### PHA Request for Proposals for Rehabilitated and Newly Constructed Units

The PHA will advertise its request for proposals (RFP) for rehabilitated and newly constructed housing in the following newspapers and trade journals.

**Honolulu Advertiser**

**The Star-Bulletin**

**Mid-Week Magazine**

In addition, the PHA will post the RFP and proposal submission and rating and ranking procedures on its electronic web site.

The PHA will publish its advertisement in the newspapers and trade journals mentioned above for at least one day per week for three consecutive weeks. The advertisement will specify the number of units the PHA estimates that it will be able to assist under the funding the PHA is making available. Proposals will be due in the PHA office by close of business 30 calendar days from the date of the last publication.

In order for the proposal to be considered, the owner must submit the proposal to the PHA by the published deadline date, and the proposal must respond to all requirements as outlined in the RFP. Incomplete proposals will not be reviewed.

The PHA will rate and rank proposals for rehabilitated and newly constructed housing using the following criteria:

Owner experience and capability to build or rehabilitate housing as identified in the RFP;

Extent to which the project furthers the PHA goal of deconcentrating poverty and expanding housing and economic opportunities;

If applicable, the extent to which services for special populations are provided on site or in the immediate area for occupants of the property; and

Projects with less than 25 percent of the units assisted will be rated higher than projects with 25 percent of the units assisted. In the case of projects for occupancy by the elderly, persons with disabilities or families needing other services, the PHA will rate partially assisted projects on the percent of units assisted. Projects with the lowest percent of assisted units will receive the highest score.

PHA Requests for Proposals for Existing Housing Units

The PHA will advertise its request for proposals (RFP) for existing housing in the following newspapers and trade journals.

**Honolulu Advertiser**

**The Star-Bulletin**

**Mid-Week Magazine**

In addition, the PHA will post the notice inviting such proposal submission and the rating and ranking procedures on its electronic web site.

The PHA will periodically publish its advertisement in the newspapers and trade journals mentioned above for at least one day per week for three consecutive weeks. The advertisement will specify the number of units the PHA estimates that it will be able to assist under the funding the PHA is making available. Owner proposals will be accepted on a first-come first-served basis and will be evaluated using the following criteria:

Experience as an owner in the tenant-based voucher program and owner compliance with the owner's obligations under the tenant-based program;

Extent to which the project furthers the PHA goal of deconcentrating poverty and expanding housing and economic opportunities;

If applicable, extent to which services for special populations are provided on site or in the immediate area for occupants of the property; and

Extent to which units are occupied by families that are eligible to participate in the PBV program.

PHA Selection of Proposals Subject to a Previous Competition under a Federal, State, or Local Housing Assistance Program

The PHA will accept proposals for PBV assistance from owners that were competitively selected under another federal, state or local housing assistance program, including projects that were competitively awarded Low-Income Housing Tax Credits on an ongoing basis.

The PHA may periodically advertise that it is accepting proposals, in the following newspapers and trade journals:

**Honolulu Advertiser**

**The Star-Bulletin**

**Mid-Week Magazine**

In addition to, or in place of advertising, the PHA may also directly contact specific owners that have already been selected for Federal, state, or local housing assistance based on a previously held competition, to inform them of available PBV assistance.

Proposals will be reviewed on a first-come first-served basis. The PHA will evaluate each proposal on its merits using the following factors:

Extent to which the project furthers the PHA goal of deconcentrating poverty and expanding housing and economic opportunities; and

Extent to which the proposal complements other local activities such as the redevelopment of a public housing site under the HOPE VI program, the HOME program, CDBG activities, other development activities in a HUD-designated Enterprise Zone, Economic Community, or Renewal Community.

### **PHA-owned Units [24 CFR 983.51(e) and 983.59]**

A PHA-owned unit may be assisted under the PBV program only if the HUD field office or HUD-approved independent entity reviews the selection process and determines that the PHA-owned units were appropriately selected based on the selection procedures specified in the PHA administrative plan. If the PHA selects a proposal for housing that is owned or controlled by the PHA, the PHA must identify the entity that will review the PHA proposal selection process and perform specific functions with respect to rent determinations and inspections.

In the case of PHA-owned units, the initial contract rent must be approved by an independent entity based on an appraisal by a licensed, state-certified appraiser. In addition, housing quality standards inspections must be conducted by an independent entity.

The independent entity that performs these program services may be the unit of general local government for the PHA jurisdiction (unless the PHA is itself the unit of general local government or an agency of such government) or another HUD-approved public or private independent entity.

#### PHA Policy

The PHA may submit a proposal for project-based housing that is owned or controlled by the PHA. If the proposal for PHA-owned housing is selected, the **PHA Board of Director will appoint a third party** to review the PHA selection and to administer the PBV program. The PHA will obtain HUD approval of **Board of Director's appointed third party** prior to selecting the proposal for PHA-owned housing.

The PHA may only compensate the independent entity and appraiser from PHA ongoing administrative fee income (including amounts credited to the administrative fee reserve). The PHA may not use other program receipts to compensate the independent entity and appraiser for their services. The PHA, independent entity, and appraiser may not charge the family any fee for the appraisal or the services provided by the independent entity.

### **PHA Notice of Owner Selection [24 CFR 983.51(d)]**

The PHA must give prompt written notice to the party that submitted a selected proposal and must also give prompt public notice of such selection. Public notice procedures may include publication of public notice in a local newspaper of general circulation and other means designed and actually operated to provide broad public notice.

#### PHA Policy

Within 10 business days of the PHA making the selection, the PHA will notify the selected owner in writing of the owner's selection for the PBV program. The PHA will also notify in writing all owners that submitted proposals that were not selected and advise such owners of the name of the selected owner.

In addition, the PHA will publish its notice for selection of PBV proposals for two consecutive days in the same newspapers and trade journals the PHA used to solicit the proposals. The announcement will include the name of the owner that was selected for the PBV program. The PHA will also post the notice of owner selection on its electronic web site.

The PHA will make available to any interested party its rating and ranking sheets and documents that identify the PHA basis for selecting the proposal. These documents will be available for review by the public and other interested parties for one month after publication of the notice of owner selection. The PHA will not make available sensitive owner information that is privileged, such as financial statements and similar information about the owner.

The PHA will make these documents available for review at the PHA during normal business hours. The cost for reproduction of allowable documents will be \$.25 per page.

### **17-II.C. HOUSING TYPE [24 CFR 983.52]**

The PHA may attach PBV assistance for units in existing housing or for newly constructed or rehabilitated housing developed under and in accordance with an agreement to enter into a housing assistance payments contract that was executed prior to the start of construction. A housing unit is considered an existing unit for purposes of the PBV program, if, at the time of notice of PHA selection, the units substantially comply with HQS. Units for which new construction or rehabilitation was started in accordance with PBV program requirements do not qualify as existing housing.

The PHA must decide what housing type, new construction, rehabilitation, or existing housing, will be used to develop project-based housing. The PHA choice of housing type must be reflected in its solicitation for proposals.

## 17-II.D. PROHIBITION OF ASSISTANCE FOR CERTAIN UNITS

### Ineligible Housing Types [24 CFR 983.53]

The PHA may not attach or pay PBV assistance to shared housing units; units on the grounds of a penal reformatory, medical, mental, or similar public or private institution; nursing homes or facilities providing continuous psychiatric, medical, nursing services, board and care, or intermediate care (except that assistance may be provided in assisted living facilities); units that are owned or controlled by an educational institution or its affiliate and are designated for occupancy by students; manufactured homes; cooperative housing; and transitional housing. In addition, the PHA may not attach or pay PBV assistance for a unit occupied by an owner and the PHA may not select or enter into an agreement to enter into a HAP contract or HAP contract for a unit occupied by a family ineligible for participation in the PBV program.

### *High-rise Elevator Projects for Families with Children [24 CFR 983.53(b)]*

The PHA may use high-rise elevator building for families with children if it makes a determination that there is no practical alternative and HUD approves the PHA determination. The PHA may make this initial determination for its project-based voucher program, in whole or in part, and need not review each project on a case-by-case basis, and HUD may approve on the same basis.

#### PHA Policy

The PHA will ~~not~~ use high-rise elevator projects for families with children if there is no practical alternative and HUD approves the PHA determination..

### Subsidized Housing [24 CFR 983.54]

A PHA may not attach or pay PBV assistance to units in any of the following types of subsidized housing:

- A public housing unit;
- A unit subsidized with any other form of Section 8 assistance;
- A unit subsidized with any governmental rent subsidy;
- A unit subsidized with any governmental subsidy that covers all or any part of the operating costs of the housing;
- A unit subsidized with Section 236 rental assistance payments (except that a PHA may attach assistance to a unit subsidized with Section 236 interest reduction payments);
- A Section 202 project for non-elderly with disabilities;
- Section 811 project-based supportive housing for persons with disabilities;
- Section 202 supportive housing for the elderly;
- A Section 101 rent supplement project;
- A unit subsidized with any form of tenant-based rental assistance;
- A unit with any other duplicative federal, state, or local housing subsidy, as determined by HUD or the PHA in accordance with HUD requirements.

Corrected  
4/10/07

**17-II.E. SUBSIDY LAYERING REQUIREMENTS [24 CFR 983.55]**

The PHA may provide PBV assistance only in accordance with HUD subsidy layering regulations [24 CFR 4.13] and other requirements.

The subsidy layering review is intended to prevent excessive public assistance by combining (layering) housing assistance payment subsidy under the PBV program with other governmental housing assistance from federal, state, or local agencies, including assistance such as tax concessions or tax credits.

The PHA must submit the necessary documentation to HUD for a subsidy layering review. The PHA may not enter into an agreement to enter into a HAP contract or a HAP contract until HUD (or an independent entity approved by HUD) has conducted any required subsidy layering review and determined that the PBV assistance is in accordance with HUD subsidy layering requirements.

The HAP contract must contain the owner's certification that the project has not received and will not receive (before or during the term of the HAP contract) any public assistance for acquisition, development, or operation of the housing other than assistance disclosed in the subsidy layering review in accordance with HUD requirements.

**17-II.F. CAP ON NUMBER OF PBV UNITS IN EACH BUILDING**

**25 Percent per Building Cap [24 CFR 983.56(a)]**

In general, the PHA may not select a proposal to provide PBV assistance for units in a building or enter into an agreement to enter into a HAP or a HAP contract to provide PBV assistance for units in a building, if the total number of dwelling units in the building that will receive PBV assistance during the term of the PBV HAP contract is more than 25 percent of the number of dwelling units (assisted or unassisted) in the building.

### **Exceptions to 25 Percent per Building Cap [24 CFR 983.56(b)]**

Exceptions are allowed and PBV units are not counted against the 25 percent per building cap if:

- The units are in a single-family building (one to four units);
- The units are *excepted units* in a multifamily building because they are specifically made available for elderly or disabled families or families receiving supportive services (also known as *qualifying families*).

PHAs must include in the PHA administrative plan the type of services offered to families for a project to qualify for the exception and the extent to which such services will be provided. It is not necessary that the services be provided at or by the project, if they are approved services. To qualify, a family must have at least one member receiving at least one qualifying supportive service. A PHA may not require participation in medical or disability-related services other than drug and alcohol treatment in the case of current abusers as a condition of living in an excepted unit, although such services may be offered.

If a family at the time of initial tenancy is receiving, and while the resident of an excepted unit has received, FSS supportive services or any other supportive services as defined in the PHA administrative plan, and successfully completes the FSS contract of participation or the supportive services requirement, the unit continues to count as an excepted unit for as long as the family resides in the unit.

The PHA must monitor the excepted family's continued receipt of supportive services and take appropriate action regarding those families that fail without good cause to complete their supportive services requirement. The PHA administrative plan must state the form and frequency of such monitoring.

#### PHA Policy

The PHA will not provide PBV assistance for excepted units.

### **Promoting Partially-Assisted Buildings [24 CFR 983.56(c)]**

A PHA may establish local requirements designed to promote PBV assistance in partially assisted buildings. A *partially assisted building* is a building in which there are fewer units covered by a HAP contract than residential units [24 CFR 983.3].

A PHA may establish a per-building cap on the number of units that will receive PBV assistance or other project-based assistance in a multifamily building containing excepted units or in a single-family building. A PHA may also determine not to provide PBV assistance for excepted units, or the PHA may establish a per-building cap of less than 25 percent.

#### PHA Policy:

The PHA will not provide assistance for excepted units. Beyond that, the PHA will not impose any further cap on the number of PBV units assisted per building.

## **17-II.G. SITE SELECTION STANDARDS**

### **Compliance with PBV Goals, Civil Rights Requirements, and HQS Site Standards [24 CFR 983.57(b)]**

The PHA may not select a proposal for existing, newly constructed, or rehabilitated PBV housing on a site or enter into an agreement to enter into a HAP contract or HAP contract for units on the site, unless the PHA has determined that PBV assistance for housing at the selected site is consistent with the goal of deconcentrating poverty and expanding housing and economic opportunities. The standard for deconcentrating poverty and expanding housing and economic opportunities must be consistent with the PHA Plan under 24 CFR 903 and the PHA administrative plan.

In addition, prior to selecting a proposal, the PHA must determine that the site is suitable from the standpoint of facilitating and furthering full compliance with the applicable Civil Rights Laws, regulations, and Executive Orders, and that the site meets the HQS site and neighborhood standards at 24 CFR 982.401(1).

#### PHA Policy

It is the PHA goal to select sites for PBV housing that provide for deconcentrating poverty and expanding housing and economic opportunities. In complying with this goal the PHA will limit approval of sites for PBV housing in census tracts that have poverty concentrations of 20 percent or less.

However, the PHA will grant exceptions to the 20 percent standard where the PHA determines that the PBV assistance will complement other local redevelopment activities designed to deconcentrate poverty and expand housing and economic opportunities in census tracts with poverty concentrations greater than 20 percent, such as sites in:

A census tract in which the proposed PBV development will be located in a HUD-designated Enterprise Zone, Economic Community, or Renewal Community;

A census tract where the concentration of assisted units will be or has decreased as a result of public housing demolition and HOPE VI redevelopment;

A census tract in which the proposed PBV development will be located is undergoing significant revitalization as a result of state, local, or federal dollars invested in the area;

A census tract where new market rate units are being developed where such market rate units will positively impact the poverty rate in the area;

A census tract where there has been an overall decline in the poverty rate within the past five years; or

A census tract where there are meaningful opportunities for educational and economic advancement.

Under no circumstances will the PHA approve PBV assistance in a census tract with a concentration factor greater than 75 percent of the community-wide poverty rate or forty percent, whichever is lower.

### **Existing and Rehabilitated Housing Site and Neighborhood Standards [24 CFR 983.57(d)]**

The PHA may not enter into an agreement to enter into a HAP contract nor enter into a HAP contract for existing or rehabilitated housing until it has determined that the site complies with the HUD required site and neighborhood standards. The site must:

- Be adequate in size, exposure, and contour to accommodate the number and type of units proposed;
- Have adequate utilities and streets available to service the site;
- Promote a greater choice of housing opportunities and avoid undue concentration of assisted persons in areas containing a high proportion of low-income persons;
- Be accessible to social, recreational, educational, commercial, and health facilities and services and other municipal facilities and services equivalent to those found in neighborhoods consisting largely of unassisted similar units; and
- Be located so that travel time and cost via public transportation or private automobile from the neighborhood to places of employment is not excessive.

### **New Construction Site and Neighborhood Standards [24 CFR 983.57(e)]**

In order to be selected for PBV assistance, a site for newly constructed housing must meet the following HUD required site and neighborhood standards:

- The site must be adequate in size, exposure, and contour to accommodate the number and type of units proposed;
- The site must have adequate utilities and streets available to service the site;
- The site must not be located in an area of minority concentration unless the PHA determines that sufficient, comparable opportunities exist for housing for minority families in the income range to be served by the proposed project outside areas of minority concentration or that the project is necessary to meet overriding housing needs that cannot be met in that housing market area;
- The site must not be located in a racially mixed area if the project will cause a significant increase in the proportion of minority to non-minority residents in the area.
- The site must promote a greater choice of housing opportunities and avoid undue concentration of assisted persons in areas containing a high proportion of low-income persons;
- The neighborhood must not be one that is seriously detrimental to family life or in which substandard dwellings or other undesirable conditions predominate;
- The housing must be accessible to social, recreational, educational, commercial, and health facilities and services and other municipal facilities and services equivalent to those found in neighborhoods consisting largely of unassisted similar units; and
- Except for housing designed for elderly persons, the housing must be located so that travel time and cost via public transportation or private automobile from the neighborhood to places of employment is not excessive.

#### **17-II.H. ENVIRONMENTAL REVIEW [24 CFR 983.58]**

The PHA activities under the PBV program are subject to HUD environmental regulations in 24 CFR parts 50 and 58. The *responsible entity* is responsible for performing the federal environmental review under the National Environmental Policy Act of 1969 (42 U.S.C. 4321 et seq.). The PHA may not enter into an agreement to enter into a HAP contract nor enter into a HAP contract until it has complied with the environmental review requirements.

In the case of existing housing, the responsible entity that is responsible for the environmental review under 24 CFR part 58 must determine whether or not PBV assistance is categorically excluded from review under the National Environmental Policy Act and whether or not the assistance is subject to review under the laws and authorities listed in 24 CFR 58.5.

The PHA may not enter into an agreement to enter into a HAP contract or a HAP contract with an owner, and the PHA, the owner, and its contractors may not acquire, rehabilitate, convert, lease, repair, dispose of, demolish, or construct real property or commit or expend program or local funds for PBV activities under this part, until the environmental review is completed.

The PHA must supply all available, relevant information necessary for the responsible entity to perform any required environmental review for any site. The PHA must require the owner to carry out mitigating measures required by the responsible entity (or HUD, if applicable) as a result of the environmental review.

## **PART III: DWELLING UNITS**

### **17-III.A. OVERVIEW**

This part identifies the special housing quality standards that apply to the PBV program, housing accessibility for persons with disabilities, and special procedures for conducting housing quality standards inspections.

### **17-III.B. HOUSING QUALITY STANDARDS [24 CFR 983.101]**

The housing quality standards (HQS) for the tenant-based program, including those for special housing types, generally apply to the PBV program. HQS requirements for shared housing, cooperative housing, manufactured home space rental, and the homeownership option do not apply because these housing types are not assisted under the PBV program.

The physical condition standards at 24 CFR 5.703 do not apply to the PBV program.

#### **Lead-based Paint [24 CFR 983.101(c)]**

The lead-based paint requirements for the tenant-based voucher program do not apply to the PBV program. Instead, The Lead-based Paint Poisoning Prevention Act (42 U.S.C. 4821-4846), the Residential Lead-based Paint Hazard Reduction Act of 1992 (42 U.S.C. 4851-4856), and implementing regulations at 24 CFR part 35, subparts A, B, H, and R, apply to the PBV program.

### **17-III.C. HOUSING ACCESSIBILITY FOR PERSONS WITH DISABILITIES**

The housing must comply with program accessibility requirements of section 504 of the Rehabilitation Act of 1973 (29 U.S.C. 794) and implementing regulations at 24 CFR part 8. The PHA must ensure that the percentage of accessible dwelling units complies with the requirements of section 504 of the Rehabilitation Act of 1973 (29 U.S.C. 794), as implemented by HUD's regulations at 24 CFR 8, subpart C.

Housing first occupied after March 13, 1991, must comply with design and construction requirements of the Fair Housing Amendments Act of 1988 and implementing regulations at 24 CFR 100.205, as applicable. (24 CFR 983.102)

## **17-III.D. INSPECTING UNITS**

### **Pre-selection Inspection [24 CFR 983.103(a)]**

The PHA must examine the proposed site before the proposal selection date. If the units to be assisted already exist, the PHA must inspect all the units before the proposal selection date, and must determine whether the units substantially comply with HQS. To qualify as existing housing, units must substantially comply with HQS on the proposal selection date. However, the PHA may not execute the HAP contract until the units fully comply with HQS.

### **Pre-HAP Contract Inspections [24 CFR 983.103(b)]**

The PHA must inspect each contract unit before execution of the HAP contract. The PHA may not enter into a HAP contract covering a unit until the unit fully complies with HQS.

### **Turnover Inspections [24 CFR 983.103(c)]**

Before providing assistance to a new family in a contract unit, the PHA must inspect the unit. The PHA may not provide assistance on behalf of the family until the unit fully complies with HQS.

### **Annual Inspections [24 CFR 983.103(d)]**

At least annually during the term of the HAP contract, the PHA must inspect a random sample, consisting of at least 20 percent of the contract units in each building to determine if the contract units and the premises are maintained in accordance with HQS. Turnover inspections are not counted toward meeting this annual inspection requirement.

If more than 20 percent of the annual sample of inspected contract units in a building fails the initial inspection, the PHA must reinspect 100 percent of the contract units in the building.

### **Other Inspections [24 CFR 983.103(e)]**

The PHA must inspect contract units whenever needed to determine that the contract units comply with HQS and that the owner is providing maintenance, utilities, and other services in accordance with the HAP contract. The PHA must take into account complaints and any other information coming to its attention in scheduling inspections.

The PHA must conduct follow-up inspections needed to determine if the owner (or, if applicable, the family) has corrected an HQS violation, and must conduct inspections to determine the basis for exercise of contractual and other remedies for owner or family violation of HQS.

In conducting PHA supervisory quality control HQS inspections, the PHA should include a representative sample of both tenant-based and project-based units.

### **Inspecting PHA-owned Units [24 CFR 983.103(f)]**

In the case of PHA-owned units, the inspections must be performed by an independent agency designated by the PHA and approved by HUD. The independent entity must furnish a copy of each inspection report to the PHA and to the HUD field office where the project is located. The PHA must take all necessary actions in response to inspection reports from the independent agency, including exercise of contractual remedies for violation of the HAP contract by the PHA-owner.

## **PART IV: REHABILITATED AND NEWLY CONSTRUCTED UNITS**

### **17-IV.A. OVERVIEW [24 CFR 983.151]**

There are specific requirements that apply to PBV assistance for newly constructed or rehabilitated housing that do not apply to PBV assistance in existing housing. This part describes the requirements unique to this type of assistance.

Housing selected for this type of assistance may not at a later date be selected for PBV assistance as existing housing.

### **17-IV.B. AGREEMENT TO ENTER INTO HAP CONTRACT**

In order to offer PBV assistance in rehabilitated or newly constructed units, the PHA must enter into an agreement to enter into HAP contract (Agreement) with the owner of the property. The Agreement must be in the form required by HUD [24 CFR 983.152(a)].

In the Agreement the owner agrees to develop the PBV contract units to comply with HQS, and the PHA agrees that upon timely completion of such development in accordance with the terms of the Agreement, the PHA will enter into a HAP contract with the owner for the contract units [24 CFR 983.152(b)].

#### **Content of the Agreement [24 CFR 983.152(c)]**

At a minimum, the Agreement must describe the following features of the housing to be developed and assisted under the PBV program:

- Site and the location of the contract units;
- Number of contract units by area (size) and number of bedrooms and bathrooms;
- Services, maintenance, or equipment to be supplied by the owner without charges in addition to the rent;
- Utilities available to the contract units, including a specification of utility services to be paid by the owner and utility services to be paid by the tenant;
- An indication of whether or not the design and construction requirements of the Fair Housing Act and section 504 of the Rehabilitation Act of 1973 apply to units under the Agreement. If applicable, any required work item resulting from these requirements must be included in the description of work to be performed under the Agreement;
- Estimated initial rents to owner for the contract units;
- Description of the work to be performed under the Agreement. For rehabilitated units, the description must include the rehabilitation work write up and, where determined necessary by the PHA, specifications and plans. For new construction units, the description must include the working drawings and specifications.
- Any additional requirements for quality, architecture, or design over and above HQS.

### **Execution of the Agreement [24 CFR 983.153]**

The Agreement must be executed promptly after PHA notice of proposal selection to the selected owner. However, the PHA may not enter into the Agreement with the owner until the subsidy layering review is completed. Likewise, the PHA may not enter into the Agreement until the environmental review is completed and the PHA has received environmental approval.

#### PHA Policy

The PHA will enter into the Agreement with the owner within 10 business days of receiving both environmental approval and notice that subsidy layering requirements have been met, and before construction or rehabilitation work is started.

### **17-IV.C. CONDUCT OF DEVELOPMENT WORK**

#### **Labor Standards [24 CFR 983.154(b)]**

If an Agreement covers the development of nine or more contract units (whether or not completed in stages), the owner and the owner's contractors and subcontractors must pay Davis-Bacon wages to laborers and mechanics employed in the development of housing. The HUD-prescribed form of the Agreement will include the labor standards clauses required by HUD, such as those involving Davis-Bacon wage rates.

The owner, contractors, and subcontractors must also comply with the Contract Work Hours and Safety Standards Act, Department of Labor regulations in 29 CFR part 5, and other applicable federal labor relations laws and regulations. The PHA must monitor compliance with labor standards.

#### **Equal Opportunity [24 CFR 983.154(c)]**

The owner must comply with Section 3 of the Housing and Urban Development Act of 1968 and the implementing regulations at 24 CFR part 135. The owner must also comply with federal equal employment opportunity requirements.

#### **Owner Disclosure [24 CFR 983.154(d) and (e)]**

The Agreement and HAP contract must include a certification by the owner that the owner and other project principals are not on the U.S. General Services Administration list of parties excluded from federal procurement and non-procurement programs.

The owner must also disclose any possible conflict of interest that would be a violation of the Agreement, the HAP contract, or HUD regulations.

#### **17-IV.D. COMPLETION OF HOUSING**

The Agreement must specify the deadlines for completion of the housing, and the owner must develop and complete the housing in accordance with these deadlines. The Agreement must also specify the deadline for submission by the owner of the required evidence of completion.

##### **Evidence of Completion [24 CFR 983.155(b)]**

At a minimum, the owner must submit the following evidence of completion to the PHA in the form and manner required by the PHA:

- Owner certification that the work has been completed in accordance with HQS and all requirements of the Agreement; and
- Owner certification that the owner has complied with labor standards and equal opportunity requirements in development of the housing.

At the PHA's discretion, the Agreement may specify additional documentation that must be submitted by the owner as evidence of housing completion.

##### **PHA Policy**

The PHA will determine the need for the owner to submit additional documentation as evidence of housing completion on a case-by-case basis depending on the nature of the PBV project. The PHA will specify any additional documentation requirements in the Agreement to enter into HAP contract.

##### **PHA Acceptance of Completed Units [24 CFR 983.156]**

Upon notice from the owner that the housing is completed, the PHA must inspect to determine if the housing has been completed in accordance with the Agreement, including compliance with HQS and any additional requirements imposed under the Agreement. The PHA must also determine if the owner has submitted all required evidence of completion.

If the work has not been completed in accordance with the Agreement, the PHA must not enter into the HAP contract.

If the PHA determines the work has been completed in accordance with the Agreement and that the owner has submitted all required evidence of completion, the PHA must submit the HAP contract for execution by the owner and must then execute the HAP contract.

## **PART V: HOUSING ASSISTANCE PAYMENTS CONTRACT (HAP)**

### **17-V.A. OVERVIEW**

The PHA must enter into a HAP contract with an owner for units that are receiving PBV assistance. The purpose of the HAP contract is to provide housing assistance payments for eligible families. Housing assistance is paid for contract units leased and occupied by eligible families during the HAP contract term. The HAP contract must be in the form required by HUD [24 CFR 983.202].

### **17-V.B. HAP CONTRACT REQUIREMENTS**

#### **Contract Information [24 CFR 983.203]**

The HAP contract must specify the following information:

- The total number of contract units by number of bedrooms;
- The project's name, street address, city or county, state and zip code, block and lot number (if known), and any other information necessary to clearly identify the site and the building;
- The number of contract units in each building, the location of each contract unit, the area of each contract unit, and the number of bedrooms and bathrooms in each contract unit;
- Services, maintenance, and equipment to be supplied by the owner and included in the rent to owner;
- Utilities available to the contract units, including a specification of utility services to be paid by the owner (included in rent) and utility services to be paid by the tenant;
- Features provided to comply with program accessibility requirements of Section 504 of the Rehabilitation Act of 1973 and implementing regulations at 24 CFR part 8;
- The HAP contract term;
- The number of units in any building that will exceed the 25 percent per building cap, which will be set-aside for occupancy by qualifying families; and
- The initial rent to owner for the first 12 months of the HAP contract term.

### **Execution of the HAP Contract [24 CFR 983.204]**

The PHA may not enter into a HAP contract until each contract unit has been inspected and the PHA has determined that the unit complies with the Housing Quality Standards (HQS). For existing housing, the HAP contract must be executed promptly after the PHA selects the owner proposal and inspects the housing units. For newly constructed or rehabilitated housing the HAP contract must be executed after the PHA has inspected the completed units and has determined that the units have been completed in accordance with the agreement to enter into HAP, and the owner furnishes all required evidence of completion.

#### PHA Policy

For existing housing, the HAP contract will be executed within 10 business days of the PHA determining that all units pass HQS.

For rehabilitated or newly constructed housing, the HAP contract will be executed within 10 business days of the PHA determining that the units have been completed in accordance with the agreement to enter into HAP, all units meet HQS, and the owner has submitted all required evidence of completion.

### **Term of HAP Contract [24 CFR 983.205]**

The PHA may enter into a HAP contract with an owner for an initial term of no less than one year and no more than ten years.

#### PHA Policy

The term of all PBV HAP contracts will be negotiated with the owner on a case-by-case basis.

Within one year before expiration of the HAP contract, the PHA may extend the term of the contract for an additional term of up to five years if the PHA determines an extension is appropriate to continue providing affordable housing for low-income families. Subsequent extensions are subject to the same limitations. All extensions must be on the form and subject to the conditions prescribed by HUD at the time of the extension.

#### PHA Policy

When determining whether or not to extend an expiring PBV contract, the PHA will consider several factors including, but not limited to:

The cost of extending the contract and the amount of available budget authority;

The condition of the contract units;

The owner's record of compliance with obligations under the HAP contract and lease(s);

Whether the location of the units continues to support the goals of deconcentrating poverty and expanding housing opportunities; and

Whether the funding could be used more appropriately for tenant-based assistance.

***Termination by PHA [24 CFR 983.205(c)]***

The HAP contract must provide that the term of the PHA's contractual commitment is subject to the availability of sufficient appropriated funding as determined by HUD or by the PHA in accordance with HUD instructions. For these purposes, sufficient funding means the availability of appropriations, and of funding under the ACC from such appropriations, to make full payment of housing assistance payments payable to the owner for any contract year in accordance with the terms of the HAP contract.

If it is determined that there may not be sufficient funding to continue housing assistance payments for all contract units and for the full term of the HAP contract, the PHA may terminate the HAP contract by notice to the owner. The termination must be implemented in accordance with HUD instructions.

***Termination by Owner [24 CFR 983.205(d)]***

If in accordance with program requirements the amount of rent to an owner for any contract unit is reduced below the amount of the rent to owner at the beginning of the HAP contract term, the owner may terminate the HAP contract by giving notice to the PHA. In this case, families living in the contract units must be offered tenant-based assistance.

***Remedies for HQS Violations [24 CFR 983.207(b)]***

The PHA may not make any HAP payment to the owner for a contract unit during any period in which the unit does not comply with HQS. If the PHA determines that a contract does not comply with HQS, the PHA may exercise any of its remedies under the HAP contract, for any or all of the contract units. Available remedies include termination of housing assistance payments, abatement or reduction of housing assistance payments, reduction of contract units, and termination of the HAP contract.

**PHA Policy**

The PHA will abate and terminate PBV HAP contracts for non-compliance with HQS in accordance with the policies used in the tenant-based voucher program. These policies are contained in Section 8-II.G., Enforcing Owner Compliance.

## **17-V.C. AMENDMENTS TO THE HAP CONTRACT**

### **Substitution of Contract Units [24 CFR 983.206(a)]**

At the PHA's discretion and subject to all PBV requirements, the HAP contract may be amended to substitute a different unit with the same number of bedrooms in the same building for a previously covered contract unit. Before any such substitution can take place, the PHA must inspect the proposed unit and determine the reasonable rent for the unit.

### **Addition of Contract Units [24 CFR 983.206(b)]**

At the PHA's discretion and subject to the restrictions on the number of dwelling units that can receive PBV assistance per building and on the overall size of the PHA's PBV program, a HAP contract may be amended during the three-year period following the execution date of the HAP contract to add additional PBV units in the same building. This type of amendment is subject to all PBV program requirements except that a new PBV proposal is not required.

#### PHA Policy

The PHA will consider adding contract units to the HAP contract when the PHA determines that additional housing is needed to serve eligible low-income families. Circumstances may include, but are not limited to:

The local housing inventory is reduced due to a disaster (either due to loss of housing units, or an influx of displaced families); and

Voucher holders are having difficulty finding units that meet program requirements.

### **17-V.D. HAP CONTRACT YEAR, ANNIVERSARY AND EXPIRATION DATES [24 CFR 983.206(c) and 983.302(e)]**

The HAP contract year is the period of 12 calendar months preceding each annual anniversary of the HAP contract during the HAP contract term. The initial contract year is calculated from the first day of the first calendar month of the HAP contract term.

The annual anniversary of the HAP contract is the first day of the first calendar month after the end of the preceding contract year.

There is a single annual anniversary and expiration date for all units under a particular HAP contract, even in cases where contract units are placed under the HAP contract in stages (on different dates) or units are added by amendment. The anniversary and expiration dates for all units coincide with the dates for the contract units that were originally placed under contract.

### **17-V.E. OWNER RESPONSIBILITIES UNDER THE HAP [24 CFR 983.209]**

When the owner executes the HAP contract s/he certifies that at such execution and at all times during the term of the HAP contract:

- All contract units are in good condition and the owner is maintaining the premises and contract units in accordance with HQS;
- The owner is providing all services, maintenance, equipment and utilities as agreed to under the HAP contract and the leases;
- Each contract unit for which the owner is receiving HAP, is leased to an eligible family referred by the PHA, and the lease is in accordance with the HAP contract and HUD requirements;
- To the best of the owner's knowledge the family resides in the contract unit for which the owner is receiving HAP, and the unit is the family's only residence;
- The owner (including a principal or other interested party) is not the spouse, parent, child, grandparent, grandchild, sister, or brother of any member of a family residing in a contract unit;
- The amount of the HAP the owner is receiving is correct under the HAP contract;
- The rent for contract units does not exceed rents charged by the owner for comparable unassisted units;
- Except for HAP and tenant rent, the owner has not received and will not receive any other payment or consideration for rental of the contract unit; and
- The family does not own or have any interest in the contract unit.

## **17-V.F. ADDITIONAL HAP REQUIREMENTS**

### **Housing Quality and Design Requirements [24 CFR 983.101(e) and 983.207(a)]**

The owner is required to maintain and operate the contract units and premises in accordance with HQS, including performance of ordinary and extraordinary maintenance. The owner must provide all the services, maintenance, equipment, and utilities specified in the HAP contract with the PHA and in the lease with each assisted family. In addition, maintenance, replacement and redecoration must be in accordance with the standard practice for the building as established by the owner.

The PHA may elect to establish additional requirements for quality, architecture, or design of PBV housing. Any such additional requirements must be specified in the Agreement to enter into a HAP contract and the HAP contract. These requirements must be in addition to, not in place of, compliance with HQS.

#### PHA Policy

The PHA will identify the need for any special features on a case-by-case basis depending on the intended occupancy of the PBV project. The PHA will specify any special design standards or additional requirements in the invitation for PBV proposals, the agreement to enter into HAP contract, and the HAP contract.

### **Vacancy Payments [24 CFR 983.352(b)]**

At the discretion of the PHA, the HAP contract may provide for vacancy payments to the owner for a PHA-determined period of vacancy extending from the beginning of the first calendar month after the move-out month for a period not exceeding two full months following the move-out month. The amount of the vacancy payment will be determined by the PHA and cannot exceed the monthly rent to owner under the assisted lease, minus any portion of the rental payment received by the owner (including amounts available from the tenant's security deposit).

#### PHA Policy

The PHA will decide on a case-by-case basis if the PHA will provide vacancy payments to the owner. The HAP contract with the owner will contain any such agreement, including the amount of the vacancy payment and the period for which the owner will qualify for these payments.

## **PART VI: SELECTION OF PBV PROGRAM PARTICIPANTS**

### **17-VI.A. OVERVIEW**

Many of the provisions of the tenant-based voucher regulations [24 CFR 982] also apply to the PBV program. This includes requirements related to determining eligibility and selecting applicants from the waiting list. Even with these similarities, there are requirements that are unique to the PBV program. This part describes the requirements and policies related to eligibility and admission to the PBV program.

### **17-VI.B. ELIGIBILITY FOR PBV ASSISTANCE [24 CFR 983.251(a) and (b)]**

The PHA may select families for the PBV program from those who are participants in the PHA's tenant-based voucher program and from those who have applied for admission to the voucher program. For voucher participants, eligibility was determined at original admission to the voucher program and does not need to be redetermined at the commencement of PBV assistance. For all others, eligibility for admission must be determined at the commencement of PBV assistance.

Applicants for PBV assistance must meet the same eligibility requirements as applicants for the tenant-based voucher program. Applicants must qualify as a family as defined by HUD and the PHA, have income at or below HUD-specified income limits, and qualify on the basis of citizenship or the eligible immigration status of family members [24 CFR 982.201(a) and 24 CFR 983.2(a)]. In addition, an applicant family must provide social security information for family members [24 CFR 5.216 and 5.218] and consent to the PHA's collection and use of family information regarding income, expenses, and family composition [24 CFR 5.230]. An applicant family must also meet HUD requirements related to current or past criminal activity.

#### PHA Policy

The PHA will determine an applicant family's eligibility for the PBV program in accordance with the policies in Chapter 3.

### **In-Place Families [24 CFR 983.251(b)]**

An eligible family residing in a proposed PBV contract unit on the date the proposal is selected by the PHA is considered an "in-place family." These families are afforded protection from displacement under the PBV rule. If a unit to be placed under contract (either an existing unit or a unit requiring rehabilitation) is occupied by an eligible family on the date the proposal is selected, the in-place family must be placed on the PHA's waiting list. Once the family's continued eligibility is determined (the PHA may deny assistance to an in-place family for the grounds specified in 24 CFR 982.552 and 982.553), the family must be given an absolute selection preference and the PHA must refer these families to the project owner for an appropriately sized PBV unit in the project. Admission of eligible in-place families is not subject to income targeting requirements.

This regulatory protection from displacement does not apply to families that are not eligible to participate in the program on the proposal selection date.

### **17-VI.C. ORGANIZATION OF THE WAITING LIST [24 CFR 983.251(c)]**

The PHA may establish a separate waiting list for PBV units or it may use the same waiting list for both tenant-based and PBV assistance. The PHA may also merge the PBV waiting list with a waiting list for other assisted housing programs offered by the PHA. If the PHA chooses to offer a separate waiting list for PBV assistance, the PHA must offer to place applicants who are listed on the tenant-based waiting list on the waiting list for PBV assistance.

If a PHA decides to establish a separate PBV waiting list, the PHA may use a single waiting list for the PHA's whole PBV program, or it may establish separate waiting lists for PBV units in particular projects or buildings or for sets of such units.

#### **PHA Policy**

The PHA will establish and manage separate waiting lists for individual projects or buildings that are receiving PBV assistance. The PHA currently has waiting lists for the following PBV projects:

#### **Oahu Project Federal Section 8**

### **17-VI.D. SELECTION FROM THE WAITING LIST [24 CFR 983.251(c)]**

Applicants who will occupy units with PBV assistance must be selected from the PHA's waiting list. The PHA may establish selection criteria or preferences for occupancy of particular PBV units. The PHA may place families referred by the PBV owner on its PBV waiting list.

#### **Income Targeting [24 CFR 983.251(c)(6)]**

At least 75 percent of the families admitted to the PHA's tenant-based and project-based voucher programs during the PHA fiscal year from the waiting list must be extremely-low income families. The income targeting requirement applies to the total of admissions to both programs.

#### **Units with Accessibility Features [24 CFR 983.251(c)(7)]**

When selecting families to occupy PBV units that have special accessibility features for persons with disabilities, the PHA must first refer families who require such features to the owner.

### **Preferences [24 CFR 983.251(d)]**

The PHA may use the same selection preferences that are used for the tenant-based voucher program, establish selection criteria or preferences for the PBV program as a whole, or for occupancy of particular PBV developments or units. The PHA must provide an absolute selection preference for eligible in-place families as described in Section 17-VI.B. above.

Although the PHA is prohibited from granting preferences to persons with a specific disability, the PHA may give preference to disabled families who need services offered at a particular project or site if the preference is limited to families (including individuals):

- With disabilities that significantly interfere with their ability to obtain and maintain themselves in housing;
- Who, without appropriate supportive services, will not be able to obtain or maintain themselves in housing; and
- For whom such services cannot be provided in a non-segregated setting.

In advertising such a project, the owner may advertise the project as offering services for a particular type of disability; however, the project must be open to all otherwise eligible disabled persons who may benefit from services provided in the project. In these projects, disabled residents may not be required to accept the particular services offered as a condition of occupancy.

If the PHA has buildings with more than 25 percent of the units receiving project-based assistance because those buildings include "excepted units" (units specifically made available for elderly or disabled families, or families receiving supportive services), the PHA must give preference to such families when referring families to these units [24 CFR 983.261(b)].

#### PHA Policy

The PHA will provide a selection preference when required by the regulation (e.g., eligible in-place families, qualifying families for "excepted units," mobility impaired persons for accessible units). The PHA will not offer any additional preferences for the PBV program or for particular PBV projects or units.

## **17-VI.E. OFFER OF PBV ASSISTANCE**

### **Refusal of Offer [24 CFR 983.251(e)(3)]**

The PHA is prohibited from taking any of the following actions against a family who has applied for, received, or refused an offer of PBV assistance:

- Refuse to list the applicant on the waiting list for tenant-based voucher assistance;
- Deny any admission preference for which the applicant qualifies;
- Change the applicant's place on the waiting list based on preference, date, and time of application, or other factors affecting selection under the PHA's selection policy;
- Remove the applicant from the tenant-based voucher waiting list.

### **Disapproval by Landlord [24 CFR 983.251(e)(2)]**

If a PBV owner rejects a family for admission to the owner's units, such rejection may not affect the family's position on the tenant-based voucher waiting list.

### **Acceptance of Offer [24 CFR 983.252]**

#### ***Family Briefing***

When a family accepts an offer for PBV assistance, the PHA must give the family an oral briefing. The briefing must include information on how the program works and the responsibilities of the family and owner. In addition to the oral briefing, the PHA must provide a briefing packet that explains how the PHA determines the total tenant payment for a family, the family obligations under the program, and applicable fair housing information.

#### ***Persons with Disabilities***

If an applicant family's head or spouse is disabled, the PHA must assure effective communication, in accordance with 24 CFR 8.6, in conducting the oral briefing and in providing the written information packet. This may include making alternative formats available (see Chapter 2). In addition, the PHA must have a mechanism for referring a family that includes a member with a mobility impairment to an appropriate accessible PBV unit.

#### ***Persons with Limited English Proficiency***

The PHA should take reasonable steps to assure meaningful access by persons with limited English proficiency in accordance with Title VI of the Civil Rights Act of 1964 and Executive Order 13166 (see Chapter 2).

## **17-VI.F. OWNER SELECTION OF TENANTS**

The owner is responsible for developing written tenant selection procedures that are consistent with the purpose of improving housing opportunities for very low-income families and reasonably related to program eligibility and an applicant's ability to fulfill their obligations under the lease. An owner must promptly notify in writing any rejected applicant of the grounds for any rejection [24 CFR 983.253(b)].

### **Leasing [24 CFR 983.253(a)]**

During the term of the HAP contract, the owner must lease contract units to eligible families that are selected and referred by the PHA from the PHA's waiting list. The contract unit leased to the family must be the appropriate size unit for the size of the family, based on the PHA's subsidy standards.

### **Filling Vacancies [24 CFR 983.254(a)]**

The owner must promptly notify the PHA of any vacancy or expected vacancy in a contract unit. After receiving such notice, the PHA must make every reasonable effort to promptly refer a sufficient number of families for the owner to fill such vacancies. The PHA and the owner must make reasonable efforts to minimize the likelihood and length of any vacancy.

#### PHA Policy

The owner must notify the PHA in writing (mail, fax, or e-mail) within 5 business days of learning about any vacancy or expected vacancy.

The PHA will make every reasonable effort to refer families to the owner within 10 business days of receiving such notice from the owner.

### **Reduction in HAP Contract Units Due to Vacancies [24 CFR 983.254(b)]**

If any contract units have been vacant for 120 or more days since owner notice of the vacancy, the PHA may give notice to the owner amending the HAP contract to reduce the number of contract units by subtracting the number of contract units (according to the bedroom size) that have been vacant for this period.

#### PHA Policy

If any contract units have been vacant for 120 days, the PHA will give notice to the owner that the HAP contract will be amended to reduce the number of contract units that have been vacant for this period. The PHA will provide the notice to the owner within 10 business days of the 120<sup>th</sup> day of the vacancy. The amendment to the HAP contract will be effective the 1<sup>st</sup> day of the month following the date of the PHA's notice.

## **17-VI.G. TENANT SCREENING [24 CFR 983.255]**

### **PHA Responsibility**

The PHA is not responsible or liable to the owner or any other person for the family's behavior or suitability for tenancy. However, the PHA may opt to screen applicants for family behavior or suitability for tenancy and may deny applicants based on such screening.

#### PHA Policy

The PHA will not conduct screening to determine a PBV applicant family's suitability for tenancy.

The PHA must provide the owner with an applicant family's current and prior address (as shown in PHA records) and the name and address (if known by the PHA) of the family's current landlord and any prior landlords.

In addition, the PHA may offer the owner other information the PHA may have about a family, including information about the tenancy history of family members or about drug trafficking and criminal activity by family members. The PHA must provide applicant families a description of the PHA policy on providing information to owners, and the PHA must give the same types of information to all owners.

#### PHA Policy

The PHA will inform owners of their responsibility to screen prospective tenants, and will provide owners with the required known name and address information, at the time of the turnover HQS inspection or before. The PHA will not provide any additional information to the owner, such as tenancy history, criminal history, etc.

### **Owner Responsibility**

The owner is responsible for screening and selection of the family to occupy the owner's unit. When screening families the owner may consider a family's background with respect to the following factors:

- Payment of rent and utility bills;
- Caring for a unit and premises;
- Respecting the rights of other residents to the peaceful enjoyment of their housing;
- Drug-related criminal activity or other criminal activity that is a threat to the health, safety, or property of others; and
- Compliance with other essential conditions of tenancy.

## **PART VII: OCCUPANCY**

### **17-VII.A. OVERVIEW**

After an applicant has been selected from the waiting list, determined eligible by the PHA, referred to an owner and determined suitable by the owner, the family will sign the lease and occupancy of the unit will begin.

### **17-VII.B. LEASE [24 CFR 983.256]**

The tenant must have legal capacity to enter a lease under state and local law. *Legal capacity* means that the tenant is bound by the terms of the lease and may enforce the terms of the lease against the owner.

#### **Form of Lease [24 CFR 983.256(b)]**

The tenant and the owner must enter into a written lease agreement that is signed by both parties. If an owner uses a standard lease form for rental units to unassisted tenants in the locality or premises, the same lease must be used for assisted tenants, except that the lease must include a HUD-required tenancy addendum. The tenancy addendum must include, word-for-word, all provisions required by HUD.

If the owner does not use a standard lease form for rental to unassisted tenants, the owner may use another form of lease, such as a PHA model lease.

The PHA may review the owner's lease form to determine if the lease complies with state and local law. If the PHA determines that the lease does not comply with state or local law, the PHA may decline to approve the tenancy.

#### PHA Policy

The PHA will not review the owner's lease for compliance with state or local law.

#### **Lease Requirements [24 CFR 983.256(c)]**

The lease for a PBV unit must specify all of the following information:

- The names of the owner and the tenant;
- The unit rented (address, apartment number, if any, and any other information needed to identify the leased contract unit);
- The term of the lease (initial term and any provision for renewal);
- The amount of the tenant rent to owner, which is subject to change during the term of the lease in accordance with HUD requirements;
- A specification of the services, maintenance, equipment, and utilities that will be provide by the owner; and
- The amount of any charges for food, furniture, or supportive services.

**Tenancy Addendum [24 CFR 983.256(d)]**

The tenancy addendum in the lease must state:

- The program tenancy requirements;
- The composition of the household as approved by the PHA (the names of family members and any PHA-approved live-in aide);
- All provisions in the HUD-required tenancy addendum must be included in the lease. The terms of the tenancy addendum prevail over other provisions of the lease.

**Initial Term and Lease Renewal [24 CFR 983.256(f) and 983.257(b)]**

The initial lease term must be for at least one year. Upon expiration of the lease, an owner may renew the lease, refuse to renew the lease for “good cause,” or refuse to renew the lease without good cause. If the owner refuses to renew the lease without good cause, the PHA must provide the family with a tenant-based voucher and remove the unit from the PBV HAP contract.

**Changes in the Lease [24 CFR 983.256(e)]**

If the tenant and owner agree to any change in the lease, the change must be in writing, and the owner must immediately give the PHA a copy of all changes.

The owner must notify the PHA in advance of any proposed change in the lease regarding the allocation of tenant and owner responsibilities for utilities. Such changes may only be made if approved by the PHA and in accordance with the terms of the lease relating to its amendment. The PHA must redetermine reasonable rent, in accordance with program requirements, based on any change in the allocation of the responsibility for utilities between the owner and the tenant. The redetermined reasonable rent will be used in calculation of the rent to owner from the effective date of the change.

### **Owner Termination of Tenancy [24 CFR 983.257]**

With two exceptions, the owner of a PBV unit may terminate tenancy for the same reasons an owner may in the tenant-based voucher program (see Section 12-III.B. and 24 CFR 982.310). In the PBV program, terminating tenancy for "good cause" does not include doing so for a business or economic reason, or a desire to use the unit for personal or family use or other non-residential purpose.

#### ***Non-Compliance with Supportive Services Requirement [24 CFR 983.257(c)]***

If a family is living in a project-based unit that is excepted from the 25 percent per building cap on project-basing because of participation in a supportive services program (e.g., Family Self-Sufficiency), and the family fails to complete its supportive services requirement without good cause, such failure is grounds for lease termination by the owner.

#### ***Tenant Absence from the Unit [24 CFR 983.256(g) and 982.312(a)]***

The owner may specify in the lease a maximum period of tenant absence from the unit that is shorter than the maximum period permitted by PHA policy. According to program requirements, the family's assistance must be terminated if they are absent from the unit for more than 180 consecutive days.

### **Security Deposits [24 CFR 983.258]**

The owner may collect a security deposit from the tenant. The PHA may prohibit security deposits in excess of private market practice, or in excess of amounts charged by the owner to unassisted tenants.

#### **PHA Policy**

The PHA will allow the owner to collect a security deposit amount the owner determines is appropriate.

When the tenant moves out of a contract unit, the owner, subject to state and local law, may use the security deposit, including any interest on the deposit, in accordance with the lease, as reimbursement for any unpaid tenant rent, damages to the unit, or other amounts owed by the tenant under the lease.

The owner must give the tenant a written list of all items charged against the security deposit and the amount of each item. After deducting the amount used to reimburse the owner, the owner must promptly refund the full amount of the balance to the tenant.

If the security deposit does not cover the amount owed by the tenant under the lease, the owner may seek to collect the balance from the tenant. The PHA has no liability or responsibility for payment of any amount owed by the family to the owner.

## **17-VII.C. MOVES**

### **Overcrowded, Under-Occupied, and Accessible Units [24 CFR 983.259]**

If the PHA determines that a family is occupying a wrong size unit, based on the PHA's subsidy standards, or a unit with accessibility features that the family does not require, and the unit is needed by a family that does require the features, the PHA must promptly notify the family and the owner of this determination, and the PHA must offer the family the opportunity to receive continued housing assistance in another unit.

#### PHA Policy

The PHA will notify the family and the owner of the family's need to move based on the occupancy of a wrong-size or accessible unit within 10 business days of the PHA's determination. The PHA will offer the family the following types of continued assistance in the following order, based on the availability of assistance:

PBV assistance in the same building or project;

PBV assistance in another project; and

Tenant-based voucher assistance.

If the PHA offers the family a tenant-based voucher, the PHA must terminate the housing assistance payments for a wrong-sized or accessible unit at expiration of the term of the family's voucher (including any extension granted by the PHA).

If the PHA offers the family another form of assistance that is not a tenant-based voucher, and the family does not accept the offer, does not move out of the PBV unit within a reasonable time as determined by the PHA, or both, the PHA must terminate the housing assistance payments for the unit at the expiration of a reasonable period as determined by the PHA.

#### PHA Policy

When the PHA offers a family another form of assistance that is not a tenant-based voucher, the family will be given 30 days from the date of the offer to accept the offer and move out of the PBV unit. If the family does not move out within this 30-day time frame, the PHA will terminate the housing assistance payments at the expiration of this 30-day period.

The PHA may make exceptions to this 30-day period if needed for reasons beyond the family's control such as death, serious illness, or other medical emergency of a family member.

**Family Right to Move [24 CFR 983.260]**

The family may terminate the lease at any time after the first year of occupancy. The family must give advance written notice to the owner in accordance with the lease and provide a copy of such notice to the PHA. If the family wishes to move with continued tenant-based assistance, the family must contact the PHA to request the rental assistance prior to providing notice to terminate the lease.

If the family terminates the lease in accordance with these requirements, the PHA is required to offer the family the opportunity for continued tenant-based assistance, in the form of a voucher or other comparable tenant-based rental assistance. If voucher or other comparable tenant-based assistance is not immediately available upon termination of the family's lease in the PBV unit, the PHA must give the family priority to receive the next available opportunity for continued tenant-based assistance.

If the family terminates the assisted lease before the end of the first year, the family relinquishes the opportunity for continued tenant-based assistance.

#### **17-VI.D. EXCEPTIONS TO THE OCCUPANCY CAP [24 CFR 983.261]**

The PHA may not pay housing assistance under a PBV HAP contract for more than 25 percent of the number of dwelling units in a building unless the units are [24 CFR 983.56]:

- In a single-family building;
- Specifically made available for elderly or disabled families; or
- Specifically made available for families receiving supportive services as defined by the PHA. At least one member must be receiving at least one qualifying supportive service.

If a family at the time of initial tenancy is receiving and while the resident of an excepted unit has received Family Self-Sufficiency (FSS) supportive services or any other service as defined as defined by the PHA and successfully completes the FSS contract of participation or the supportive services requirement, the unit continues to count as an excepted unit for as long as the family resides in the unit.

A family (or remaining members of a family) residing in an excepted unit that no longer meets the criteria for a “qualifying family” in connection with the 25 percent per building cap exception (e.g., the family does not successfully complete supportive services requirements, or due to a change in family composition the family is no longer elderly or disabled), must vacate the unit within a reasonable period of time established by the PHA, and the PHA must cease paying housing assistance payments on behalf of the non-qualifying family.

If the family fails to vacate the unit within the established time, the unit must be removed from the HAP contract unless the project is partially assisted, and it is possible for the HAP contract to be amended to substitute a different unit in the building in accordance with program requirements; or the owner terminates the lease and evicts the family. The housing assistance payments for a family residing in an excepted unit that is not in compliance with its family obligations to comply with supportive services requirements must be terminated by the PHA.

#### PHA Policy

The PHA will not provide PBV assistance for excepted units.

## **PART VIII: DETERMINING RENT TO OWNER**

### **17-VIII.A. OVERVIEW**

The amount of the initial rent to an owner of units receiving PBV assistance is established at the beginning of the HAP contract term. Although for rehabilitated or newly constructed housing, the agreement to enter into HAP Contract (Agreement) states the estimated amount of the initial rent to owner, the actual amount of the initial rent to owner is established at the beginning of the HAP contract term.

During the term of the HAP contract, the rent to owner is redetermined at the owner's request in accordance with program requirements, and at such time that there is a five percent or greater decrease in the published FMR.

### **17-VIII.B. RENT LIMITS [24 CFR 983.301]**

Except for certain tax credit units (discussed below), the rent to owner must not exceed the lowest of the following amounts:

- An amount determined by the PHA, not to exceed 110 percent of the applicable fair market rent (or any HUD-approved exception payment standard) for the unit bedroom size minus any utility allowance;
- The reasonable rent; or
- The rent requested by the owner.

#### **Certain Tax Credit Units [24 CFR 983.301(c)]**

For certain tax credit units, the rent limits are determined differently than for other PBV units. These different limits apply to contract units that meet all of the following criteria:

- The contract unit receives a low-income housing tax credit under the Internal Revenue Code of 1986;
- The contract unit is not located in a qualified census tract;
- There are comparable tax credit units of the same bedroom size as the contract unit in the same building, and the comparable tax credit units do not have any form of rental assistance other than the tax credit; and
- The tax credit rent exceeds a PHA-determined amount (not to exceed 110 percent of the fair market rent or any approved exception payment standard);

For contract units that meet all of these criteria, the rent to owner must not exceed the lowest of:

- The tax credit rent minus any utility allowance;
- The reasonable rent; or
- The rent requested by the owner.

### ***Definitions***

A *qualified census tract* is any census tract (or equivalent geographic area defined by the Bureau of the Census) in which at least 50 percent of households have an income of less than 60 percent of Area Median Gross Income (AMGI), or where the poverty rate is at least 25 percent and where the census tract is designated as a qualified census tract by HUD.

*Tax credit rent* is the rent charged for comparable units of the same bedroom size in the building that also receive the low-income housing tax credit but do not have any additional rental assistance (e.g., tenant-based voucher assistance).

### **Use of FMRs, Exception Payment Standards, and Utility Allowances [24 CFR 983.301(f)]**

When determining the initial rent to owner, the PHA must use the most recently published FMR in effect and the utility allowance schedule in effect at execution of the HAP contract. When redetermining the rent to owner, the PHA must use the most recently published FMR and the utility allowance schedule in effect at the time of redetermination. At its discretion, the PHA may for initial rent, use the amounts in effect at any time during the 30-day period immediately before the beginning date of the HAP contract, or for redeterminations of rent, the 30-day period immediately before the redetermination date.

Any HUD-approved exception payment standard amount under the tenant-based voucher program also applies to the project-based voucher program. HUD will not approve a different exception payment stand amount for use in the PBV program.

Likewise, the PHA may not establish or apply different utility allowance amounts for the PBV program. The same utility allowance schedule applies to both the tenant-based and project-based voucher programs.

#### **PHA Policy**

Upon written request by the owner, the PHA will consider using the FMR or utility allowances in effect during the 30-day period before the start date of the HAP, or redetermination of rent. The owner must explain the need to use the previous FMRs or utility allowances and include documentation in support of the request. The PHA will review and make a decision based on the circumstances and merit of each request.

In addition to considering a written request from an owner, the PHA may decide to use the FMR or utility allowances in effect during the 30-day period before the start date of the HAP, or redetermination of rent, if the PHA determines it is necessary due to PHA budgetary constraints.

### **Redetermination of Rent [24 CFR 983.302]**

The PHA must redetermine the rent to owner upon the owner's request or when there is a five percent or greater decrease in the published FMR.

#### ***Rent Increase***

If an owner wishes to request an increase in the rent to owner from the PHA, it must be requested at the annual anniversary of the HAP contract (see Section 17-V.D.). The request must be in writing and in the form and manner required by the PHA. The PHA may only make rent increases in accordance with the rent limits described previously. There are no provisions in the PBV program for special adjustments (e.g., adjustments that reflect increases in the actual and necessary expenses of owning and maintaining the units which have resulted from substantial general increases in real property taxes, utility rates, or similar costs).

#### **PHA Policy**

An owner's request for a rent increase must be submitted to the PHA 60 days prior to the anniversary date of the HAP contract, and must include the new rent amount the owner is proposing.

The PHA may not approve and the owner may not receive any increase of rent to owner until and unless the owner has complied with requirements of the HAP contract, including compliance with HQS. The owner may not receive any retroactive increase of rent for any period of noncompliance.

#### ***Rent Decrease***

If there is a decrease in the rent to owner, as established in accordance with program requirements such as a change in the FMR or exception payment standard, or reasonable rent amount, the rent to owner must be decreased regardless of whether the owner requested a rent adjustment.

#### ***Notice of Rent Change***

The rent to owner is redetermined by written notice by the PHA to the owner specifying the amount of the redetermined rent. The PHA notice of rent adjustment constitutes an amendment of the rent to owner specified in the HAP contract. The adjusted amount of rent to owner applies for the period of 12 calendar months from the annual anniversary of the HAP contract.

#### **PHA Policy**

The PHA will provide the owner with at least 30 days written notice of any change in the amount of rent to owner.

### **PHA-owned Units [24 CFR 983.301(g)]**

For PHA-owned PBV units, the initial rent to owner and the annual redetermination of rent at the anniversary of the HAP contract are determined by the independent entity approved by HUD. The PHA must use the rent to owner established by the independent entity.

### **17-VIII.C. REASONABLE RENT [24 CFR 983.303]**

At the time the initial rent is established and all times during the term of the HAP contract, the rent to owner for a contract unit may not exceed the reasonable rent for the unit as determined by the PHA.

#### **When Rent Reasonable Determinations are Required**

The PHA must redetermine the reasonable rent for a unit receiving PBV assistance whenever any of the following occur:

- There is a five percent or greater decrease in the published FMR in effect 60 days before the contract anniversary (for the unit sizes specified in the HAP contract) as compared with the FMR that was in effect one year before the contract anniversary date;
- The PHA approves a change in the allocation of responsibility for utilities between the owner and the tenant;
- The HAP contract is amended to substitute a different contract unit in the same building; or
- There is any other change that may substantially affect the reasonable rent.

#### **How to Determine Reasonable Rent**

The reasonable rent of a unit receiving PBV assistance must be determined by comparison to rent for other comparable unassisted units. When making this determination, the PHA must consider factors that affect market rent. Such factors include the location, quality, size, type and age of the unit, as well as the amenities, housing services maintenance, and utilities to be provided by the owner.

#### ***Comparability Analysis***

For each unit, the comparability analysis must use at least three comparable units in the private unassisted market. This may include units in the premises or project that is receiving project-based assistance. The analysis must show how the reasonable rent was determined, including major differences between the contract units and comparable unassisted units, and must be retained by the PHA. The comparability analysis may be performed by PHA staff or by another qualified person or entity. Those who conduct these analyses or are involved in determining the housing assistance payment based on the analyses may not have any direct or indirect interest in the property.

#### **PHA-owned Units**

For PHA-owned units, the amount of the reasonable rent must be determined by an independent agency approved by HUD in accordance with PBV program requirements. The independent entity must provide a copy of the determination of reasonable rent for PHA-owned units to the PHA and to the HUD field office where the project is located.

### **Owner Certification of Reasonable Rent**

By accepting each monthly housing assistance payment, the owner certifies that the rent to owner is not more than rent charged by the owner for other comparable unassisted units in the premises. At any time, the PHA may require the owner to submit information on rents charged by the owner for other units in the premises or elsewhere.

### **17-VIII.D. EFFECT OF OTHER SUBSIDY AND RENT CONTROL**

In addition to the rent limits discussed in Section 17-VIII.B above, other restrictions may limit the amount of rent to owner in a PBV unit. In addition, certain types of subsidized housing are not even eligible to receive PBV assistance (see Section 17-II.D).

#### **Other Subsidy [24 CFR 983.304]**

At its discretion, a PHA may reduce the initial rent to owner because of other governmental subsidies, including tax credit or tax exemption, grants, or other subsidized financing.

For units receiving assistance under the HOME program, rents may not exceed rent limits as required by that program.

For units in any of the following types of federally subsidized projects, the rent to owner may not exceed the subsidized rent (basic rent) or tax credit rent as determined in accordance with requirements for the applicable federal program:

- An insured or non-insured Section 236 project;
- A formerly insured or non-insured Section 236 project that continues to receive Interest Reduction Payment following a decoupling action;
- A Section 221(d)(3) below market interest rate (BMIR) project;
- A Section 515 project of the Rural Housing Service;
- A project receiving low-income housing tax credits;
- Any other type of federally subsidized project specified by HUD.

#### ***Combining Subsidy***

Rent to owner may not exceed any limitation required to comply with HUD subsidy layering requirements.

#### **Rent Control [24 CFR 983.305]**

In addition to the rent limits set by PBV program regulations, the amount of rent to owner may also be subject to rent control or other limits under local, state, or federal law.

## **PART IX: PAYMENTS TO OWNER**

### **17-IX.A. HOUSING ASSISTANCE PAYMENTS [24 CFR 983.351]**

During the term of the HAP contract, the PHA must make housing assistance payments to the owner in accordance with the terms of the HAP contract. During the term of the HAP contract, payments must be made for each month that a contract unit complies with HQS and is leased to and occupied by an eligible family. The housing assistance payment must be paid to the owner on or about the first day of the month for which payment is due, unless the owner and the PHA agree on a later date.

Except for discretionary vacancy payments, the PHA may not make any housing assistance payment to the owner for any month after the month when the family moves out of the unit (even if household goods or property are left in the unit).

The amount of the housing assistance payment by the PHA is the rent to owner minus the tenant rent (total tenant payment minus the utility allowance).

In order to receive housing assistance payments, the owner must comply with all provisions of the HAP contract. Unless the owner complies with all provisions of the HAP contract, the owner does not have a right to receive housing assistance payments.

### **17-IX.B. VACANCY PAYMENTS [24 CFR 983.352]**

If an assisted family moves out of the unit, the owner may keep the housing assistance payment for the calendar month when the family moves out. However, the owner may not keep the payment if the PHA determines that the vacancy is the owner's fault.

#### PHA Policy

If the PHA determines that the owner is responsible for a vacancy and, as a result, is not entitled to keep the housing assistance payment, the PHA will notify the landlord of the amount of housing assistance payment that the owner must repay. The PHA will require the owner to repay the amount owed in accordance with the policies in Section 16-IV.B.

At the discretion of the PHA, the HAP contract may provide for vacancy payments to the owner. The PHA may only make vacancy payments if:

- The owner gives the PHA prompt, written notice certifying that the family has vacated the unit and identifies the date when the family moved out (to the best of the owner's knowledge);
- The owner certifies that the vacancy is not the fault of the owner and that the unit was vacant during the period for which payment is claimed;
- The owner certifies that it has taken every reasonable action to minimize the likelihood and length of vacancy; and
- The owner provides any additional information required and requested by the PHA to verify that the owner is entitled to the vacancy payment.

The owner must submit a request for vacancy payments in the form and manner required by the PHA and must provide any information or substantiation required by the PHA to determine the amount of any vacancy payment.

#### PHA Policy

If an owner's HAP contract calls for vacancy payments to be made, and the owner wishes to receive vacancy payments, the owner must have properly notified the PHA of the vacancy in accordance with the policy in Section 17-VI.F. regarding filling vacancies.

In order for a vacancy payment request to be considered, it must be made within 10 business days of the end of the period for which the owner is requesting the vacancy payment. The request must include the required owner certifications and the PHA may require the owner to provide documentation to support the request. If the owner does not provide the information requested by the PHA within 10 business days of the PHA's request, no vacancy payments will be made.

### **17-IX.C. TENANT RENT TO OWNER [24 CFR 983.353]**

The tenant rent is the portion of the rent to owner paid by the family. The amount of tenant rent is determined by the PHA in accordance with HUD requirements. Any changes in the amount of tenant rent will be effective on the date stated in the PHA notice to the family and owner.

The family is responsible for paying the tenant rent (total tenant payment minus the utility allowance). The amount of the tenant rent determined by the PHA is the maximum amount the owner may charge the family for rental of a contract unit. The tenant rent covers all housing services, maintenance, equipment, and utilities to be provided by the owner. The owner may not demand or accept any rent payment from the tenant in excess of the tenant rent as determined by the PHA. The owner must immediately return any excess payment to the tenant.

#### **Tenant and PHA Responsibilities**

The family is not responsible for the portion of rent to owner that is covered by the housing assistance payment and the owner may not terminate the tenancy of an assisted family for nonpayment by the PHA.

Likewise, the PHA is responsible only for making the housing assistance payment to the owner in accordance with the HAP contract. The PHA is not responsible for paying tenant rent, or any other claim by the owner, including damage to the unit. The PHA may not use housing assistance payments or other program funds (including administrative fee reserves) to pay any part of the tenant rent or other claim by the owner.

#### **Utility Reimbursements**

If the amount of the utility allowance exceeds the total tenant payment, the PHA must pay the amount of such excess to the tenant as a reimbursement for tenant-paid utilities, and the tenant rent to the owner must be zero.

The PHA may pay the utility reimbursement directly to the family or to the utility supplier on behalf of the family. If the PHA chooses to pay the utility supplier directly, the PHA must notify the family of the amount paid to the utility supplier.

#### PHA Policy

The PHA will make utility reimbursements to the family.

#### **17-IX.D. OTHER FEES AND CHARGES [24 CFR 983.354]**

##### **Meals and Supportive Services**

With the exception of PBV assistance in assisted living developments, the owner may not require the tenant to pay charges for meals or supportive services. Non-payment of such charges is not grounds for termination of tenancy.

In assisted living developments receiving PBV assistance, the owner may charge for meals or supportive services. These charges may not be included in the rent to owner, nor may the value of meals and supportive services be included in the calculation of the reasonable rent. However, non-payment of such charges is grounds for termination of the lease by the owner in an assisted living development.

##### **Other Charges by Owner**

The owner may not charge extra amounts for items customarily included in rent in the locality or provided at no additional cost to unsubsidized tenants in the premises.

## FOR ACTION

**SUBJECT:** Approval of the Public Housing Agency FY 2007 Annual Plan and 5-Year Plan for FY 2005 - 2009 for Submission to the U.S. Department of Housing and Urban Development

### I. FACTS

- A. The Public Housing Agency (PHA) 5-Year and Annual Plans are a requirement of the Quality Housing and Work Responsibility Act of 1998 (QHWRA). All public housing agencies administering federal public housing and Section 8 tenant-based (housing choice voucher) assistance programs must submit their plans to the U.S. Department of Housing and Urban Development (HUD) to be eligible to receive administrative, Capital Fund Program, and Section 8 Housing Choice Voucher assistance monies.
- B. The PHA 5-Year plan (2005 – 2009) states the mission of serving the needs of low-income and very low-income families for a five year period.
- C. The PHA Annual Plan consists of nineteen components. The Hawaii Public Housing Authority (HPHA) will be submitting information for every component and will be using the HUD-developed template for the plans. HPHA must electronically submit the plans and attachments to the local Honolulu HUD office for their review and subsequent approval no later than April 16, 2007.

### II. DISCUSSION

Public Hearings on the FY 2007 PHA Plans were conducted on April 9, 2007 in Honolulu and on the neighbor islands. Discussions on the plans have taken place with the RAB members. The RAB members have provided their comments/recommendations to the plans. In addition, the comments/testimony received at the Public Hearings have been reviewed by the HPHA staff and is attached to the FY 2007 PHA Plans, as required.

- A. The FY 2007 PHA 5-Year and Annual Plans are attached. To notify residents, HPHA requested the Resident Advisory Board members and each of the Resident Associations' leadership to inform their communities about the purpose, date and time, and locations of the hearings. Information on the PHA Plans was included in the monthly resident newsletters, which are mailed to all public housing residents.

To notify the public of the public hearings, notices were published in the Honolulu Star Bulletin, The Garden Island (Kauai), The Maui News, West Hawaii Today (Kailua-Kona), and the Hawaii Tribune Herald (Hilo) in February 2007.

- B. RAB comments and/or recommendations are attached to the Annual PHA Plan as Attachment M.
- C. The draft PHA Annual Plan – Component 8, Demolition and Disposition, has been updated to reflect a change in the number of units at Kalihi Valley Homes. Currently 99 units are approved for demolition, of which 27 units have been demolished and the demolition of 72 units will be requested to be reversed. An additional 22 units will be assessed for possible demolition.

- D. The HPHA responses to the RAB comments and to testimony received at the public hearing is attached to the Annual Plan as Attachment N.

### Five Year Plan

The RAB has reviewed the Five-Year Plan and has no recommendations/comments at this time.

### Annual Plan

#### Component 1: Housing Needs

- a. The RAB recommends that all federal housing projects be in compliance with ADA guidelines. The RAB feels that residents, who are handicapped, have the right to go in and out of their community freely without obstacles.

***Response:*** HPHA agrees with this recommendation and is making ADA modifications for newly constructed and modernized units.

- b. The RAB recommends that HPHA install adequate lighting in all federal housing projects. The areas that the RAB are most concerned with are the parking lots, courtyards and common area where inadequate lighting may result in unwanted activity.

***Response:*** HPHA agrees with this recommendation and will work with management units and residents to identify and prioritize where adequate lighting is needed and should be installed.

#### Component 2: Statement of Financial Resources

- a. The RAB recommends that HPHA develop guidelines, for the management units, in the issuance of Resident Participation Funds to the resident associations. In addition, the RAB feels that the funds MUST be diligently relinquished on a yearly basis.

***Response:*** HPHA has existing guidelines and will disburse resident participation funds according to the resident participation fund policy.

#### Component 3: Eligibility, Selection and Admission

- a. In regards to income mixing and de-concentration efforts by HPHA, the RAB recommends that the curbside appeal of all federal public housing communities be improved so that housing projects may be able to attract higher income tenants.

***Response:*** HPHA agrees that curbside appeal is important and encourages residents to take pride in their community by getting involved to improve the appearance of their projects.

- b. The RAB strongly feels that some communities are overloaded with tenants of one ethnicity. The RAB recommends that HPHA find ways within the limits of the law, to avoid the stacking of ethnicities within one complex.

***Response:*** HPHA's responsibility is to provide low-income families with safe, clean and decent shelter. Currently, at the time of application, a family can designate three geographic areas where they want to live. HPHA is not in the position to steer families away from an eligible unit because a majority of tenants happens to be of a certain race and ethnicity.

- c. Within the preferences listed in the PHA Plan, the RAB feels that the homeless preference needs to be revisited to clearly include the houseless and the hidden homeless.

**Response:** *HPHA is in the process of changing administrative rules to give a preference to the sheltered and unsheltered homeless, who are in compliance with their service plan.*

#### Component 4: Rent Determination Policies

The RAB has reviewed Component 4: Rent Determination Policies and has no comment at this time to this section of HPHA's 2007- 2008 annual plan.

#### Component 5: Operations and Management

- a. The RAB has recommended and continues to recommend to HPHA a billing system that reflects two different charges, one for rent charges and the other for maintenance charges. The current system takes maintenance fees out first, which often leaves residents with rent balances that are considered delinquent.

**Response:** *Emphasys generates only one bill for all tenant charges, however, the system has the capability to prioritize what is paid first. With this capability, separate bills should not be necessary. Billing codes were adjusted in September 2005 where rent is paid first and maintenance fees were near the bottom of the priority list.*

- b. The RAB recommends that management units follow the newly established 25-day turnaround for vacant units. The RAB feels that HPHA should follow the 25 days turnaround especially for A and B units.

**Response:** *HPHA agrees and is working hard to achieve the goal of turning a unit around in 25 days.*

- c. The RAB recommends that a translator be present when tenants, whose first language is not English, are filling out documents to live in federal public housing. The RAB strongly feels that it is important for tenants to understand from the start what their rights, rules and responsibilities are.

**Response:** *HPHA currently offers free translation services for residents and applicants.*

- d. The RAB recommends that HPHA provide training for mediation. This will enable management to properly deal with volatile situations and actions between tenants and management, which may circumvent eviction.

**Response:** *HPHA provides mediation training for management.*

- e. With HPHA's transition to project based budgeting, the RAB strongly feels that HPHA and the management units MUST be held accountable for the non-payment of rent and not allow rent to accumulate to the point where tenants would be evicted.

**Response:** *HPHA agrees with this recommendation. HPHA has a rent collection policy in place and will ensure that managers are following the policy and procedures in the collection of rent.*

#### Component 6: Grievance Procedures

- a. The RAB feels that HPHA makes the grievance process more complicated than it actually is, causing tenants to not utilize the process for complaints such as

unsafe conditions, tenant files not being readily accessible, the performance of the maintenance staff, or rent not being calculated correctly.

- b. The RAB recommends that the grievance procedures be put into plain language so that all residents may be able to understand the grievance procedure and process.

**Response (for 6a. and 6b.):** *HPHA is in the process of developing a booklet on the grievance procedures to make it easier for residents to understand.*

- c. Due to the numerous nationalities residing in federal public housing, the RAB recommends that the grievance procedures be translated into various languages so that residents are able to understand their rights and the grievance process from start to end.

**Response:** *HPHA is required by HUD to develop a Limited English Proficiency plan to provide meaningful access for residents and applicants.*

#### Component 7: Capital Improvement Needs

The RAB has reviewed Component 7: Capital Improvement Needs and has no comment at this time.

#### Component 8: Demolition and Disposition

- a. The RAB strongly recommends that contractors, upon receiving notice of award of a contract, be held to the agreed amount stated in the contract. In addition, HPHA should monitor progress of contracts to observe that the work stated in the contract is being done according to the timeline specified.

**Response:** *HPHA generally agrees that contract costs will be adhered to. HPHA currently monitors the progress of contracts and verifies that all work is being done according to the plans, specifications and timelines.*

- b. The RAB is concerned that HPHA is not holding to the timetable for the demolition of units. In many instances, units are vacated and left empty for months before demolition actually occurs. This contributes to "broken window" scenario, which attracts crime (drug dealing and loitering) and other unwanted activities into the community.

**Response:** *Demolition plans proceed only when funds are made available. Since there are no funds available at this time and the demand for housing units are great, the HPHA has decided not to demolish seventy-two (72) units at Kalihi Valley Homes, with plans to return these units to the rental supply upon HUD approval and renovations.*

- c. The RAB has repeatedly asked for better lines of communication between HPHA Engineers and residents concerning the status of construction work being done in their community. Communication should include a projected timetable as to when the construction will start and be completed.

**Response:** *HPHA agrees that communication with residents is important, so a timetable will be provided to the specific project and the Management Unit.*

#### Component 9: Designation of Public Housing

The RAB has reviewed Component 9: Designation of Public Housing and has no comment at this time.

### Component 10: Conversion of Public Housing

The RAB has reviewed Component 10: Conversion of Public Housing and has no comment/recommendation at this time.

### Component 11: Homeownership

The RAB has reviewed Component 11: Home Ownership and has no comment at this time.

### Component 12: Community Service and Self-Sufficiency

- a. The RAB strongly feels that HPHA failed to properly budget funds, so that self-sufficiency programs would not stagnate or be terminated. The RAB strongly recommends that HPHA earmark grants or funding to enable these programs to continue so that residents may be able to take advantage of the benefits these programs have to offer.

**Response:** *HPHA agrees that these programs are beneficial to all residents, but at this time, the agency's financial resources are being prioritized in other areas of concern.*

- b. The RAB strongly feels that HPHA should secure funding to hire a third party to administer and monitor the community service requirement.

**Response:** *HPHA has chosen to have management units to administer and monitor the community service requirements.*

- c. To help residents fulfill their community service requirement, the RAB feels that management should accept the hours that residents spend doing resident association activities, such as the volunteer resident patrol and community cleanup and beautification, towards the community service monthly requirement.

**Response:** *HPHA agrees with this recommendation. HPHA will make sure that all management units credit resident volunteer hours towards the monthly 8-hour community service requirement.*

### Component 13: Crime and Safety

- a. The RAB recommends that HPHA allocate funding to both current and newly formed tenant initiated security walk programs, for all federal public housing throughout the state.

**Response:** *HPHA agrees with this recommendation and is committed to support tenant security walks. It was discussed at the RAB Meeting that funding was needed for vests, flashlights, walkie-talkies, batteries and rain ponchos.*

- b. The RAB recommends that HPHA re-assess current expenditures being spent for uniform security services. The RAB strongly feels that funding currently being used for uniformed security services could be used to impact more than one community.

**Response:** *HPHA agrees with this recommendation.*

- c. The RAB recommends that an assessment be done on what the security limitations are for the uniformed security services and what specific crimes these security services are deterring.

**Response:** *Security contracts specify the scope of services that are to be provided.*

- d. The RAB recommends the following to be done by HPHA to ensure the safety of all federal public housing residents.
- o Install strategic located lighting fixtures to deter criminal activity and to assist in the reduction of the crime rate in the projects.
    - **Response:** *Addressed in response to component 1B*
  - o Provide and post in communities crime deterrent, neighborhood watch and no trespassing signs.
    - **Response:** *HPHA agrees and will look into putting up such signs.*
  - o Provide information to all communities on the sex offenders located within or around their communities.
    - **Response:** *Information on all convicted sex offenders is available on the internet.*
  - o Hire off duty police officers or sheriffs to provide security services in the highly volatile communities.
    - **Response:** *HPHA has already contracted private security companies for highly volatile communities. HPHA will consider on a case by case basis, security services for a specific community.*
- e. In support of the trespassing initiative, the RAB recommends that HPHA should give authorization to association presidents or a community designee to work with the Honolulu Police Department should they be called into their community during off hours.

**Response:** *HPHA disagrees with this recommendation. HPHA does not want to jeopardize the safety of the resident.*

- f. The RAB recommends that management unit hours be staggered over an 18-hour period each day. This will ensure that management will be on site when infractions occur, allowing them to immediately report them and to take appropriate administrative action.
- o Staggered work hours will also ensure that HPHA staff will be able to attend to emergencies should they occur.

**Response:** *HPHA strongly encourages residents to call 911 for disturbances and to report the incident to management as soon as possible. HPHA disagrees with this recommendation that management hours be staggered to cover an 18-hour period. HPHA has an after-hours call out procedure for maintenance emergencies.*

#### Component 14: Pet Policy

- a. The RAB recommends that HPHA secure funds to hire an independent third party to administer and monitor the pet policy.

**Response:** *HPHA has chosen to have management units administer and monitor the pet policy.*

#### Component 15: Civil Rights Certification

HPHA proposed no changes to this section. The RAB has reviewed Component 15: Civil Rights Certification and has no recommendations at this time.

#### Component 16: Fiscal Audit

HPHA proposed no changes to this section. The RAB has reviewed Component 16: Fiscal Audit and has no recommendations at this time.

Component 17: PHA Asset Management

HPHA proposed no changes to this section. The RAB has reviewed Component 17: PHA Asset Management and has no recommendations at this time.

Component 18: Other Information

- a. The RAB recommends that HPHA financially support, up to \$40 per person, PC/telecommunications for the RAB and Resident Associations for the purpose of communication and networking with tenants of federal projects throughout the state.

**Response:** Resident associations have the choice in allotting a part of their resident participation funds to purchase equipment for communication and networking among associations.

**III. RECOMMENDATION**

That the HPHA Board of Directors approve the Public Housing Agency FY 2007 Annual Plan and 5-Year Plan for FY 2005- 2009 for submission to HUD.

Attachment: PHA FY 2007 Annual Plan and 5-Year Plan for FY 2005-2009

Prepared by: Earl Nakaya, Program Specialist 

Reviewed by: Norman Ho, PMMSB Chief 

**Approved by the Board of Directors at its meeting on  
APR 10 2007**

**PROPERTY MANAGEMENT & MAINTENANCE BRANCH**

**Please take necessary action**

  
**INTERIM EXECUTIVE DIRECTOR**

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing

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# PHA Plans

5 Year Plan for Fiscal Years 2005 - 2009  
Annual Plan for Fiscal Year 2007

## HAWAII PUBLIC HOUSING AUTHORITY

HI001 – Federal Public Housing

HI901 – Section 8 Housing Choice Voucher Program

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN  
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

**PHA Plan  
Agency Identification**

**PHA Name:** Hawaii Public Housing Authority

**PHA Number:** HI001 (Federal Public Housing) and HI901 (Section 8 Housing Choice Voucher Program)

**PHA Fiscal Year Beginning:** (mm/yyyy) 07/2007

**Public Access to Information**

**Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)**

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

**Display Locations For PHA Plans and Supporting Documents**

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library (Regional Libraries Only)
- PHA website (<http://www.hcdch.hawaii.gov>)
- Other (list below)
  - State of Hawaii Legislative Reference Bureau

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

**5-YEAR PLAN**  
**PHA FISCAL YEARS 2005 - 2009**  
[24 CFR Part 903.5]

**A. Mission**

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here)

**B. Goals**

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

**HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.**

- PHA Goal: Expand the supply of assisted housing  
Objectives:
- Apply for additional rental vouchers:
  - Reduce public housing vacancies:
    - Not to exceed 5% vacancy rate.
  - Leverage private or other public funds to create additional housing opportunities:
  - Acquire or build units or developments
  - Other (list below)
    - Shelter Plus – 100 units (20 unit per year)
- PHA Goal: Improve the quality of assisted housing  
Objectives:
- Improve public housing management: (PHAS score)
    - PHAS Physical Condition (REAC) - Minimum passing score of 75 out of 100 points.
    - PHAS Financial Condition - Reduce TAR by 75%.

- PHAS Management Operations -Vacant Unit Turnaround Time: Less than or equal to 20 days, Work Orders: Complete 99% of emergency work orders within 24 hours and complete non-emergency work orders within an average of 25 days, Annual Inspections: Inspected 100% of its units and systems using the Uniform Physical Condition Standard (UPCS).
- PHAS Resident Survey – refer to “Increase Customer Satisfaction” below.
- Project based accounting and management for federal public housing.
- Evaluate and upgrade PHA computer software to improve financial accounting and reporting.
- Improve tenant rent collection system through timely evictions for non-payment of rents, and timely write offs.

- Improve voucher management: (SEMAP score)
  - Maintain lease-up to 98% of budget utilization.
  - Partner with the City and County of Honolulu, Section 8 Housing Choice Voucher Program to develop a rent reasonableness process to improve operational effectiveness.
  - Develop and maintain an effective reporting system to improve operational efficiency.
  - Continue to develop relationships with more partners in the recruitment and retention of landlords.

- Increase customer satisfaction:
  - Resident Services and Satisfaction Survey - Achieve at least a score of 80% in all categories (maintenance and repair, communication, safety, services and neighborhood appearance).

- Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)
  - Develop strategies and training for PH managers and staff to obtain a high rating on the Resident Service and Satisfaction Survey.

- Renovate or modernize public housing units:
  - 781 units.

- Demolish or dispose of obsolete public housing:

- Provide replacement public housing:

- Provide replacement vouchers:

- Other: (list below)

- Leverage Capital Funds to accelerate modernization projects.
- Analyze the feasibility to improve the quality of assisted housing for low income residents through the privatization and/or the sale of federal public housing properties.

- PHA Goal: Increase assisted housing choices  
Objectives:

- Provide voucher mobility counseling:
- Conduct outreach efforts to potential voucher landlords
- Increase voucher payment standards
- Implement voucher homeownership program:
- Implement public housing or other homeownership programs:
- Implement public housing site-based waiting lists:
- Convert public housing to vouchers:
- Other: (list below)
  - Geographical Wait List

**HUD Strategic Goal: Improve community quality of life and economic vitality**

- PHA Goal: Provide an improved living environment
  - Objectives:
    - Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
    - Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
    - Implement public housing security improvements:
    - Study the possibility of designating developments or buildings for particular resident groups (elderly, persons with disabilities)
    - Other: (list below)

**HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals**

- PHA Goal: Promote self-sufficiency and asset development of assisted households
  - Objectives:
    - Increase the number and percentage of employed persons in assisted families:
      - Annually assist public housing residents to attain their goals for economic self-sufficiency.
    - Provide or attract supportive services to improve assistance recipients' employability:
    - Provide or attract supportive services to increase independence for the elderly or families with disabilities.
      - Annually provide or attract supportive services at 5 public housing sites that service elderly or disabled populations.
    - Other: (list below)
      - Encourage and support resident participation in an existing Individual Development Account (IDA).

- Provide measures and opportunities to increase the income of residents to complement deconcentration and income targeting.

**HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans**

- PHA Goal: Ensure equal opportunity and affirmatively further fair housing Objectives:
  - Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
  - Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
  - Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
  - Other: (list below)
    - Continue on-going efforts to educate and provide information to the general population and to landlords.
    - On-going training to educate staff.
    - Continue to implement the Section 504 and ADA transition plans.
    - Develop a Limited English Proficiency (LEP) plan for applicants and residents of public housing and Section 8 programs.
    - Provide training to non-English speaking and/or Limited English Proficiency speaking groups with an interpreter available on federal and state fair housing laws.
    - Build community ties with private and non-profit organizations to affirmatively further fair housing.
    - Update the Fair Housing Analysis of Impediments in 2009.

**Other PHA Goals and Objectives: (list below)**

- Improve the housing delivery system through cost-effective management of federal and State government programs and resources.
  - Project based accounting and management for federal public housing.
  - Evaluate and upgrade PHA computer software to improve financial accounting and reporting.
  - Improve tenant rent collection system through updating policies and procedures, timely evictions for non-payment of rents, and timely write offs.
- Evaluate the current administration of HPHA's Section 8 Housing Choice Voucher (HCV) Program.
- Due to the recent change in funding levels for the Section 8 HCV Program by HUD, HCDCH will be exploring various options to maximize the number of voucher participants within the current HUD funding level to include:

- Adjusting the subsidies given to the current voucher holders to increase the number of active vouchers;
- Maintaining current subsidy amounts and not open the wait list until HUD funding is increased.

**Annual PHA Plan**  
**PHA Fiscal Year 2006**  
[24 CFR Part 903.7]

**i. Annual Plan Type:**

Select which type of Annual Plan the PHA will submit.

- Standard Performer Plan (Federal Public Housing Program HI001)**
- High Performer Plan (Section 8 Housing Choice Voucher Program – HI901)**

**Streamlined Plan:**

- High Performing PHA**
- Small Agency (<250 Public Housing Units)**
- Administering Section 8 Only**
- Troubled Agency Plan**

**ii. Executive Summary of the Annual PHA Plan**

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

**iii. Annual Plan Table of Contents**

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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**Attachments**

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a SEPARATE file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

**Required Attachments:**

- Admissions Policy for Deconcentration (Attachment A – hi001a01)
- FY 2006 Capital Fund Program Annual Statement (Attachment L - hi001l01)
- Progress Report on Five-Year Plan Mission and Goals Accomplishment (Attachment C - hi001c01)
- Section 8 Homeownership Program Capacity Statement (Attachment D - hi001d01)
- Implementation of Public Housing Resident Community Service Requirements (Attachment E - hi001e01)
- Pet Ownership Policy (Attachment F - hi001f01)
- Resident Membership on PHA Governing Board (Attachment G - hi001g01)
- Resident Advisory Board Membership (Attachment H - hi001h01)
- Definition of "Substantial Deviation" and "Significant Amendment Or Modification" (Attachment I - hi001i01)
- Public Housing Asset Management Statement or Table (Attachment J – hi001j01)
- Deconcentration of Poverty and Income Mixing (Attachment K -hi001k01)
- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text) (Attachment M - hi001m01)
- Responses to Comments from Resident Advisory Board and State-Wide Public Hearings (Attachment N - hi001n01)
- Required Initial Assessment (Attachment O – hi001o01)
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

**Optional Attachments:**

- PHA Management Organizational Chart (Attachment B – hi001b01)
- FY 2006 Capital Fund Program 5 Year Action Plan (Attachment L – hi001l01)
- Public Housing Drug Elimination Program (PHDEP) Plan
- Other (List below, providing each attachment name)
  - Federal Project-Based Certificate/Voucher Program – Palolo Homes I and II (Attachment P - hi001p01)
  - Resident Service and Satisfaction Survey Follow Up Plan (Attachment Q – hi001q01)

## Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the "Applicable & On Display" column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures	Annual Plan:

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Applicable Plan Component</b>
	<input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Grievance Procedures
X	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
X	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
X	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
X	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
X	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
N/A	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
N/A	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
X	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
X	Policies governing any Section 8 Homeownership program <input checked="" type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
X	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
X	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
X	The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U. S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
X	HCDCH Maintenance Plan	Annual Plan: Operations and Management Policies

# 1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

## A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	3,290+ *6,029	5	5	3	Not Available	4	4
Income >30% but <=50% of AMI	7,910	5	5	3	Not Available	4	4
Income >50% but <80% of AMI	10,690	5	5	3	Not Available	4	4
Elderly	6,049	5	5	3	Not Available	Not Available	4
Families with Disabilities	Not Available	5	5	Not Available	4	Not Available	4
White	Not Available	5	5	3	Not Available	4	4
Black	Not Available	5	5	3	Not Available	4	4
Hispanic	Not Available	5	5	3	Not Available	4	4
Am Indian, etc.	Not Available	5	5	3	Not Available	4	4
Asian/Pacific Islander	Not Available	5	5	3	Not Available	4	4

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s  
Indicate year: 2005
- U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS") dataset
- American Housing Survey data  
Indicate year:
- Other housing market study - Hawaii Housing Policy Study  
Indicate year: 2003 Update
- Other sources: (list and indicate year of information)
  1. American FactFinder data (US Census)  
Indicate year: 2000 and 2004

- DP-4 General Housing Characteristics: 2000
  - DP-1 Household Population and Household Type by Tenure: 2000
  - Profile of General Demographic Characteristics: 2004
  - Profile of Selected Economic Characteristics: 2004
  - Profile of Selected Housing Characteristics: 2004
2. \*Homeless Point-in-Time Count Report, 2003.
  3. 2003 Analysis of Impediments in the State of Hawaii, August 21, 2003.

## B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. Complete one table for each type of PHA-wide waiting list administered by the PHA. PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

<b>Housing Needs of Families on the Waiting List</b>			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	20,969		82%
Extremely low income <=30% AMI	17,300	82.5%	
Very low income (>30% but <=50% AMI)	2,939	14.0%	
Low income (>50% but <80% AMI)	730	3.5%	
Families with children	11,289	53.8%	
Elderly families	3,011	14.4%	
Families with Disabilities	3,411	16.3%	
White	4,441	21.2%	
Hispanic	1,374	6.6%	
Black	482	2.3%	
Am Indian, etc	254	1.2%	
Asian/Pacific Islander/Other	15,792	75.3%	

Housing Needs of Families on the Waiting List			
Characteristics by Bedroom Size (Public Housing Only)			
1BR (Includes Studio)	8,553	40.8%	0
2 BR	7,796	37.2%	0
3 BR	3,578	17.1%	0
4 BR	930	4.4%	0
5 BR	107	.51%	0
5+ BR	5	.02%	0
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input checked="" type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	775		64.6%
Extremely low income <=30% AMI	612	79%	
Very low income (>30% but <=50% AMI)	141	18.2%	
Low income (>50% but <80% AMI)	22	2.8%	
Families with children	427	55.1%	
Elderly families	118	15.2%	
Families with Disabilities	86	11.1%	
White	128	16.5%	
Hispanic	48	6.2%	

Housing Needs of Families on the Waiting List			
Black	10	1.3%	
Am Indian, etc	6	.8%	
Asian/Pacific Islander/Other	631	81.4%	
Is the waiting list closed (select one)? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes If yes: How long has it been closed (# of months)? (72 months – closed in April 1999) Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes* Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>*The Wait List will be opened in FY 2006 for a brief period of time to obtain more eligible applicants.</b>			

### C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

#### (1) Strategies

**Need: Shortage of affordable housing for all eligible populations**

**Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:**

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
  - Outsourcing.
- Reduce time to renovate public housing units
  - Outsourcing.
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration

- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

**Strategy 2: Increase the number of affordable housing units by:**

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

**Need: Specific Family Types: Families at or below 30% of median**

**Strategy 1: Target available assistance to families at or below 30 % of AMI**

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

**Need: Specific Family Types: Families at or below 50% of median**

**Strategy 1: Target available assistance to families at or below 50% of AMI**

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

**Need: Specific Family Types: The Elderly**

**Strategy 1: Target available assistance to the elderly:**

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

**Need: Specific Family Types: Families with Disabilities**

**Strategy 1: Target available assistance to Families with Disabilities:**

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

**Need: Specific Family Types: Races or ethnicities with disproportionate housing needs**

**Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:**

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

**Strategy 2: Conduct activities to affirmatively further fair housing**

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

**Other Housing Needs & Strategies: (list needs and strategies below)**

**(2) Reasons for Selecting Strategies**

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs

- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

## **2. Statement of Financial Resources**

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year.

Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

<b>Financial Resources: Planned Sources and Uses</b>		
<b>Sources</b>	<b>Planned \$</b>	<b>Planned Uses</b>
<b>1. Federal Grants (FY 2006 grants)</b>		
a) Public Housing Operating Fund	\$13,360,602.	
b) Public Housing Capital Fund	\$12,120,831.	
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	\$17,419,538.	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)	N/A	
g) Resident Opportunity and Self-Sufficiency Grants	N/A	
h) Community Development Block Grant	N/A	
i) HOME	N/A	
Other Federal Grants (list below)		
<b>2. Prior Year Federal Grants (unobligated funds only) (list below)</b>		-
Comprehensive Grant (Capital Fund Program)	\$17,020,934.	PH Capital Improvements
Public Housing Drug Elimination Program		
Resident Opportunities and Self Sufficiency	\$995,909.	PH Supportive Services
Supportive Housing		PH Supportive Services

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
<b>3. Public Housing Dwelling Rental Income</b>	\$13,848,549.	PH Operations
<b>4. Other income (list below)</b>		
Interest Income		
Other Income		
<b>4. Non-federal sources (list below)</b>		
State General Fund		
<b>Total resources</b>	<b>\$73,770,454.</b>	

### **3. PHA Policies Governing Eligibility, Selection, and Admissions**

[24 CFR Part 903.7 9 (c)]

#### **A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

##### **(1) Eligibility**

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
  - First 25 on wait list and correct bedroom size.
- When families are within a certain time of being offered a unit: (state time)
- Other: (describe)
  - Special Needs units, which is verified during the initial application process.

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe)
  - Eviction from PHA on or after March 1,1985.

c.  Yes  No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d.  Yes  No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

- e.  Yes  No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

**(2) Waiting List Organization**

- a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list  
 Sub-jurisdictional lists  
 Site-based waiting lists  
 Other (describe)
- Geographical Areas (By Island)
    - Island of Oahu
      - Honolulu (Red Hill to Palolo)
      - Central Oahu (Wahiawa to Waialua)
      - Windward and
      - Leeward (Aiea to Makaha)
    - Island of Hawaii
      - East Hawaii (Hilo, Honokaa to Kau) and
      - West Hawaii (Kona, Kohala, Waimea)
    - Island of Maui and Molokai
      - Central Maui (Kahului to Wailuku)
      - West Maui (Lahaina)
    - Island Molokai
    - Island of Kauai
      - East Kauai (Hanamaulu to Kapaa, Kilauea), and
      - West Kauai ( Koloa to Kekaha)

- b. Where may interested persons apply for admission to public housing?

- PHA main administrative office  
 PHA development site management office  
 Other (list below)
- By mailing in application.

- c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection (3) **Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?

2.  Yes  No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?  
If yes, how many lists?

3.  Yes  No: May families be on more than one list simultaneously

If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other (list below)

**(3) Assignment**

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
- Two
- Three or More

b.  Yes  No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

**(4) Admissions Preferences**

a. Income targeting:

Yes  No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
  - Health and safety reasons.
- Overhoused
- Underhoused
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
  - To allow tenants with disabilities to transfer from State to Federal or from Federal to State housing projects.
- Resident choice: (state circumstances below)
- Other: (list below)
  - Employment and education opportunities.

c. P references

1.  Yes  No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If "no" is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence (Must be in or graduated from a program with case management in a domestic violence shelter or clearance house.)
- Substandard housing
- Homelessness (Must be in compliance with or graduated from a transitional or supportive services housing program with case management.)
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

Date and Time

Former Federal preferences:

- 1 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 1 Victims of domestic violence (Must be participating in or graduated from a program with case management in a domestic violence shelter or clearance house.)
- 1 Homelessness (Must be participating or graduated from a transitional or supportive services housing program with case management.)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

**(5) Occupancy**

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list)
  - HCDCH Administrative Rule - §17-2028-5 and 6  
(<http://www.hcdch.hawaii.gov>)

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

**(6) Deconcentration and Income Mixing**

(The following section on (6) Deconcentration and Income Mixing is being disregarded and completed as instructed in NOTICE PIH 99-51, NOTICE PIH 2001-4, NOTICE PIH 2001-26, and 24 CFR 903.2 dated August 6, 2002 in its place see Attachment K - hi001k01.)

- a.  Yes  No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b.  Yes  No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

- Adoption of site-based waiting lists  
If selected, list targeted developments below:
- Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments  
If selected, list targeted developments below:
- Employing new admission preferences at targeted developments  
If selected, list targeted developments below:
- Other (list policies and developments targeted below)

d.  Yes  No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

## B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B. Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).

**(1) Eligibility**

- a. What is the extent of screening conducted by the PHA? (select all that apply)
- Criminal or drug-related activity only to the extent required by law or regulation
  - Criminal and drug-related activity, more extensively than required by law or regulation
    - Convictions against a person(s) and/or property.
  - More general screening than criminal and drug-related activity (list factors below)
  - Other (list below)
- b.  Yes  No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c.  Yes  No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d.  Yes  No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
- Criminal or drug-related activity
  - Other (describe below)

**(2) Waiting List Organization**

- a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
- None
  - Federal public housing
  - Federal moderate rehabilitation
  - Federal project-based certificate program
  - Other federal or local program (list below)
- b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)
- PHA main administrative office
  - Other (list below)
    - Programs Office (Applications).

**(3) Search Time**

- a.  Yes  No: Does the PHA give extensions on standard 60-day period to search for a unit?

- Written request with "reasonable" reasons for extension (60 day extension).

If yes, state circumstances below:

- Medical Hardships.
- Availability of units in the local rental market.

**(4) Admissions Preferences**

a. Income targeting

- Yes  No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1.  Yes  No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence (Must be participating in or graduated from a program with case management in a domestic violence shelter or clearance house.)
- Substandard housing
- Homelessness (Must be participating or graduated from a transitional or supportive services housing program with case management.)
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

Date and Time

Former Federal preferences

- 1 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 1 Victims of domestic violence (Must be participating in or graduated from a program with case management in a domestic violence shelter or clearance house.)
- 1 Homelessness (Must be participating or graduated from a transitional or supportive services housing program with case management.)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for "residents who live and/or work in the jurisdiction" (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

**(5) Special Purpose Section 8 Assistance Programs**

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
- Other (list below)
  - Special Purpose Agencies:
    - State of Hawaii - Department of Human Services.
    - Financial Assistance Advisory Council.
    - State of Hawaii - Department of Labor and Industrial Relations, Workforce Development Division - Welfare to Work program.
    - City and County of Honolulu - Work Hawaii.
    - Kauai County - Family Self-Sufficiency Program.
    - Hawaii County - Hawaii Economic Development Council.
    - Maui County - Maui Economic Development Council.
    - U.S. Small Business Administration.

**4. PHA Rent Determination Policies**

[24 CFR Part 903.7 9 (d)]

**A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

**(1) Income Based Rent Policies**

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0  
 \$1-\$25  
 \$26-\$50

2.  Yes  No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

c. Rents set at less than 30% than adjusted income

1.  Yes  No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member  
 For increases in earned income  
 Fixed amount (other than general rent-setting policy)

If yes, state amount/s and circumstances below:

- Fixed percentage (other than general rent-setting policy)  
If yes, state percentage/s and circumstances below:

- For household heads  
 For other family members  
 For transportation expenses  
 For the non-reimbursed medical expenses of non-disabled or non-elderly families  
 Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95<sup>th</sup> percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option (Whenever the family is requesting an interim rent adjustment.)
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold) \_\_\_\_\_
- Other (list below)
  - Any time there is a change in family composition.

g.  Yes  No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

**(2) Flat Rents**

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)
  - Market studies.
  - Operating costs plus debt service.

## B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).

### (1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)
- Other:
  - At or above 90%, but at or below 110% of FMR. (Hawaii Administrative Rules, Title 15 Subtitle 14, Chapter 185-55 (Section 8 - Housing Voucher Program))

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually  
 Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families  
 Rent burdens of assisted families  
 Other (list below)

## **(2) Minimum Rent**

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0  
 \$1-\$25  
 \$26-\$50

b.  Yes  No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

## **5. Operations and Management**

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

### **A. PHA Management Structure**

Describe the PHA's management structure and organization.

(select one)

- An organization chart showing the PHA's management structure and organization is attached. Attachment B (hi001b01)  
 A brief description of the management structure and organization of the PHA follows: Attachment B (hi001b01)

### **B. HUD Programs Under PHA Management**

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use "NA" to indicate that the PHA does not operate any of the programs listed below.)

<b>Program Name</b>	<b>Units or Families Served at Year Beginning</b>	<b>Expected Turnover</b>
Public Housing	4611	312
Section 8 Vouchers	2148	420

Section 8 Certificates	0	0
Section 8 Mod Rehab	0	0
Special Purpose Section 8 Certificates/Vouchers (list individually)	213	0
Special Purpose Section 8 Certificates/Vouchers (Welfare-To-Work)	653	132
Public Housing Drug Elimination Program (PHDEP)	N/A	
Other Federal Programs(list individually)		
Family Investment Center	N/A	
Resident Opportunities and Supportive Services (ROSS – Elderly)	200	
Resident Opportunities and Supportive Services (ROSS – Neighborhood Networks)	168	
Family Self-Sufficiency Program	157	

### C. Management and Maintenance Policies

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)

- Maintenance – Policy and Procedures Manual. (Implemented in August 2005)
- Admissions and Continued Occupancy Plan. (Being updated)
- Hawaii Administrative Rules, Title 17, Subtitle 5, Chapter 2028 (Federally-Assisted Housing Projects).
- Hawaii Administrative Rules, Title 17, Subtitle 5, Chapter 2021 (Grievance Procedures).
- Hawaii Administrative Rules, Title 17, Subtitle 5, Chapter 2020 (Eviction – Practice and Procedure).
- Hawaii Revised Statutes, Volume 14, Chapter 201-G

(2) Section 8 Management: (list below)

- Section 8 Administrative Plan.
- Hawaii Administrative Rules, Title 15 Subtitle 14, Chapter 185 (Section 8 - Housing Voucher Program).
- Hawaii Administrative Rules, Title 15 Subtitle 14, Chapter 195 (Section 8 - Homeownership Program)
- Hawaii Revised Statutes, Volume 14, Chapter 201-G

## **6. PHA Grievance Procedures**

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

### **A. Public Housing**

1.  Yes  No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

- Purpose – clarification that grievance procedure is for tenants in federally-assisted public housing or state-aided public housing project of the authority.
- Applicability
  - The Grievance Procedure applies to grievances between a tenant of the federally-assisted public housing projects or the state-aided public housing projects and the authority.
  - All grievances involving an act or omission of the Authority relating to delinquent payment of rent shall commence within 30 days from: receipt of the written notice, sent when a tenant fails to attend or reschedule a meeting between the tenant and the Authority or its agent per HRS 201G-52 (e); or (2) receipt of the written decision of the Authority, which is based on the facts discussed at the meeting between the tenant and the Authority per HRS 201G-52 (f). All other grievances involving an act or omission of the Authority relating to a rental agreement shall be commenced within 10 business days of such act or omission..
  - Untimely requests preclude a request for grievance unless waived in writing by the corporation.
- Definitions "Drug-related criminal activity", "Federally-assisted public housing projects" and "State-aided public housing projects" defined.
- Informal Settlement of Grievance
  - The request for grievance must be explicitly made to management if complainant is invoking the grievance procedure. If the grievance is resolved, it shall be put in writing and the grievance shall be terminated.

- If the matter is not informally resolved, the written summary of the informal settlement meeting shall be prepared within 5 business days.
- The complainant shall submit a written request for a hearing to HPHA within 10 business days after receipt of the written summary of the informal settlement meeting.
- Selection of Hearing Officer – HPHA shall consult with the resident organizations to compile a list of hearings officers. HPHA shall randomly select a hearings officer from the list of persons.
- Escrow deposit
  - Concurrent with their request for grievance hearing, complainant shall pay the corporation the full amount due instead of putting it into an escrow account. Future rents are paid timely to the corporation until the grievance is resolved. If the dispute involves the amount of rent which HPHA claims is due, the tenant specifies the portion in dispute and HPHA holds the disputed amount in escrow until the disposition of the grievance.
  - The payment requirement may be waived by the corporation for good cause shown by the tenant to the corporation. Waivers shall be in writing with reasons given.
- Scheduling of Hearing - A hearing shall be scheduled promptly after selection of a hearing officer.
- Procedures governing the hearing – complainants requesting documents to prepare for the hearing must provide reasonable notice of their request to HPHA.
- Decision of the Hearing Officer.
  - A reasonable time for the Hearing Officer to prepare the written decision is ten business days.
  - Request for grievance hearing does not interfere with progress of an eviction case that has already commenced – the eviction action is stopped temporarily until disposition of the grievance then continues from the point where it was stopped.
  - If the hearing officer upholds the corporation's action to terminate the tenancy of a complainant, HPHA shall not commence the eviction action until it has served a written notice to vacate on the complainant. The notice to vacate shall not be issued prior to the decision of the hearing officer having been mailed or delivered to complainant.
- Expedited Grievance Procedure – this section provides that complainants have five business days to initiate grievances involving criminal activity that threatens the health and safety of other residents or drug-related criminal activity on or near the premises. The informal settlement of grievance process is not available for these types of grievances.

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

PHA main administrative office

**(2) Optional 5-Year Action Plan**

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a.  Yes  No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment L hi001101

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

**B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)**

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

Yes  No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)  
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:

2. Development (project) number:

3. Status of grant: (select the statement that best describes the current status)

- Revitalization Plan under development
- Revitalization Plan submitted, pending approval
- Revitalization Plan approved
- Activities pursuant to an approved Revitalization Plan underway

Yes  No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?  
If yes, list development name/s below:

Yes  No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?  
If yes, list developments or activities below:

Yes  No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?  
If yes, list developments or activities below:

- Phase the acquisition with rehab of existing State funded low income public housing.
- Acquire additional units from the open market.

### **8. Demolition and Disposition**

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1.  Yes  No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

#### 2. Activity Description

Yes  No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

<b>Demolition/Disposition Activity Description</b>
1a. Development name: Lanakila Homes (Phase III and IV)
1b. Development (project) number: HI10P001004 and HI10P001014
2. Activity type: Demolition <input checked="" type="checkbox"/> Disposition <input checked="" type="checkbox"/> 8 Units and related site in Phase IV.
3. Application status (select one) Approved <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/> Disposition of 8 units to be submitted in early 2006 to HUD for approval.
4. Date application approved, submitted, or planned for submission: DD/MM/YY 09/12/99 (Demolition) 7/01/06 (Planned Disposition)
5. Number of units affected: 46 - Phase III, 48 - Phase IV (Demolition) 8 – Phase IV (Planned Disposition)
6. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development

7. Timeline for activity:
- a. Actual or projected start date of activity: 46 Units (06/06) – Phase III, 48 Units (06/08) - Phase IV
  - b. Projected end date of activity: 46 Units (06/08) – Phase III, 48 Units (06/10) - Phase IV

<b>Demolition/Disposition Activity Description</b>
1a. Development name: Kalihi Valley Homes
1b. Development (project) number: HI10P001005
2. Activity type: Demolition <input checked="" type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one) Approved <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission: <u>(27/02/01)</u>
5. Number of units affected: 99 (27 units demolished to date)
6. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity:
a. Actual or projected start date of activity: 99 Units (12/04)
b. Projected end date of activity: 99 Units (12/14)

<b>Demolition/Disposition Activity Description</b>
1a. Development name: Kalihi Valley Homes
1b. Development (project) number: HI10P001005
2. Activity type: Demolition <input checked="" type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission: <u>2007-2008</u>
5. Number of units affected: 22 units
6. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity:
a. Actual or projected start date of activity: 22 Units TBD
b. Projected end date of activity: 22 Units TBD

<b>Demolition/Disposition Activity Description</b>	
1a. Development name:	Kuhio Park Terrace
1b. Development (project) number:	HI10P001010
2. Activity type:	Demolition <input checked="" type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3. Application status (select one)	Approved <input checked="" type="checkbox"/> Two buildings (4 units) approved for demolition. Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission:	
5. Number of units affected:	4
6. Coverage of action (select one)	<input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity:	a. Actual or projected start date of activity: TBD b. Projected end date of activity: TBD

**9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities**

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1.  Yes  No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

<b>Designation of Public Housing Activity Description</b>	
1a. Development name:	
1b. Development (project) number:	
2. Designation type:	Occupancy by only the elderly <input type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one)	Approved; included in the PHA's Designation Plan <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission:	(DD/MM/YY)
5. If approved, will this designation constitute a (select one)	<input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
6. Number of units affected:	
7. Coverage of action (select one)	<input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

## **10. Conversion of Public Housing to Tenant-Based Assistance**

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

### **A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act**

1.  Yes  No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

#### 2. Activity Description

- Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

<b>Conversion of Public Housing Activity Description</b>	
1a. Development name:	
1b. Development (project) number:	

<p>2. What is the status of the required assessment?</p> <p><input type="checkbox"/> Assessment underway</p> <p><input type="checkbox"/> Assessment results submitted to HUD</p> <p><input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question)</p> <p><input type="checkbox"/> Other (explain below)</p>
<p>3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)</p>
<p>4. Status of Conversion Plan (select the statement that best describes the current status)</p> <p><input type="checkbox"/> Conversion Plan in development</p> <p><input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY)</p> <p><input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY)</p> <p><input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway</p>
<p>5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)</p> <p><input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved: _____)</p> <p><input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved: _____)</p> <p><input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved: _____)</p> <p><input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent</p> <p><input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units</p> <p><input type="checkbox"/> Other: (describe below)</p>

**B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937**  
 See Voluntary Conversion Initial Assessment (Attachment O – hi001o01)

**C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937**

**11. Homeownership Programs Administered by the PHA**

[24 CFR Part 903.7 9 (k)]

**A. Public Housing**

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1.  Yes  No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under

section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

**2. Activity Description**

Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

<b>Public Housing Homeownership Activity Description (Complete one for each development affected)</b>	
1a. Development name: Waimanalo Homes	
1b. Development (project) number: HI10P001025	
2. Federal Program authority:	
<input type="checkbox"/>	HOPE I
<input checked="" type="checkbox"/>	5(h)
<input type="checkbox"/>	Turnkey III
<input type="checkbox"/>	Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one)	
<input checked="" type="checkbox"/>	Approved; included in the PHA’s Homeownership Plan/Program
<input type="checkbox"/>	Submitted, pending approval
<input type="checkbox"/>	Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (1/10/2000)	
5. Number of units affected: 28	
6. Coverage of action: (select one)	
<input checked="" type="checkbox"/>	Part of the development
<input type="checkbox"/>	Total development

**B. Section 8 Tenant Based Assistance**

1.  Yes  No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to component 12; if “yes”, describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description: The HPHA is finalizing a Section 8 Homeownership Program pursuant to 24 CFR 982.625, Section 8 Housing Choice Voucher Assistance: Housing Choice Voucher Program, Homeownership Option. This program provides an option for eligible tenants to use their Section 8 Housing Choice Voucher assistance vouchers for homeownership assistance rather than for rental assistance. The intent of the program is to promote and encourage homeownership, self-sufficiency, and in time, complete independence of government assistance. This program requires homebuyer education classes prior to purchasing a home. Preference is given to applicants who complete or are enrolled in and in full compliance with the HPHA's family self-sufficiency program or are enrolled in and in full compliance with the HCDCH's welfare-to-work program or other self-sufficiency program. See HPHA Section 8 Homeownership Program - Capacity Statement at Attachment D (hi001d01).

a. Size of Program

Yes  No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants  
 26 - 50 participants  
 51 to 100 participants  
 more than 100 participants

b. PHA-established eligibility criteria

Yes  No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

- Has been admitted to the Section 8 Housing Choice Voucher Program;
- Is in compliance with the terms of the lease and the Section 8 Housing Choice Voucher Program;
- Satisfies the first-time homeowner requirements in that the participant shall be a first-time homeowner or cooperative member which is an individual or family of which no member owned or has any present ownership interest in a residence during the three years before and at the commencement of homeownership assistance for the purchase of a home or is a family of which a family member is a person with disabilities and the use of the homeownership option is needed as a reasonable accommodation so that the Program is readily accessible to and usable by such person;
- Satisfies the minimum income requirements in that the participant shall demonstrate that the annual income of the adult family members who will own the home at

commencement of homeownership assistance is not less than the federal minimum hourly wage multiplied by 2000 hours, or for a disabled family, the monthly Federal Supplemental Security Income (SSI) benefit for an individual living alone (or paying his or her share of food and housing costs) multiplied by twelve, and except for an elderly family or a disabled family, any welfare assistance received by the family shall not count in determining annual income;

- Satisfies the employment requirements in that the participant shall demonstrate that one or more adult family members who will own the home at commencement of homeownership assistance is currently employed on a full-time basis with an average of not less than thirty (30) hours per week and has been continuously so employed during the year before commencement of homeownership assistance for the family, except for an elderly family, a disabled family, or a family that includes a person with disabilities and the corporation has determined that an exemption is needed as a reasonable accommodation so that the Program is readily accessible to and useable by persons with disabilities ;
- Has not defaulted on a mortgage securing debt to purchase a home under the Program;
- Meets the definition of a qualified resident of Hawaii for those adult family members who will be purchasers; a qualified resident is one who is a citizen of the United States or a resident alien, or a citizen of the freely associated states (Federated States of Micronesia and Palau, and the Marshall Islands), is at least eighteen years of age, and is domiciled in the State of Hawaii and shall physically reside in the dwelling unit purchased;
- Shall satisfactorily complete a pre-assistance homeownership counseling program approved by the corporation; and
- Shall pre-qualify for a loan.

## **12. PHA Community Service and Self-sufficiency Programs**

[24 CFR Part 903.7 9 (l)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

### **A. PHA Coordination with the Welfare (TANF) Agency**

1. Cooperative agreements:

Yes  No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

**B. Services and programs offered to residents and participants**

**(1) General**

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

Yes  No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If "yes", complete the following table; if "no" skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use. )

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider)	Eligibility (public housing or section 8 participants or both)

			name)	
<b>Child &amp; Family Services</b> Case management and congregate activities for elderly residents to improve the quality of life.	380 adult residents	First come, first served with outreach; open to all interested	Child & Family Services/ outreach and PHA referrals	Public housing residents at Kalakaua Homes, Makua Alii, Paoakalani, Pumehana, Punchbowl, Makamae and Kalanihuia

**(2) Family Self Sufficiency program/s**

**a. Participation Description**

<b>Family Self Sufficiency (FSS) Participation</b>		
<b>Program</b>	<b>Required Number of Participants (start of FY 2000 Estimate)</b>	<b>Actual Number of Participants (As of: DD/MM/YY)</b>
Public Housing	25 Voluntary Program Size	23 as of 6/30/07 *2 graduates(10/04,12/04)
Section 8	161 Mandatory Program Size	134 as of 6/30/05

- b.  Yes  No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?  
If no, list steps the PHA will take below:

**C. Welfare Benefit Reductions**

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination reexamination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

**D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937**

See Attachment E (hi001e01) for a summary of the HCDCH's Implementation of Community Service Requirement.

### **13. PHA Safety and Crime Prevention Measures**

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

#### **A. Need for measures to ensure the safety of public housing residents**

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA use to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? (list below)

<b>Oahu</b>	<b>Kauai</b>	<b>Maui/Molokai</b>	<b>Hawaii</b>
Hale Laulima	Hale Hoolulu	David Malo Circle	Hale Hookipa
Hookipa Kahaluu	Hale Hoonanea	Kahekili Terrace	Kealakehe
Kaahumanu Homes	Hui O Hanamaulu	Piilani Homes	Lanakila Homes
Kalihi Valley Homes	Kapaa	Kahale Mua	Noelani I & II
Kamehameha Homes	Kawailehua		Hale Hauoli
Kuhio Homes	Kekaha Ha'aheo		Kaimalino
Kuhio Park Terrace			Punahale Homes
Puuwai Momi			Nani Olu

Wahiawa Terrace  
Waimaha/Sunflower  
Waipahu I & II

**B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year**

1. List the crime prevention activities the PHA has undertaken or plans to undertake:  
(select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)
  - Combined neighborhood walks between housing projects and community groups.
  - Continued support training for staff, residents, and community partners who participate in community activities, voluntary resident patrols, and/or resident associations.

2. Which developments are most affected? (list below)

<b>Oahu</b>	<b>Kauai</b>	<b>Maui</b>	<b>Hawaii</b>
Kaahumanu Homes	Hui O Hanamaulu	Kahekili Terrace	Lanakila Homes
Kalakaua Homes	Kapaa	Makani Kai Hale	Noelani I/II
Kalanihuaia	Kekaha Ha'aheo		
Kalihi Valley Homes			
Kamehameha Homes			
Kau'iokalani			
Kuhio Homes			
Kuhio Park Terrace			
Mayor Wright Homes			
Nanakuli Homes			
Palolo Valley Homes			
Punchbowl Homes			
Puuwai Momi Homes			
Waipahu I & II			
Waimaha/Sunflower			

**C. Coordination between PHA and the police**

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)
  - Encourage development of additional Voluntary Resident Patrols developed with the local Police Departments.
  - Proposed statutory or regulatory amendments allowing police access to public housing properties to curb criminal trespass.

2. Which developments are most affected? (list below)

<b>Oahu</b>	<b>Kauai</b>	<b>Maui</b>	<b>Hawaii</b>
Kaahumanu Homes	Hui O Hanamaulu	Kahekili Terrace	Lanakila Homes
Kalakaua Homes	Kapaa	Makani Kai Hale	Noelani I/II
Kalanihua	Kekaha Ha'aheo		
Kalihi Valley Homes			
Kamehameha Homes			
Kau'iokalani			
Kuhio Homes			
Kuhio Park Terrace			
Mayor Wright Homes			
Nanakuli Homes			
Palolo Valley Homes			
Punchbowl Homes			
Puuwai Momi Homes			
Waipahu I & II			
Waimaha/Sunflower			

**D. Additional information as required by PHDEP/PHDEP Plan**

PHAs eligible for FY 2000 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes  No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes  No: Has the PHA included the PHDEP Plan for FY 2000 in this PHA Plan?
- Yes  No: This PHDEP Plan is an Attachment. (Attachment Filename: \_\_\_)

#### **14. RESERVED FOR PET POLICY**

[24 CFR Part 903.7 9 (n)] (See Attachment F - hi001f01)

#### **15. Civil Rights Certifications**

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

#### **16. Fiscal Audit**

[24 CFR Part 903.7 9 (p)]

1.  Yes  No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?  
(If no, skip to component 17.)
2.  Yes  No: Was the most recent fiscal audit submitted to HUD? (March 2006)
3.  Yes  No: Were there any findings as the result of that audit?
4.  Yes  No: If there were any findings, do any remain unresolved?  
If yes, how many unresolved findings remain?
5.  Yes  No: Have responses to any unresolved findings been submitted to HUD?  
If not, when are they due (state below)?

#### **17. PHA Asset Management**

[24 CFR Part 903.7 9 (q)] Public Housing Asset Management Statement (Attachment J – hi001j01)

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1.  Yes  No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?

2. What types of asset management activities will the PHA undertake? (select all that apply)

- Not applicable
- Private management - Only preliminary analysis has been completed and no specific location (s) and/or management unit(s) have been identified for possible privatization.
- Development-based accounting
- Comprehensive stock assessment
- Other: (list below)
- Request for Proposal with the assistance from the State of Hawaii, Department of Business, Economic Development & Tourism to evaluate and identify for implementation of energy efficiency retrofitting through performance contracting.

3.  Yes  No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

### **18. Other Information**

[24 CFR Part 903.7 9 (r)]

#### **A. Resident Advisory Board Recommendations**

1.  Yes  No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)

- Attached at Attachment M (File name) hi001m01
- Provided below:

3. In what manner did the PHA address those comments? (select all that apply)

- Considered comments, but determined that no changes to the PHA Plan were necessary. See Attachment N (hi001n01)
- The PHA changed portions of the PHA Plan in response to comments  
List changes below:
- Other: (list below)

#### **B. Description of Election process for Residents on the PHA Board**

1.  Yes  No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)

2.  Yes  No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations  
 Candidates could be nominated by any adult recipient of PHA assistance  
 Self-nomination: Candidates registered with the PHA and requested a place on ballot  
 Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance  
 Any head of household receiving PHA assistance  
 Any adult recipient of PHA assistance  
 Any adult member of a resident or assisted family organization  
 Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)  
 Representatives of all PHA resident and assisted family organizations  
 Other (list)

**C. Statement of Consistency with the Consolidated Plan**

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: (State of Hawaii)

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.  
 The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.  
 The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.  
 Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
  - Based upon funding availability, the Physical Needs Assessment, consultation with public housing resident associations, and the Resident Advisory Board, the following projects are being undertaken in 2006:

- Lanakila Homes III is in Hilo, Hawaii. Lanakila III consists of 30 three and four bedroom units. Modernization includes abatement of hazardous materials where applicable, site grading and utilities, demolition of existing buildings and site elements, site appurtenances, parking, site improvements, landscaping, etc.
  - Kalihi Valley Homes is located in Kalihi/Kapalama area in Honolulu. It consists of 373 one to five bedroom units. Phase III-A is part of an overall Master Plan and work consists of abatement of hazardous materials where applicable, site grading and utilities, selective demolition of existing buildings and site elements, renovation and alterations of existing buildings and site appurtenances, parking, site improvements, landscaping, etc.
  - Ka Hale Kahaluu is located in Kailua-Kona. It consists of 50 one to four bedrooms units. The scope of work consists of the modernization of all 50 units to include abatement of hazardous materials where applicable, site grading and utilities, selective demolition of existing buildings and site elements, renovation and alterations of existing buildings and site appurtenances, parking, site improvements, landscaping, etc.
  - Kuhio Park Terrace is high-rise apartment complex located in Kalihi/Kapalama area in Honolulu. The scope of work intends to address health/safety issues including the fire alarm system, elevator repairs, trash chute, and telecommunication systems.
- Committed to meeting all requirements of Section 504 as it relates to accessible units including the requirement to make 5% of the total units or at least one unit, whichever is greater accessible and an additional 2% of the total units or at least one unit accessible for persons with hearing or vision impairments. The work will be prioritized on the overall needs of each project, and the actions will be based on the funding ability of HPHA. To reaffirm this commitment, the HPHA has developed a transition plan as required by Section 504 of the Rehabilitation Act of 1973 (section 504).
  - Focused on the formation of duly-elected resident associations in its public housing projects. These resident associations play a key role in the management of public housing projects.
  - Established a resident advisory board pursuant to section 511 of the federal Quality Housing and Work Responsibility Act of 1998. The purpose of the Resident Advisory Board is to assist and make recommendations regarding the development of the HPHA's five year and annual public housing agency (PHA) plans. The Resident Advisory Board also provides a list of 5 nominees to the Governor for appointment to the HPHA Board of Directors.
  - Provide opportunities for public housing residents to move up the economic ladder and work towards homeownership. The HPHA's Family Self-Sufficiency Program assists Section 8 Housing Choice Voucher recipients and the Waimanalo Homeownership Program for a number of

public housing residents residing in the housing project to move towards self-sufficiency.

Other: (list below)

4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

**D. Other Information Required by HUD**

**Definition of "Substantial Deviation" and "Significant Amendment or Modification"**

[24 CFR Part 903.7 (r)(2)] (See Attachment I - hi001i01)

## HAWAII PUBLIC HOUSING AUTHORITY

### ADMISSIONS POLICY FOR THE DECONCENTRATION OF FEDERAL FAMILY PUBLIC HOUSING DEVELOPMENTS<sup>1</sup>

It is the intent of the HPHA to promote adequate and affordable housing, economic opportunity and a suitable living environment free of discrimination. Tenant selection and assignment for federal public housing shall be made without regard to race, color, religion, ancestry/national origin, sex, familial status, physical or mental disability, marital status, age, or HIV infection. To improve community quality of life and economic vitality, the HPHA will implement measures to provide for deconcentration of poverty and income-mixing. The HPHA will bring higher income tenants into lower income developments and lower income tenants into higher income developments. Additionally, the HPHA will support measures to raise the income of households that currently reside in federal public housing. All measures and incentives that are undertaken to accomplish deconcentration and income-mixing will be uniformly applied.

<sup>1</sup> Approved by the Board of Directors of the Housing and Community Development Corporation of Hawaii on December 17, 1999.

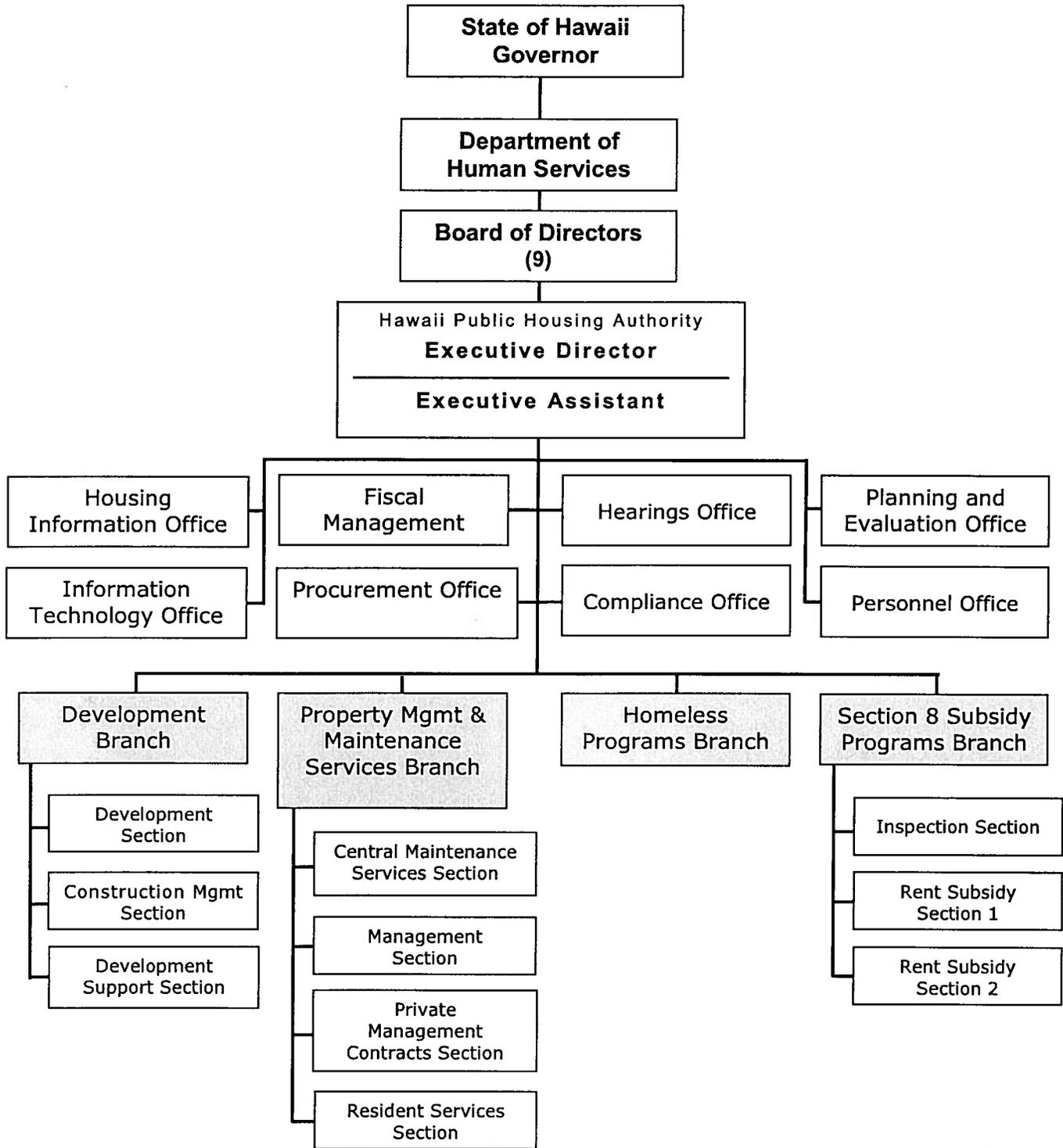
## HAWAII PUBLIC HOUSING AUTHORITY

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<sup>1</sup> Approved by the Board of Directors of the Housing and Community Development Corporation of Hawaii on December 17, 1999.

# Hawaii Public Housing Authority



The following is a brief description of the management structure and organization of the Hawaii Public Housing Authority (HPHA):

The Hawaii Public Housing Authority (HPHA) is governed by a nine member Board of Directors. The HPHA is comprised of the Office of the Executive Director; eight support offices (Compliance, Fiscal Management, Hearings, Housing Information, Information Technology, Personnel, Planning and Evaluation and Procurement) and five branches (Development, Homeless Programs, Property Management and Maintenance Services and Section 8 Subsidy Programs).

The following are brief summaries of Board of Directors, Executive Director, each office, and branch:

**Board of Directors:**

- Establishes policies and executive direction for HPHA.
- Approves programs and actions taken by HPHA.
- Approves for adoption and/or revision of administrative rules and procedures for the various HPHA programs.

**Executive Director**

- Serves as the focal point for the execution of the statutory provisions relating to housing management services, and the delivery of housing and housing services to the State of Hawaii.
- Provides for the overall administration and management of all functions and activities related to the day-to-day operation of HPHA.
- Implements programs to meet agency-wide goals and objectives in consonance with applicable plans and guidelines.
- Establishes policies and procedures to guide program operations.
- Serves as the focal point for program and personnel evaluation and personnel development.

**Compliance Office**

- Provides oversight to ensure that programs and activities operate according to Federal and State requirements, agency polices, and fair housing laws and regulations.
- Investigates incidents of waste, fraud and abuse, and, if necessary, imposes enforcement action.

- Performs annual and special reviews of HPHA's programs to ensure uniform application and implementation of rules, policies, and procedures.
- Coordinates and enforces all civil rights functions to comply with the law.

#### **Fiscal Management Office**

- Provides administrative assistance and advisory services in fiscal management, budget, and accounting services for HPHA.
- Oversees HPHA's assets, including real property.
- Formulates policies, procedures and standards in administering central accounting, asset (inventory) management and contract monitoring activities within HPHA.
- Provides consultative and technical services in budget coordination, planning development, execution and monitoring activities for all programs within HPHA, and with budget staff at the department level.

#### **Hearings Office**

- Represents HPHA at all eviction hearings at the hearing board level and coordinates with the Department of the Attorney General on court appeals.
- Assists and advises the Executive Director and other staff on rules and regulations relating to hearings and evictions.

#### **Housing Information Office**

- Acts as HPHA's media liaison.
- Establishes and maintains an effective communications program in support of public information.
- Serves as an intake for inquiries and complaints, and assists branches and offices with advocacy efforts.
- Develops cost-effective communication tools such as printed products, audio/visual materials, special events and presentations, public service announcements, and consumer services.

#### **Information Technology Office**

- Responsible for the overall administration, planning, direction, management, development, implementation and maintenance of all information technology (IT) systems for HPHA.

- Provides support and management in business application development and maintenance, project planning and implementation, telecommunication and network operations, systems software/hardware, and technical training for HPHA.
- Directs and coordinates all IT matters within and between HPHA and other State and County agencies, the Federal government, and commercial hardware and software organizations including private consultants.

### **Personnel Office**

- Manages various personnel programs and activities including recruitment, examination and placement, position description, labor relations, civil rights, employee relations and safety, employee training and development, and personnel transactions and records maintenance.
- Provides advisory services to management personnel, supervisors, and employees. Interprets civil service regulations, departmental policies and procedures, Federal and State rules and regulations, collective bargaining contractual agreements, etc.
- Responsible to inform managers, supervisors and employees on personnel matters and concerns; obtain clarification on personnel issues as necessary and provide advice and guidance in the application of policies and procedures.
- Reviews and coordinates HPHA's safety program in compliance with Occupational Safety and Health Standards (OHSA) and Hawaii Occupational Safety and Health (HIOSH) requirements.

### **Planning and Evaluation Office**

- Provides housing research and needs assessments and overall planning support functions.
- Evaluates the implementation of HPHA's objectives and policies.
- Assists in the development of the housing studies and reports.
- Develops legislative proposals and reports and administers rule-making procedures and coordinates and assists in the development and revisions of the rules and bylaws, as necessary.

### **Procurement Office**

- Provides central procurement, storekeeping and inventory and inventory control services for all HPHA programs in accordance with State, Federal and HPHA's requirements.

- Reviews Request for Proposal (RFP), Invitation for Bids (IFB), Request for Qualifications (RFQ), and any other solicitation for consultants or good and services to ensure compliance with applicable Federal and State laws, rules, regulations, policies and procedures.
- Maintains appropriate level and composition of inventory for HPHA's needs and distributes items or purchases to users in an efficient and expeditious manner.

#### **Development Branch**

- Provides for the overall administration of the rehabilitation and modernization programs.
- Coordinates and conducts periodic physical needs assessments of existing facilities, develops short and long-range plans for the modernization, capital improvement and extraordinary repairs and maintenance of the facilities.
- Provides construction management and technical assistance and architectural and engineering support for modernization, repair, and maintenance of HPHA projects.

#### **Homeless Programs Branch**

- Serves as the focal point to comprehensively address the needs of the homeless in Hawaii with the goal of achieving self-sufficiency and economic independence.
- Manages contracts and administers supportive service programs targeting the attainment of safe and secure housing environments for homeless persons and persons at-risk of homelessness.
- Develops, coordinates and assists in the planning of programs, workshops, training sessions, needs assessments, grant applications, property management, and development activities to address homelessness.

#### **Property Management and Maintenance Branch**

- Provides for the management and maintenance of Federal and State low-income public housing, teacher housing, vacant land, equipment, and various other properties owned by HPHA.
- Develops and establishes management and maintenance plans to reflect the agency goals.
- Assesses the adequacy and effectiveness of the management, maintenance, and resident programs and makes necessary adjustments to meet the needs of the residents.
- Coordinates application functions for the public housing program.

- Administers various assigned project-based rental subsidy programs for privately owned rental developments.

### **Section 8 Subsidy Programs Branch**

- Coordinates application and rental assistance functions for rent subsidy programs administered by HPHA.
- Schedules and conducts on-site inspections of initial and existing rental units in the private sector throughout Oahu.
- Provides outreach to families and landlords to promote rent subsidy programs and to assist in locating a unit to rent; fosters and establishes working relationships with real estate management staff, the community and other agencies to benefit participants in the rent subsidy programs.

## Hawaii Public Housing Authority

### PROGRESS IN MEETING THE 5-YEAR PLAN MISSION AND GOALS FOR FY 2005-2009

**HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.**

PHA Goal: Expand the supply of assisted housing

**Objectives:**

Apply for additional rental vouchers:

- *Applications for Special Project Section 8 Housing Choice Vouchers will be submitted provided that special vouchers are available and HPHA meets the criteria for these vouchers.*
  - *On December 8, 2004, HUD issued PIH 2005-1 (HA) which called for the Implementation of the Consolidated Appropriations Action, 2005 Funding Provisions for the Housing Choice Voucher Program.*
  - *PIH 2005-1 statutorily reduced the HAP expenditures by .8% across-the board, as enacted by Congress.*
  - *PIH 2005-1 had reformed the Section 8 program whereby, HUD views the budgetary allocations as a benchmark.*

Reduce public housing vacancies:

- *Not to exceed 5% vacancy rate.*

PHA Goal: Improve the quality of assisted housing

**Objectives:**

Improve public housing management: (PHAS score) 90.0

- *The 2005 PHAS score is 73% or a standard performer.*

Improve voucher management: (SEMAP score) 90.0

- *The SEMAP score is 96% or a high performer.*

Increase customer satisfaction:

- *The HPHA scored 9 out of 10 in the Resident Satisfaction Assessment Sub-System (RASS) for the fiscal year ending June 30, 2005.*

Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)

- *Implemented strategies and training for public housing managers and their staff in order to obtain a high rating on the Resident Service and Satisfaction Survey.*

Renovate or modernize public housing units:

- 827 units (substantial rehabilitation).
  - For the fiscal year, the following projects were completed: Waimaha-Sunflower Phase II and III (130 Units); Kalihi Valley Homes Phase II (63 units); Pumehana (7 Units); and Lanakila Homes Development Phase IIa and 2b (48 Units).
  - Modernization at Kalihi Valley Homes Phase IIIa (45 Units) in construction; modernization of Ka Hale Kahaluu (50Units); Kalihi Valley Homes Phase IIIb (27 Units) in design; minor renovation at Noelani I and II (43 Units); and at Pumehana, Kalanihuia, and Makamae exterior structure renovations in progress (414 Units).

Demolish or dispose of obsolete public housing:

- There were 48 units demolished at Lanakila Homes.  
Remainder of the units (86 units) will be demolished in 2006.

Provide replacement public housing:

- 48 new units were developed at Lanakila Homes in Phases IIa and IIb to replace demolished units.
  
- 20 new units currently in design and will be developed at Lanakila Homes in Phase IIIa to replace demolished units.

PHA Goal: Increase assisted housing choices

**Objectives:**

Other: (list below)

- Geographical Wait List
  - Administrative rules have been implemented in December 2001.
- Subject to market rental conditions.
  - Conduct ongoing outreach efforts to potential voucher landlords.
  - Outreach activities to attract new voucher landlords began in 03/05, which includes owners of accessible units is ongoing on an annual basis.
- Increase voucher payment standards.
  - Increased voucher payment standards to 110% of the FMRT.

**HUD Strategic Goal: Improve community quality of life and economic vitality**

PHA Goal: Provide an improved living environment

**Objectives:**

Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:

- Conduct financial analysis of all federal housing projects.

Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:

- *Ongoing.*

Implement public housing security improvements:

- *The HPHA coordinated Neighborhood Watch and Voluntary Tenant Patrol programs in fourteen public housing sites.*
- *Supported Boys and Girls Club of Maui to provide after school youth program in public housing.*

Other: (list below)

### **HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals**

PHA Goal: Promote self-sufficiency and asset development of assisted households

#### **Objectives:**

Increase the number and percentage of employed persons in assisted families:

- Annually assist 200 public housing residents to attain their goals for economic self-sufficiency.
- *From July 2006 – June 2007, the following assistance has been provided to federal public housing residents:*
  - *20 – 19 - Hour Tenant Aides*
  - *10 - High School Equivalency/CBASE*
  - *176 - Family Self-Sufficiency: Individual Training Service Plan*
  - *37 - Samoan Service Providers Association: Occupational skills training, job search assistance, job development support*
  - *361 - Child and Family Services: Case management and congregate activities for elderly residents*

Provide or attract supportive services to increase independence for the elderly or families with disabilities.

- *Annually provide or attract supportive services at 5 public housing sites that service elderly or disabled populations.*
  - *Under the Resident Opportunities and Self-Sufficiency Program, case management and congregate services are*

*being provided at Kalakaua Homes, Makua Alii, Paoakalani, Punchbowl Homes, Pumehana, Kalanhuia and Makamae.*

Other: (list below)

- *Encourage and support resident participation in an existing Individual Development Account (IDA).*
- *The HPHA continues to monitor and encourage resident participation in any IDA program.*
- *Submitted and awarded a 2005 Resident Opportunities and Self-Sufficiency (ROSS) grant application for \$450,000 over three years at Kalakaua Homes, Makua Alii and Paoakalani. Partnering with Child and Family Services/Honolulu Gerontology to provide case management/services to assist elderly residents to age in place.*
- *Submitted and awarded a 2006 Resident Opportunities and Self-Sufficiency (ROSS) grant application for \$45,011 for a Family Self-Sufficiency Coordinator.*
- *Contracted FAQ Hawaii, Inc. to provide reliable and valid quantitative and qualitative information to design, implement, administer and monitor supportive services statewide for \$350,000.*
- *Submitted and awarded a 2006 Resident Opportunities and Self-Sufficiency (ROSS) grant application for \$388,522 to assist residents with psychiatric disabilities to live in their homes independently, safely and to minimize potential negative interactions.*

**HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans**

PHA Goal: Ensure equal opportunity and affirmatively further fair housing

**Objectives:**

Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:

- *Policy and procedures for reasonable accommodation/modification are being implemented throughout HPHA offices.*
- *Complaint process has been established for the HPHA.*
- *On-going education on Fair Housing is being provided to include, but not limited to workshops, publications, etc.*
- *The HPHA has established a partnership with the counties, Hawaii Civil Rights Commission, and the Legal Aid Society of Hawaii.*
- *Drafted Limited English Proficiency (LEP) plan to affirmatively further fair housing.*

Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:

- *Policy and procedures for reasonable accommodation/modification are being implemented throughout HPHA offices.*
- *On-going education on Fair Housing is being provided to include, but not limited to workshops, publications, etc.*

Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:

Other: (list below)

- Ongoing effort to post fair housing posters at all projects and office sites.
  - *All project management offices have posters. Main office has posted the posters.*
- On-going efforts to educate the public and landlords.
  - *Free workshops have been conducted for anyone wishing to attend.*
- On-going training to educate staff.
  - *In coordination with several counties, workshops were offered to all staff members.*
  - *The public, residents, and HPHA staff are making contact with the Fair Housing Officer on fair housing issues.*
  - *Provided training to private management companies.*
- Provide information to the public.
  - *The HPHA in conjunction with the counties has coordinated training for the public, landlords, and employees on fair housing laws.*
  - *Opened lines of communications with the public, residents, and staff.*
- Implement the Section 504 and ADA transition plans.
  - *Plans for carrying out the transition plans have commenced. Accessibility issues are being addressed at each project as they are scheduled.*

**Other PHA Goals and Objectives: (list below)**

Improve the housing delivery system through cost-effective management of federal and State government programs and resources.

- *Provide examples of how we improved housing delivery:*
  - *Automating major operational components such as public housing and Section 8 wait list data, work order processing and tracking, materials inventory, and public housing and Section 8 inspections. The computer system was upgraded to provide electronic transmission of HUD's 50058 Forms for public housing and Section 8 programs.*
  - *Proceeding to upgrading the computer network infrastructure to increase productivity. Personal computers are in the process of being upgraded with new models, to provide faster response time for users. HPHA is in the process of developing a hardware and network plan, including upgrading the personal computers, cabling, and switches to provide faster response time for users.*
  - *Ongoing SEMAP and PHAS training is being provided to HPHA staff.*

Hawaii Public Housing Authority

Section 8 Homeownership Program - Capacity Statement

The HPHA shall adopt the following provisions as eligibility criteria for participation in the Section 8 Homeownership Program (HOP). The applicant shall meet the following requirements:

- Has been admitted as a participant to the Section 8 Housing Choice Voucher Program;
- Is in compliance with the terms of the lease and the Section 8 Housing Choice Voucher Program;
- Satisfies the first-time homeowner requirements;
- Satisfies the minimum income requirements;
- Satisfies the employment requirements;
- Has not defaulted on a mortgage securing debt to purchase a home under the Program;
- Meets the definition of a qualified resident of the State of Hawaii for those adult family members who will be purchasers;
- Shall satisfactorily complete a pre-assistance homeownership counseling program approved by the corporation; and
- Shall pre-qualify for a loan.

## Hawaii Public Housing Authority

### Implementation of Public Housing Resident Community Service Requirements

Administrative steps taken to implement the program:

- **Schedule Changes in leases:**

In response to the PHRA of 1998, the Hawaii Public Housing Authority (HPHA) has implemented the Community Service Program. The new program was implemented on October 01, 2003 with a requirement of participation by October 31, 2003.

Community Service Program requirements will be reviewed with eligible participants at the tenants annual recertification.

- **Development of written description of the service requirement:**

Community Service Activities. The term community service is defined in 24 CFR Part 906.601 as the performance of voluntary work or duties that are a public benefit, and that serve to improve the quality of life, enhance resident self-sufficiency, or increase resident self-responsibility in the community. The following examples are considered community service activities:

1. Actively participating in a community Voluntary Tenant Patrol.
2. Participating in an anti-graffiti program by monitoring and eliminating graffiti in the housing community.
3. Assisting in grounds maintenance and community beautification project.
4. Assisting with a literacy and self-esteem program in an after-school youth program.
5. Assisting in a senior center providing elderly families with information on various services such as transportation, meals, etc.
6. Assisting in a homeless shelter kitchen.
7. Volunteering at the food bank.
8. Assisting with a youth sports or mentoring program.
9. Participating in a tutoring program.

Self-Sufficiency Activities. Any economic self-sufficiency program designed to encourage, assist, train, or facilitate the economic

independence of public housing residents or families to provide work for such families. Eligible self-sufficiency activities must equal to no less than 8 hours per month to qualify. The following are example activities that meet the definition of self-sufficiency program:

1. Job training (such as basic office skills, resume writing, interview skills, dress for success, office equipment).
2. Employment counseling.
3. Work placement.
4. Basic skills training.
5. Education (such as secondary education).
6. English proficiency.
7. Financial management or budgeting classes.
8. Household management.
9. Life skills (such as health and wellness classes).
10. Apprenticeship or vocational training.
11. Substance abuse treatment.
12. Mental health treatment program.

Ineligible Activities.

1. Part-time or full-time employment (including seasonal or temporary employment).
2. Political activities (such as lobbying, campaigning, advocacy activities).
3. Any activities performed or work ordinarily performed by HPHA employees.
4. Community Service activities shall not replace a job at any administrative office or public housing complex where residents perform activities to satisfy the service requirement (24 CFR Part 960.609).

• **Written notification to residents regarding requirement or exempt status of each adult family member:**

All current residents have been notified of the Community Service Program requirements. New applicants will be provided written notice of the community service and self-sufficiency requirement and a description of program procedures at orientation and prior to placement in their unit. The program description includes information regarding general program policy; determination of exempt and non-exempt family members; description of the process for reviewing compliance; and required documentation for service requirement

performance. Residents will be sent a quarterly reminder to provide HPHA with documentation of their service activities during the lease period. *(Residents will be notified with their Notice of Recertification that they must complete the Community Service Program requirements in order to remain eligible for housing assistance.)*. All current residents will be required to enter into the revised lease agreement, which includes the community service requirement, at their re-certification.

- **Entered into a cooperative agreements with TANF agency to assist in verifying residents' status:**

HPHA entered into a formal written agreement with the Department of Human Services (the State of Hawaii's TANF agency) to coordinate the verification of participation in TANF and/or in community service activities or duties in compliance with the Community Service Requirement.

- **Who will administer the program:**

The Community Service and Self-Sufficiency Program shall be implemented and administered by the HPHA's Property Management and Maintenance Services Branch staff.

- **Programmatic aspects of the requirement including types of activities residents may participate in to fulfill their obligations:**

Residents participating in community service and self-sufficiency activities are persons who are unemployed and may have been out of the work force for some period of time. Depending upon the type of activities under the HPHA's program, residents can benefit from participating in these activities including:

1. Significant experience or exposure to various volunteer work or duties that are a public benefit and that serve to improve the quality of life, enhance resident self-sufficiency, or increase resident self-sufficiency in the community.
2. Opportunity to explore training and employment areas that may not have been available in the past.
3. Opportunity to be exposed to different types of job skills and work environments.
4. Contacts with possible agencies or employers that the resident may never have had the opportunity to interact with prior to this

- experience.
5. Increased confidence in the residents' skills and abilities that may encourage them to pursue permanent employment or training.

The HPHA shall maintain written documentation of a resident's exempt or non-exempt status and documentation of community service performance. Documentation shall include written verification by a third party and include the residents' name and address, the dates and number of hours of service performed, type of activity, and certification by the third party that the service was performed in compliance with the Community Service requirement.

## HAWAII PUBLIC HOUSING AUTHORITY

### Pet Ownership Policy for Federal Public Housing Projects

- A. Tenants of federal public housing under Section 31 of the United States Housing Act of 1937 may own and keep common household pets, if the resident maintains each pet responsibly, in accordance with applicable State and local public health, animal control and animal anti-cruelty laws and regulations, and policies established in the Public Housing Agency Plan, in certain designated projects/apartments owned and/or operated by the Hawaii Public Housing Authority, hereafter referred to as HPHA. HPHA shall bear full responsibility of enforcing the pet policy, including but not limited to providing any notification to a pet owner, removal of the pet or termination of the Tenant's tenancy or both.
- B. Each housing project having pets shall have the resident association and/or a project pet committee, which will consist of both residents who own a pet and those who do not own a pet, to participate in a pet monitoring program. The association or pet committee will assist the project management in monitoring the pet policy in their respective projects. Any violation of the pet policy and/or sighting of any stray animals within the boundaries of the housing project will be immediately reported to the housing project management staff.
- C. A Tenant may have multiple animals, but not in the same category (i.e., only one dog or cat, a bird (One small or medium sized bird or two small birds – parakeet size), and an aquarium.
- D. Definition: "Pets" mean the following domesticated, common household animals, and no others: cats, dogs, birds, fish. Only one four-legged furry, warm bodied pet per household will be permitted. The weight of a dog or cat shall not exceed 25 pounds (adult size). One small or medium sized bird or two small birds (parakeet size) may be kept. Only one aquarium, which shall not exceed 25 gallons, may be kept. Dogs and cats must be spayed or neutered. This definition does not include animals that are used to assist the disabled.
- E. Application. Prior to housing any pet on premises owned and/or operated by the HPHA, a tenant shall apply to HPHA for a permit to do so. The application must be accompanied by the following:
1. A full pet deposit of \$75.00 (per household). This deposit is refundable within 14 working days after the Tenant disposes of the pet or vacates and if HPHA verifies that there are no expenses directly attributable to the presence of the pet. However, for expenses exceeding the deposited amount, the household shall be responsible to reimburse HPHA for those costs. In addition to the pet deposit, each tenant owning a dog or cat will be charged a non-refundable fee of \$5.00 per month (per household). This non-refundable pet fee will cover reasonable operating costs expended by the HPHA associated to the maintenance of the housing project's common use areas relating to the presence of pets. The pet fee will be included as a separate item on tenant's monthly housing rental bill.

2. A current dog license issued by the appropriate authority.
  3. Signed veterinarians' statement verifying that the animal is in good health, has no communicable diseases or pests, and, in the case of cats and dogs, is spayed or neutered.
  4. Evidence that the dog or cat has received all current inoculations or boosters required by state and county laws and regulations must be provided.
  5. A signed affidavit from an alternate custodian who will take temporary custody of the pet from the premises for period of time not to exceed 10 days when the Tenant is to be away overnight or longer and will assume all the responsibilities of the pet owner in caring for the pet. In addition, the alternate custodian must be available to take temporary custody of the pet from the premises within twelve hours after any emergency causing the owner not to be able to care for the animal.
  6. A signed statement from the Tenant acknowledging that he/she has received and read the Pet Rules and agrees to comply with them and accept any and all financial and personal liability associated with the personal pet ownership in the housing project.
  7. HPHA may request a letter of reference on the pet from a previous landlord.
  8. If the pet is a dog or cat, the Management, resident association, and/or pet committee must interview the owner and pet.
  9. A color picture of the pet, except for fish, must be provided both at the time of application and when the pet reaches adult size.
- F. Approval of Pet Application. Once all of the applicable conditions for application for pet ownership permit have been met, HPHA shall make a decision on the resident's application within five working days. If approved, the resident will be informed in writing and an anniversary date (Month and Day Only) will be established for purposes of the annual update of the pet ownership permit. It is the responsibility of the resident to re-validate the pet ownership permit within 30 days after the anniversary date. Failure to re-validate the pet ownership permit shall result in the removal of the pet or termination of the Tenant's tenancy or both.
- G. Refusal of Pet Application. HPHA may refuse, subject to HPHA's grievance procedure, to approve a pet application due to the following reasons:
1. The animal does not meet the definition of pet.
  2. Tenant fails to provide complete application information required by the Pet Ownership Policy.
  3. Management determines that the Tenant will not be able to keep the pet in

compliance with the Pet Rules and other Rental Agreement obligations, including such factors as pet's temperament and size and tenant's habits and practices.

H. Revoking Pet Ownership. Maintaining a pet in a facility owned and/or operated by HPHA shall be subject to the rules set forth herein. The Tenant's pet ownership may be revoked at any time, subject to HPHA's Grievance Procedure, due to any of the following reasons:

1. Management determines that the pet is not properly cared for.
2. The pet presents a threat to the safety and security of other tenants, HPHA employees, contractors and others on the premises.
3. The pet is destructive or causes an infestation.
4. The pet disturbs other tenants for reasons including but not limited to noise, odor, cleanliness, sanitation, and allergic reactions.
5. Tenant fails to re-validate the pet ownership permit as required in the Pet Ownership Policy.
6. Tenant fails to pay the monthly non-refundable pet fee on a timely basis.
7. Written recommendation from the Resident Association and/or Project Pet Committee to revoke a tenant pet ownership due to a demonstrated lack of cooperation and responsibility in maintaining a pet.

I. All tenants allowed to keep a pet shall comply with the following rules:

1. In the case of dogs, proof that the pet is currently licensed must be provided annually.
2. Evidence that the dog or cat has received all current inoculations or boosters required by state and county laws and regulations must be provided to HPHA annually.
3. A signed affidavit from the alternate custodian must be provided to HPHA annually that the alternate custodian is willing to take temporary custody of the pet when the Tenant is unable to care for it for a period not to exceed 10 days.
4. No pet may be kept in violation of state law, or local ordinances with respect to humane treatment or health.
5. If pets are left unattended for a period of twenty-four (24) hours or longer, the Management may enter the dwelling unit to remove the pet. The

Management will transfer the pet to the proper authorities, subject to the provisions of Hawaii State law and pertinent local ordinances. HPHA accepts no responsibility for the animal under such circumstances.

6. No animal shall be kept, raised, or bred for any commercial purpose.
7. Dogs and cats must wear identification tags specifying resident's name and apartment number.
8. All pets shall remain inside the Tenant's dwelling unit. No animal shall be permitted in laundromats, hallways, community rooms, public restrooms, or other designated common areas unless to allow for ingress and egress to the building. Pets must be carried at all times while in the elevator.
9. When taken outside the unit, dogs and cats must be kept on a leash, no longer than six (6) feet, and controlled by a responsible individual.
10. No animal may be leashed to any stationary object outside the Tenant's apartment.
11. Birds must be confined to a cage at all times.
12. Vicious and/or intimidating dogs or animals with a history of attack or aggressive behavior towards other animals or people will not be allowed.
13. Tenants shall not permit their pet to disturb, interfere, or diminish the peaceful enjoyment of other tenants. The terms "disturb", "interfere", and "diminish" shall include but not be limited to barking, howling, chirping, biting, scratching, and other like activities.
14. Tenants must provide litter boxes, which must be kept in the dwelling unit for cat waste. Tenants shall not permit refuse from litter boxes to accumulate nor to become unsightly or unsanitary. Litter shall be changed not less than once a week and placed in a sealed plastic bag, properly disposed of by being placed in a trash container outside of the building, and at no time washed down any drains or flushed down any toilets. Pet waste shall not be put down the garbage chutes.
15. Tenants shall take adequate precautions and measures necessary to eliminate pet odors within or around the unit and shall maintain the unit in a sanitary condition at all times.
16. Tenants are responsible for cleaning up waste from their pet both inside and outside the dwelling unit and on facility grounds. Waste must be disposed of by being placed in a sealed plastic bag and then placed in a trash container outside of the building. At no time is pet waste washed down any drains or flushed down any toilets. Pet waste shall not be put down the garbage chutes.
17. HPHA may designate areas on the project grounds for pet exercise and deposit of waste or may prohibit the entire grounds from being used for pet

exercise and deposit of waste. HPHA shall provide adequate written notification to Tenant in event of any designation or prohibition.

18. Tenants shall not alter their dwelling unit, patio, or unit area in order to create an enclosure for any pet. No doghouses, animal runs, etc. will be permitted.
19. Tenants are responsible for all damages caused by their pets including the cost of professional cleaning of carpets and/or fumigation of units.
20. HPHA may designate areas within a project, building, floor, or section of building, where pet owners must live and may direct such moves as may be necessary to establish such areas. The areas may be adjusted and HPHA may direct such additional moves as may be necessary to meet changing needs. HPHA shall provide adequate written notification to tenant should any designation be made. Tenant agrees to comply with HPHA's request to move pursuant to this paragraph.
21. Tenants are prohibited from feeding or harboring stray animals. The feeding of stray animals shall constitute having a pet without the written permission of the HPHA.
22. Guests may not bring pets (any type) onto the premises. No pet sitting will be allowed except as allowed in paragraph E.5 (Alternate Custodian).

J. Animals That Assist, Support, or Provide Service to Persons with Disabilities.

As stated in 24 CFR 960.705, this policy does not apply to animals that are used to assist, support, or provide service to persons with disabilities. HPHA may not apply or enforce any policies established under this subpart against animals that are necessary as a reasonable accommodation to assist, support, or provide service to persons with disabilities. This exclusion applies to such animals that reside in public housing.

- K. Violation of these rules may be grounds for removal of the pet or termination of the Tenant's tenancy or both. Termination will be in accordance with procedures set forth in the Rental Agreement and State law.

Hawaii Public Housing Authority  
FY 2007 5-Year and Annual Plans

Resident Membership on HPHA Board

<u>Name</u>	<u>Federal Project</u>	<u>Selection</u>	<u>Term</u>
Ms. Clarissa Hosino	Kalanihuia (E)	Appointment by Governor	Confirmation by State Senate

\*In accordance with Hawaii Administrative Rule§15-81, Resident Advisory Board, the Resident Advisory Board shall submit to HPHA a list of five nominees. The Governor shall select and appoint one of the nominees as the public housing resident member from the list of five nominees so submitted.

**HAWAII PUBLIC HOUSING AUTHORITY  
Resident Advisory Board Membership 2006-2007**

<u>District</u>	<u>Ms/Mr'</u>	<u>First Name</u>	<u>Last Name</u>	<u>Project</u>	<u>Title</u>
Big Island	Mr.	George	DeMello	Lanakila Homes	
Big Island	Ms.	Rodelle	Smith	Ka Hale Kahaluu	Secretary
Central	Ms	Lydia	Butler	Wahiawa Terrace	
Central	Ms.	Marsha	Rodrigues	Kauhale Nani	
Honolulu	Ms.	Theresa	Cummings	Mayor Wright Homes	Treasurer
Honolulu	Ms.	Clarissa	Hosino	Kalanihuia	
Honolulu	Ms.	Christine	Ke-a	Puuwai Momi	
Honolulu	Ms.	Desiree	Kihano	Palolo Valley	
Honolulu	Mr.	David	Yaw	Ka'ahumanu Homes	Chair
Kauai	Ms.	Arde	Long-Yamashita	Hui O'Hanamaulu	
Leeward	Mr.	Douglas	Allen	Waimaha Sunflower	Vice-Chair
Leeward	Ms.	Monique	O'campo	Puu Hale O'Nanakuli	
Maui	Ms.	Stephanie	Cramer	Makani Kai Hale	
Maui	Mr.	Robert	Burglehaus	Piilani	
Windward	Ms.	Dolly	Keama	Koolau Village	Sgt of Arms
Section 8	Ms.	Diana	Wong		
Section 8	Ms.	Eva	Ingasalo		
Section 8	Ms.	Regina	Jones		

## HAWAII PUBLIC HOUSING AUTHORITY

### DEFINITIONS OF SUBSTANTIAL DEVIATION TO THE 5-YEAR PLAN AND SIGNIFICANT MODIFICATION TO THE ANNUAL PLAN

In accordance with 24 CFR §903.7(r)(2) which requires public housing authorities to identify the basic criteria the agency will use to determine a substantial deviation from its 5-Year Plan and significant amendments or modification to the 5-Year Plan and Annual Plan, the following definitions are offered:

#### Substantial Deviation:

- A substantial change in a goal(s) identified in the Five-Year Plan. For example, checking or unchecking a PHA goal box.

#### Significant Amendment/Modification:

- Significant modifications to major strategies to address housing needs and to major policies (e.g., policies governing eligibility, selection or admissions and rent determination) or programs (e.g., demolition or disposition, designation, homeownership programs or conversion activities).

## **Hawaii Public Housing Authority**

### **Public Housing Asset Management Statement**

In January 2003, International Business Machine, Inc (IBM), Business Consulting Services was contracted by HUD and HPHA to conduct a review and analysis of HPHA's capabilities to effectively operate and manage its federal public housing stock. The contract specified that IBM develop an Independent Assessment (IA), a Physical Needs Assessment (PNA), and a long-range portfolio plan for HPHA. The IA was completed in April 2003 and identified operational and management issues that needed to be addressed in order to improve the long-term viability of the housing agency and raised issues such as insufficient staffing; challenges of the State legislative process; leadership turnover; lack of clear policies and procedures, training, and internal controls; technology problems; and an aging housing stock.

From January through May 2003 IBM carried out the physical assessment of all federal public housing projects owned by HPHA. The final PNA report and a "Recommended Approach to HPHA Long-Range Portfolio Planning – Five, Ten and Twenty Year Plan" was submitted to HUD and HPHA in September 2003.

The HPHA is also taking steps to move to project-based budgeting and accounting by developing an implementation plan to meet HUD guidelines and schedules for execution.

In addition, the HPHA is anticipating a Request for Proposal (RFP) in 2007 to incorporate Energy Performance Contracting for Public and Indian Housing, the Energy Policy Act of 2005, and the State of Hawaii's HRS Section 36-41 which would allow State agencies to evaluate and identify for implementation energy efficiency retrofitting. The PNA Report conducted in 2003, HUD REAC Inspection Reports, and HUD Energy Audits will be used to identify energy consumption benchmarks as part of an overall asset management approach to consider each development in terms of its position in the marketplace, management responsibilities, operations, budgeting, tenancy, and long-range capital needs.

**Component 3, (6) Deconcentration and Income Mixing**

a.  Yes  No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.

b.  Yes  No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

\*Note: In accordance with 24 CFR 903, Public Housing Agency Plans: Deconcentration – Amendments to “Established Income Range”

Definition: Final Rule dated August 6, 2002; the following are the Area Median Incomes for counties in Hawaii and the separate county 30% income levels:

- o Oahu:  
Median Area Income: \$71,300 30% = \$21,400
- o Hawaii:  
Median Area Income: \$55,300 30% = \$17,950
- o Kauai:  
Median Area Income: \$60,900 30% = \$17,950
- o Maui:  
Median Area Income: \$65,700 30% = \$20,750

If yes, list these developments as follows:

Deconcentration Policy for Covered Developments			
Development Name:	Number of Units	Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]	Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]
Kalihi Valley Homes – Honolulu, Oahu \$15,898 (121.0)	373	Units on hold for modernization.	Select families with a broad range of incomes to meet deconcentration goals.
Kuhio Homes – Honolulu, Oahu \$15,402 (117.3)	134		Select families with a broad range of incomes to meet deconcentration goals.
Punchbowl Homes – Honolulu, Oahu \$10,992 (83.7)	156	Elderly housing project	
Makua Alii – Honolulu, Oahu \$10,669 (81.2)	211	Elderly housing project	
Lanakila II – Hilo, Hawaii \$10,023 (76.3)	42		Select families with a broad range of incomes to meet deconcentration goals.
Hui O Hanamaulu – Hanamaulu, Kauai \$15,584 (118.6)	46		Select families with a broad range of incomes to meet deconcentration goals.

Kalaheo – Kalaheo, Kauai \$10,048 (76.5)	8		Select families with a broad range of incomes to meet deconcentration goals.
Home Nani – Waimea, Kauai \$9,399 (71.6)	14	Elderly housing project	
Kalanihuaia – Honolulu, Oahu \$10,671 (81.2)	151	Elderly housing project	
Waimanalo Homes – Waimanalo, Oahu \$18,145 (138.1)	41	Homeownership Demonstration Project	
Maili I – Maili, Oahu \$10,484 (79.8)	20		Select families with a broad range of incomes to meet deconcentration goals.
Paoakalani – Honolulu, Oahu \$11,042 (84.1)	151	Elderly housing project	
Waipahu I – Waipahu, Oahu \$16,693 (127.1)	19		Select families with a broad range of incomes to meet deconcentration goals.
Waipahu II – Waipahu, Oahu \$18,936 (144.2)	20		Select families with a broad range of incomes to meet deconcentration goals.
Maili II – Maili, Oahu \$16,924 (127.3)	23		Select families with a broad range of incomes to meet deconcentration goals
Pahala – Pahala, Hawaii \$1,519 (11.6)	24	Elderly housing project.	
Kupuna Home O’ Waialua – Waialua, Oahu \$10,911 (83.1)	40	Elderly housing project.	
Waimaha/Sunflower – Waianae, Oahu \$9,932 (75.6)	130		Select families with a broad range of incomes to meet deconcentration goals.
Ka Hale Kahaalu – Kailua-Kona, Hawaii \$10,008 (76.2)	50	Units on hold for modernization.	
Kekaha Ha’aeo – Kekaha, Kauai \$ 10,698 (81.4)	78		Select families with a broad range of incomes to meet deconcentration goals.
Noelani I – Kamuela, Hawaii \$17,338 (132.0)	19		Select families with a broad range of incomes to meet deconcentration goals.
Kahale Mua – Molokai \$9,826 (74.8)	25		Select families with a broad range of incomes to meet deconcentration goals.
Kauhale Ohana – Waimanalo, Oahu \$15,939 (121.3)	25		Select families with a broad range of incomes to meet deconcentration goals.
County of Hawaii: Scattered Sites - \$16,698 (127.1)	44		Select families with a broad range of incomes to meet deconcentration goals.
Kamehameha Homes – Honolulu \$15,451 (117.6)	221		Select families with a broad range of incomes to meet deconcentration goals.
Lanakila IV – Hilo, Hawaii \$13,880 (105.7)	48		Select families with a broad range of incomes to meet deconcentration goals.

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

PHA Name: <b>Hawaii Public Housing Authority</b>	Grant Type and Number Capital Fund Program Grant No: <b>HI08P00150107</b> Replacement Housing Factor Grant No:	Federal FY of Grant: <b>2007</b>
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Original Annual Statement as of 12/31/05  
 Reserve for Disasters/Emergencies  
 Revised Annual Statement (revision no: Orig.)  
 Performance and Evaluation Report for Period Ending: 12/31/2006

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Initial Budget	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations	\$1,855,260.00	\$2,000,000.00	\$0.00	\$0.00
3	1408 Management Improvements	\$600,000.00	\$500,000.00	\$0.00	\$0.00
4	1410 Administration	\$284,105.00	\$284,105.00	\$0.00	\$0.00
5	1411 Audit	\$3,278.00	\$3,376.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$575,000.00	\$500,000.00	\$0.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$0.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$3,025,000.00	\$5,377,487.53	\$0.00	\$0.00
11	1465 Dwelling Equipment - Nonexpendable	\$2,975,881.00	\$1,445,862.47	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495 Relocation Costs	\$10,000.00	\$10,000.00	\$0.00	\$0.00
18	1499 Development Activities	\$500,000.00	\$2,000,000.00	\$0.00	\$0.00
19	1501 Collateralization or Debt Service	\$3,275,000.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
20	Amount of Annual Grant: (sum of lines 1-19)	\$13,103,524.00	\$12,120,831.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities	\$191,975.00	\$191,975.00	\$0.00	\$0.00
22	Amount of line 20 Related to Section 504 Complince	\$63,991.00	\$63,991.00	\$0.00	\$0.00
23	Amount of Line 20 Related to Security -Soft Costs	\$12,798.00	\$12,798.00	\$0.00	\$0.00
24	Amount of Line 20 Related to Security- Hard Costs	\$31,996.00	\$31,996.00	\$0.00	\$0.00
25	Amount of Line 20 Related to Energy Conservation	\$51,193.00	\$51,193.00	\$0.00	\$0.00
26	Collateralization Expenses or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00

Executive Director Date (mm/dd/yyyy) 11/30/2006 Signature of Public Housing Director Date (mm/dd/yyyy)

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Hawaii Public Housing Authority		Grant Type and Number Capital Fund Program Grant No: HI08P00150107 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
HA-Wide Operations	Operations	1406		1,855,260.00	2,000,000.00	0.00	0.00	
	<b>HA-Wide Operations Total</b>			1,855,260.00	2,000,000.00	0.00	0.00	
HA-Wide Mgmt.	Management Deficiencies	1408		0.00	0.00			
	Economic Development	1408		0.00	0.00			
	Resident Training	1408		0.00	0.00			
	Drug/Crime Prevention	1408		0.00	0.00			
	Computer Upgrade	1408		600,000.00	500,000.00			
<b>HA-Wide Mgmt. Impr. Total</b>				600,000.00	500,000.00	0.00	0.00	
HA-Wide Admin.	Non-Tech Salaries (1410.01)	1410		100,000.00	100,000.00			
	Tech Salaries (1410.02)	1410		100,000.00	100,000.00			
	Fringe Benefits (1410.09)	1410		84,105.00	84,105.00			
	Travel (1410.10)	1410		0.00	0.00			
	Sundry (1410.19)	1410		0.00	0.00			
<b>HA-Wide Admin. Total</b>				284,105.00	284,105.00	0.00	0.00	
HA-Wide Audit	Audit Costs	1411		3,278.00	3,376.00	0.00	0.00	
	<b>HA-Wide Audit Total</b>			3,278.00	3,376.00	0.00	0.00	
HA-Wide Fees and Costs	A&E Services (1430.01)	1430		400,000.00	400,000.00	0.00	0.00	
	Inspection Costs (1430.07)	1430		150,000.00	75,000.00	0.00	0.00	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Hawaii Public Housing Authority		Grant Type and Number Capital Fund Program Grant No: HI08P00150107 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	Travel (1430.19)	1430		0.00	0.00	0.00	0.00	
	Sundry (1430.19)	1430		25,000.00	25,000.00	0.00	0.00	
	<b>HA-Wide Fees and Costs Total</b>			<b>575,000.00</b>	<b>500,000.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>HA-Wide</b>	Extraordinary Maintenance	1450		0.00	0.00	0.00	0.00	
	Extraordinary Maintenance (Kaimalino, Nani Olu, Hale Hookipa, Kealakehe, Noelani I & II, Paoakalani, Mayor Wrights - Emergency health & safety units)	1460		1,525,000.00	424,166.20	0.00	0.00	
	Non-Routine Vacancy Prep - Type C Units	1460						
	Non-Routine PM Repairs - Type C Units	1460						
	Appliances	1465						
	Computers, vehicles and other equipment	1475		0.00	0.00	0.00	0.00	
	<b>HA-Wide Totals</b>			<b>1,525,000.00</b>	<b>424,166.20</b>	<b>0.00</b>	<b>0.00</b>	
<b>HA-Wide Demolition</b>	Demolition	1485		0.00	0.00	0.00	0.00	
<b>HA-Wide Relocation</b>	Relocation Expenses (\$1500/unit and applicable staff time for coordination)	1495		10,000.00	10,000.00	0.00	0.00	
<b>HA-Wide Development</b>	Development Activities	1499		500,000.00	2,000,000.00	0.00	0.00	
	HA-Wide Development			500,000.00	2,000,000.00			
<b>HA-Wide Collateralization or Debt Service</b>	Collateralization or Debt Service	1501		3,275,000.00	0.00	0.00	0.00	
	<b>HA-Wide Collateralization or Debt Service Totals</b>			<b>3,275,000.00</b>	<b>0.00</b>			

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Hawaii Public Housing Authority		Grant Type and Number Capital Fund Program Grant No: HI08P00150107 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
HA1-03 Mayor Wright Homes	Bathrooms & Window Replacement							Planning Phase
	Site:	1450		0.00	0.00	0.00	0.00	
	Dwelling:	1460		0.00	953,321.33	0.00	0.00	
	Dwelling Equipment:	1465		0.00	0.00	0.00	0.00	
	Non-Dwelling Structures	1470		0.00	0.00	0.00	0.00	
	Non-Dwelling Equipment	1475		0.00	0.00	0.00	0.00	
<b>Mayor Wright Homes Total</b>				0.00	953,321.33	0.00	0.00	
HA1-10 Kuhio Park Terrace	Elevators, Fire Systems, Trash Chutes & Telephones							Bid Phase
	Site:	1450		0.00	0.00	0.00	0.00	
		1460		0.00	0.00	0.00	0.00	
	Dwelling Equipment: Telephones, Trash Chutes, Fire Systems, Elevators	1465		2,975,881.00	1,445,862.47	0.00	0.00	
	Non-Dwelling Structures	1470		0.00	0.00	0.00	0.00	
	Non-Dwelling Equipment	1475		0.00	0.00	0.00	0.00	
<b>Kuhio Park Terrace Total</b>				2,975,881.00	1,445,862.47	0.00	0.00	
HA1-05 Kalihi Valley Homes Phase 3B	Site: Infrastructure walkways, landscaping, roadway, parking improvements, utilities, security, retaining walls, drainage, improvements, accessibility	1450		0.00	0.00	0.00	0.00	Bid Phase
	Dwelling: Dwelling improvements, accessibility, infrastructure, exterior building systems, utilities, termite control, interior building systems, energy efficient systems, hazard material abatement	1460		500,000.00	4,000,000.00	0.00	0.00	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: <b>Hawaii Public Housing Authority</b>		Grant Type and Number Capital Fund Program Grant No: <b>HI08P00150107</b> Replacement Housing Factor Grant No:				Federal FY of Grant: <b>2007</b>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	Dwelling Equipment: Non-Dwelling Structures Non-Dwelling Equipment	1465 1470 1475		0.00 0.00 0.00	0.00 0.00 0.00	0.00 0.00 0.00	0.00 0.00 0.00	
	<b>Kalhi Valley Homes Total</b>			500,000.00	4,000,000.00	0.00	0.00	
<b>HA1-26 Puuwal Momi</b>	Electrical Disribution Site: Dwelling: Dwelling Equipment:  Non-Dwelling Structures Non-Dwelling Equipment	1450 1460 1465  1470 1475		0.00 0.00 0.00  0.00 0.00	0.00 0.00 0.00  0.00 0.00	0.00 0.00 0.00  0.00 0.00	0.00 0.00 0.00  0.00 0.00	<b>Planning Phase</b>
	<b>Puuwal Momi Total</b>			0.00	0.00	0.00	0.00	
<b>HA 1-46 Makamae</b>	Site: Dwelling Structures: Dwelling Equipment Non-Dwelling Structures Non-Dwelling Equipment	1450 1460 1465 1470 1475		0.00 1,000,000.00 0.00 0.00 0.00	0.00 0.00 0.00 0.00 0.00	0.00 0.00 0.00 0.00 0.00	0.00 0.00 0.00 0.00 0.00	<b>47% Complete</b>
	<b>Makamae Total</b>			1,000,000.00	0.00	0.00	0.00	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: <b>Hawaii Public Housing Authority</b>		Grant Type and Number Capital Fund Program Grant No: <b>HI08P00150107</b> Replacement Housing Factor Grant No:			Federal FY of Grant: <b>2007</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
<b>HA 1-61 Kahale Kahaluu</b>	Site:	1450		0.00	0.00	0.00	0.00	<b>5% Complete</b>
	Dwelling Structures:	1460		0.00	0.00	0.00	0.00	
	Dwelling Equipment	1465		0.00	0.00	0.00	0.00	
	Non-Dwelling Structures	1470		0.00	0.00	0.00	0.00	
	Non-Dwelling Equipment	1475		0.00	0.00	0.00	0.00	
	Kahale Kahaluu Total			0.00	0.00	0.00	0.00	
	<b>Grand Total</b>				<b>13,103,524.00</b>	<b>12,120,831.00</b>	<b>0.00</b>	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: <b>HAWAII PUBLIC HOUSING AUTHORITY</b>		Grant Type and Number Capital Fund Program Grant No: <b>HI08P00150107</b> Replacement Housing Factor Grant No:				Federal FY of Grant: <b>2007</b>	
Development Number Name/HA-Wide Activities	All Fund Obligated			All Funds Expended			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-WIDE Mgmt. Imprvmnts.	9/17/2008			9/17/2010			
1. Management Deficiencies	9/17/2008			9/17/2010			
2. Economic Development	9/17/2008			9/17/2010			
HA-WIDE Administration	9/17/2008			9/17/2010			
HA-WIDE Fees & Costs	9/17/2008			9/17/2010			
HA-WIDE Audit	9/17/2008			9/17/2010			
HA-WIDE Relocation Expenses	9/17/2008			9/17/2010			
HA-WIDE Extraordinary Maintenance	9/17/2008			9/17/2010			
HA-WIDE Development	9/17/2008			9/17/2010			
HA 1-03 Mayor Wright Homes	9/17/2008			9/17/2010			
HA 1-05 Kalihi Valley Homes 3B	9/17/2008			9/17/2010			
HA 1-10 Kuhio Park Terrace	9/17/2008			9/17/2010			

# Capital Fund Program Five-Year Action Plan

## Part I: Summary

HA Name:		Original 5-Year Plan			
Housing and Community Development Corporation of Hawaii		Revision No:			
Development Number / Name HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2008 PHA FY: 2008	Work Statement for Year 3 FFY Grant: 2009 PHA FY: 2009	Work Statement for Year 4 FFY Grant: 2010 PHA FY: 2010	Work Statement for Year 5 FFY Grant: 2011 PHA FY: 2011
A 1-03 Mayor Wright Homes	Annual	2,292,307.00	2,736,677.62	0.00	0.00
A 1-04 Lanakila Homes II, III & IV	Statement	468,957.00	1,031,043.00	0.00	0.00
A 1-05 Kalihi Valley Homes		1,772,438.40	727,561.60	1,175,000.00	0.00
A 1-07 Kuhio Homes		0.00	0.00	0.00	0.00
IA 1-08 Palolo Valley Homes		0.00	0.00	0.00	5,600,000.00
IA 1-10 Kuhio Park Terrace		3,324,119.00	1,891,343.88	1,445,559.99	0.00
IA 1-11 Punchbowl Homes		0.00	0.00	0.00	0.00
IA 1-12 Makua Aili		0.00	693,114.66	2,306,885.34	0.00
IA 1-16 David Malo Circle		0.00	0.00	0.00	0.00
IA 1-18 Kapaa		0.00	0.00	0.00	0.00
IA 1-19 Hale Hoolulu		0.00	0.00	0.00	0.00
IA 1-20 Eleele Homes		0.00	0.00	0.00	0.00
IA 1-21 Hui O Hanamaulu		0.00	0.00	0.00	0.00
IA 1-22 Kalaheo		0.00	0.00	0.00	0.00
IA 1-23 Home Nani		0.00	0.00	0.00	0.00
IA 1-24 Kalanihula		0.00	0.00	0.00	0.00
IA 1-25 Waimanalo Homes		0.00	0.00	0.00	0.00
IA 1-26 Puuwal Moml		1,000,000.00	0.00	0.00	0.00

# Capital Fund Program Five-Year Action Plan

## Part I: Summary

PHA Name:		Original 5-Year Plan			
Housing and Community Development Corporation of Hawaii		Revision No:			
Development Number / Name HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2008 PHA FY: 2008	Work Statement for Year 3 FFY Grant: 2009 PHA FY: 2009	Work Statement for Year 4 FFY Grant: 2010 PHA FY: 2010	Work Statement for Year 5 FFY Grant: 2011 PHA FY: 2011
HA 1-27 Hale Laulima		0.00	0.00	0.00	0.00
HA 1-28 Punahale Homes		1.00	0.00	0.00	0.00
HA 1-29 Pomakal Homes		0.00	0.00	1,273,332.40	1,500,000.00
HA 1-30 Koolau Village		0.00	0.00	0.00	0.00
HA 1-31 Hale Hauoli		0.00	0.00	1,709,345.31	1,732,166.95
HA 1-33 Malle I		0.00	0.00	0.00	0.00
HA 1-35 Nanakuli Homes		0.00	0.00	0.00	0.00
HA 1-36 Paoakalani		0.00	0.00	0.00	0.00
HA 1-38 Waipahu Homes		0.00	0.00	0.00	0.00
HA 1-39 Waipahu 2		0.00	0.00	0.00	0.00
HA 1-44 Piilani Homes		0.00	0.00	0.00	0.00
HA 1-45 Pahala		0.00	0.00	0.00	0.00
HA 1-46 Makamae		0.00	0.00	0.00	0.00
HA 1-47 Pumehana		0.00	0.00	0.00	0.00
HA 1-50 Kupuna Home O'Walalua		0.00	0.00	0.00	0.00
HA 1-51 Hale Aloha O Puna		0.00	0.00	0.00	0.00
HA 1-52 Hale Olaloa		0.00	0.00	0.00	0.00
HA 1-53 Hale Hookipa		0.00	0.00	350,000.00	0.00

# Capital Fund Program Five-Year Action Plan

## Part I: Summary

HA Name: Housing and Community Development Corporation of Hawaii		Original 5-Year Plan Revision No:			
Development Number / Name HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2008 PHA FY: 2008	Work Statement for Year 3 FFY Grant: 2009 PHA FY: 2009	Work Statement for Year 4 FFY Grant: 2010 PHA FY: 2010	Work Statement for Year 5 FFY Grant: 2011 PHA FY: 2011
IA 1-54 Hale Nana Kal O Kea		0.00	0.00	0.00	0.00
IA 1-55 Hale Hoonanea		0.00	0.00	0.00	0.00
IA 1-56 Kauhale Nani		0.00	0.00	0.00	0.00
IA 1-57 Waimaha Sunflower		0.00	0.00	0.00	0.00
IA 1-61 Ka Hale Kahaluu		0.00	0.00	0.00	0.00
IA 1-62 Kalakaua Homes		0.00	0.00	0.00	0.00
IA 1-63 Nani Olu		0.00	0.00	0.00	0.00
IA 1-64 Kekaha Haaheo		0.00	0.00	0.00	0.00
IA 1-66 Salt Lake		0.00	0.00	0.00	0.00
IA 1-69 Kaneohe Apartments		0.00	0.00	0.00	0.00
IA 1-70 Kealakehe		0.00	0.00	0.00	0.00
HA 1-71 Noelani I		0.00	0.00	0.00	0.00
HA 1-72 Hookipa Kahaluu		0.00	0.00	0.00	0.00
HA 1-73 Spencer House		0.00	0.00	0.00	0.00
HA 1-78 Noelani II		0.00	0.00	0.00	0.00
HA 1-86 Kawallehua-Federal		0.00	0.00	0.00	0.00
HA 1-90 Kauhale O'hana		0.00	0.00	0.00	0.00
HA 1-91 Kaulokalani		0.00	0.00	0.00	0.00

# Capital Fund Program Five-Year Action Plan

## Part I: Summary

PHA Name:		Original 5-Year Plan			
Housing and Community Development Corporation of Hawaii		Revision No:			
Development Number / Name HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2008 PHA FY: 2008	Work Statement for Year 3 FFY Grant: 2009 PHA FY: 2009	Work Statement for Year 4 FFY Grant: 2010 PHA FY: 2010	Work Statement for Year 5 FFY Grant: 2011 PHA FY: 2011
HA 1-92 Makani Kai Hale I		0.00	0.00	0.00	0.00
HA 1-97a Kauhale O Hanakahi		0.00	0.00	0.00	0.00
HA 1-97t HA 1-97b Ke Kumu Ekolu		0.00	0.00	0.00	0.00
HA 1-97c HA 1-97c Makani Kai Hale II		0.00	0.00	0.00	0.00
HA 1-99 I HA 1-99 Kamehameha Homes		0.00	0.00	0.00	0.00
Statewide Cesspool Conversion		0.00	1,735,960.63	145,376.31	0.00
Extraordinary Maintenance		0.00	0.00	426,667.60	0.00
Operations		1,965,528.60	2,007,648.61	1,991,183.05	1,991,183.05
Administration		284,105.00	284,105.00	284,105.00	284,105.00
Fees & Costs		500,000.00	500,000.00	500,000.00	400,000.00
Relocation		10,000.00	10,000.00	10,000.00	10,000.00
Development Activities		468,957.00	1,031,043.00	0.00	0.00
Management Improvements		500,000.00	500,000.00	500,000.00	600,000.00
Audit		3,376.00	3,376.00	3,376.00	3,376.00
Collateralization or Debt Service		0.00	0.00	0.00	0.00
<b>Total CFP Funds (Estimated)</b>		<b>12,120,831.00</b>	<b>12,120,831.00</b>	<b>12,120,831.00</b>	<b>12,120,831.00</b>
<b>Total Replacement Housing Factor Funds</b>					

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant 2008 PHA FY: 2008			FFY Grant 2009 PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		718			719	
	HA 1-03 Mayor Wright Homes			HA 1-03 Mayor Wright Homes		
	1450	Site:		1450	Site:	
	1460	Dwelling:	\$2,292,307.00	1460	Dwelling:	\$2,736,667.62
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$2,292,307.00		Sub-total FFY 2008	\$2,736,667.62
	HA 1-04,13,14 Lanakila Homes			HA 1-04,13,14 Lanakila Homes		
	1450			1450	Site:	
	1460			1460	Dwelling:	
	1465			1465	Dwelling Equipment	
	1470			1470	Nondwelling Structures	
	1475			1475	Nondwelling Equipment	
	1499	Development	\$468,957.00		Development	\$1,031,043.00
		Sub-total FFY 2007	\$468,957.00		Sub-total FFY 2008	\$1,031,043.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant 2008			FFY Grant 2009		
	PHA FY: 2008			PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		718			719	
	HA 1-05 Kalihi Valley Homes			HA 1-05 Kalihi Valley Homes		
	1450	Site:		1450	Site:	
	1460	Dwelling:	\$1,772,438.40	1460	Dwelling:	\$727,561.60
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$1,772,438.40		Sub-total FFY 2008	\$727,561.60
	HA 1-07 Kuhio Homes			HA 1-07 Kuhio Homes		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00

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# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant: 2008			FFY Grant: 2009		
	PHA FY: 2008			PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		718			719	
	HA 1-08 Palolo Valley Homes			HA 1-08 Palolo Valley Homes		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00
	HA 1-10 Kuhio Park Terrace			HA 1-10 Kuhio Park Terrace		
	1450	Site:	\$3,324,119.00	1450	Site:	\$1,891,343.88
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$3,324,119.00		Sub-total FFY 2008	\$1,891,343.88

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant: 2008			FFY Grant: 2009		
	PHA FY: 2008			PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		718			719	
	HA 1-11 Punchbowl Homes			HA 1-11 Punchbowl Homes		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00
	HA 1-12 Makua Alii			HA 1-12 Makua Alii		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	\$693,114.66
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$693,114.66

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant: 2008 PHA FY: 2008			FFY Grant: 2009 PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		718			719	
	HA 1-16 David Malo Circle			HA 1-16 David Malo Circle		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00
	HA 1-18 Kapaa			HA 1-18 Kapaa		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00

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# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant 2008 PHA FY: 2008			FFY Grant 2009 PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		718			719	
	HA 1-19 Hale Hoolulu			HA 1-19 Hale Hoolulu		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00
	HA 1-20 Eleele Homes			HA 1-20 Eleele Homes		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant: 2008			FFY Grant: 2009		
	PHA FY: 2008			PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		718			719	
	HA 1-21 Hui O Hanamaulu			HA 1-21 Hui O Hanamaulu		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00
	HA 1-22 Kalaheo			HA 1-22 Kalaheo Homes		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00

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# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant: 2008			FFY Grant: 2009		
	PHA FY: 2008			PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		718			719	
	HA 1-23 Home Nani			HA 1-23 Home Nani		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00
	HA 1-24 Kalanihuia			HA 1-24 Kalanihuia		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant: 2008			FFY Grant: 2009		
	PHA FY: 2008			PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		718			719	
	HA 1-25 Waimanalo Homes			HA 1-25 Waimanalo Homes		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00
	HA 1-26 Puuwal Momi			HA 1-26 Puuwal Momi		
	1450	Site:	\$1,000,000.00	1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$1,000,000.00		Sub-total FFY 2008	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant: 2008			FFY Grant: 2009		
	PHA FY: 2008			PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		718			719	
	<b>HA 1-27 Hale Lauima</b>			<b>HA 1-27 Hale Lauima</b>		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00
	<b>HA 1-28 Punahale Homes</b>			<b>HA 1-28 Punahale Homes</b>		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant: 2008			FFY Grant: 2009		
	PHA FY: 2008			PHA FY: 2009 -		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
			718			719
	HA 1-29 Pomaikai Homes			HA 1-29 Pomaikai Homes		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00
	HA 1-30 Koolau Village			HA 1-30 Koolau Village		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant: 2008			FFY Grant: 2008		
	PHA FY: 2008			PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		718			719	
	HA 1-31 Hale Hauoli			HA 1-31 Hale Hauoli		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00
	HA 1-33 Maile I			HA 1-33 Maile I		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00

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# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grants 2008 PHA FY: 2008			FFY Grants 2009 PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		718			719	
	HA 1-35 Nanakuli Homes			HA 1-35 Nanakuli Homes		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00
	HA 1-36 Paoakalani			HA 1-36 Paoakalani		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant: 2008			FFY Grant: 2009		
	PHA FY: 2008			PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		718			719	
	HA 1-38 Waipahu I			HA 1-38 Waipahu I		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00
	HA 1-39 Waipahu 2			HA 1-39 Waipahu 2		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant 2008			FFY Grant 2009		
	PHA FY: 2008			PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		718			719	
	HA 1-44 Piilani Homes			HA 1-44 Piilani Homes		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00
	HA 1-45 Pahala			HA 1-45 Pahala		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00

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# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant: 2008			FFY Grant: 2009		
	PHA FY: 2008			PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
			718			719
	<b>HA 1-46 Makamae</b>			<b>HA 1-46 Makamae</b>		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00
	<b>HA 1-47 Pumehana</b>			<b>HA 1-47 Pumehana</b>		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	\$0.00
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant 2008			FFY Grant 2009		
	PHA FY: 2008			PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		718			719	
	HA 1-50 Kupuna Home O'Waiialua			HA 1-50 Kupuna Home O'Waiialua		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00
	HA 1-51 Hale Aloha O Puna			HA 1-51 Hale Aloha O Puna		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant 2008			FFY Grant 2009		
	PHA FY: 2008			PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		718			719	
	HA 1-52 Hale Olaloa			HA 1-52 Hale Olaloa		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00
	HA 1-53 Hale Hookipa			HA 1-53 Hale Hookipa		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant: 2008			FFY Grant: 2009		
	PHA FY: 2008			PHA FY: 2009		
Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost	
		718			719	
HA 1-54 Hale Nana Kai O Kea			HA 1-54 Hale Nana Kai O Kea			
1450	Site:		1450	Site:		
1460	Dwelling:		1460	Dwelling:		
1465	Dwelling Equipment		1465	Dwelling Equipment		
1470	Nondwelling Structures		1470	Nondwelling Structures		
1475	Nondwelling Equipment		1475	Nondwelling Equipment		
	Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00	
HA 1-55 Hale Hoonanea			HA 1-55 Hale Hoonanea			
1450	Site:		1450	Site:		
1460	Dwelling:		1460	Dwelling:		
1465	Dwelling Equipment		1465	Dwelling Equipment		
1470	Nondwelling Structures		1470	Nondwelling Structures		
1475	Nondwelling Equipment		1475	Nondwelling Equipment		
	Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00	

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# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant: 2008			FFY Grant: 2009		
	PHA FY: 2008			PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		718			719	
	HA 1-56 Kauhale Nani			HA 1-56 Kauhale Nani		
		Site:			Site:	
		Dwelling:			Dwelling:	
		Dwelling Equipment			Dwelling Equipment	
		Nondwelling Structures			Nondwelling Structures	
		Nondwelling Equipment			Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00
	HA 1-57 Waimaha - Sunflower			HA 1-57 Waimaha - Sunflower		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	\$0.00
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant: 2008			FFY Grant: 2009		
	PHA FY: 2008			PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		718			719	
	HA 1-61 Ka Hale Kahaluu			HA 1-61 Ka Hale Kahaluu		
	1450	Site:		1450	Site:	
	1460	Dwelling:	\$0.00	1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00
	HA 1-62 Kalakaua Homes			HA 1-62 Kalakaua Homes		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00

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# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant: 2008			FFY Grant: 2009		
	PHA FY: 2008			PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		718			719	
	HA 1-63 Nani Olu			HA 1-63 Nani Olu		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00
	HA 1-64 Kekaha Haaheo			HA 1-64 Kekaha Haaheo		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00

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# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant: 2008 PHA FY: 2008			FFY Grant: 2009 PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		718			719	
	HA 1-66 Salt Lake			HA 1-66 Salt Lake		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00
	HA 1-69 Kaneohe Apartments			HA 1-69 Kaneohe Apartments		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant: 2008			FFY Grant: 2009		
	PHA FY: 2008			PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		718			719	
	HA 1-70 Kealakehe			HA 1-70 Kealakehe		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00
	HA 1-71 Noelani 1			HA 1-71 Noelani 1		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant: 2008 PHA FY: 2008			FFY Grant: 2009 PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		718			719	
	HA 1-72 Hookipa Kahaluu			HA 1-72 Hookipa Kahaluu		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00
	HA 1-73 Spencer House			HA 1-73 Spencer House		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant: 2008			FFY Grant: 2009		
	PHA FY: 2008			PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		718			719	
	HA 1-78 Noelani II			HA 1-78 Noelani II		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00
	HA 1-86 Kawailehua Federal			HA 1-86 Kawailehua-Federal		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00

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# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant: 2008			FFY Grant: 2009		
	PHA FY: 2008			PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		718			719	
	HA 1-90 Kauhale O'hana			HA 1-90 Kauhale O'hana		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00
	HA 1-91 Kaiokalani			HA 1-91 Kaiokalani		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant: 2008			FFY Grant: 2009		
	PHA FY: 2008			PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		718			719	
	HA 1-92 Makani Kai Hale I			HA 1-92 Makani Kai Hale I		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00
	HA 1-97a Kauhale O Hanakahi			HA 1-97a Kauhale O Hanakahi		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant: 2008			FFY Grant: 2009		
	PHA FY: 2008			PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		718			719	
	HA 1-97b Ke Kumu Ekolu			HA 1-97b Ke Kumu Ekolu		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00
	HA 1-97c Makani Kai Hale II			HA 1-97c Makani Kai Hale II		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant: 2008			FFY Grant: 2009		
	PHA FY: 2008			PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		718			719	
	HA 1-99 Kamehameha Homes			HA 1-99 Kamehameha Homes		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00
	Statewide Cesspool Conversion			Statewide Cesspool Conversion		
	1450	Site:		1450	Site:	\$1,735,960.63
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$1,735,960.63

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant: 2008			FFY Grant: 2009		
	PHA FY: 2008			PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
			718			719
	<b>Extraordinary Maintenance</b>			<b>Extraordinary Maintenance</b>		
	1450	Site:		1450	Site:	
1450	1460	Dwelling:	\$0.00	1460	Dwelling:	
1460	1465	Dwelling Equipment		1465	Dwelling Equipment	
1465	1470	Nondwelling Structures		1470	Nondwelling Structures	
1470	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
1475						
1499		Sub-total FFY 2007	\$0.00		Sub-total FFY 2008	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 2			Activities for Year: 3		
	FFY Grant: 2008			FFY Grant: 2009		
	PHA FY: 2008			PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
			718			719

Activities for Year 1 FFY 2006	Activities for Year: 2			Activities for Year: 3		
	FFY Grant: 2008			FFY Grant: 2009		
	PHA FY: 2008			PHA FY: 2009		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
1406		Operations	\$1,965,528.60		Operations	\$2,007,658.61
1408		Management Improvements	\$500,000.00		Management Improvements	\$500,000.00
1410		Administration	\$284,105.00		Administration	\$284,105.00
1411		Audit	\$3,376.00		Audit	\$3,376.00
1415		Liquidated Damages			Liquidated Damages	
1430		Fees & Costs	\$500,000.00		Fees & Costs	\$500,000.00
		Site Acquisition			Site Acquisition	
1450		Site Improvement	\$4,324,119.00		Site Improvement	\$3,627,304.51
1460		Dwelling Structures	\$4,064,745.40		Dwelling Structures	\$4,157,343.88
1465		Dwelling Equipment	\$0.00		Dwelling Equipment	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4			Development Name / Number	Activities for Year: 5	
	FFY Grant: 2010 PHA FY: 2010				FFY Grant: 2011 PHA FY: 2011	
	Development Name / Number	Major Work Categories	Estimated Cost		Major Work Categories	Estimated Cost
		720			721	
	HA 1-03 Mayor Wright Homes			HA 1-03 Mayor Wright Homes		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00
	HA 1-04,13,14 Lanakila Homes			HA 1-04,13,14 Lanakila Homes		
	1450	Site:		1450		
	1460	Dwelling:		1460		
	1465	Dwelling Equipment		1465		
	1470	Nondwelling Structures		1470		
	1475	Nondwelling Equipment		1475		
		Development		1499	Development	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4 FFY Grant: 2010 PHA FY: 2010			Activities for Year: 5 FFY Grant: 2011 PHA EY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
	HA 1-05 Kalihi Valley Homes			HA 1-05 Kalihi Valley Homes		
	1450	Site:		1450	Site:	
	1460	Dwelling:	\$1,175,000.00	1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$1,175,000.00		Sub-total FFY 2010	\$0.00
	HA 1-07 Kuhio Homes			HA 1-07 Kuhio Homes		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4 FFY Grant: 2010 PHA FY: 2010			Activities for Year: 5 FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
	HA 1-08 Palolo Valley Homes			HA 1-08 Palolo Valley Homes		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	\$5,600,000.00
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$5,600,000.00
	HA 1-10 Kuhio Park Terrace			HA 1-10 Kuhio Park Terrace		
	1450	Site:	\$1,445,559.99	1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$1,445,559.99		Sub-total FFY 2010	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4 FFY Grant: 2010 PHA FY: 2010			Activities for Year: 5 FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
	<b>HA 1-11 Punchbowl Homes</b>			<b>HA 1-11 Punchbowl Homes</b>		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00
	<b>HA 1-12 Makua Alii</b>			<b>HA 1-12 Makua Alii</b>		
	1450	Site:		1450	Site:	
	1460	Dwelling:	\$2,306,885.34	1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$2,306,885.34		Sub-total FFY 2010	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4 FFY Grant: 2010 PHA FY: 2010			Activities for Year: 5 FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
	HA 1-16 David Malo Circle			HA 1-16 David Malo Circle		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00
	HA 1-18 Kapaa			HA 1-18 Kapaa		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4 FFY Grant: 2010 PHA FY: 2010			Activities for Year: 5 FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
	<b>HA 1-19 Hale Hoolulu</b>			<b>HA 1-19 Hale Hoolulu</b>		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00
	<b>HA 1-20 Eleele Homes</b>			<b>HA 1-20 Eleele Homes</b>		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4			Activities for Year: 5		
	FFY Grant: 2010 PHA FY: 2010			FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
	HA 1-21 Hui O Hanamaulu			HA 1-21 Hui O Hanamaulu		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00
	HA 1-22 Kalaheo Homes			HA 1-22 Kalaheo		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4 FFY Grant: 2010 PHA FY: 2010			Activities for Year: 5 FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
	<b>HA 1-23 Home Nani</b>			<b>HA 1-23 Home Nani</b>		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00
	<b>HA 1-24 Kalanihuia</b>			<b>HA 1-24 Kalanihuia</b>		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		\$0.00
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4			Activities for Year: 5		
	FFY Grant: 2010 PHA FY: 2010			FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
	HA 1-25 Waimanalo Homes			HA 1-25 Waimanalo Homes		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00
	HA 1-26 Puuwai Momi			HA 1-26 Puuwai Momi		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4 FFY Grant: 2010 PHA FY: 2010			Activities for Year: 5 FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
	HA 1-27 Hale Laulima			HA 1-27 Hale Laulima		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00
	HA 1-28 Punahele Homes			HA 1-28 Punahele Homes		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4 FFY Grant: 2010 PHA FY: 2010			Activities for Year: 5 FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
	<b>HA 1-29 Pomaikai Homes</b>			<b>HA 1-29 Pomaikai Homes</b>		
	1450 Site:			1450 Site:		
	1460 Dwelling:		\$1,273,332.40	1460 Dwelling:		\$1,500,000.00
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2009	\$1,273,332.40		Sub-total FFY 2010	\$1,500,000.00
	<b>HA 1-30 Koolau Village</b>			<b>HA 1-30 Koolau Village</b>		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4			Activities for Year: 5		
	FFY Grant: 2010 PHA FY: 2010			FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
	HA 1-31 Hale Hauoli			HA 1-31 Hale Hauoli		
	1450 Site:			1450 Site:		
	1460 Dwelling:		\$1,709,345.31	1460 Dwelling:		\$1,732,166.95
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2009	\$1,709,345.31		Sub-total FFY 2010	\$1,732,166.95
	HA 1-33 Maile I			HA 1-33 Maile I		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4 FFY Grant: 2010 PHA FY: 2010			Activities for Year: 5 FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
	HA 1-35 Nanakuli Homes			HA 1-35 Nanakuli Homes		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00
	HA 1-36 Paoakalani			HA 1-36 Paoakalani		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00

Capital Fund Program Tables

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4			Activities for Year: 5		
	FFY Grant: 2010 PHA FY: 2010			FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
	HA 1-38 Waipahu I			HA 1-38 Waipahu I		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00
	HA 1-39 Waipahu 2			HA 1-39 Waipahu 2		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4 FFY Grant: 2010 PHA FY: 2010			Activities for Year: 5 FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
	HA 1-44 Piilani Homes			HA 1-44 Piilani Homes		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00
	HA 1-45 Pahala			HA 1-45 Pahala		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4			Activities for Year: 5		
	FFY Grant: 2010 PHA FY: 2010			FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
	<b>HA 1-46 Makamae</b>			<b>HA 1-46 Makamae</b>		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	\$0.00
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00
	<b>HA 1-47 Pumehana</b>			<b>HA 1-47 Pumehana</b>		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	\$0.00
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4 FFY Grant: 2010 PHA FY: 2010			Activities for Year: 5 FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
	HA 1-50 Kupuna Home O'Waialua			HA 1-50 Kupuna Home O'Waialua		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00
	HA 1-51 Hale Aloha O Puna			HA 1-51 Hale Aloha O Puna		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4			Activities for Year: 5		
	FFY Grant: 2010 PHA FY: 2010			FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
	<b>HA 1-52 Hale Olaloa</b>			<b>HA 1-52 Hale Olaloa</b>		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00
	<b>HA 1-53 Hale Hookipa</b>			<b>HA 1-53 Hale Hookipa</b>		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4				Activities for Year: 5		
	FFY Grant: 2010 PHA FY: 2010				FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost	
		720			721		
	HA 1-54 Hale Nana Kai O Kea			HA 1-54 Hale Nana Kai O Kea			
	1450	Site:		1450	Site:		
	1460	Dwelling:		1460	Dwelling:		
	1465	Dwelling Equipment		1465	Dwelling Equipment		
	1470	Nondwelling Structures		1470	Nondwelling Structures		
	1475	Nondwelling Equipment		1475	Nondwelling Equipment		
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00	
	HA 1-55 Hale Hoonanea			HA 1-55 Hale Hoonanea			
	1450	Site:		1450	Site:		
	1460	Dwelling:		1460	Dwelling:		
	1465	Dwelling Equipment		1465	Dwelling Equipment		
	1470	Nondwelling Structures		1470	Nondwelling Structures		
	1475	Nondwelling Equipment		1475	Nondwelling Equipment		
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00	

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4 FFY Grant: 2010 PHA FY: 2010			Activities for Year: 5 FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
	HA 1-56 Kauhale Nani			HA 1-56 Kauhale Nani		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00
	HA 1-57 Waimaha - Sunflower			HA 1-57 Waimaha - Sunflower		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4			Activities for Year: 5		
	FFY Grant: 2010 PHA FY: 2010			FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
	HA 1-61 Ka Hale Kahaluu			HA 1-61 Ka Hale Kahaluu		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00
	HA 1-62 Kalakaua Homes			HA 1-62 Kalakaua Homes		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4				Activities for Year: 5		
	FFY Grant: 2010 PHA FY: 2010				FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost	
		720			721		
	<b>HA 1-63 Nani Olu</b>			<b>HA 1-63 Nani Olu</b>			
	1450	Site:		1450	Site:		
	1460	Dwelling:		1460	Dwelling:		
	1465	Dwelling Equipment		1465	Dwelling Equipment		
	1470	Nondwelling Structures		1470	Nondwelling Structures		
	1475	Nondwelling Equipment		1475	Nondwelling Equipment		
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00	
	<b>HA 1-64 Kekaha Haaheo</b>			<b>HA 1-64 Kekaha Haaheo</b>			
	1450	Site:		1450	Site:		
	1460	Dwelling:		1460	Dwelling:		
	1465	Dwelling Equipment		1465	Dwelling Equipment		
	1470	Nondwelling Structures		1470	Nondwelling Structures		
	1475	Nondwelling Equipment		1475	Nondwelling Equipment		
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00	

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4 FFY Grant: 2010 PHA FY: 2010			Activities for Year: 5 FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
	HA 1-66 Salt Lake			HA 1-66 Salt Lake		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00
	HA 1-69 Kaneohe Apartments			HA 1-69 Kaneohe Apartments		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4 FFY Grant: 2010 PHA FY: 2010			Activities for Year: 5 FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
	<b>HA 1-70 Kealakehe</b>			<b>HA 1-70 Kealakehe</b>		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00
	<b>HA 1-71 Noelani 1</b>			<b>HA 1-71 Noelani 1</b>		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4			Activities for Year: 5		
	FFY Grant: 2010 PHA FY: 2010			FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
	HA 1-72 Hookipa Kahaluu			HA 1-72 Hookipa Kahaluu		
	1450	Site:	\$350,000.00	1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$350,000.00		Sub-total FFY 2010	\$0.00
	HA 1-73 Spencer House			HA 1-73 Spencer House		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4 FFY Grant: 2010 PHA FY: 2010			Activities for Year: 5 FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
	<b>HA 1-78 Noelani II</b>			<b>HA 1-78 Noelani II</b>		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00
	<b>HA 1-86 Kawaiehua-Federal</b>			<b>HA 1-86 Kawaiehua Federal</b>		
	1450 Site:			1450 Site:		
	1460 Dwelling:			1460 Dwelling:		
	1465 Dwelling Equipment			1465 Dwelling Equipment		
	1470 Nondwelling Structures			1470 Nondwelling Structures		
	1475 Nondwelling Equipment			1475 Nondwelling Equipment		
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4 FFY Grant: 2010 PHA FY: 2010			Activities for Year: 5 FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
	<b>HA 1-90 Kauhale O'hana</b>			<b>HA 1-90 Kauhale O'hana</b>		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00
	<b>HA 1-91 Kauiokealani</b>			<b>HA 1-91 Kauiokealani</b>		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4 FFY Grant: 2010 PHA FY: 2010			Activities for Year: 5 FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
	HA 1-92 Makani Kai Hale I			HA 1-92 Makani Kai Hale I		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00
	HA 1-97a Kauhale O Hanakahi			HA 1-97a Kauhale O Hanakahe		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4			Activities for Year: 5		
	FFY Grant: 2010 PHA FY: 2010			FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
	HA 1-97b Ke Kumu Ekolu			HA 1-97b Ke Kumu Ekolu		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00
	HA 1-97c Makani Kai Hale II			HA 1-97c Makani Kai Hale II		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00

# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4 FFY Grant: 2010 PHA FY: 2010			Activities for Year: 5 FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
	HA 1-99 Kamehameha Homes			HA 1-99 Kamehameha Homes		
	1450	Site:		1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$0.00		Sub-total FFY 2010	\$0.00
	Statewide Cesspool Conversion			Statewide Cesspool Conversion		
	1450	Site:	\$145,376.31	1450	Site:	
	1460	Dwelling:		1460	Dwelling:	
	1465	Dwelling Equipment		1465	Dwelling Equipment	
	1470	Nondwelling Structures		1470	Nondwelling Structures	
	1475	Nondwelling Equipment		1475	Nondwelling Equipment	
		Sub-total FFY 2009	\$145,376.31		Sub-total FFY 2010	\$0.00



# Capital Fund Program Five-Year Action Plan

## Part II: Supporting Pages - Work Activities

Activities for Year 1 FFY 2007	Activities for Year: 4 FFY Grant: 2010 PHA FY: 2010			Activities for Year: 5 FFY Grant: 2011 PHA FY: 2011		
	Development Name / Number	Major Work Categories	Estimated Cost	Development Name / Number	Major Work Categories	Estimated Cost
		720			721	
		Demolition			Demolition	
		Replacement Reserve			Replacement Reserve	
		Moving to Work Demonstration			Moving to Work Demonstration	
		Relocation Costs	\$10,000.00		Relocation Costs	\$10,000.00
		Development Activities	\$0.00		Development Activities	\$1,600,000.00
		Contingency			Contingency	
		Debt Service	\$0.00		Debt Service	
		Total	\$12,120,831.00		Total	\$12,120,831.00

**Annual Statement/Performance and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

HA Name: Housing and Community Development Corporation of Hawaii	Grant Type and Number Capital Fund Program Grant No: HI08P00150106 Replacement Housing Factor Grant No:	Federal FY of Grant: 2006
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Original Annual Statement as of 12/31/05  
 Performance and Evaluation Report for Period Ending:
  Reserve for Disasters/Emergencies
  Revised Annual Statement (revision no: Orig.)
  12/31/2006

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Initial Budget	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations	\$1,855,260.00	\$1,897,567.00	\$0.00	\$0.00
3	1408 Management Improvements	\$600,000.00	\$600,000.00	\$0.00	\$0.00
4	1410 Administration	\$284,105.00	\$284,105.00	\$0.00	\$0.00
5	1411 Audit	\$3,278.00	\$3,278.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$575,000.00	\$575,000.00	\$0.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$0.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$3,025,000.00	\$3,775,000.00	\$0.00	\$0.00
11	1465 Dwelling Equipment - Nonexpendable	\$2,975,881.00	\$2,975,881.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495 Relocation Costs	\$10,000.00	\$10,000.00	\$0.00	\$0.00
18	1499 Development Activities	\$500,000.00	\$2,000,000.00	\$0.00	\$0.00
19	1501 Collateralization or Debt Service	\$3,275,000.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
20	Amount of Annual Grant: (sum of lines 1-19)	\$13,103,524.00	\$12,120,831.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities	\$112,500.00	\$112,500.00	\$0.00	\$0.00
22	Amount of line 20 Related to Section 504 Complince	\$11,000.00	\$11,000.00	\$0.00	\$0.00
23	Amount of Line 20 Related to Security -Soft Costs	\$450.00	\$450.00	\$0.00	\$0.00
24	Amount of Line 20 Related to Security- Hard Costs	\$11,250.00	\$11,250.00	\$0.00	\$0.00
25	Amount of Line 20 Related to Energy Conservation	\$7,000.00	\$7,000.00	\$0.00	\$0.00
26	Collateralization Expenses or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00

Executive Director \_\_\_\_\_ Date (mm/dd/yyyy) 12/31/2006  
 Signature of Public Housing Director \_\_\_\_\_ Date (mm/dd/yyyy)

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Housing and Community Development Corporation of Hawaii		Grant Type and Number Capital Fund Program Grant No: HI08P00150106 Replacement Housing Factor Grant No:		Federal FY of Grant: 2006				
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
HA-Wide Operations	Operations	1406		1,855,260.00	1,897,567.00	0.00	0.00	
	<b>HA-Wide Operations Total</b>			1,855,260.00	1,897,567.00	0.00	0.00	
HA-Wide Mgmt.	Management Deficiencies (PNA/Energy Audit)	1408		0.00	400,000.00			
	Economic Development	1408		0.00	0.00			
	Resident Training	1408		0.00	0.00			
	Drug/Crime Prevention	1408		0.00	0.00			
	Computer Upgrade	1408		600,000.00	200,000.00			
	<b>HA-Wide Mgmt. Impr. Total</b>			600,000.00	600,000.00	0.00	0.00	
HA-Wide Admin.	Non-Tech Salaries (1410.01)	1410		100,000.00	100,000.00			
	Tech Salaries (1410.02)	1410		100,000.00	100,000.00			
	Fringe Benefits (1410.09)	1410		84,105.00	84,105.00			
	Travel (1410.10)	1410		0.00	0.00			
	Sundry (1410.19)	1410		0.00	0.00			
	<b>HA-Wide Admin. Total</b>			284,105.00	284,105.00	0.00	0.00	
HA-Wide Audit	Audit Costs	1411		3,278.00	3,278.00	0.00	0.00	
	<b>HA-Wide Audit Total</b>			3,278.00	3,278.00	0.00	0.00	
HA-Wide Fees and Costs	A&E Services (1430.01)	1430		400,000.00	400,000.00	0.00	0.00	
	Inspection Costs (1430.07)	1430		150,000.00	150,000.00	0.00	0.00	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
Housing and Community Development Corporation of Hawaii		Capital Fund Program Grant No: HI08P00150106			2006			
		Replacement Housing Factor Grant No:						
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	Travel (1430.19)	1430		0.00	0.00	0.00	0.00	
	Sundry (1430.19)	1430		25,000.00	25,000.00	0.00	0.00	
	<b>HA-Wide Fees and Costs Total</b>			<b>575,000.00</b>	<b>575,000.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>HA-Wide</b>	Extraordinary Maintenance	1450		0.00	0.00	0.00	0.00	
	Extraordinary Maintenance (Kaimalino, Nani Olu, Hale Hookipa, Kealakehe, Noelani I & II, Paoakalani, Mayor Wrights - Emergency health & safety units)	1460		1,525,000.00	1,525,000.00	0.00	0.00	
	Non-Routine Vacancy Prep - Type C Units	1460						
	Non-Routine PM Repairs - Type C Units	1460						
	Appliances	1465						
	Computers, vehicles and other equipment	1475		0.00	0.00	0.00	0.00	
	<b>HA-Wide Totals</b>			<b>1,525,000.00</b>	<b>1,525,000.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>HA-Wide Demolition</b>	Demolition	1485		0.00	0.00	0.00	0.00	
<b>HA-Wide Relocation</b>	Relocation Expenses (\$1500/unit and applicable staff time for coordination)	1495		10,000.00	10,000.00	0.00	0.00	
<b>HA-Wide Development</b>	Development Activities	1499		500,000.00	2,000,000.00	0.00	0.00	
	<b>HA-Wide Development</b>			<b>500,000.00</b>	<b>2,000,000.00</b>			

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
Housing and Community Development Corporation of Hawaii		Capital Fund Program Grant No: HI08P00150106			2006			
Replacement Housing Factor Grant No:								
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
HA-Wide Collateralization or Debt Service	Collateralization or Debt Service	1501		3,275,000.00	0.00	0.00	0.00	
	HA-Wide Collateralization or Debt Service Totals			3,275,000.00	0.00			
HA1-10 Kuhio Park Terrace	Elevators, Fire Systems, Trash Chutes & Telephones Site:	1450		0.00	0.00	0.00	0.00	Bid Phase
		1460		0.00	0.00	0.00	0.00	
	Dwelling Equipment: Telephones, Trash Chutes, Fire Systems, Elevators	1465		2,975,881.00	2,975,881.00	0.00	0.00	
	Non-Dwelling Structures	1470		0.00	0.00	0.00	0.00	
	Non-Dwelling Equipment	1475		0.00	0.00	0.00	0.00	
	Kuhio Park Terrace Total			2,975,881.00	2,975,881.00	0.00	0.00	
HA1-05 Kalihi Valley Homes Phase 3B	Site: Infrastructure walkways, landscaping, roadway, parking improvements, utilities, security, retaining walls, drainage, improvements, accessibility	1450		0.00	0.00	0.00	0.00	Bid Phase
	Dwelling: Dwelling improvements, accessibility, infrastructure, exterior building systems, utilities, termite control, interior building systems, energy efficient systems, hazard material abatement	1460		500,000.00	2,250,000.00	0.00	0.00	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name:		Grant Type and Number		Federal FY of Grant:				
Housing and Community Development Corporation of Hawaii		Capital Fund Program Grant No: HI08P00150106		2006				
Replacement Housing Factor Grant No:								
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	Dwelling Equipment:	1465		0.00	0.00	0.00	0.00	
	Non-Dwelling Structures	1470		0.00	0.00	0.00	0.00	
	Non-Dwelling Equipment	1475		0.00	0.00	0.00	0.00	
	<b>Ka'ali Valley Homes Total</b>			<b>500,000.00</b>	<b>2,250,000.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>HA 1-46 Makamae</b>	Site:	1450		0.00	0.00	0.00	0.00	<b>47% Complete</b>
	Dwelling Structures:	1460		1,000,000.00	0.00	0.00	0.00	
	Dwelling Equipment	1465		0.00	0.00	0.00	0.00	
	Non-Dwelling Structures	1470		0.00	0.00	0.00	0.00	
	Non-Dwelling Equipment	1475		0.00	0.00	0.00	0.00	
	<b>Makamae Total</b>			<b>1,000,000.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
	<b>Grand Total</b>			<b>13,103,524.00</b>	<b>12,120,831.00</b>	<b>0.00</b>	<b>0.00</b>	

**Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
 Part III: Implementation Schedule**

PHA Name: <b>HOUSING AND COMMUNITY DEVELOPMENT CORPORATION OF HAWAII</b>		Grant Type and Number Capital Fund Program Grant No: <b>HI08P00150105</b> Replacement Housing Factor Grant No:				Federal FY of Grant: <b>2006</b>	
Development Number Name/HA-Wide Activities	All Fund Obligated			All Funds Expended			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-WIDE Mgmt. Imprvmnts.	9/17/2008			9/17/2010			
1. Management Deficiencies	9/17/2008			9/17/2010			
2. Economic Development	9/17/2008			9/17/2010			
HA-WIDE Administration	9/17/2008			9/17/2010			
HA-WIDE Fees & Costs	9/17/2008			9/17/2010			
HA-WIDE Audit	9/17/2008			9/17/2010			
HA-WIDE Relocation Expenses	9/17/2008			9/17/2010			
HA-WIDE Extraordinary Maintenance	9/17/2008			9/17/2010			
HA-WIDE Collaterization or Debt Service	9/17/2008			9/17/2010			
HA-WIDE Development	9/17/2008			9/17/2010			
HA 1-05 Kalihi Valley Homes 3B	9/17/2008			9/17/2010			
HA 1-10 Kuhio Park Terrace	9/17/2008			9/17/2010			

**Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
 Part III: Implementation Schedule**

PHA Name: HOUSING AND COMMUNITY DEVELOPMENT CORPORATION OF HAWAII		Grant Type and Number Capital Fund Program Grant No: HI08P00150105 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	All Fund Obligated		All Funds Expended			Reasons for Revised Target Dates	
HA 1-46 Makamae	9/17/2008		9/17/2010				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

PHA Name: <b>Hawaii Public Housing Authority</b>	Grant Type and Number Capital Fund Program Grant No: <b>HI08P00150105</b> Replacement Housing Factor Grant No:	Federal FY of Grant: <b>2005</b>
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Original Annual Statement as of 12/31/04  
 Performance and Evaluation Report for Period Ending:
  Reserve for Disasters/Emergencies
  Revised Annual Statement (revision no: 1)
 
12/31/2006

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Initial Budget	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations	\$2,620,704.80	\$2,292,911.80	\$0.00	\$0.00
3	1408 Management Improvements	\$1,300,000.00	\$1,300,000.00	\$0.00	\$0.00
4	1410 Administration	\$284,105.00	\$284,105.00	\$0.00	\$0.00
5	1411 Audit	\$3,278.00	\$3,278.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$982,309.00	\$982,309.00	\$0.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$118,663.06	\$118,663.06	\$1,369,766.00	\$0.00
10	1460 Dwelling Structures	\$7,756,964.14	\$8,001,092.14	\$6,306,989.20	\$0.00
11	1465 Dwelling Equipment - Nonexpendable	\$0.00	\$0.00	\$55,000.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$388,000.00	\$0.00
13	1475 Nondwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495 Relocation Costs	\$37,500.00	\$37,500.00	\$0.00	\$0.00
18	1499 Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
20	Amount of Annual Grant: (sum of lines 1-19)	\$13,103,524.00	\$13,019,859.00	\$8,119,755.20	\$0.00
21	Amount of line 20 Related to LBP Activities	\$232,709.00	\$232,709.00	\$0.00	\$0.00
22	Amount of line 20 Related to Section 504 Complince	\$24,700.00	\$24,700.00	\$0.00	\$0.00
23	Amount of Line 20 Related to Security -Soft Costs	\$15,514.00	\$15,514.00	\$0.00	\$0.00
24	Amount of Line 20 Related to Security- Hard Costs	\$38,784.00	\$38,784.00	\$0.00	\$0.00
25	Amount of Line 20 Related to Energy Conservation	\$62,056.00	\$62,056.00	\$0.00	\$0.00
26	Collateralization Expenses or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00

Executive Director \_\_\_\_\_ Date (mm/dd/yyyy) \_\_\_\_\_ Signature of Public Housing Director \_\_\_\_\_ Date (mm/dd/yyyy) \_\_\_\_\_

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Hawaii Public Housing Authority		Grant Type and Number Capital Fund Program Grant No: HI08P00150105 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
<b>HA-Wide Operations</b>	Operations	1406		2,620,704.80	2,292,911.80	0.00	0.00	
	<b>HA-Wide Operations Total</b>			2,620,704.80	2,292,911.80	0.00	0.00	
<b>HA-Wide Mgmt.</b>	Management Deficiencies	1408		50,000.00	50,000.00			
	Economic Development	1408		335,416.00	335,416.00			
	Resident Training	1408		100,000.00	100,000.00			
	Drug/Crime Prevention	1408		650,000.00	650,000.00			
	Computer Upgrade	1408		164,584.00	164,584.00			
	<b>HA-Wide Mgmt. Impr. Total</b>			1,300,000.00	1,300,000.00	0.00	0.00	
<b>HA-Wide Admin.</b>	Non-Tech Salaries (1410.01)	1410		100,000.00	100,000.00			
	Tech Salaries (1410.02)	1410		100,000.00	100,000.00			
	Fringe Benefits (1410.09)	1410		84,105.00	84,105.00			
	Travel (1410.10)	1410		0.00	0.00			
	Sundry (1410.19)	1410		0.00	0.00			
	<b>HA-Wide Admin. Total</b>			284,105.00	284,105.00	0.00	0.00	
<b>HA-Wide Audit</b>	Audit Costs	1411		3,278.00	3,278.00	0.00	0.00	
	<b>HA-Wide Audit Total</b>			3,278.00	3,278.00	0.00	0.00	
<b>HA-Wide Fees and Costs</b>	A&E Services (1430.01)	1430		810,000.00	810,000.00	0.00	0.00	
	Inspection Costs (1430.07)	1430		150,000.00	150,000.00	0.00	0.00	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Hawaii Public Housing Authority		Grant Type and Number Capital Fund Program Grant No: HI08P00150105 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	Travel (1430.19)	1430		0.00	0.00	0.00	0.00	
	Sundry (1430.19)	1430		22,309.00	22,309.00	0.00	0.00	
	<b>HA-Wide Fees and Costs Total</b>			982,309.00	982,309.00	0.00	0.00	
<b>HA-Wide</b>	Extraordinary Maintenance	1450		118,663.06	118,663.06	0.00	0.00	
	Extraordinary Maintenance (Kaimalino, Nani Olu, Hale Hookipa, Kealakehe, Noelani I & II, Paoakalani, Mayor Wrights - Emergency health & safety units)	1460		2,548,926.62	3,205,309.97	0.00	0.00	
	Non-Routine Vacancy Prep - Type C Units	1460		0.00	0.00	0.00	0.00	
	Non-Routine PM Repairs - Type C Units	1460		0.00	1,000,000.00	0.00	0.00	
	Appliances	1465		0.00	0.00	0.00	0.00	
	Computers, vehicles and other equipment	1475		0.00	0.00	0.00	0.00	
	<b>HA-Wide Totals</b>				2,667,589.68	4,323,973.03	0.00	0.00
<b>HA-Wide Demolition</b>	Demolition	1485		0.00	0.00	0.00	0.00	
<b>HA-Wide Relocation</b>	Relocation Expenses (\$1500/unit and applicable staff time for coordination)	1495		37,500.00	37,500.00	0.00	0.00	
<b>HA-Wide Development</b>	Development Activities	1499		0.00	0.00	0.00	-0.00	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: <b>Hawaii Public Housing Authority</b>		Grant Type and Number Capital Fund Program Grant No: <b>HI08P00150105</b> Replacement Housing Factor Grant No:			Federal FY of Grant: <b>2005</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost-		Status of Work
<b>Mayor Wright Homes HA1-03</b>	<b>Emergency Extraordinary Maintenance</b>							<b>Planning Phase</b>
	Site:	1450		0.00	0.00	0.00	0.00	
	Dwelling: Dwelling improvements, accessibility, infrastructure, exterior building systems, utilities, termite control, interior building systems, energy efficient systems, hazard material abatement	1460		1,208,037.52	1,208,037.52	0.00	0.00	
	Dwelling Equipment: Appliances, H-VAC, Emergency Systems	1465		0.00	0.00	0.00	0.00	
	Non-Dwelling Structures	1470		0.00	0.00	0.00	0.00	
	<b>Non-Dwelling Equipment</b>	<b>1475</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>Mayor Wright Homes Total</b>				<b>1,208,037.52</b>	<b>1,208,037.52</b>	<b>0.00</b>	<b>0.00</b>	
<b>HA1-05 Kalihi Valley Homes Phase 3</b>	Site: Infrastructure walkways, landscaping, roadway, parking improvements, utilities, security, retaining walls, drainage, improvements, accessibility	1450		0.00	0.00	0.00	0.00	<b>100% Complete</b>
	Dwelling: Dwelling improvements, accessibility,	1460		756,383.35	0.00	0.00	0.00	
	Dwelling Equipment:	1465		0.00	0.00	0.00	0.00	
	Non-Dwelling Structures	1470		0.00	0.00	0.00	0.00	
	<b>Non-Dwelling Equipment</b>	<b>1475</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
	<b>Kalhi Valley Homes Total</b>				<b>756,383.35</b>	<b>0.00</b>	<b>0.00</b>	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name:		Grant Type and Number		Federal FY of Grant:				
Hawaii Public Housing Authority		Capital Fund Program Grant No: HI08P00150105		2005				
		Replacement Housing Factor Grant No:						
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
<b>HA 1-46 Makamae</b>								<b>47% Complete</b>
	Site:	1450		0.00	0.00	0.00	0.00	
	Dwelling Structures:	1460		1,000,000.00	0.00	0.00	0.00	
	Dwelling Equipment	1465		0.00	0.00	0.00	0.00	
	Non-Dwelling Structures	1470		0.00	0.00	0.00	0.00	
	<b>Non-Dwelling Equipment</b>	<b>1475</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
	<b>Makamae Total</b>			<b>1,000,000.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>HA 1-61 Kahale Kahaluu</b>								<b>5% Complete</b>
	Site:	1450		0.00	0.00	1,369,766.00	0.00	
	Dwelling Structures:	1460		1,243,616.65	2,587,744.65	6,306,989.20	0.00	
	Dwelling Equipment	1465		0.00	0.00	55,000.00	0.00	
	Non-Dwelling Structures	1470		0.00	0.00	388,000.00	0.00	
	<b>Non-Dwelling Equipment</b>	<b>1475</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
	<b>Kahale Kahaluu Total</b>			<b>1,243,616.65</b>	<b>2,587,744.65</b>	<b>8,119,755.20</b>	<b>0.00</b>	
<b>HA 1-26</b>								<b>Planning Phase</b>
<b>Puuwai Momi</b>								
	Site:	1450		0.00	0.00	0.00	0.00	
	Dwelling Structures:	1460		1,000,000.00	0.00	0.00	0.00	
	Dwelling Equipment	1465		0.00	0.00	0.00	0.00	
	Non-Dwelling Structures	1470		0.00	0.00	0.00	0.00	
	<b>Non-Dwelling Equipment</b>	<b>1475</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
	<b>Puuwai Momi Total</b>			<b>1,000,000.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
	<b>Grand Total</b>			<b>13,103,524.00</b>	<b>13,019,859.00</b>	<b>8,119,755.20</b>	<b>0.00</b>	<b>-</b>

Capital Fund Programs Table

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: Hawaii Public Housing Authority		Grant Type and Number Capital Fund Program Grant No: HI08P00150105 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005	
Development Number Name/HA-Wide Activities	All Fund Obligated			All Funds Expended			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-WIDE Mgmt. Imprvmnts.	9/17/2007			9/17/2009			
1. Management Deficiencies	9/17/2007			9/17/2009			
2. Economic Development	9/17/2007			9/17/2009			
HA-WIDE Administration	9/17/2007			9/17/2009			
HA-WIDE Fees & Costs	9/17/2007			9/17/2009			
HA-WIDE Audit	9/17/2007			9/17/2009			
HA-WIDE Relocation Expenses	9/17/2007			9/17/2009			
HA-WIDE Extraordinary Maintenance	9/17/2007			9/17/2009			
HA-WIDE Vacant Unit Type "C"	9/17/2007			9/17/2009			
HA 1-03 Mayor Wright Homes	9/17/2007			9/17/2009			
HA 1-61 Kahale Kahaluu	9/17/2007			9/17/2009			

Capital Fund Programs Table

Annual Statement/Performance and Evaluation Report						
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary						
PHA Name: Housing and Community Development Corporation of Hawaii		Grant Type and Number Capital Fund Program Grant No: HI08P00150104 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004	
<input type="checkbox"/> Original Annual Statement Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input checked="" type="checkbox"/> Revised Annual Statement (revision no: 0rig.) 12/31/06		
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		
		Original	Revised	Obligated	Expended	
1	Initial Budget	\$0.00	\$0.00	\$0.00	\$0.00	
2	1406 Operations	\$3,161,895.00	\$2,275,372.99	\$2,275,372.99	\$0.00	
3	1408 Management Improvements	\$483,483.00	\$749,385.44	\$749,385.44	\$153,138.72	
4	1410 Administration	\$758,699.00	\$906,645.69	\$906,645.69	\$0.00	
5	1411 Audit	\$3,183.00	\$0.00	\$0.00	\$0.00	
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00	
7	1430 Fees and Costs	\$611,187.00	\$1,488,974.72	\$1,488,974.72	\$216,813.95	
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00	
9	1450 Site Improvement	\$1,967,186.00	\$1,106,815.19	\$1,106,815.19	\$551,915.19	
10	1460 Dwelling Structures	\$4,551,544.00	\$5,469,995.49	\$5,469,995.49	\$1,050,354.91	
11	1465 Dwelling Equipment - Nonexpendable	\$64,634.00	\$113,167.60	\$113,167.60	\$13,167.60	
12	1470 Nondwelling Structures	\$387,772.00	\$476.88	\$476.88	\$476.88	
13	1475 Nondwelling Equipment	\$64,626.00	\$0.00	\$0.00	\$0.00	
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00	
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00	
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00	
17	1495 Relocation Costs	\$91,500.00	\$3,128.93	\$3,128.93	\$3,128.93	
18	1499 Development Activities	\$3,663,768.00	\$989,971.22	\$989,971.22	\$0.00	
19	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00	
20	Amount of Annual Grant: (sum of lines 1-19)	\$15,809,477.00	\$13,103,934.15	\$13,103,934.15	\$1,988,996.18	
21	Amount of line 20 Related to LBP Activities	\$0.00	\$106,200.00	\$106,200.00	\$106,200.00	
22	Amount of line 20 Related to Section 504 Complince	\$0.00	\$59,700.00	\$59,700.00	\$59,700.00	
23	Amount of Line 20 Related to Security -Soft Costs	\$0.00	\$14,890.00	\$14,890.00	\$0.00	
24	Amount of Line 20 Related to Security- Hard Costs	\$0.00	\$37,225.00	\$37,225.00	\$0.00	
25	Amount of Line 20 Related to Energy Conservation	\$0.00	\$158,600.00	\$158,600.00	\$158,600.00	
26	Collateralization Expenses or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Housing and Community Development Corporation of Hawaii		Grant Type and Number Capital Fund Program Grant No: HI08P00150104 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
HA-Wide Operations	Operations	1406		3,161,895.00	2,275,372.99	2,275,372.99	0.00	
	<b>HA-Wide Operations Total</b>			3,161,895.00	2,275,372.99	2,275,372.99	0.00	
HA-Wide Mgmt.	Management Deficiencies	1408		0.00	37,700.00			
	Economic Development	1408		0.00	336,127.00			
	Servers and computer equipment	1408		0.00	250,484.75	0.00	0.00	
	<b>HA-Wide Mgmt. Impr. Total</b>			483,483.00	749,385.44	749,385.44	153,138.72	
HA-Wide Admin.	Non-Tech Salaries (1410.01)	1410		85,640.00	49,455.00			
	Tech Salaries (1410.02)	1410		450,000.00	205,717.00			
	Fringe Benefits (1410.09)	1410		218,059.00	74,130.00			
	Travel (1410.10)	1410		0.00	0.00			
	Sundry (1410.19)	1410		5,000.00	3,495.00			
<b>HA-Wide Admin. Total</b>			758,699.00	906,645.69	906,645.69	0.00		
HA-Wide Audit	Audit Costs			3,183.00	0.00	0.00	0.00	
<b>HA-Wide Audit Total</b>		1411						
HA-Wide Fees and Costs	A&E Services (1430.01)	1430		485,000.00	726,611.78	20.00	0.00	
	Inspection Costs (1430.07)	1430		95,000.00	147,655.00	0.00	0.00	
	Travel (1430.19)	1430		6,187.00	0.00	0.00	0.00	
	Sundry (1430.19)	1430		25,000.00	22,491.02	0.00	0.00	
<b>HA-Wide Fees and Costs Total</b>			611,187.00	1,488,974.72	1,488,974.72	216,813.95		

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Housing and Community Development Corporation of Hawaii		Grant Type and Number Capital Fund Program Grant No: HI08P00150104 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
<b>HA-Wide</b>	Extraordinary Maintenance	1450		0.00	0.00	0.00	0.00	
	Extraordinary Maintenance	1460		0.00	0.00	0.00	0.00	
	Non-Routine Vacancy Prep	1460		0.00	0.00	0.00	0.00	
	Non-Routine PM Repairs	1460		0.00	0.00	0.00	0.00	
	Appliances	1465		0.00	100,000.00	100,000.00	0.00	
	Computers, vehicles and other equipment	1475		0.00	0.00	0.00	0.00	
	<b>HA-Wide Totals</b>			0.00	100,000.00	100,000.00	0.00	
<b>HA-Wide Demolition</b>	Demolition	1485		0.00	0.00	0.00	0.00	
<b>HA-Wide Relocation</b>	Relocation Expenses (\$1500/unit and applicable staff time for coordination)	1495		91,500.00	3,128.93	3,128.93	3,128.93	
<b>HA-Wide Development</b>	Development Activities	1499		3,663,768.00	989,971.22	989,971.22	0.00	
<b>HA1-03 Mayor Wright Homes</b>	Bath and Kitchen Renovation Site: Dwelling: Dwelling improvements, accessibility, infrastructure, exterior building systems, utilities, termite control, interior building systems, energy efficient systems, hazard material abatement	1450 1460		900,148.00 1,975,000.00	0.00 0.00	0.00 0.00	0.00 0.00	Planning Phase

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
Part II: Supporting Pages**

PHA Name: Housing and Community Development Corporation of Hawaii		Grant Type and Number Capital Fund Program Grant No: HI08P00150104 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	Dwelling Equipment: Appliances, H-VAC, Emergency Systems	1465		0.00	0.00	0.00	0.00	
	Non-Dwelling Structures	1470		0.00	0.00	0.00	0.00	
	Non-Dwelling Equipment	1475		0.00	0.00	0.00	0.00	
	<b>Mayor Wright Homes Total</b>			<b>2,875,148.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>HA1-05 Kalihi Valley Homes Phase 2</b>	Site: Infrastructure walkways, landscaping, roadway, parking improvements, utilities, security, retaining walls, drainage, improvements, accessibility	1450		0.00	545,714.94	545,714.94	545,714.94	99% Complete
	Dwelling: Dwelling improvements, accessibility, infrastructure, exterior building systems, utilities, termite control, interior building systems, energy efficient systems, hazard material abatement	1460		0.00	486,705.46	486,705.46	486,705.46	
	Dwelling Equipment:	1465		0.00	0.00	0.00	0.00	
	Non-Dwelling Structures	1470		0.00	476.88	476.88	476.88	
	Non-Dwelling Equipment	1475		0.00	0.00	0.00	0.00	
	<b>Kalhi Valley Homes Ph 2 Total</b>			<b>0.00</b>	<b>1,032,897.28</b>	<b>1,032,897.28</b>	<b>1,032,897.28</b>	
<b>HA1-05 Kalihi Valley Homes Phase 3</b>	Site: Infrastructure walkways, landscaping, roadway, parking improvements, utilities, security, retaining walls, drainage, improvements, accessibility	1450		550,000.00	6,200.25	6,200.25	6,200.25	100% Complete
	Dwelling: Dwelling improvements, accessibility, infrastructure, exterior building systems, utilities, termite control, interior building systems, energy efficient systems, hazard material abatement	1460		1,025,438.00	466,654.45	466,654.45	466,654.45	
	Dwelling Equipment:	1465		0.00	13,167.60	13,167.60	13,167.60	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name:		Grant Type and Number				Federal FY of Grant:		2004
Housing and Community Development Corporation of Hawaii		Capital Fund Program Grant No:		HI08P00150104				
		Replacement Housing Factor Grant No:						
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	Non-Dwelling Structures	1470		0.00	0.00	0.00	0.00	
	Non-Dwelling Equipment	1475		0.00	0.00	0.00	0.00	
	<b>Kalhi Valley Homes Ph 3 Total</b>			<b>1,575,438.00</b>	<b>486,022.30</b>	<b>486,022.30</b>	<b>486,022.30</b>	
<b>HA 1-46 Makamae</b>	Site:	1450		18,466.00	554,900.00	554,900.00	0.00	<b>47% Complete</b>
	Dwelling Structures:	1460		55,397.00	2,822,400.00	2,822,400.00	96,995.00	
	Dwelling Equipment	1465		2,308.00	0.00	0.00	0.00	
	Non-Dwelling Structures	1470		13,849.00	0.00	0.00	0.00	
	Non-Dwelling Equipment	1475		2,308.00	0.00	0.00	0.00	
	<b>Makamae Total</b>			<b>92,328.00</b>	<b>3,377,300.00</b>	<b>3,377,300.00</b>	<b>96,995.00</b>	
<b>HA 1-61 Kahale Kahaluu</b>	Site:	1450		36,931.00	0.00	0.00	0.00	<b>5% Complete</b>
	Dwelling Structures:	1460		110,793.00	877,061.20	877,061.20	0.00	
	Dwelling Equipment	1465		4,617.00	0.00	0.00	0.00	
	Non-Dwelling Structures	1470		27,698.00	0.00	0.00	0.00	
	Non-Dwelling Equipment	1475		4,616.00	0.00	0.00	0.00	
	<b>Kahale Kahaluu Total</b>			<b>184,655.00</b>	<b>877,061.20</b>	<b>877,061.20</b>	<b>0.00</b>	
<b>HA 1-21 Hul O Hanamaulu</b>	Site:	1450		55,397.00	0.00	0.00	0.00	
	Dwelling Structures:	1460		166,190.00	0.00	0.00	0.00	
	Dwelling Equipment	1465		6,925.00	0.00	0.00	0.00	
	Non-Dwelling Structures	1470		41,547.00	0.00	0.00	0.00	
	Non-Dwelling Equipment	1475		6,925.00	0.00	0.00	0.00	
	<b>Hul O Hanamaulu Total</b>			<b>276,984.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Housing and Community Development Corporation of Hawaii		Grant Type and Number Capital Fund Program Grant No: HI08P00150104 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
HA 1-22 Kalaheo	Site:	1450		18,466.00	0.00	0.00	0.00	
	Dwelling Structures:	1460		55,397.00	0.00	0.00	0.00	
	Dwelling Equipment	1465		2,308.00	0.00	0.00	0.00	
	Non-Dwelling Structures	1470		13,849.00	0.00	0.00	0.00	
	Non-Dwelling Equipment	1475		2,308.00	0.00	0.00	0.00	
	<b>Kalaheo Total</b>				92,328.00	0.00	0.00	0.00
HA 1-23 Home Nani	Site:	1450		18,466.00	0.00	0.00	0.00	
	Dwelling Structures:	1460		55,397.00	0.00	0.00	0.00	
	Dwelling Equipment	1465		2,308.00	0.00	0.00	0.00	
	Non-Dwelling Structures	1470		13,849.00	0.00	0.00	0.00	
	Non-Dwelling Equipment	1475		2,308.00	0.00	0.00	0.00	
	<b>Home Nani Total</b>				92,328.00	0.00	0.00	0.00
HA1-24 Kalanihula	Site:	1450		0.00	0.00	0.00	0.00	100% Complete
	Dwelling: Dwelling improvements, accessibility, infrastructure, exterior building systems, utilities, termite control, interior building systems, energy efficient systems, hazard material abatement	1460		0.00	291,782.75	291,782.75	0.00	
	Dwelling Equipment	1465		0.00	0.00	0.00	0.00	
	Non-Dwelling Structures	1470		0.00	0.00	0.00	0.00	
	Non-Dwelling Equipment	1475		0.00	0.00	0.00	0.00	
	<b>Kalanihula Total</b>				0.00	291,782.75	291,782.75	0.00

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Housing and Community Development Corporation of Hawaii		Grant Type and Number Capital Fund Program Grant No: HI08P00150104 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
<b>HA 1-29</b>  <b>Pomaikai Homes</b>	Site:	1450		18,466.00	0.00	0.00	0.00	
	Dwelling Structures:	1460		55,397.00	0.00	0.00	0.00	
	Dwelling Equipment	1465		2,308.00	0.00	0.00	0.00	
	Non-Dwelling Structures	1470		13,849.00	0.00	0.00	0.00	
	Non-Dwelling Equipment	1475		2,308.00	0.00	0.00	0.00	
	<b>Pomaikai Homes Total</b>			<b>92,328.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>Ha 1-31 Hale Hauoli</b>	Site:	1450		36,931.00	0.00	0.00	0.00	
	Dwelling Structures:	1460		110,793.00	0.00	0.00	0.00	
	Dwelling Equipment	1465		4,617.00	0.00	0.00	0.00	
	Non-Dwelling Structures	1470		27,698.00	0.00	0.00	0.00	
	Non-Dwelling Equipment	1475		4,616.00	0.00	0.00	0.00	
	<b>Hale Hauoli Total</b>			<b>184,655.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>Ha 1-33 Maile 1</b>	Site:	1450		0.00	0.00	0.00	0.00	100% Complete
	Dwelling Structures:	1460		0.00	5,000.01	5,000.01	0.00	
	Dwelling Equipment	1465		0.00	0.00	0.00	0.00	
	Non-Dwelling Structures	1470		0.00	0.00	0.00	0.00	
	Non-Dwelling Equipment	1475		0.00	0.00	0.00	0.00	
	<b>Maile 1 Total</b>			<b>0.00</b>	<b>5,000.01</b>	<b>5,000.01</b>	<b>0.00</b>	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Housing and Community Development Corporation of Hawaii		Grant Type and Number Capital Fund Program Grant No: HI08P00150104 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
<b>HA 1-45 Pahala</b>	Site:	1450		36,931.00	0.00	0.00	0.00	<b>100% Complete</b>
	Dwelling Structures:	1460		110,793.00	0.00	0.00	0.00	
	Dwelling Equipment	1465		4,617.00	0.00	0.00	0.00	
	Non-Dwelling Structures	1470		27,698.00	0.00	0.00	0.00	
	Non-Dwelling Equipment	1475		4,616.00	0.00	0.00	0.00	
	<b>Pahala Total</b>				<b>184,655.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>HA 1-51 Hale Aloha O Puna</b>	Site:	1450		36,931.00	0.00	0.00	0.00	<b>100% Complete</b>
	Dwelling Structures:	1460		110,793.00	0.00	0.00	0.00	
	Dwelling Equipment	1465		4,617.00	0.00	0.00	0.00	
	Nondwelling Structures:	1470		27,698.00	0.00	0.00	0.00	
	Nondwelling Equipment	1475		4,616.00	0.00	0.00	0.00	
	<b>Hale Aloha O Puna Total</b>				<b>184,655.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>HA 1-47 Pumehana</b>	Site:	1450		0.00	0.00	0.00	0.00	<b>100% Complete</b>
	Dwelling: Dwelling improvements, accessibility, infrastructure, exterior building systems, utilities, termite control, interior building systems, energy efficient systems, hazard material abatement	1460		0.00	24,353.00	24,353.00	0.00	
	Dwelling Equipment	1465		0.00	0.00	0.00	0.00	
	Nondwelling Structures:	1470		0.00	0.00	0.00	0.00	
	Nondwelling Equipment	1475		0.00	0.00	0.00	0.00	
	<b>Pumehana Total</b>				<b>0.00</b>	<b>24,353.00</b>	<b>24,353.00</b>	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Housing and Community Development Corporation of Hawaii		Grant Type and Number Capital Fund Program Grant No: HI08P00150104 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
<b>HA 1-50 Kupuna Home O'Wai'alu</b>	Site:	1450		36,931.00	0.00	0.00	0.00	
	Dwelling Structures:	1460		110,793.00	0.00	0.00	0.00	
	Dwelling Equipment	1465		4,617.00	0.00	0.00	0.00	
	Nondwelling Structures:	1470		27,698.00	0.00	0.00	0.00	
	Nondwelling Equipment	1475		4,616.00	0.00	0.00	0.00	
	<b>Kupuna Home O'Wai'alu Total</b>				<b>184,655.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>HA 1-53 Hale Hookipa</b>	Site:	1450		36,931.00	0.00	0.00	0.00	
	Dwelling Structures:	1460		110,793.00	0.00	0.00	0.00	
	Dwelling Equipment	1465		4,617.00	0.00	0.00	0.00	
	Nondwelling Structures:	1470		27,698.00	0.00	0.00	0.00	
	Nondwelling Equipment	1475		4,616.00	0.00	0.00	0.00	
	<b>Hale Hookipa Total</b>				<b>184,655.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>HA 1-54 Hale Nana Kai O Kea Hale</b>	Site:	1450		36,931.00	0.00	0.00	0.00	
	Dwelling Structures:	1460		110,793.00	0.00	0.00	0.00	
	Dwelling Equipment	1465		4,617.00	0.00	0.00	0.00	
	Nondwelling Structures:	1470		27,698.00	0.00	0.00	0.00	
	Nondwelling Equipment	1475		4,616.00	0.00	0.00	0.00	
	<b>Hale Nana Kai O Kea Total</b>				<b>184,655.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Housing and Community Development Corporation of Hawaii		Grant Type and Number Capital Fund Program Grant No: HI08P00150104 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
<b>HA 1-55 Hale Hoonanea</b>	Site:	1450		36,931.00	0.00	0.00	0.00	
	Dwelling Structures:	1460		110,793.00	0.00	0.00	0.00	
	Dwelling Equipment	1465		4,617.00	0.00	0.00	0.00	
	Nondwelling Structures:	1470		27,698.00	0.00	0.00	0.00	
	Nondwelling Equipment	1475		4,616.00	0.00	0.00	0.00	
	<b>Hale Hoonanea Total</b>				<b>184,655.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>HA 1-57 Waimaha Sunflower II</b>	Site:	1450		0.00	0.00	0.00	0.00	
	Dwelling Structures:	1460		0.00	20,000.00	20,000.00	0.00	
	Dwelling Equipment	1465		0.00	0.00	0.00	0.00	
	Nondwelling Structures:	1470		0.00	0.00	0.00	0.00	
	Nondwelling Equipment	1475		0.00	0.00	0.00	0.00	
	<b>Hale Hoonanea Total</b>				<b>0.00</b>	<b>20,000.00</b>	<b>20,000.00</b>	<b>0.00</b>
<b>HA 1-70 Kealakehe</b>	Site:	1450		55,397.00	0.00	0.00	0.00	
	Dwelling Structures:	1460		166,190.00	0.00	0.00	0.00	
	Dwelling Equipment	1465		6,925.00	0.00	0.00	0.00	
	Nondwelling Structures:	1470		41,547.00	0.00	0.00	0.00	
	Nondwelling Equipment	1475		6,925.00	0.00	0.00	0.00	
	<b>Kealakehe Total</b>				<b>276,984.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Housing and Community Development Corporation of Hawaii		Grant Type and Number Capital Fund Program Grant No: HI08P00150104 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
<b>HA 1-71 Noelani I</b>	Site:	1450		18,466.00	0.00	0.00	0.00	
	Dwelling Structures:	1460		55,397.00	0.00	0.00	0.00	
	Dwelling Equipment	1465		2,308.00	0.00	0.00	0.00	
	Nondwelling Structures:	1470		13,849.00	0.00	0.00	0.00	
	Nondwelling Equipment	1475		2,308.00	0.00	0.00	0.00	
	<b>Noelani I Total</b>				92,328.00	0.00	0.00	0.00
<b>HA 1-73 Spencer House</b>	Site:	1450		18,466.00	0.00	0.00	0.00	
	Dwelling Structures:	1460		55,397.00	0.00	0.00	0.00	
	Dwelling Equipment	1465		2,308.00	0.00	0.00	0.00	
	Nondwelling Structures:	1470		13,849.00	0.00	0.00	0.00	
	Nondwelling Equipment	1475		2,308.00	0.00	0.00	0.00	
	<b>Spencer House Total</b>				92,328.00	0.00	0.00	0.00
<b>HA 1-078 Noelani I &amp; II</b>	Site:	1450		0.00	0.00	0.00	0.00	
	Dwelling Structures:	1460		0.00	476,038.62	476,038.62	0.00	
	Dwelling Equipment	1465		0.00	0.00	0.00	0.00	
	Nondwelling Structures:	1470		0.00	0.00	0.00	0.00	
	Nondwelling Equipment	1475		0.00	0.00	0.00	0.00	
	<b>Noelani I &amp; II Total</b>				0.00	476,038.62	476,038.62	0.00

**Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
 Part II: Supporting Pages**

PHA Name: <b>Housing and Community Development Corporation of Hawaii</b>		Grant Type and Number Capital Fund Program Grant No: <b>HI08P00150104</b> Replacement Housing Factor Grant No:			Federal FY of Grant: <b>2004</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
<b>HA 1-000 Statewide</b>  Vacant Unit Turn-Arounds Type "C"	Site:	1450		0.00	0.00	0.00	0.00	
	Dwelling Structures:	1460		0.00	0.00	0.00	0.00	
	Dwelling Equipment	1465		0.00	0.00	0.00	0.00	
	Nondwelling Structures:	1470		0.00	0.00	0.00	0.00	
	Nondwelling Equipment	1475		0.00	0.00	0.00	0.00	
	<b>Type "C" Total</b>			0.00	0.00	0.00	0.00	
	<b>Grand Total</b>			15,809,477.00	13,103,934.15	13,103,934.15	1,988,996.18	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: HOUSING AND COMMUNITY DEVELOPMENT CORPORATION OF HAWAII		Grant Type and Number Capital Fund Program Grant No: HI08P00150104 Replacement Housing Factor Grant No:		Federal FY of Grant: 2004			
Development Number Name/HA-Wide Activities	All Fund Obligated			All Funds Expended			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-WIDE Mgmt. Imprvmnts.	9/17/2006			9/17/2008			
1. Management Deficiencies	9/17/2006			9/17/2008			
2. Economic Development	9/17/2006			9/17/2008			
HA-WIDE Administration	9/17/2006			9/17/2008			
HA-WIDE Fees & Costs	9/17/2006			9/17/2008			
HA-WIDE Relocation Expenses	9/17/2006			9/17/2008			
HA-WIDE Extraordinary Maintenance (Cesspools)	9/17/2006			9/17/2008			
HA 1-46 Makamae	9/17/2006			9/17/2008			
HA 1-05 Kalihi Valley Homes 2 & 3	9/17/2006			9/17/2008			
HA 1-03 Mayor Wright Homes	9/17/2006			9/17/2008			
HA 1-24 Kalanihuia	9/17/2006			9/17/2008			

Capital Fund Programs Table

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: <b>HOUSING AND COMMUNITY DEVELOPMENT CORPORATION OF HAWAII</b>		Grant Type and Number Capital Fund Program Grant No: <b>HI08P00150104</b> Replacement Housing Factor Grant No:			Federal FY of Grant: <b>2004</b>		
Development Number Name/HA-Wide Activities	All Fund Obligated		All Funds Expended			Reasons for Revised Target Dates	
HA 1-33 Maile I	9/17/2006		9/17/2008				
HA 1-47 Pumehana	9/17/2006		9/17/2008				
HA 1-61 Kahale Kahaluu	9/17/2006		9/17/2008				

# Annual Statement/Performance and Evaluation Report

## Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: Housing and Community Development Corporation of Hawaii	Grant Type and Number Capital Fund Program Grant No: HI08P00150103 Replacement Housing Factor Grant No:	Federal FY of Grant: 2003
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Original Annual Statement  
 Reserve for Disasters/Emergencies  
 Revised Annual Statement (revision no: 1)  
 Performance and Evaluation Report for Period Ending: 12/31/2006

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Initial Budget	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations	\$1,110,940.70	\$1,365,398.30	\$1,365,398.30	\$0.00
3	1408 Management Improvements	\$512,692.00	\$928,141.30	\$928,141.30	\$928,141.30
4	1410 Administration	\$514,023.00	\$365,148.22	\$365,148.22	\$365,148.22
5	1411 Audit	\$2,252.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$662,138.00	\$443,494.61	\$443,494.61	\$443,494.61
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$381,702.86	\$1,740,828.30	\$1,740,828.30	\$1,740,828.30
10	1460 Dwelling Structures	\$8,226,869.92	\$5,775,467.19	\$5,775,467.19	\$5,775,467.19
11	1465 Dwelling Equipment - Nonexpendable	\$75,000.00	\$101,018.13	\$101,018.13	\$101,018.13
12	1470 Nondwelling Structures	\$0.00	\$14,017.82	\$14,017.82	\$14,017.82
13	1475 Nondwelling Equipment	\$0.00	\$4,089.32	\$4,089.32	\$4,089.32
14	1485 Demolition	\$0.00	\$1,200.00	\$1,200.00	\$1,200.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495 Relocation Costs	\$30,611.00	\$1,926.92	\$1,926.92	\$1,926.92
18	1499 Development Activities	\$6,256.52	\$781,755.88	\$781,755.88	\$781,755.88
19	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
20	Amount of Annual Grant: (sum of lines 1-19)	\$11,522,486.00	\$11,522,486.00	\$11,522,486.00	\$10,157,087.70
21	Amount of line 20 Related to LBP Activities	\$0.00	\$57,755.00	\$57,755.00	\$57,755.00
22	Amount of line 20 Related to Section 504 Complinance	\$0.00	\$24,820.00	\$24,820.00	\$24,820.00
23	Amount of Line 20 Related to Security -Soft	\$0.00	\$11,550.00	\$11,550.00	\$11,550.00
24	Amount of Line 20 Related to Security- Hard	\$0.00	\$28,877.00	\$28,877.00	\$28,877.00
25	Amount of Line 20 Related to Energy	\$0.00	\$46,204.00	\$46,204.00	\$46,204.00
26	Collateralization Expenses or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00

Signature of Executive Director

Signature of Public Housing Director

Date

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
Part II: Supporting Pages**

PHA Name: Housing and Community Development Corporation of Hawaii		HI08P00150103		Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Total Actual Cost		Status of Work
HA-Wide Operations	Operations	\$1,110,940.70	\$1,365,398.30	\$1,365,398.30	\$0.00	
	<b>HA-Wide Operations Total</b>	\$1,110,940.70	\$1,365,398.30	\$1,365,398.30	\$0.00	
HA-Wide Mgmt.	Drug/Crime Prevention	\$107,665.00		\$0.00	\$0.00	
	Upgrade HA computer program	\$174,315.00		\$0.00	\$0.00	
	Economic Development Section 3	\$148,680.00 \$0.00		\$0.00 \$0.00	\$0.00 \$0.00	
	Employee Training	\$82,032.00		\$0.00	\$0.00	
	<b>HA-Wide Mgmt. Impr. Total</b>	\$512,692.00	\$928,141.30	\$928,141.30	\$928,141.30	
HA-Wide Admin.	Non-Tech Salaries (1410.01)	\$72,023.00		\$0.00	\$0.00	
	Tech Salaries (1410.02)	\$328,000.00		\$0.00	\$0.00	
	Fringe Benefits (1410.09)	\$110,000.00		\$0.00	\$0.00	
	Travel (1410.10)	\$0.00		\$0.00	\$0.00	
	Sundry (1410.19)	\$4,000.00		\$0.00	\$0.00	
<b>HA-Wide Admin. Total</b>	\$514,023.00	\$365,148.22	\$365,148.22	\$365,148.22		
HA-Wide Audit	Audit Costs	\$2,252.00	\$0.00	\$0.00	\$0.00	
	<b>HA-Wide Audit Total</b>	\$2,252.00	\$0.00	\$0.00	\$0.00	

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
Part II: Supporting Pages**

PHA Name:		HI08P00150103		Federal FY of Grant:		2003
Housing and Community Development Corporation of Hawaii						
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Total Actual Cost		Status of Work
<b>HA-Wide Fees and Costs</b>	A&E Services (1430.01)	\$547,138.00	\$443,494.61	\$443,494.61	\$443,494.61	
	Inspection Costs (1430.07)	\$100,000.00		\$0.00	\$0.00	
	Travel (1430.19)	\$0.00		\$0.00	\$0.00	
	Sundry (1430.19)	\$15,000.00		\$0.00	\$0.00	
	<b>HA-Wide Fees and Costs Total</b>	<b>\$662,138.00</b>	<b>\$443,494.61</b>	<b>\$443,494.61</b>	<b>\$443,494.61</b>	
<b>HA-Wide</b>	Non-Routine Vacancy Prep	\$0.00	\$0.00	\$0.00	\$0.00	
	Non-Routine PM Repairs	\$0.00	\$0.00	\$0.00	\$0.00	
	Appliances	\$0.00	\$0.00	\$0.00	\$0.00	
	Non-Dwelling Equipment	\$0.00	\$3,612.43	\$3,612.43	\$3,612.43	
	Relocation Expenses (\$1500/unit and applicable staff time for coordination)	\$30,611.00	\$1,926.92	\$1,926.92	\$1,926.92	
	Development Activities	\$6,256.52	\$781,755.88	\$781,755.88	\$781,755.88	
	<b>HA-Wide Totals</b>	<b>\$36,867.52</b>	<b>\$787,295.23</b>	<b>\$787,295.23</b>	<b>\$787,295.23</b>	
<b>HA1-03 Mayor Wright Homes</b>	Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Structures:	\$217,010.30	\$0.00	\$0.00	\$0.00	
	Dwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00	
	Non-Dwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00	
	Non-Dwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00	
	Demolition	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mayor Wright Homes Total</b>	<b>\$217,010.30</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
Part II: Supporting Pages**

PHA Name: Housing and Community Development Corporation of Hawaii		HI08P00150103		Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Total Actual Cost		Status of Work
HA1-33 Maile 1	Site:	\$0.00				100% Complete
	Dwelling Structures:		\$0.00	\$0.00	\$0.00	
	Dwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Maile 1 Total</b>	\$0.00	\$0.00	\$0.00	\$0.00	
HA1-05 Kalihi Valley Homes  Phase 2	Site:	\$0.00	\$49,708.75	\$49,708.75	\$49,708.75	99% Complete
	Dwelling:	\$0.00	\$360,909.00	\$360,909.00	\$360,909.00	
	Nondwelling Equipment:	\$0.00	\$0.00	\$0.00	\$0.00	
	Demolition:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Kalihi Valley Homes Total</b>	\$0.00	\$410,617.75	\$410,617.75	\$410,617.75	
HA1-05 Kalihi Valley Homes  Phase 3	Site: Infrastructure, walkways,	\$381,702.86	\$1,644,430.31	\$1,644,430.31	\$1,644,430.21	100% Complete
	Dwelling: Dwelling Improvements and	\$2,713,000.62	\$2,881,546.06	\$2,881,546.06	\$2,881,546.06	
	Dwelling Equipment: Appliances, H-VAC, Emergency Systems	\$75,000.00	\$93,441.53	\$93,441.53	\$93,441.53	
	Non-dwelling Structures		\$0.00	\$0.00	\$0.00	
	Non-dwelling Equipment		\$0.00	\$0.00	\$0.00	
	Demolition		\$0.00	\$0.00	\$0.00	
	<b>Kalihi Valley Homes Total</b>	\$3,169,703.48	\$4,619,417.90	\$4,619,417.90	\$4,619,417.80	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name:		HI08P00150103		Federal FY of Grant:		2003
Housing and Community Development Corporation of Hawaii						
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Total Actual Cost		Status of Work
HA1-24 Kalanihulia	Site:	\$0.00	\$0.00	\$0.00	\$0.00	100% Complete
	Dwelling Structures:	\$2,109,559.00	\$1,555,062.68	\$1,555,062.68	\$1,555,062.68	
	<b>Kalanihulia Total</b>	<b>\$2,109,559.00</b>	<b>\$1,555,062.68</b>	<b>\$1,555,062.68</b>	<b>\$1,555,062.68</b>	
HA1-46 Pumehana	Site:	\$0.00	\$0.00	\$0.00	\$0.00	100% Complete
	Dwelling Structures:	\$2,187,300.00	\$260,910.00	\$260,910.00	\$260,910.00	
	<b>Pumehana Total</b>	<b>\$2,187,300.00</b>	<b>\$260,910.00</b>	<b>\$260,910.00</b>	<b>\$260,910.00</b>	
HA1-46 Makamae	Site:	\$0.00	\$0.00	\$0.00	\$0.00	Bid Phase
	Dwelling Structures:	\$1,000,000.00	\$0.00	\$0.00	\$0.00	
	<b>Makamae Total</b>	<b>\$1,000,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
HA1-57 Waimaha Sunflower Ph2	Site 1450:	\$0.00	\$46,689.24	\$46,689.24	\$46,689.24	100% Complete
	Dwelling 1460:	\$0.00	\$717,039.45	\$717,039.45	\$717,039.45	
	Dwelling Equipment 1465:	\$0.00	\$7,576.60	\$7,576.60	\$7,576.60	
	Nondwelling Structures 1470:	\$0.00	\$14,017.82	\$14,017.82	\$14,017.82	
	Nondwelling Equipment 1475:	\$0.00	\$476.89	\$476.89	\$476.89	
	Demolition 1485:	\$0.00	\$1,200.00	\$1,200.00	\$1,200.00	
	<b>Waimaha Sunflower Ph 2 Total</b>	<b>\$0.00</b>	<b>\$787,000.00</b>	<b>\$787,000.00</b>	<b>\$787,000.00</b>	
<b>Grand Total</b>		<b>\$11,522,486.00</b>	<b>\$11,522,485.99</b>	<b>\$11,522,485.99</b>	<b>\$10,157,087.58</b>	

Capital Fund Programs Table

**Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
 Part III: Implementation Schedule**

PHA Name: HOUSING AND COMMUNITY DEVELOPMENT CORPORATION OF HAWAII		Grant Type and Number Capital Fund Program Grant No: HI08P00150103 Replacement Housing Factor Grant No:		Federal FY of Grant: 2003			
Development Number Name/HA-Wide Activities	All Fund Obligated (December 31, 2005)			All Funds Expended (June 30, 2007)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-WIDE Mgmt. Imprvmnts.							
1. PNA 5 Year Plan Update	12/31/2005	9/16/2005		6/30/2007	9/16/2007		
2. Drug/Crime Prevention	12/31/2005	9/16/2005		6/30/2007	9/16/2007		
3. Upgrade HA computer program.	12/31/2005	9/16/2005		6/30/2007	9/16/2007		
4. Economic Development	12/31/2005	9/16/2005		6/30/2007	9/16/2007		
5. Employee Training	12/31/2005	9/16/2005		6/30/2007	9/16/2007		
HA-WIDE Administration	12/31/2005	9/16/2005		6/30/2007	9/16/2007		
HA-WIDE Fees & Costs	12/31/2005	9/16/2005		6/30/2007	9/16/2007		
HA-WIDE Relocation Expenses	12/31/2005	9/16/2005		6/30/2007	9/16/2007		
HA 1-03 Mayor Wright Homes	12/31/2005	9/16/2005		6/30/2007	9/16/2007		
HA 1-05 KVH 2	12/31/2005	9/16/2005		6/30/2007	9/16/2007		
HA 1-05 KVH 3	12/31/2005	9/16/2005		6/30/2007	9/16/2007		
HA 1-24 Kalanihuia	12/31/2005	9/16/2005		6/30/2007	9/16/2007		
HA 1-33 Maile I	12/31/2005	9/16/2005		6/30/2007	9/16/2007		

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: HOUSING AND COMMUNITY DEVELOPMENT CORPORATION OF HAWAII		Grant Type and Number Capital Fund Program Grant No: HI08P00150103 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003	
Development Number Name/HA-Wide Activities	All Fund Obligated (December 31, 2005)		All Funds Expended (June 30, 2007)			Reasons for Revised Target Dates
HA 1-47 Pumehana	12/31/2005	9/16/2005	6/30/2007	9/16/2007		

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name: Housing and Community Development Corporation of Hawaii		Grant Type and Number Capital Fund Program Grant No: <b>HI08P00150203 (713b)</b> Replacement Housing Factor Grant No: _____		Federal FY of Grant: <b>2003</b>	
Original Annual Statement Reserve for Disasters/Emergencies		Revised Annual Statement/Revision Number <u>  1  </u>		12/31/2006 Approved on 09-17-2003	
Performance and Evaluation Report for Program Year Ending _____		Final Performance and Evaluation Report		Expend by 09-16-2007	
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original *	Revised 1	Obligated	Expended
1	Total Non-CGP Funds	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 0.0% Operations (May not exceed 20% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 6.5% Management Improvements	\$0.00	\$166,478.02	\$166,478.02	\$166,478.02
4	1410 1.7% Administration	\$0.00	\$43,869.46	\$43,869.46	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$0.00	\$528,700.18	\$528,700.18	\$528,700.18
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$900,000.00	\$379,338.60	\$379,338.60	\$379,338.60
10	1460 Dwelling Structure	\$1,582,738.00	\$1,179,083.19	\$1,179,083.19	\$1,179,083.19
11	1465 Dwelling Equipment - Non Expendable	\$0.00	\$88,920.00	\$88,920.00	\$88,920.00
12	1470 Non-dwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Non-dwelling Equipment	\$0.00	\$7,473.56	\$7,473.56	\$7,473.56
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
18	1499 Development Activities	\$78,586.00	\$167,460.99	\$167,460.99	\$167,460.99
19	1502 Contingency (may not exceed 8% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
20	<b>Amount of Annual Grant (sum of lines 2-19)</b>	<b>\$2,561,324.00</b>	<b>\$2,561,324.00</b>	<b>\$2,561,324.00</b>	<b>\$2,517,454.54</b>
21	Amount of line 20 related to LBP Activities	\$0.00	\$35,372.00	\$35,372.00	\$35,372.00
22	Amount of line 20 related to Section 504 Compliance	\$0.00	\$58,954.00	\$58,954.00	\$58,954.00
23	Amount of line 20 related to Security	\$0.00	\$15,259.00	\$15,259.00	\$15,259.00
24	Amount of line 20 related to Energy Conservation Measures	\$0.00	\$114,680.00	\$114,680.00	\$114,680.00
Signature of Executive Director		Date (mm/dd/yyyy)	Signature of Public Housing Director	Date (mm/dd/yyyy)	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Housing and Community Development Corporation of Hawaii		Grant Type and Number Capital Fund Program Grant No: H108P00150203 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
HA-Wide Operations	Operations	1406		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>HA-Wide Operations Total</b>			\$0.00	\$0.00	\$0.00	\$0.00	
HA-Wide Mgmt.	Drug/Crime Prevention	1408		\$0.00	\$0.00	\$0.00	\$0.00	
	Upgrade HA computer program	1408		\$0.00	\$0.00	\$0.00	\$0.00	
	Economic Development	1408		\$0.00	\$0.00	\$0.00	\$0.00	
	Employee Training	1408		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>HA-Wide Mgmt. Impr. Total</b>			\$0.00	\$166,478.02	\$166,478.02	\$166,478.02	
HA-Wide Admin.	Non-Tech Salaries (1410.01)	1410						
	Tech Salaries (1410.02)	1410			\$43,869.46	\$43,869.46	\$0.00	
	Fringe Benefits (1410.09)	1410						
	Travel (1410.10)	1410						
	Sundry (1410.19)	1410						
<b>HA-Wide Admin. Total</b>				\$0.00	\$43,869.46	\$43,869.46	\$0.00	
HA-Wide Audit	Audit Costs	1411		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>HA-Wide Audit Total</b>			\$0.00	\$0.00	\$0.00	\$0.00	
HA-Wide Fees and Costs	A&E Services (1430.01)	1430		\$0.00	\$0.00	\$0.00	\$0.00	
	Inspection Costs (1430.07)	1430		\$0.00	\$0.00	\$0.00	\$0.00	
	Travel (1430.19)	1430		\$0.00	\$0.00	\$0.00	\$0.00	
	Sundry (1430.19)	1430		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>HA-Wide Fees and Costs Total</b>				\$0.00	\$528,700.18	\$528,700.18	\$528,700.18

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Housing and Community Development Corporation of Hawaii		Grant Type and Number Capital Fund Program Grant No: HI08P00150203 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
<b>HA-Wide</b>	Non-Routine Vacancy Prep	1460		\$0.00	\$0.00	\$0.00	\$0.00	
	Non-Routine PM Repairs	1460		\$0.00	\$0.00	\$0.00	\$0.00	
	Appliances	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	Non-dwelling Equipment	1475		\$0.00	\$7,473.56	\$7,473.56	\$7,473.56	
	Demolition	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	Relocation Expenses (\$1500/unit and applicable staff time for coordination)	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	Development Activities	1499		\$100,000.00	\$167,460.99	\$167,460.99	\$167,460.99	
	<b>HA-Wide Totals</b>			\$100,000.00	\$174,934.55	\$174,934.55	\$174,934.55	
<b>HA1-05 Kalihi Valley Homes</b>	Site: Infrastructure, walkways, landscaping, roadway, parking improvements, utilities, security, retaining walls, drainage improvements, accessibility	1450		\$890,000.00	\$0.00	\$0.00	\$0.00	100% Complete
<b>Ph2</b>	Dwelling Structures:	1460		\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Equipment: Appliances	1465		\$52,436.11	\$0.00	\$0.00	\$0.00	
	Non-dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	Non-dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Kalihi Valley Homes Ph 2 Total</b>			\$942,436.11	\$0.00	\$0.00	\$0.00	
<b>HA1-05 Kalihi Valley Homes</b>	Site: Infrastructure, walkways, landscaping, roadway, parking improvements, utilities, security, retaining walls, drainage improvements, accessibility	1450		\$0.00	\$379,338.60	\$379,338.60	\$379,338.60	100% Complete
<b>Ph3</b>	Dwelling Structures:	1460		\$0.00	\$1,069,718.19	\$1,069,718.19	\$1,069,718.19	
	Dwelling Equipment: Appliances	1465		\$0.00	\$88,920.00	\$88,920.00	\$88,920.00	
	Non-dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	Non-dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Kalihi Valley Homes Ph 3 Total</b>			\$0.00	\$1,537,976.79	\$1,537,976.79	\$1,537,976.79	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Housing and Community Development Corporation of Hawaii		Grant Type and Number Capital Fund Program Grant No: H108P00150203 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost	Total Actual Cost	Status of Work	
HA 1-47 Pumehana	Site:	1450		\$0.00	\$0.00	\$0.00	100% Complete
	Dwelling Structures:	1460		\$0.00	\$109,365.00	\$109,365.00	
	<b>Kalanihūia Total</b>			\$0.00	\$109,365.00	\$109,365.00	
HA1-33 Maile 1	Site: Infrastructure, walkways, landscaping, roadway, parking improvements, utilities, security, retaining walls, drainage improvements, accessibility	1450		\$25,000.00	\$0.00	\$0.00	100% Complete
	Dwelling Structures:	1460		\$0.00	\$0.00	\$0.00	
	Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	
	Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	
	Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	
	<b>Maile 1 Total</b>			\$25,000.00	\$0.00	\$0.00	
HA1-45, 151 Pahala/Hale Aloha O Puna	Site: Lighting	1450		\$10,000.00	\$0.00	\$0.00	100% Complete
	Dwelling Structures:	1460		\$0.00	\$0.00	\$0.00	
	Dwelling Equipment:	1465		\$0.00	\$0.00	\$0.00	
	Nondwelling Structures:	1470		\$0.00	\$0.00	\$0.00	
	Nondwelling Equipment:	1475		\$0.00	\$0.00	\$0.00	
	<b>Pahala/Hale Aloha O Puna Total</b>			\$10,000.00	\$0.00	\$0.00	
HA 1-57 Waimaha/ Sunflower Phase 3	Site: Infrastructure, walkways, landscaping, roadway, parking improvements, utilities, security, retaining walls, drainage improvements, accessibility	1450		\$260,000.00	\$0.00	\$0.00	100% Complete

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Housing and Community Development Corporation of Hawaii		Grant Type and Number Capital Fund Program Grant No: HI08P00150203 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	Dwelling Structures:	1460		\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	Nondwelling Structures:	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	Nondwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Waimaha/Sunflower Ph 3 Total</b>			<b>\$260,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
<b>HA1-61 Kahale Kahaluu</b>	Site:	1450		\$0.00	\$0.00	\$0.00	\$0.00	<b>5% Complete</b>
	Dwelling: Dwelling improvements, accessibility, infrastructure, exterior building systems, utilities, termite control, interior building systems, energy efficient systems, hazardous material abatement	1460		\$1,223,887.89	\$0.00	\$0.00	\$0.00	
	Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	Nondwelling Structures:	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	Nondwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Kahale Kahaluu Total</b>			<b>\$1,223,887.89</b>		<b>\$0.00</b>	<b>\$0.00</b>	
	<b>Grand Total</b>			<b>\$2,561,324.00</b>	<b>\$2,561,324.00</b>	<b>\$2,561,324.00</b>	<b>\$2,517,454.54</b>	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: HOUSING AND COMMUNITY DEVELOPMENT CORPORATION OF HAWAII		Grant Type and Number Capital Fund Program Grant No: HI08P00150203 Replacement Housing Factor Grant No:					Federal FY of Grant: 2003
Development Number Name/HA-Wide Activities	All Fund Obligated (February 13, 2006)			All Funds Expended (February 13, 2008)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-Wide Development Activities - Lanakila Homes Phase 2a	2/13/2006			2/13/2008			
HA 1-05 Kalihi Valley Homes Ph 2 & 3	2/13/2006			2/13/2008			
HA 1-47 Pumehana	2/13/2006			2/13/2008			

**Annual Statement/Performance and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

PHA Name: Housing and Community Development Corporation of Hawaii	Grant Type and Number Capital Fund Program Grant No: <b>HI08P00150102</b> Replacement Housing Factor Grant No:	Federal FY of Grant: <b>2002</b>
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Original Annual Statement  
 Reserve for Disasters/Emergencies  
 Revised Annual Statement (revision no: 1 )  
 Performance and Evaluation Report for Period Ending: 12/31/2006

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations	\$2,201,377.09	\$1,659,366.67	\$1,659,366.67	\$1,659,366.67
3	1408 Management Improvements	\$0.00	\$173,119.16	\$173,119.16	\$173,119.16
4	1410 Administration	\$689,263.00	\$289,447.08	\$289,447.08	\$289,447.08
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$1,236,390.27	\$407,150.04	\$407,150.04	\$407,150.04
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$296,798.86	\$1,073,924.11	\$1,073,924.11	\$1,073,924.11
10	1460 Dwelling Structures	\$3,159,875.23	\$6,272,777.17	\$6,272,777.17	\$6,272,777.17
11	1465 Dwelling Equipment - Nonexpendable	\$0.00	\$69,850.07	\$69,850.07	\$69,850.07
12	1470 Nondwelling Structures	\$0.00	\$51,394.66	\$51,394.66	\$51,394.66
13	1475 Nondwelling Equipment	\$20,062.61	\$20,062.61	\$20,062.61	\$20,062.61
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495 Relocation Costs	\$0.00	\$1,644.18	\$1,644.18	\$1,644.18
18	1499 Development Activities	\$3,960,899.94	\$1,545,931.25	\$1,545,931.25	\$1,545,931.25
19	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
20	Amount of Annual Grant: (sum of lines 1-19)	\$11,564,667.00	\$11,564,667.00	\$11,564,667.00	\$11,564,667.00
21	Amount of line 20 Related to LBP Activities	\$0.00	\$183,498.00	\$183,498.00	\$183,498.00
22	Amount of line 20 Related to Section 504 Complinance	\$0.00	\$79,878.00	\$79,878.00	\$79,878.00
23	Amount of Line 20 Related to Security -Soft	\$0.00	\$15,430.00	\$15,430.00	\$15,430.00
24	Amount of Line 20 Related to Security- Hard	\$0.00	\$38,575.00	\$38,575.00	\$38,575.00
25	Amount of Line 20 Related to Energy	\$0.00	\$120,945.00	\$120,945.00	\$120,945.00
26	Collateralization Expenses or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00

Signature of Executive Director	Signature of Public Housing Director	Date
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**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
Part II: Supporting Pages**

PHA Name: Housing and Community Development Corporation of Hawaii		Grant Type and Number Capital Fund Program Grant No: HI08P00150102 Replacement Housing Factor Grant No:			Federal FY of Grant: 2002			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
HA-Wide Operations	Operations  HA-Wide Operations Total	1406		\$2,201,377.09	\$1,659,366.67	\$1,659,366.67	\$1,659,366.67	
HA-Wide Mgmt. Improvements	Physical Needs Assessment (PNA) 5 Year Plan Update Drug/Crime Prevention Upgrade HA computer program Economic Development Employee Training  HA-Wide Mgmt. Impr. Total	1408		\$837,964.00	\$173,119.16	\$173,119.16	\$173,119.16	
HA-Wide Admin.	Non-Tech Salaries (1410.01)  Tech Salaries (1410.02) Fringe Benefits (1410.09) Travel (1410.10) Sundry (1410.19)  HA-Wide Admin. Total	1410		\$689,263.00	\$289,447.08	\$289,447.08	\$289,447.08	
HA-Wide Audit	Audit Costs  HA-Wide Audit Total	1411		\$3,000.00	\$0.00	\$0.00	\$0.00	
HA-Wide Fees and Costs	A&E Services (1430.01) Inspection Costs (1430.07) Travel (1430.19) Sundry (1430.19)							

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Housing and Community Development Corporation of Hawaii		Grant Type and Number Capital Fund Program Grant No: HI08P00150102 Replacement Housing Factor Grant No:			Federal FY of Grant: 2002			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	<b>HA-Wide Fees and Costs Total</b>	1430		\$159,844.00	\$407,150.04	\$407,150.04	\$407,150.04	
<b>HA-Wide</b>	Non-Routine Vacancy Prep	1460		\$0.00	\$0.00	\$0.00	\$0.00	
	Non-Routine PM Repairs	1460		\$0.00	\$0.00	\$0.00	\$0.00	
	Extraordinary Maintenance (site)	1450		\$0.00	\$0.00	\$0.00	\$0.00	
	Extraordinary Maintenance (dwelling)	1460		\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Equipment (appliances, etc.)	1465		\$0.00	\$0.00	\$0.00	\$0.00	
<b>HA-Wide Non-Dwelling Equipment</b>	Non-Dwelling Equipment (non-construction - computers, vehicles, etc.)	1475		\$47,288.00	\$20,062.61	\$20,062.61	\$20,062.61	
<b>HA-Wide Demolition</b>	Demolition	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>HA-Wide Totals</b>			\$0.00	\$0.00	\$0.00	\$0.00	
<b>HA-Wide Relocation</b>	Relocation Expenses (\$1500/unit and applicable staff time for coordination)	1495		\$54,000.00	\$1,644.18	\$1,644.18	\$1,644.18	
	<b>HA-Wide Totals</b>			\$54,000.00	\$1,644.18	\$1,644.18	\$1,644.18	
<b>HA-Wide</b>	Development Activities	1499						
	Lanakila Homes Phase 2a, 3, 4 (design)				\$215,259.64	\$215,259.64	\$215,259.64	
	Lanakila Homes Phase 2a (construction)				\$494,899.00	\$494,899.00	\$494,899.00	
	Lanakila Homes Phase 2b (design)				\$92,920.68	\$92,920.68	\$92,920.68	
	Lanakila Homes Phase 2b (construction)				\$740,651.93	\$740,651.93	\$740,651.93	
	Lanakila Homes Phase 3 (construction)				\$0.00	\$0.00	\$0.00	
	Costs not in contracts (utilities, etc.)				\$2,200.00	\$2,200.00	\$2,200.00	
<b>Development Activities</b>	<b>HA-Wide Totals</b>			\$3,960,899.94	\$1,545,931.25	\$1,545,931.25	\$1,545,931.25	
<b>HA 1-05 Kalihi Valley Homes Phase 2</b>	Site Improvement:	1450			\$214,125.78	\$214,125.78	\$214,125.78	99% Complete
	Dwelling Structures:	1460			\$212,664.69	\$212,664.69	\$212,664.69	
	Dwelling Equipment - Nonexpendable:	1465		\$3,326,250.00	\$0.00	\$0.00	\$0.00	
	Non-dwelling Structures:	1470			\$0.00	\$0.00	\$0.00	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Housing and Community Development Corporation of Hawaii		Grant Type and Number Capital Fund Program Grant No: HI08P00150102 Replacement Housing Factor Grant No:			Federal FY of Grant: 2002			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	Non-dwelling Equipment: Demolition:	1475 1485			\$0.00 \$0.00	\$0.00 \$0.00	\$0.00 \$0.00	
	<b>Kalihi Valley Homes Phase 2 Total</b>			\$3,326,250.00	\$426,790.47	\$426,790.47	\$426,790.47	
HA 1-05 Kalihi Valley Homes Phase 3	Site Improvement: Dwelling Structures:	1450 1460	5 Bldgs 45 Units	\$559,977.00	\$810,729.40	\$810,729.40	\$810,729.40	100% Complete
	Dwelling Equipment - Nonexpendable:	1465		\$67,822.87	\$67,822.87	\$67,822.87	\$67,822.87	
	Non-dwelling Structures:	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	Non-dwelling Equipment:	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	Demolition:	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Kalihi Valley Homes Phase 3 Total</b>			\$3,492,253.41	\$2,941,900.83	\$2,941,900.83	\$2,941,900.83	
HA 1-33 Maile I	Site: Dwelling Structures: Dwelling Equipment Nondwelling Structures: Nondwelling Equipment	1450 1460 1465 1470 1475	Site		\$24,831.35 \$114,785.80 \$3,850.00	\$24,831.35 \$114,785.80 \$3,850.00	\$24,831.35 \$114,785.80 \$3,850.00	100% complete
				\$231,825.00	\$0.00	\$0.00	\$0.00	
				\$0.00	\$0.00	\$0.00	\$0.00	
				\$231,825.00	\$0.00	\$0.00	\$0.00	
	<b>Maile I Total</b>			\$231,825.00	\$143,467.15	\$143,467.15	\$143,467.15	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Housing and Community Development Corporation of Hawaii		Grant Type and Number Capital Fund Program Grant No: HI08P00150102 Replacement Housing Factor Grant No:			Federal FY of Grant: 2002		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost	Total Actual Cost	Status of Work	
<b>HA 1-46 Makamae</b>	Site: Infrastructure walkways, landscaping, roadway, parking improvements, utilities, security, retaining walls, drainage, improvements, accessibility	1450	Site	\$0.00	\$0.00	\$0.00	47% Complete
	Dwelling: Dwelling improvements, accessibility, infrastructure, exterior building systems, utilities, termite control, interior building systems, energy efficient systems, hazard material abatement	1460		\$208,874.59	\$0.00	\$0.00	
	Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	
	Nondwelling Structures:	1470		\$0.00	\$0.00	\$0.00	
	Nondwelling Equipment	1475		\$0.00	\$0.00	\$0.00	
<b>Makamae Total</b>				\$208,874.59	\$0.00	\$0.00	
<b>HA 1-47 Pumehana</b>	Site:	1450		\$0.00	\$0.00	\$0.00	100% Complete
	Dwelling: Dwelling improvements, accessibility, infrastructure, exterior building systems, utilities, termite control, interior building systems, energy efficient systems, hazard material abatement	1460		\$1,654,235.00	\$1,654,235.00	\$1,654,235.00	
	Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	
<b>Pumehana Total</b>				\$0.00	\$1,654,235.00	\$1,654,235.00	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Housing and Community Development Corporation of Hawaii		Grant Type and Number Capital Fund Program Grant No: HI08P00150102 Replacement Housing Factor Grant No:			Federal FY of Grant: 2002		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost	Total Actual Cost		Status of Work
<b>HA 1-24 Kalanihula</b>	Site:	1450		\$0.00	\$0.00	\$0.00	100% Complete
	Dwelling: Dwelling improvements, accessibility, infrastructure, exterior building systems, utilities, termite control, interior building systems, energy efficient systems, hazard material abatement	1460		\$2,225,582.51	\$2,225,582.51	\$2,225,582.51	
	Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	
	<b>Kalanihula Total</b>			\$0.00	\$2,225,582.51	\$2,225,582.51	
Additional Costs Not in Contracts (utility hookups, etc.)	Site Improvement:	1450		\$11,219.00	\$11,219.00	\$11,219.00	100% Complete
	Dwelling Structures:	1460		\$0.00	\$0.00	\$0.00	
	Dwelling Equipment - Nonexpendable	1465		\$0.00	\$0.00	\$0.00	
	Nondwelling Structure	1470		\$0.00	\$0.00	\$0.00	
	Non-dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	
	<b>Additional Costs Total</b>			\$0.00	\$11,219.00	\$11,219.00	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Housing and Community Development Corporation of Hawaii		Grant Type and Number Capital Fund Program Grant No: HI08P00150102 Replacement Housing Factor Grant No:		Federal FY of Grant: 2002				
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
HA1-57 Waimaha/ Sunflower Ph.2	Site Improvement	1450			\$2,658.48	\$2,658.48	\$2,658.48	100% Complete
	Dwelling Structures	1460			\$2,160.61	\$2,160.61	\$2,160.61	
	Dwelling Equipment	1465			-\$1,822.80	-\$1,822.80	-\$1,822.80	
	Non-dwelling Structures	1470			\$51,394.66	\$51,394.66	\$51,394.66	
	Non-dwelling Equipment	1475			\$0.00	\$0.00	\$0.00	
	Demolition	1485			\$0.00	\$0.00	\$0.00	
	<b>Waimaha/Sunflower 2 Total</b>			\$0.00	\$54,390.95	\$54,390.95	\$54,390.95	
HA1-57 Waimaha/ Sunflower Ph.3	Site Improvement	1450			\$0.00	\$0.00	\$0.00	100% Complete
	Dwelling Structures	1460			\$0.00	\$0.00	\$0.00	
	Dwelling Equipment	1465			\$0.00	\$0.00	\$0.00	
	Non-dwelling Structures	1470			\$0.00	\$0.00	\$0.00	
	<b>Waimaha/Sunflower 3 Total</b>			\$0.00	\$0.00	\$0.00	\$0.00	
HA1-45, 1-51 Pahala Elderly Hale Aloha O Puna	Site Improvement	1450			\$10,360.10	\$10,360.10	\$10,360.10	100% Complete
	Dwelling Structures	1460			\$0.00	\$0.00	\$0.00	
	Dwelling Equipment	1465			\$0.00	\$0.00	\$0.00	
	Non-dwelling Structures	1470			\$0.00	\$0.00	\$0.00	
	<b>Waimaha/Sunflower 3 Total</b>			\$0.00	\$10,360.10	\$10,360.10	\$10,360.10	
<b>Grand Total</b>					\$15,212,839.03	\$11,564,667.00	\$11,564,667.00	\$11,564,667.00

**Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
 Part III: Implementation Schedule**

PHA Name: HOUSING AND COMMUNITY DEVELOPMENT CORPORATION OF HAWAII			Grant Type and Number Capital Fund Program Grant No: HI08P00150102 Replacement Housing Factor Grant No:				Federal FY of Grant: 2002
Development Number Name/HA-Wide Activities	All Fund Obligated (September 30, 2004)			All Funds Expended (September 30, 2006)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-WIDE Mgmt. Imprvmts.	9/30/2004	6/30/2004		9/30/2006	6/30/2006		
HA-WIDE Administration	9/30/2004	6/30/2004	12/17/2003	9/30/2006	6/30/2006		
HA-WIDE Audit	9/30/2004	6/30/2004		9/30/2006	6/30/2006		
HA-WIDE Fees & Costs	9/30/2004	6/30/2004		9/30/2006	6/30/2006		
HA-WIDE Non-Dwelling Equip.	9/30/2004	6/30/2004		9/30/2006	6/30/2006		
HA-WIDE Relocation.	9/30/2004	6/30/2004		9/30/2006	6/30/2006		
HA 1-04 Lanakila Homes (Mod for Dev)	9/30/2004	6/30/2004		9/30/2006	6/30/2006		
HA 1-05 Kalihi Valley Homes Phase 2	9/30/2004	6/30/2004		9/30/2006	6/30/2006		
HA 1-05 Kalihi Valley Homes Phase 3	9/30/2004	6/30/2004		9/30/2006	6/30/2006		
HA 1-24 Maui I	9/30/2004	6/30/2004		9/30/2006	6/30/2006		

**Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
 Part III: Implementation Schedule**

PHA Name: HOUSING AND COMMUNITY DEVELOPMENT CORPORATION OF HAWAII			Grant Type and Number Capital Fund Program Grant No: <b>HI08P00150102</b> Replacement Housing Factor Grant No:			Federal FY of Grant: 2002	
Development Number Name/HA-Wide Activities	All Fund Obligated (September 30, 2004)			All Funds Expended (September 30, 2006)			Reasons for Revised Target Dates
	9/30/2004	6/30/2004		9/30/2006	6/30/2006		
HA 1-33 Kalanihua	9/30/2004	6/30/2004		9/30/2006	6/30/2006		
HA 1-45, 1-51 Pahala Elderly, Hale Aloha O Puna	9/30/2004	6/30/2004		9/30/2006	6/30/2006		
HA 1-46 Makamae	9/30/2004	6/30/2004		9/30/2006	6/30/2006		
HA 1-47 Pumehana	9/30/2004	6/30/2004		9/30/2006	6/30/2006		
HA 1-57 Waimaha Sunflower 2	9/30/2004	6/30/2004		9/30/2006	6/30/2006		
HA 1-57 Waimaha Sunflower 3	9/30/2004	6/30/2004		9/30/2006	6/30/2006		

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

PHA Name: <b>Housing and Community Development Corporation of Hawaii</b>	Grant Type and Number Capital Fund Program Grant No: <b>H108P00150102</b> Replacement Housing Factor Grant No:	Federal FY of Grant: <b>2002</b>
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Original Annual Statement  
 Reserve for Disasters/Emergencies  
 Revised Annual Statement (revision no: 1 )  
 Performance and Evaluation Report for Period Ending: **12/31/2006**

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$0.00	\$0.00	\$0.00	\$0.00
4	1410 Administration	\$0.00	\$0.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$0.00	\$0.00	\$0.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$0.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
11	1465 Dwelling Equipment - Nonexpendable	\$3,276,666.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
18	1499 Development Activities	\$0.00	\$3,276,666.00	\$3,276,666.00	\$3,276,666.00
19	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
20	Amount of Annual Grant: (sum of lines 1-19)	\$3,276,666.00	\$3,276,666.00	\$3,276,666.00	\$3,276,666.00
21	Amount of line 20 Related to LBP Activities	\$0.00	\$98,230.00	\$98,230.00	\$98,230.00
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$163,833.00	\$163,833.00	\$163,833.00
23	Amount of Line 20 Related to Security -Soft	\$0.00	\$6,553.00	\$6,553.00	\$6,553.00
24	Amount of Line 20 Related to Security- Hard	\$0.00	\$16,383.00	\$16,383.00	\$16,383.00
25	Amount of Line 20 Related to Energy	\$0.00	\$26,213.00	\$26,213.00	\$26,213.00
26	Collateralization Expenses or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00

Signature of Executive Director	Signature of Public Housing Director	Date
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**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Housing and Community Development Corporation of Hawaii		Grant Type and Number Capital Fund Program Grant No: HI08P00150102 Replacement Housing Factor Grant No:			Federal FY of Grant: 2002			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
HA-Wide Operations	Operations  HA-Wide Operations Total	1406		\$0.00	\$0.00	\$0.00	\$0.00	
HA-Wide Mgmt. Improvements	Physical Needs Assessment (PNA) 5 Year Plan Update Drug/Crime Prevention Upgrade HA computer program Economic Development Employee Training  HA-Wide Mgmt. Impr. Total	1408		\$0.00	\$0.00	\$0.00	\$0.00	
HA-Wide Admin.	Non-Tech Salaries (1410.01)  Tech Salaries (1410.02) Fringe Benefits (1410.09) Travel (1410.10) Sundry (1410.19)  HA-Wide Admin. Total	1410		\$0.00	\$0.00	\$0.00	\$0.00	
HA-Wide Audit	Audit Costs  HA-Wide Audit Total	1411		\$0.00	\$0.00	\$0.00	\$0.00	
HA-Wide Fees and Costs	A&E Services (1430.01) Inspection Costs (1430.07) Travel (1430.19) Sundry (1430.19)							

Annual Statement/Performance and Evaluation Report								
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)								
Part II: Supporting Pages								
PHA Name: Housing and Community Development Corporation of Hawaii			Grant Type and Number Capital Fund Program Grant No: HI08P00150102 Replacement Housing Factor Grant No:			Federal FY of Grant: 2002		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	<b>HA-Wide Fees and Costs Total</b>	1430		\$0.00	\$0.00	\$0.00	\$0.00	
<b>HA-Wide</b>	Non-Routine Vacancy Prep	1460		\$0.00	\$0.00	\$0.00	\$0.00	
	Non-Routine PM Repairs	1460		\$0.00	\$0.00	\$0.00	\$0.00	
	Extraordinary Maintenance (site)	1450		\$0.00	\$0.00	\$0.00	\$0.00	
	Extraordinary Maintenance (dwelling)	1460		\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Equipment (appliances, etc.)	1465		\$0.00	\$0.00	\$0.00	\$0.00	
<b>HA-Wide Non-Dwelling Equipment</b>	Non-Dwelling Equipment (non-construction - computers, vehicles, etc.)	1475		\$0.00	\$0.00	\$0.00	\$0.00	
<b>HA-Wide Demolition</b>	Demolition	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>HA-Wide Totals</b>			\$0.00	\$0.00	\$0.00	\$0.00	
<b>HA-Wide Relocation</b>	Relocation Expenses (\$1500/unit and applicable staff time for coordination)	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>HA-Wide Totals</b>			\$0.00	\$0.00	\$0.00	\$0.00	
<b>HA-Wide Development Activities</b>	Development Activities	1499		\$0.00	\$3,276,666.00	\$3,276,666.00	\$3,276,666.00	
	<b>HA-Wide Totals</b>			\$0.00	\$3,276,666.00	\$3,276,666.00	\$3,276,666.00	
<b>HA 1-05 Kalihi Valley Homes Phase 2</b>	Site Improvement:	1450			\$0.00	\$0.00	\$0.00	99% Complete
	Dwelling Structures:	1460			\$0.00	\$0.00	\$0.00	
	Dwelling Equipment - Nonexpendable:	1465		\$3,276,666.00	\$0.00	\$0.00	\$0.00	
	Non-dwelling Structures:	1470			\$0.00	\$0.00	\$0.00	
	Non-dwelling Equipment:	1475			\$0.00	\$0.00	\$0.00	
	Demolition:	1485			\$0.00	\$0.00	\$0.00	
	<b>Kalihi Valley Homes Phase 2 Total</b>			\$3,276,666.00	\$0.00	\$0.00	\$0.00	
	<b>Grand Total</b>			\$3,276,666.00	\$3,276,666.00	\$3,276,666.00	\$3,276,666.00	

**Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
 Part III: Implementation Schedule**

PHA Name: HOUSING AND COMMUNITY DEVELOPMENT CORPORATION OF HAWAII			Grant Type and Number Capital Fund Program Grant No: HI08P00150102 Replacement Housing Factor Grant No:			Federal FY of Grant: 2002	
Development Number Name/HA-Wide Activities	All Fund Obligated (September 30, 2004)			All Funds Expended (September 30, 2006)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA 1-04 Lanakila Homes (Mod for Dev)	9/30/2004	6/30/2004		9/30/2006	6/30/2006		

February 13, 2007

Resident Advisory Board (RAB)  
Recommendations on HPHA Five-Year and Annual Plans

**Five Year Plan**

The RAB has reviewed the Five-Year Plan and the RAB has no recommendations-comments at this time.

**Annual Plan**

**Component 1: Housing Needs**

- a. The RAB recommends that all federal housing projects be in compliance with ADA guidelines. The RAB feels that residents, who are handicapped, have the right to go in and out of their community freely without obstacles.
- b. The RAB recommends that HPHA install adequate lighting in all federal housing projects. The areas that the RAB are most concerned with are the parking lots, courtyards and common area where inadequate lighting may result in unwanted activity.

**Component 2: Statement of Financial Resources**

- a. The RAB recommends that HPHA develop guidelines, for the management units, in the issuance of Resident Participation Funds to the resident associations. In addition, the RAB feels that the funds MUST be diligently relinquished on a yearly basis.

**Component 3: Eligibility, Selection and Admission**

- a. In regards to income mixing and de-concentration efforts by HPHA, the RAB recommends that the curbside appeal of all federal public housing communities be improved so that housing projects may be able to attract higher income tenants.

- b. The RAB strongly feels that some communities are overloaded with tenants of one ethnicity. The RAB recommends that HPHA find ways within the limits of the law, to avoid the stacking of ethnicities within one complex.
- c. Within the preferences listed in the PHA Plan, the RAB feels that the homeless preference needs to be revisited to clearly include the houseless and the hidden homeless.

#### **Component 4: Rent Determination Policies**

The RAB has reviewed Component 4: Rent Determination Policies and has no comment at this time to this section of HPHA's 2007- 2008 annual plan.

#### **Component 5: Operations and Management**

- a. The RAB has recommended and continues to recommend to HPHA a billing system that reflects two different charges, one for rent charges and the other for maintenance charges. The current system takes maintenance fees out first which often leaves residents with rent balances that are considered delinquent.
- b. The RAB recommends that management units follow the newly established 25 day turnaround for vacant units. The RAB feels that HPHA should follow the 25 days turnaround especially for A and B units.
- c. The RAB recommends that management unit hours be staggered over an 18 hour period each day. This will ensure that management will be on site when infractions occur, allowing them to immediately report them and to take appropriate administrative action.
  - a. Staggered work hours will also ensure that HPHA staff will be able to attend to emergencies should they occur.
- d. The RAB recommends that a translator be present when tenants, whose first language is not English, are filling out documents to live in federal public housing. The RAB strongly feels that it is important for tenants to understand from the start what their rights, rules and responsibilities are.
- e. The RAB recommends that HPHA provide training for mediation. This will enable management to properly deal with volatile situations and actions between tenants and management, which may circumvent eviction.

- f. With HPHA's transition to project based budgeting, the RAB strong feels that HPHA and the management units MUST be held accountable for the non-payment of rent.

#### **Component 6: Grievance Procedures**

- a. The RAB feels that HPHA makes the grievance process more complicated than it actually is, causing tenants to not utilize the process for complaints such as unsafe conditions, tenant files not being readily accessible, the performance of the maintenance staff, or rent not being calculated correctly.
- b. The RAB recommends that the grievance procedures be put into plain language so that all residents may be able to understand the grievance procedure and process.
- c. Due to the numerous nationalities residing in federal public housing, the RAB recommends that the grievance procedures should be translated into various languages so that residents are able to understand their rights and the grievance process from start to end.

#### **Component 7: Capital Improvement Needs**

The RAB has reviewed Component 7: Capital Improvement Needs and has no comment at this time to this section of HPHA's 2007-2008 annual plan

#### **Component 8: Demolition and Disposition**

- a. The RAB strongly recommends that contractors, upon receiving notice of award of a contract, be held to the agreed amount stated in the contract. In addition, HPHA should monitor progress of contracts to observe that the work stated in the contract is being done according to the timeline specified.
- b. The RAB is concerned that HPHA is not holding to the timetable for the demolition of units. In many instances, unit are vacated and left empty for months before demolition actually occurs. This contributes to "broken window" scenario which attracts crime (drug dealing and loitering) and other unwanted activities into the community.

- c. The RAB has repeatedly asked for better lines of communication between HPHA Engineers and residents concerning the status of construction work being done on their community. Communication should include a projected timetable as to when the construction will start and be completed.

#### **Component 9: Designation of Public Housing**

The RAB has reviewed Component 9: Designation of Public Housing and has no comment at this time to this section of HPHA's 2007-08 annual plan

#### **Component 10: Conversion of Public Housing**

The RAB has reviewed Component 10: Conversion of Public Housing and has no comment/recommendation at this time to this section of HPHA's 2007 annual plan

#### **Component 11: Homeownership**

The RAB has reviewed Component 11: Home Ownership and has no comment at this time to this section of HPHA's 2007-2008 annual plan

#### **Component 12: Community Service and Self-Sufficiency**

- a. The RAB strongly recommends that HPHA should earmark grants or funding so that programs are not allowed to stagnate or be terminated. Residents will not be able to take advantage of the benefits these programs have to offer if programs are allowed to end due to lack of funding.
- b. The RAB strong feels that HPHA should secure funding to hire a third-party to administer and monitor the community service requirement.
- c. To help residents fulfill their community service requirement, the RAB feels that management should accept the hours, that residents spend doing resident association activities, such as the volunteer resident patrol and community cleanup and beautification, towards the community service monthly requirement.

### **Component 13: Crime and Safety**

- a. The RAB recommends that HPHA allocate funding to both current and newly formed tenant initiated security walk programs, for all federal public housing throughout the state.
- b. The RAB recommends that HPHA re-assess current expenditures being spent for uniform security services. The RAB strongly feels that funding currently being used for uniformed security services could be used to impact more than one community.
- c. The RAB recommends that an assessment be done on what the security limitations are of the uniformed security services and what specific crimes these security services are deterring.
- d. The RAB recommends the following to be done by HPHA to ensure the safety of all federal public housing residents.
  - o Install strategic located lighting fixtures to deter criminal activity and to assist in the reduction of the crime rate in the projects.
  - o Provide and post in communities crime deterrent, neighborhood watch and no trespassing signs.
  - o Provide information to all communities on the sex offenders located within or around their communities.
  - o Hire off duty police officers or sheriffs to provide security services in the highly volatile communities.
- e. In support of the trespassing initiative, the RAB recommends that HPHA should give authorization to association presidents or a community designee to work with the Honolulu Police Department should they be called into their community during off hours.

### **Component 14: Pet Policy**

- a. The RAB recommends that HPHA secure funds to hire an independent third-party to administer and monitor the pet policy.

### **Component 15: Civil Rights Certification**

HPHA proposed no changes to this section. The RAB has reviewed Component 15: Civil Rights Certification and has no recommendations at this time.

### **Component 16: Fiscal Audit**

HPHA proposed no changes to this section. The RAB has reviewed Component 16: Fiscal Audit and has no recommendations at this time.

### **Component 17: PHA Asset Management**

HPHA proposed no changes to this section. The RAB has review Component 17: Asset Management and has no recommendations at this time.

### **Component 18: Other Information**

- a. The RAB recommends that HPHA financially support, up to \$40 per person, PC/telecommunications for the RAB and Associations for the purpose of communication and networking with members throughout federal projects throughout the state.

## **Responses to Comments from the Resident Advisory Board and State-Wide Public Hearings**

February 27, 2007

Resident Advisory Board (RAB) Recommendations

### **Five Year Plan**

The RAB has reviewed the Five-Year Plan and the RAB has no recommendations-comments at this time.

### **Annual Plan**

#### **Component 1: Housing Needs**

- a. The RAB recommends that all federal housing projects be in compliance with ADA guidelines. The RAB feels that residents, who are handicapped, have the right to go in and out of their community freely without obstacles.

***Response: HPHA agrees with this recommendation and are making ADA modifications for newly constructed and modernized units.***

- b. The RAB recommends that HPHA install adequate lighting in all federal housing projects. The areas that the RAB are most concerned with are the parking lots, courtyards and common area where inadequate lighting may result in unwanted activity.

***Response: HPHA agrees with this recommendation and will work with management units and residents to identify and prioritize where adequate lighting is needed and should be installed.***

#### **Component 2: Statement of Financial Resources**

- a. The RAB recommends that HPHA develop guidelines, for the management units, in the issuance of Resident Participation Funds to the resident associations. In addition, the RAB feels that the funds MUST be diligently relinquished on a yearly basis.

***Response: HPHA has existing guidelines and will disburse resident participation funds according to the resident participation fund policy.***

### **Component 3: Eligibility, Selection and Admission**

- a. In regards to income mixing and de-concentration efforts by HPHA, the RAB recommends that the curbside appeal of all federal public housing communities be improved so that housing projects may be able to attract higher income tenants.

***Response: HPHA agrees that curbside appeal is important and encourages residents to take pride in their community by getting involved to improve the appearance of their projects.***

- b. The RAB strongly feels that some communities are overloaded with tenants of one ethnicity. The RAB recommends that HPHA find ways within the limits of the law, to avoid the stacking of ethnicities within one complex.

***Response: HPHA's responsibility is to provide low income families with safe, clean and decent shelter. Currently, at the time of application, a family can designate 3 geographic areas they want to live. HPHA is not in the position to steer families away from an eligible unit because a majority of tenants happens to be of a certain race and ethnicity.***

- c. Within the preferences listed in the PHA Plan, the RAB feels that the homeless preference needs to be revisited to clearly include the houseless and the hidden homeless.

***Response: HPHA is in the process of changing administrative rules to give a preference to the sheltered and unsheltered homeless, who are in compliance with their service plan.***

### **Component 4: Rent Determination Policies**

The RAB has reviewed Component 4: Rent Determination Policies and has no comment at this time to this section of HPHA's 2007- 2008 annual plan.

## **Component 5: Operations and Management**

- a. The RAB has recommended and continues to recommend to HPHA a billing system that reflects two different charges, one for rent charges and the other for maintenance charges. The current system takes maintenance fees out first, which often leaves residents with rent balances that are considered delinquent.

***Response: Emphasys generates only one bill for all tenant charges, however, the system has the capability to prioritize what gets paid first. With this capability, separate bills should not be necessary. Billing codes were adjusted in September 2005 where rent should be paid first and work orders were near the bottom of the priority list.***

- b. The RAB recommends that management units follow the newly established 25 day turnaround for vacant units. The RAB feels that HPHA should follow the 25 days turnaround especially for A and B units.

***Response: HPHA agrees and is working hard to achieve the goal of turning a unit around in 25 days.***

- c. The RAB recommends that management unit hours be staggered over an 18 hour period each day. This will ensure that management will be on site when infractions occur, allowing them to immediately report them and to take appropriate administrative action.

- a. Staggered work hours will also ensure that HPHA staff will be able to attend to emergencies should they occur.

***Response: HPHA strongly encourages residents to call 911 for disturbances and to report the incident to management as soon as possible. HPHA disagrees with this recommendation that management hours be staggered to cover an 18 hour period. HPHA has an after-hours call out procedure for maintenance emergencies.***

- d. The RAB recommends that a translator be present when tenants, whose first language is not English, are filling out documents to live in federal public housing. The RAB strongly feels that it is important for tenants to understand from the start what their rights, rules and responsibilities are.

***Response: HPHA currently offers free translation services for residents and applicants.***

- e. The RAB recommends that HPHA provide training for mediation. This will enable management to properly deal with volatile situations and actions between tenants and management, which may circumvent eviction.

***Response: HPHA provides mediation training for management.***

- f. With HPHA's transition to project based budgeting, the RAB strongly feels that HPHA and the management units MUST be held accountable for the non-payment of rent and not allow rent to accumulate to the point where tenants would be evicted.

***Response: HPHA agrees with this recommendation. HPHA has a rent collection policy in place and will ensure that managers are following the proper policy and procedures in the collection of rent.***

### **Component 6: Grievance Procedures**

- a. The RAB feels that HPHA makes the grievance process more complicated than it actually is, causing tenants to not utilize the process for complaints such as unsafe conditions, tenant files not being readily accessible, the performance of the maintenance staff, or rent not being calculated correctly.
- b. The RAB recommends that the grievance procedures be put into plain language so that all residents may be able to understand the grievance procedure and process.

***Response: HPHA is in the process of developing a booklet on the grievance procedures to make it easier for residents to understand.***

- c. Due to the numerous nationalities residing in federal public housing, the RAB recommends that the grievance procedures should be translated into various languages so that residents are able to understand their rights and the grievance process from start to end.

***Response: HPHA is required by HUD to develop a Limited English Proficiency plan to provide meaningful access for residents and applicants.***

### **Component 7: Capital Improvement Needs**

The RAB has reviewed Component 7: Capital Improvement Needs and has no comment at this time.

## **Component 8: Demolition and Disposition**

- a. The RAB strongly recommends that contractors, upon receiving notice of award of a contract, be held to the agreed amount stated in the contract. In addition, HPHA should monitor progress of contracts to observe that the work stated in the contract is being done according to the timeline specified.

***Response: HPHA generally agrees that contract costs will be adhered to. HPHA currently monitors the progress of contracts and verifies that all work is being done according to the plans, specifications and timelines.***

- b. The RAB is concerned that HPHA is not holding to the timetable for the demolition of units. In many instances, units are vacated and left empty for months before demolition actually occurs. This contributes to “broken window” scenario, which attracts crime (drug dealing and loitering) and other unwanted activities into the community.

***Response: Demolition plans proceed only when funds are made available. Since there are no funds available at this time and the demand for housing units great, the HPHA has decided to not demolish seventy-two (72) units at Kalihi Valley Homes with plans to return these units to the rental supply upon HUD approval and renovations.***

- c. The RAB has repeatedly asked for better lines of communication between HPHA Engineers and residents concerning the status of construction work being done on their community. Communication should include a projected timetable as to when the construction will start and be completed.

***Response: HPHA agrees that communication with residents is important, so a timetable will be provided to the specific project and the Management Unit.***

## **Component 9: Designation of Public Housing**

The RAB has reviewed Component 9: Designation of Public Housing and has no comment at this time.

## **Component 10: Conversion of Public Housing**

The RAB has reviewed Component 10: Conversion of Public Housing and has no comment/recommendation at this time.

### **Component 11: Homeownership**

The RAB has reviewed Component 11: Home Ownership and has no comment at this time.

### **Component 12: Community Service and Self-Sufficiency**

- a. The RAB strongly feels that HPHA failed to properly budget funds, so that self sufficiency programs would not stagnate or be terminated. The RAB strongly recommends that HPHA earmark grants or funding to enable these programs to continue so that residents may be able to take advantage of the benefits there programs have to offer.

***Response: HPHA agrees that these programs are beneficial to all residents, but at this time , the agency's financial resources are being prioritized in other areas of concern.***

- b. The RAB strongly feels that HPHA should secure funding to hire a third-party to administer and monitor the community service requirement.

***Response: HPHA has chosen to use management units to administer and monitor the community service requirements.***

- c. To help residents fulfill their community service requirement, the RAB feels that management should accept the hours, that residents spend doing resident association activities, such as the volunteer resident patrol and community cleanup and beautification, towards the community service monthly requirement.

***Response: HPHA agrees with this recommendation. HPHA will make sure that all management units credit resident volunteer hours towards the monthly 8 hour community service requirement.***

### **Component 13: Crime and Safety**

- a. The RAB recommends that HPHA allocate funding to both current and newly formed tenant initiated security walk programs, for all federal public housing throughout the state.

***Response: HPHA needs more specific information as to how the funding will be used.***

- b. The RAB recommends that HPHA re-assess current expenditures being spent for uniform security services. The RAB strongly feels that funding currently being used for uniformed security services could be used to impact more than one community.

***Response: HPHA agrees with this recommendation.***

- c. The RAB recommends that an assessment be done on what the security limitations are of the uniformed security services and what specific crimes these security services are deterring.

***Response: Security contracts specify the scope of services that are to be provided.***

- d. The RAB recommends the following to be done by HPHA to ensure the safety of all federal public housing residents.
- Install strategic located lighting fixtures to deter criminal activity and to assist in the reduction of the crime rate in the projects.
    - ***Response: Addressed in response to component 1B***
  - Provide and post in communities crime deterrent, neighborhood watch and no trespassing signs.
    - ***Response: HPHA agrees and will look into putting up such signs.***
  - Provide information to all communities on the sex offenders located within or around their communities.
    - ***Response: Information on all convicted sex offenders is available on the internet.***
  - Hire off duty police officers or sheriffs to provide security services in the highly volatile communities.
    - ***Response: HPHA has already contracted private security companies for highly volatile communities. HPHA will consider on a case by case basis, security services for a specific community.***
- e. In support of the trespassing initiative, the RAB recommends that HPHA should give authorization to association presidents or a community designee to work with the Honolulu Police Department should they be called into their community during off hours.

***Response: HPHA disagrees with this recommendation. HPHA doesn't want to jeopardize the safety of the resident.***

- f. The RAB recommends that management unit hours be staggered over an 18 hour period each day. This will ensure that management will be on site when

infractions occur, allowing them to immediately report them and to take appropriate administrative action.

- Staggered work hours will also ensure that HPHA staff will be able to attend to emergencies should they occur.

***Response: HPHA strongly encourages residents to call 911 for disturbances and to report the incident to management as soon as possible. HPHA disagrees with this recommendation that management hours be staggered to cover an 18 hour period. HPHA has an after-hours call out procedure for maintenance emergencies.***

#### **Component 14: Pet Policy**

- a. The RAB recommends that HPHA secure funds to hire an independent third-party to administer and monitor the pet policy.

***Response: HPHA has chosen to use management units to administer and monitor the pet policy.***

#### **Component 15: Civil Rights Certification**

HPHA proposed no changes to this section. The RAB has reviewed Component 15: Civil Rights Certification and has no recommendations at this time.

#### **Component 16: Fiscal Audit**

HPHA proposed no changes to this section. The RAB has reviewed Component 16: Fiscal Audit and has no recommendations at this time.

#### **Component 17: PHA Asset Management**

HPHA proposed no changes to this section. The RAB has review Component 17: Asset Management and has no recommendations at this time.

#### **Component 18: Other Information**

- a. The RAB recommends that HPHA financially support, up to \$40 per person, PC/telecommunications for the RAB and Associations for the purpose of

communication and networking with members throughout federal projects throughout the state.

***Response: Resident associations have the choice in allotting a part of their resident participation funds to purchase equipment for communication and networking among associations.***

### **Comments from the Public Hearings (April 9, 2007)**

#### Five -Year Plan

No public hearing comments were received on the Five-Year Plan.

#### Annual Plan

##### 1. Housing Needs

No public hearing comments were received.

##### 2. Financial Resources

No public hearing comments were received.

##### 3. Policies on Eligibility, Selection and Admissions

- a. In West Hawaii, a third party should do applications and eligibility because all is done in East Hawaii, which is not appropriate because they are not looking at vacancies in West Hawaii that needs to be filled because we have families that are homeless and need homes and East Hawaii has too much to handle and they are not cutting it so the bottom line is that a third party is needed to help West Hawaii projects to be filled.

Response: HPHA will be reviewing the current process and if appropriate procedural changes will be made if deficiencies are found.

##### 4. Rent Determination Policies

- a. Zero rent should not be allowed as it does not help families to be self-sufficient as the plan throughout the previous years and the upcoming years, if you leave them at zero rent, they will not make an effort to get a job to build self-sufficiency. If you give them a minimum rent of \$50.00 at least more effort will be made to gain employment and build a more stable life for them and their families. With the zero rent, you are giving them the opportunity to be lazier and not become more self-sufficient. I think it is not helping the people themselves.

- b. I don't believe it is appropriate because people should not live there for free. \$50.00 on a zero income is more than fair otherwise everyone will want to "play the game" and cannot get things done. If you are using the rental monies for maintenance help, then \$50.00 is more than fair. I do not totally agree with zero rent.

Response: HPHA agrees and will consider increasing minimum rents in the future.

#### 5. Operations and Management Policies

- a. Vacancies are supposed to be turned around in a 25-day period but its not being done because there is not enough manpower from the agency or the management company. Need to stop buying second-hand equipment – need equipment that works.

Response: HPHA agrees and is working hard to achieve the goal of turning a unit around in 25 days and has made progress in this area.

#### 6. Grievance Procedures

No public hearing comments were received.

#### 7. Capital Improvements

- a. What improvements are planned for State Kawailehua on Kauai this year and next?

Response: The State Kawailehua project will have the dryer vents improved in the community center laundry area, and the mailboxes and surrounding sidewalks will be modified for handicap accessibility.

#### 8 Demolition and Disposition

- a. On the demolition at Kalihi Valley Homes, is the demolition funds being used to complete renovations and what is the time scale?

Response: Approximately \$400,000 will be required to demolish 8 buildings at Kalihi Valley Homes. On March 21, 2007 HPHA sent a letter requesting to amend the demolition application and forego demolishing the 8 buildings. If the request is approved, HPHA will be repairing the vacant units in those buildings to allow placement of 72 families.

#### 9. Designation of Housing

No public hearing comments were received.

## 10. Conversions of Public Housing

No public hearing comments were received

## 11. Homeownership

- a. I think you should try the pilot program on other islands besides only Oahu. Maybe you may get a better turnout on the outer islands.

Response: HPHA is focusing on its core functions and does not have plans to expand the program at this time.

## 12. Community Service Program

- a. You need to become stricter with the Community Service because lots of people are required to do it but are not. You must get a better system to get the Community Service to work for the community.

Response: HPHA has recently initiated new procedures for all management units on the reporting of Community Service compliance and non-compliance. Residents will be evaluated annually to determine their status on the community service requirements. Management is currently creating more opportunities within their projects for residents to fulfill their community service hours.

## 13. Crime and Safety

- a. Need to find more grants or set more programs in the public housing because that is one of the major problems-crime. Need to show more support without looking at money. There are ways to get things done without money.

Response: HPHA agrees and is committed to support tenant initiated programs, such as the tenant security walks as discussed with the RAB for all federal public housing throughout the state.

## 14. Pets

No public hearing comments were received.

## 15. Civil Rights Certifications

No public hearing comments were received.

16. Audit

No public hearing comments were received.

17. Asset Management

No public hearing comments were received.

18. Other Information

No public hearing comments were received.

# Hawaii Public Housing Authority

## Component 10(B) Voluntary Conversion Initial Assessments

a. How many of the PHA's developments are subject to the Required Initial Assessments?

**Response: 48 projects**

b. How many of the PHA's developments are not subject to the Required Initial Assessments based on exemptions (e.g., elderly and/or disabled developments not general occupancy projects)?

**Response: 18 elderly projects were not subject to the Required Initial Assessments.**

c. How many Assessments were conducted for the PHA's covered developments?

**Response: One assessment conducted.**

d. Identify PHA developments that may be appropriate for conversion based on the Required Initial Assessments:

Development Name	Number of Units
None	N/A

d. If the PHA has not completed the Required Initial Assessments, describe the status of these assessments:

**Response: HPHA has completed the Required Initial Assessments.**

## **Hawaii Public Housing Authority**

### **Federal Project-Based Certificate/Voucher Program**

Consistent with the HPHA's efforts to sustain and increase the availability of decent, safe, and affordable housing, HPHA plans to continue its utilization of rent subsidy vouchers through the Federal Project-Based Certificate/Voucher Program. The HPHA will earmark up to the maximum allowable vouchers as specified in 24 CFR 983 and will utilize project basing on the counties of Oahu, Kauai, Maui, and Hawaii in accordance with program guidelines and objectives.

To maximize utilization and to encourage tenant development, HPHA applied for and received HUD approval on August 8, 2001 to exceed the 25 percent cap for dwelling units in any building to be assisted under a housing assistance payment (HAP) by requiring owners to offer supportive services. To minimize the loss of existing housing inventories, HPHA applied for and received HUD approval on October 4, 2001 to attach Project Based Assistance to State-owned public housing projects in areas, which exceed the 20 percent poverty rate limitation. HPHA will continue to develop these strategies to better address housing needs in Hawaii.

Hawaii Public Housing Authority  
 2006 Public Housing Assessment System  
 Resident Services and Satisfaction Survey Follow-Up Plan

Concern	Item	Strategy	Department	Date to be Launched	Funding Source
Communication	Adequate Communications	We will expand our important announcements that are printed on each monthly rent bill and periodic information inserts; to publishing and distributing HPHA Newsletters that addresses the quality of life issues while residing in public housing. We will include updates on, but not limited to, major modernization projects, services, self-sufficiency programs, policies and rules, procedures, safety programs, crime prevention efforts, resident association announcements and/or "success stories" of the residents.	HIO, PMMSB	Ongoing	PMMSB & Project funds
		Encourage management to attend resident association meetings on a regular basis to discuss quality of life issues, procedures, community updates, topics of concern or interest.	PMMSB	Ongoing	PMMSB & Project funds
		Continue to use bulletin boards or other areas of high traffic to display important announcements and updates on such issues as modernization projects, series, programs, policies and procedures, and announcements.	PMMSB, CMS	Ongoing	PMMSB & Project funds
	Staff Training	Staff will receive continuing education and be afforded the opportunity to attend seminars of their choice, to improve and enhance their ability to deliver the requisite quality of service and to operate the program; including attending mandatory training as deemed necessary.	PMMSB & PERS	Ongoing	Project Funds
Safety	Applicant Screening	Implement improved applicant screening process prior to placement in public housing, such as criminal background checks.	PMMSB	Ongoing	Project Funds

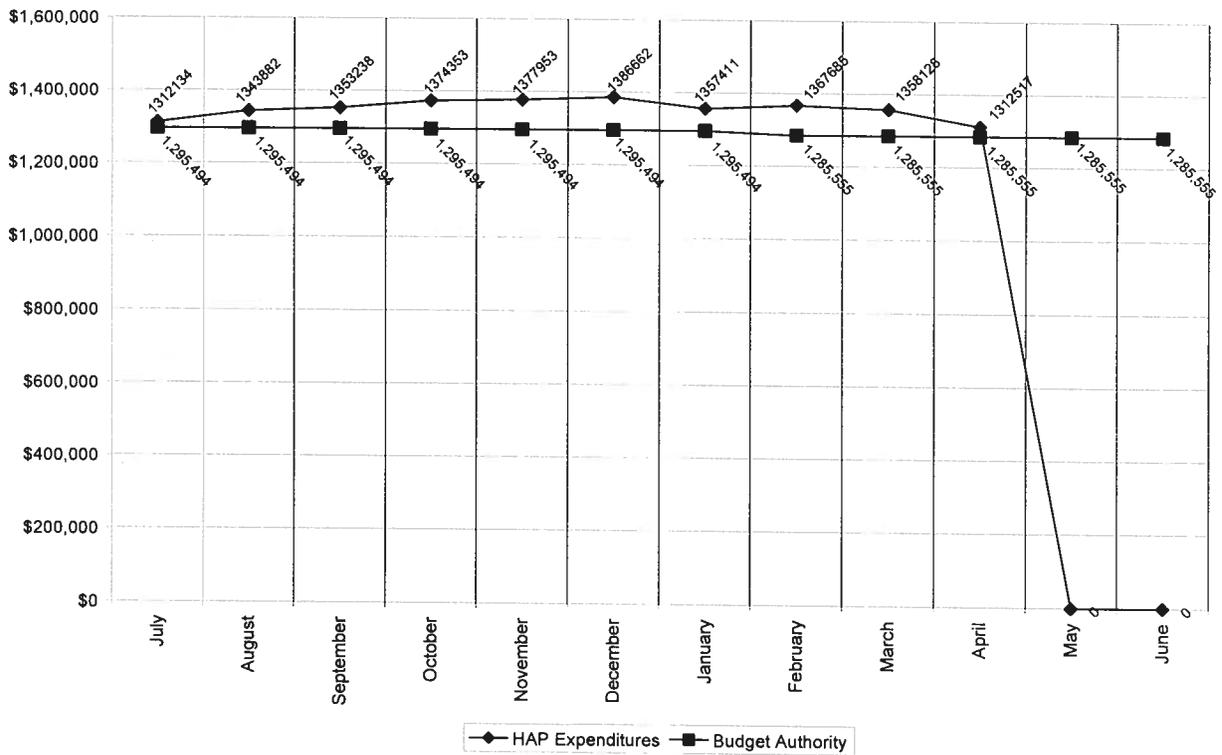
		Crime Prevention Through Environmental Design (CPTED)	Coordinate training for Development, Property Managers, and maintenance staff on CPTED.  Incorporate CPTED features into the maintenance plan	CMS  CMS	Ongoing  Ongoing	Cap Fund  Cap Fund
<b>Neighborhood Appearance</b>	Curb Appeal		Develop and implement maintenance plan to include improvement of neighborhood appearance in the areas of building exterior, common areas, parking lots, graffiti.	CMS	Ongoing	Cap Funds, Project Funds

## Executive Director's Report Month of March 2007

### Section 8:

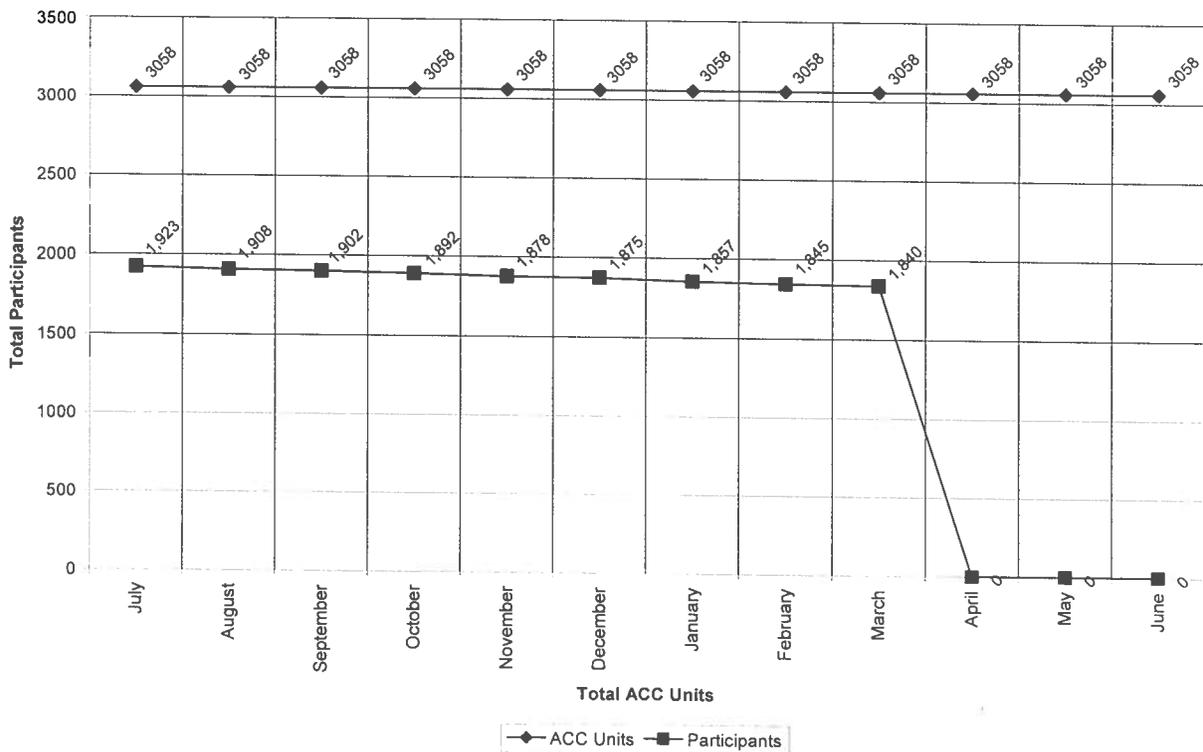
- Current voucher lease up is 1,840 and the unadjusted budget utilization average is 105.60% for CY 2007. The average per unit cost subsidy is \$737.00 per month.
- For FY 2006-2007, the unadjusted budget utilization average is 104.79%. The average per unit cost subsidy is \$723.00 per month.

**HAP Expenditures (FY2006-2007)**



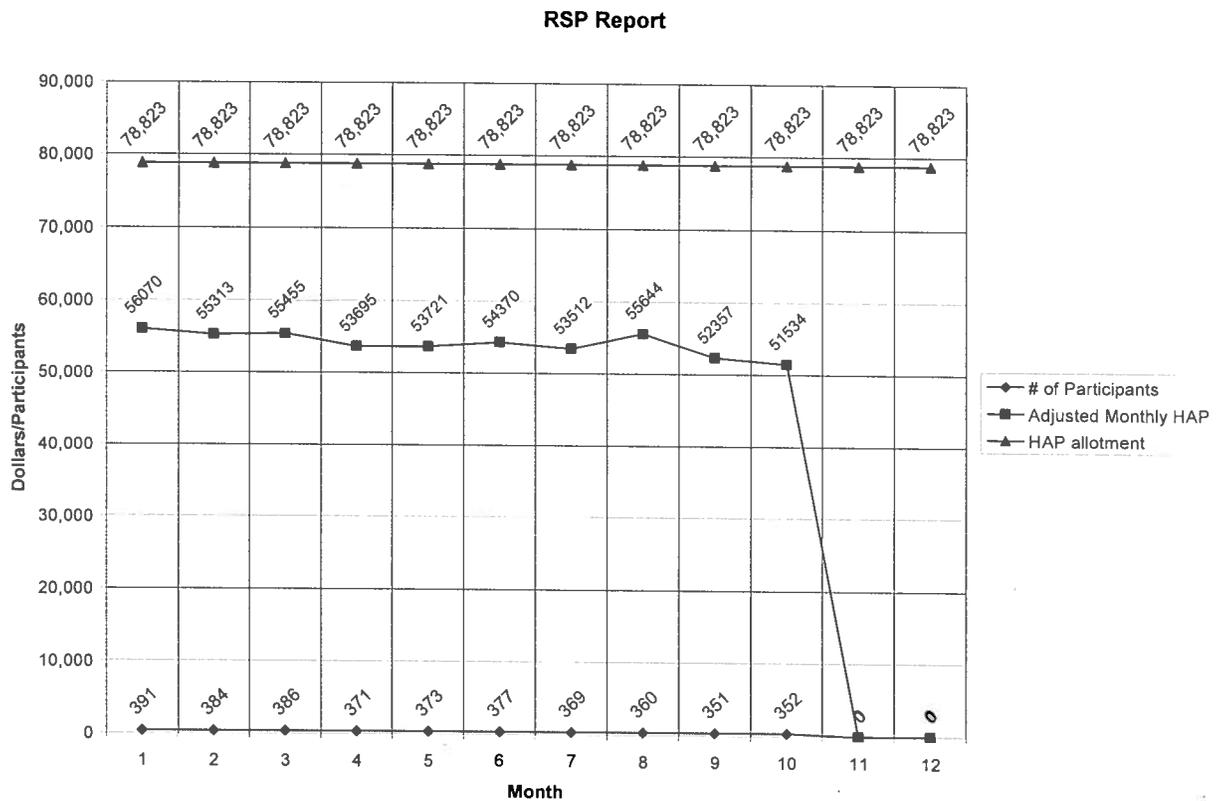
- For FY 2006-2007, the average lease-up (Total Participant to ACC Units) is 61.5%

**Unit Months Leased (FY 2006-2007)**



**Rent Supplement:**

- There are 352 Rent Supplement Program participants. The budget utilization average is 66.42% with the average per unit cost of \$146.00 per month.



**Homeless:**

**Shelter Update**

- **Next Step** at Kakaako. The Governor has signed a Second Supplementary Proclamation regarding those displaced by the closure of Ala Moana Park closure. The Proclamation extends the disaster emergency relief period to June 30, 2008. Hence, HPB has extended the Next Step shelter contract to July 31, 2007.
  - HPB plans to enter into a new contract from August 1, 2007, to cover services through June 30, 2008, however, HPB will draft a transition plan that will either establish another site for Next Step or transition all current residents while not accepting any new applicants.
- **Pai’olu Kaiaulu** Emergency/Transitional Shelter in Waianae. The new emergency/transitional shelter at the Waianae Civic Center site opened in late February. The Governor attended a blessing of the shelter on March

As of the end of March, 157 people have taken shelter at Pai’olu Kaiaulu – 110 adults and 47 children.

Total of 72 households:    21 families  
     20 couples  
     31 singles

The Shelter provider admits a few families each week to help the new comers get oriented and settle in.

- **Mali Transitional Housing** in Waianae. Planning and design are under way for 80 transitional housing units on the former Voice of America site in Waianae. Catholic Charities is working with HPB toward signing a letter of agreement to become the service provider and assume management and operation of the new project.

- **Ohana Ola Transitional Shelter** in Waianae. Ohana Ola, in Waianae, will be opening 34 additional units to add to their current inventory of 14 transitional housing units in early April.

The HPB is currently reviewing proposals that were received under the Request for Proposal (RFP-HPB-2006-16) for the State Homeless Shelter Stipend Program, State Homeless Outreach Program, and State Emergency Loans and Grants Program. The RFP is valid for four (4) years, beginning on August 1, 2007. Funding levels will be contingent on the 2007 State Legislature.

The HPB received confirmation of award under the 2006 HUD Continuum of Care competitive grant. Each year, the HPB applies for the competitive grant on behalf of the rural counties of Hawaii, Kauai, and Maui. The award for the 2006 application totaled \$1,147,688.

### **Property Management and Maintenance Services Branch (PMMSB)**

#### **Oahu**

- Applications Office processed 300 applicants.
- Placed 44 families in vacant units.

#### **Big Island**

- Central Maintenance Section made ready 5 units in Pahala.
- Placed 22 families for March.
- Projecting to place 9 families for April.

#### **Maui**

- Projecting to place 8 families for April.

#### **Kauai**

- State employees renovating 4 of the 7 Type C units on East Kauai.
- Projecting to place 4 families for April.

#### **Vacant Unit Summary**

- Type A/B – 141 units
- Type C – 101 units
- Ready for occupancy – 136 units

#### **Annual Re-Certification**

- As of March 1, 2007, HPHA 96.3% compliant.
- \$154,000 operating subsidy fund returned.

#### **Resident Service and Satisfaction Survey (RASS)**

- Marketing of survey to residents (posters, flyers and fact sheets) completed March 23, 2007.
- Survey to be distributed to residents by HUD starting May 1, 2007 to July 2, 2007.

Vacancy Report – See Exhibit A

PHAS Report- See Exhibit B

### **Construction Management**

Current Project Update – See Exhibit C

Planned Project Update – See Exhibit D

Future Projects – See Exhibit E

### **Compliance Office**

Submitted Supervisors Review Log, Error Analysis Report and Income Discrepancy (ID) Report to HUD.

Received and reviewed 17 Reasonable Accommodation requests from MU's.

Reviewed AUI procedures again with MU 49 Supervisors and clerks.

Reviewed 2 additional tenant files for MU 49.

Coordinating the Management Assessment Sub-System (MASS) Indicator of the Public Housing Assessment System (PHAS) confirmatory review with HUD,

Drafted a Limited English Proficiency (LEP) Plan and is being reviewed by all the Fair Housing Officers, HUD and Legal Aid Society for comments.

Attended ADA Coordinators meeting and discussed DCAB updates and LEP requirements.

Worked on the PIC unit discrepancies. Worked with MU's on fatal errors and updated unit status in PIC.

Attended HUD meeting on Section 8 RIM review results.

Attended HUD conference call on EIV program updates.

### Hearings Office

The following are the number of eviction referrals and appeals that were heard and resolved from July through February 2007.

MONTH	RENT	OTHER	EVICT	EVICT With COND	10-DAY CURE	DISMISS	CONTIN
JULY 06	4	5	4	2	0	0	3
AUG 06	22	11	23	7	0	0	3
SEPT 06	17	10	15	6	3	0	3
OCT 06	9	2	5	3	0	0	3
NOV 06	8	5	7	3	0	0	3
DEC 06	3	3	3	0	0	0	3
JAN 07	9	0	4	2	0	0	3
FEB 07	16	1	3	4	0	0	10
MAR 07	17	8	12	6	0	0	7

### Procurement Office

Solicitations Issued, Contracts and Change Orders Executed in March 2007

Solicitation No.	Project	Deadline
RFP PMC-2007-03	Property Management Services for Banyan Street Manor Section 8 New Construction Project located on the Island of Oahu Contract start date: July 1, 2007	April 20, 2007
RFP PMC-2007-08	Property Management Services for the Affordable Rental Housing Project known as Ke Kumu Ekahi on the Island of Hawaii Contract start date: June 1, 2007	May 1, 2007
RFP PMC-2007-20	Real estate consulting services to assist the HPHA in the sale of Wilikina Apartments Anticipated Contract start date: June 1, 2007	April 30, 2007

Contract No.	Contractor & Project	Amount
CMS 07-03	CDS International Banyan Street Manor Repair (March 21, 2007 to March 31, 2008)	\$174,834.00
PMB 07-01	Malafu Contractors Tree Trimming Services at MU 40	\$ 56,831.00

	(March 1, 2007 to February 29, 2007)	
PMB 07-02	Nilasoni Landscape, Inc. Tree Trimming Services at MU 1, MU 4 and MU 5 (March 1, 2007 to February 29, 2007)	\$ 82,626.00
HPS 07-02	United States Veterans Initiative Waianae Civic Center (March 15, 2007 to July 31, 2007)	\$795,874.00
ASO 07-01	Emphasys Computer Solutions Update and installation of Emphasys computer service packs. (March 1, 2007 to April 30, 2007)	\$122,200.00

## **Information Technology Office (ITO)**

### **Staffing**

Recommended an applicant for one of the vacant systems analyst positions. Unfortunately, since there would be less than 90 days left in the appointment for that position, benefits cannot be offered. As a result, the applicant does not want to start until after July.

### **HPHA Network & Email**

Discussed with ICSD the possibility of having a direct fiber connection to the State's Next Generation Network (NGN) backbone at School St. This would eliminate the need to pay monthly charges to Hawaiian Telcom for the T-1 line that currently connects HPHA through HHFDC's network. The direct connection would be significantly faster and more reliable than the current connection.

### **Network Cabling at School St**

Asked Hawaiian Telcom to provide an updated quote for the main router at HPHA. The device is getting near end of life, and has gone down repeatedly in recent weeks. ITO is requesting a redundant system with failover, to minimize downtime.

### **New Computers**

There are problems with the billing from Dell. Invoices total more than \$50k over the amount of the purchase order. Attempting to contact the government representative from Dell to resolve the situation. To date approximately 110 out of the 183 new computers purchased have been installed statewide.

### **Accounting - Mainframe**

Staff continues to work closely with ICSD staff to resolve issues with the mainframe. Data entry specifications appear to be complete, and ready for testing. There now appears, however, to be a problem with the beginning balance for the start of the fiscal year. ICSD is reviewing the procedures and programming for the system to try to determine the cause of the problem.

### **Emphasys**

Purchase order for software maintenance through 4/30/07 has been approved, and sent to Emphasys. Currently waiting for invoices for this P.O. and for the service pack contract. Still working on the larger contract, for services going forward. It apparently will require an exemption in order to procure the accounting related services that are in the contract, since they are somewhat generic in nature and cannot be considered as sole source.

### **Personnel Office:**

Position Vacancy Report - See Exhibit F

### **Fiscal:**

Rent Collection – See Exhibit G

Occupancy / Vacancy Report  
(As of March 31, 2007)

Occupancy Report  
(As of March 31, 2007)

Total Units	5363
Less: Units to be demolished	170
<u>Equals Units available for occupancy (less demolition)</u>	<u>5193</u>

Units NOT available for occupancy (HPHA info only)	
Less: Modernization - on Sched "C"	115
Less: Type C Unit	100
Less: In process - Type C	0
Less: Deprogrammed units	29
Less: In process - Deprogrammed units	8
<u>Equals Units not available for occupancy</u>	<u>252</u>

Net Units Available for Occupancy	
Units available for occupancy (less demolition)	5193
Less: Units not available for occ (less vcnt Mod appd, Dgm appd)	143
<u>Equals Net Units Available for Occupancy</u>	<u>5050</u>
Add: Units occupied that are demo	24
<u>Total units available for occupancy</u>	<u>5074</u>

Occupancy Report	
Total available units	5074
Less: Occupied Units where tenants paying FLAT RENT	31
Less: Occupied Units (includes demo and mod occupied)	4674
<u>Equals Total Vacant Units</u>	<u>369</u>

=	Mod C vacant	+	Approved Deprogrammed
	114		29
	Total Occupancy:		93%
	Total Vacancy:		7%

**EXHIBIT A**

Occupancy / Vacancy Report  
(As of March 31, 2007)

MU

	3	5	6	7	8	9				10	11		Demo -	Mod -	C -	C - not	Demo -	Mod -	
	Project Name	Total Project Units	Total Employee Units	Total Non-Dwelling Units	Total Units Available for Occupancy	Total Vacant Units	Notation	Occupancy rate	Vacancy rate	Total Units Occupied by Flat Rent Paying Low Income Tenants	Total Units Occupied by Low Income Tenants	Total Units Occupied by Elderly/Disable Low Income Tenants	Original total of units available for occupancy	apprvd	apprd	apprd	apprd	occ	occ
1	Puuwai Momi	260	0	0	260	22		0.92	0.08	2	236	58	260						
1	Hale Laulima	36	0	0	36	2		0.94	0.06	0	34	10	36						
1	Waipahu I	19	0	1	18	1		0.94	0.06	0	17	2	19						
1	Waipahu II	20	0	1	19	0		1.00	0.00	0	19	3	20						
1	Salt Lake	28	0	0	28	0		1.00	0.00	0	28	28	28						
2	Kalihi Valley Homes	301	0	1	300	50	*	0.91	0.07	4	244	51	373	72	27	22		24	1
3	Mayor Wright Homes	364	0	1	363	20		0.94	0.06	3	340	127	364			7			
3	Kaahumanu Homes	152	0	1	151	5		0.97	0.03	2	144	59	152			1			
3	Kamehameha Homes	221	0	1	220	7		0.97	0.03	2	211	94	221						
4	Makua Alii	211	0	1	210	7		0.96	0.03	0	202	202	211			5			
4	Paoakalani	151	1	0	150	1	**	0.99	0.01	0	139	139	151		10				
4	Kalakaua Homes	221	0	1	220	4		0.98	0.02	1	215	0	221						
5	Punchbowl Homes	156	0	0	156	6		0.96	0.04	0	150	139	156						
5	Kalanihuaia	151	0	2	149	2		0.99	0.01	0	147	147	151						
5	Makamae	124	0	1	123	6	***	0.94	0.06	1	88	88	124		28	1			
5	Pumehana	139	0	0	139	9		0.94	0.06	1	129	130	139						
5	Spencer House	17	0	0	17	2		0.88	0.12	0	15	5	17			2			
7	Lanakila Homes I	36	0	0	36	4		0.89	0.11	1	31	5	100	64					
7	Lanakila Homes II	44	0	0	44	5		0.89	0.11	0	39	9	44						
7	Lanakila Homes III	0	0	0	0	0		0.00	0.00	0	0	0	30	30					
7	Punahele	30	0	0	30	3		0.90	0.10	0	27	7	30						
7	Pomaikai	20	0	0	20	5		0.75	0.25	0	15	15	20			3			
7	Pahala	24	0	0	24	9		0.63	0.38	0	15	15	24						
7	Hale Aloha O Puna	30	0	0	30	9		0.70	0.30	0	21	21	30			9			
7	Hale Olaloa	50	0	0	50	5		0.90	0.10	0	45	41	50						
7	Kauhale O'Hanakahi	20	0	0	20	6		0.70	0.30	0	14	1	20						
7	Lanakila Homes IV	48	0	0	48	3		0.94	0.06	2	43	7	48						
8	Kapaa	36	0	1	35	2		0.94	0.06	1	32	14	36			2			
8	Hale Hoolulu	12	0	0	12	0		1.00	0.00	0	12	12	12						
8	Hui O Hanamaulu	46	0	1	45	2		0.96	0.04	5	38	13	46			2			
8	Kalaheo	8	0	0	8	3		0.63	0.38	0	5	2	8			3			
8	Hale Nani Kai O Kea	38	0	0	38	0		1.00	0.00	1	37	38	38						

Occupancy / Vacancy Report  
(As of March 31, 2007)

	3	5	6	7	8	9				10	11		Demo -	Mod -	C -	C - not	Demo -	Mod -	
	Project Name	Total Project Units	Total Employee Units	Total Non-Dwelling Units	Total Units Available for Occupancy	Total Vacant Units	Notation	Occupancy rate	Vacancy rate	Total Units Occupied by Flat Rent Paying Low Income Tenants	Total Units Occupied by Low Income Tenants	Total Units Occupied by Elderly/Disable Low Income Tenants	Original total of units available for occupancy	apprvd	apprd	apprd	apprd	occ	occ
MU 9	David Malo Circle	18	0	0	18	1		0.94	0.06	0	17	2	18			1			
9	Kahekili Terrace	82	0	0	82	12		0.85	0.15	0	70	9	82						
9	Piilani	42	0	0	42	1		0.98	0.02	0	41	27	42						
9	Makani Kai Hale I	25	0	0	25	6		0.76	0.24	0	19	2	25						
9	Makani Kai Hale II	4	0	0	4	1		0.75	0.25	0	3	0	4						
40	Kuhio Homes	134	0	1	133	1		0.99	0.01		132	50	134						
40	Kuhio Park Terrace	610	0	3	607	36	****	0.94	0.06		571	116	614	4		18			
41	Eleele	24	0	0	24	0		1.00	0.00		24	0	24						
41	Home Nani	14	0	0	14	0		1.00	0.00		14	14	14						
41	Hale Hoonanea	40	0	0	40	1		0.98	0.03		39	40	40						
41	Kekaha Ha'aheo	78	0	0	78	3		0.97	0.04		76	0	78						
41	Kawaiaehua	25	0	0	25	0		1.00	0.00		25	0	25						
43	Kaimalino	40	0	1	39	1		0.97	0.03	2	36	11	40						
43	Hale Hookipa	32	0	0	32	9		0.72	0.28	0	23	23	32			2			
43	Ka Hale Kahaluu	50	0	0	50	0	*****	0.00	0.00	0	0	0	50		50				
43	Nani Olu	32	0	0	32	4		0.88	0.13	0	28	26	32						
43	Kealakehe	48	0	1	47	2		0.96	0.04	1	44	5	48						
44	Maili I	20	0	0	20	0		1.00	0.00	0	20	1	20						
44	Nanakuli	36	0	1	35	0		1.00	0.00	0	35	4	36						
44	Maili II																		
44	Waimaha/Sunflower	130	0	1	129	5		0.96	0.04	0	124	7	130						
44	Kau'ioakalani	50	0	0	50	8		0.84	0.16	0	42	2	50			3			
44	Maili II	24	0	0	24	3		0.88	0.13	0	21	3	24						

Occupancy / Vacancy Report  
(As of March 31, 2007)

	3	5	6	7	8	9				10	11									
	Project Name	Total Project Units	Total Employee Units	Total Non-Dwelling Units	Total Units Available for Occupancy	Total Vacant Units	Notation	Occupancy rate	Vacancy rate	Total Units Occupied by Flat Rent Paying Low Income Tenants	Total Units Occupied by Low Income Tenants	Total Units Occupied by Elderly/Disable Low Income Tenants	Original total of units available for occupancy	Demo - apprvd	Mod - apprpd	C - apprpd	C - not apprpd	Demo - occ	Mod - occ	
MU	45	Waimanalo Homes I	19	0	0	19	0		1.00	0.00	0	19	1	19						
	45	Koolau Village	80	0	0	80	2		0.98	0.03	0	78	2	80						
	45	Kaneohe Apartments	24	0	0	24	2		0.92	0.08	0	22	3	24						
	45	Hookipa Kahaluu	56	0	0	56	14		0.75	0.25	0	42	1	56			10			
	45	Kauhale Ohana	25	0	0	25	8		0.68	0.32	1	16	0	25			4			
	45	Waimanalo Homes II	22	0	0	22	0		1.00	0.00	0	22	1	22						
	46	Hale Hauoli	40	0	0	40	4		0.90	0.10	0	36	36	40						
	46	Noelani I	19	0	1	18	3		0.83	0.17	1	14	6	19						
	46	Noelani II	24	0	1	23	5		0.78	0.22	0	18	3	24			2			
	46	Ke Kumu 'Ekolu	20	0	0	20	2		0.90	0.10	0	18	0	20						
	47	Kauhale Mua	25	0	0	25	5		0.80	0.20	0	20	0	25			2			
	49	Wahiawa Terrace	60	0	0	60	8		0.87	0.13	0	52	0	60			1			
	49	Kupuna Home O'Waiialua	40	1	0	39	10		0.74	0.26	0	29	0	40						
	49	Kauhale Nani	50	0	0	50	8		0.84	0.16	0	42	0	50						
	80	Palolo Valley Homes	118	1	3	114	4		0.96	0.04	0	110	34	118						
			5193	3	26	5164	369		0.93	0.07	31	4674	1911	5363	170	115	100	0	24	1
			Sub-total	Demo	Total		Vacant	Total Occupied				Mod - vacant	C - vacant	Req - Deprgm		Total Vacant				
			5193	170	5363		369	4705				114	100	8		369				

Notation:

- \* Kalihi Valley Homes 77 vacant units = 29 units available for rent; 22 vacant C units; 26 mod approved units
- \*\* Paoakalani 11 vacant units = 1 unit available for rent; 10 vacant On-sched C mod
- \*\*\* Makamae 35 vacant units = 6 units available for rent; 28 On-sched C mod; 1 vacant C
- \*\*\*\* Kuhio Park Terrace 36 vacant units = 18 units available for rent; 18 vacant On-sched C mod
- \*\*\*\*\* Ka Hale Kahaluu 50 vacant units = 0 units available for rent; 50 On-sched C mod

**PHAS INDICATORS**  
For the period 7/1/06 - 3/31/07

MU No.	Proj. No.	Project Name	AMP NO.	No. of Units	Placements	No. of Emerg. WO's	Abated within 24 hrs.	% Abated within 24 hrs.	# of Open Emerg. WO's	# of Non-Emerg. WO's	Avg. Days to Repair	# of Open Non-Emerg. WO's	No. of Units Inspect.	%	No. of Bldgs.	No. of Bldgs Inspect	%
<b>MU 1</b>	1026	Puuwai Momi	HI001000030P	260	30	129	118	91%	0	1509	9	86	260	100%	28	0	0%
	1027	Hale Laulima		36	6	7	6	86%	0	230	11	36	36	100%	10	0	0%
	1066	Salt Lake		28	2	2	1	50%	0	202	13	16	28	100%	1	0	0%
	1038	Waipahu I		19	2	6	6	100%	0	169	12	29	0	0%	1	0	0%
	1039	Waipahu II		20	2	2	1	50%	1	111	11	32	0	0%	1	0	0%
			Total		363	42	146	132	90%	1	2221		199	324	89%	41	0
<b>MU 2</b>	1005	Kalihi Valley Homes	HI001000031P	373	74	492	455	92%	5	1161	68	458	278	75%	44	0	0%
			Total														
<b>MU 3</b>	1003	Mayor Wright Homes	HI001000032P	364	22	378	330	87%	21	2091	70	812	308	85%	36	0	0%
			Total														
<b>MU 3</b>	1009	Kaahumanu Homes	HI001000033P	152	11	159	144	91%	1	806	34	153	142	93%	19	0	0%
	1099	Kamehameha Homes		221	15	152	145	95%	1	970	61	244	221	100%	29	0	0%
			Total	373	26	311	289	93%	2	1776		397	363	97%	48	0	0%
<b>MU 4</b>	1062	Kalakaua Homes	HI001000034P	221	11	62	54	87%	4	978	12	131	205	93%	10	0	0%
	1012	Makua Alii (E)		211	11	36	29	81%	3	770	13	126	189	90%	1	0	0%
	1036	Paoakalani (E)		151	13	28	27	96%	1	570	7	52	135	89%	1	0	0%
			Total	583	35	126	110	96%	8	2318		309	529	91%	12	0	0%
<b>MU 5</b>	1011	Punchbowl Homes (E)	HI001000035P	156	9	98	96	98%	2	703	28	69	156	100%	2	0	0%
	1024	Kalanihuia (E)		151	7	64	61	95%	1	688	46	110	151	100%	1	1	100%
	1046	Makamae (E)		124	7	52	48	92%	0	373	27	74	124	100%	1	0	0%
	1073	Spencer House		17	0	11	11	100%	0	174	70	56	17	100%	1	1	100%
	1047	Pumehana (E)		139	19	137	133	97%	3	522	31	46	137	99%	1	0	0%
			Total	587	42	362	349	96%	6	2460		355	585	100%	6	2	33%

**EXHIBIT B**

**PHAS INDICATORS**  
For the period 7/1/06 - 3/31/07

MU No.	Proj. No.	Project Name	AMP NO.	No. of Units	Placements	No. of Emerg. WO's	Abated within 24 hrs.	% Abated within 24 hrs.	# of Open Emerg. WO's	# of Non-Emerg. WO's	Avg. Days to Repair	# of Open Non-Emerg. WO's	No. of Units Inspect.	%	No. of Bldgs.	No. of Bldgs Inspect	%
<b>MU 7</b>	1004	Lanakila Homes I	HI001000037P	102	5	38	22	58%	1	131	39	24	78	76%	39	0	0%
	1013	Lanakila Homes II		42	6	57	50	88%	1	136	41	20	38	90%	11	0	0%
	1014	Lanakila Homes III		30	0	0	0	NA	0	14	93	2	16	53%	15	0	0%
	1104	Lanakila Homes IV		48	7	46	36	78%	2	136	62	47	32	67%	15	0	0%
	1051	Hale Aloha O Puna (E)		30	2	17	10	59%	2	96	38	29	30	100%	9	0	0%
	1052	Hale Olaloa (E)		50	12	23	15	65%	8	157	48	32	50	100%	26	0	0%
	1097	Kauhale O'Hanakahi		20	5	32	14	44%	15	147	57	35	0	0%	10	0	0%
	1045	Pahala (E)		24	4	4	3	75%	1	57	37	29	24	100%	6	0	0%
	1029	Pomaikai Homes (E)		20	5	17	12	71%	2	110	31	23	20	100%	2	0	0%
	1028	Punahale Homes		30	6	20	16	80%	0	85	40	39	30	100%	16	0	0%
			Total		396	52	254	178	70%	32	1069		280	318	80%	149	0
<b>MU 8</b>	1018	Kapaa	HI001000038P	36	2	22	22	100%	0	183	59	32	36	100%	20	0	0%
	1019	Hale Hoolulu (E)		12	3	3	3	100%	0	69	16	0	12	100%	5	0	0%
	1054	Hale Nana Kai O Kea (E)		38	3	12	12	100%	0	185	29	17	38	100%	20	0	0%
	1021	Hui O Hanamaulu		46	2	16	16	100%	0	125	24	10	46	100%	24	0	0%
	1022	Kalaheo		8	0	5	5	100%	0	17	40	1	8	100%	4	0	0%
<b>MU 41</b>	1064	Kekaha Ha'aheo		78	8	52	52	100%	0	428	4	48	78	100%	31	0	0%
	1020	Eleele Homes		24	6	23	22	96%	0	77	4	6	24	100%	12	0	0%
	1055	Hale Hoonanea		40	4	18	14	78%	4	141	6	10	40	100%	21	0	0%
	1023	Home Nani		14	0	5	5	100%	0	33	4	1	14	100%	2	0	0%
	1086	Kawailehua		25	2	25	25	100%	0	107	6	4	25	100%	4	0	0%
		Total		321	30	181	176	97%	4	1365		129	321	100%	143	0	0%
<b>MU 9</b>	1017	Kahekili Terrace [A & B]	HI001000039P	82	8	19	18	95%	0	465	9	28	0	0%	15	0	0%
	1016	David Malo Circle		18	2	10	9	90%	0	122	15	7	18	100%	9	0	0%
	1092	Makani Kai Hale		25	2	4	3	75%	1	87	9	6	0	0%	8	0	0%
	1044	Piilani Homes (E)		42	3	8	8	100%	0	210	9	18	42	100%	9	0	0%
	1097	Makani Kai Hale II		4	0	0	0	NA	0	0	NA	2	0	0%	1	0	0%

**PHAS INDICATORS**  
For the period 7/1/06 - 3/31/07

MU No.	Proj. No.	Project Name	AMP NO.	No. of Units	Placements	No. of Emerg. WO's	Abated within 24 hrs.	% Abated within 24 hrs.	# of Open Emerg. WO's	# of Non-Emerg. WO's	Avg. Days to Repair	# of Open Non-Emerg. WO's	No. of Units Inspect.	%	No. of Bldgs.	No. of Bldgs Inspect	%
	1088	Kahale Mua		25	5	16	16	100%	0	408	26	17	25	100%	9	0	0%
		Total		196	20	57	54	95%	1	1292		78	85	43%	51	0	0%
<b>MU 40</b>	1010	Kuhio Park Terrace	HI001000040P	614	130	190	176	93%	7	1997	12	152	610	99%	17	0	0%
	1007	Kuhio Homes		134	24	25	24	96%	0	553	16	162	134	100%	21	0	0%
		Total		748	154	215	200	93%	7	2550		314	744	99%	38	0	0%
<b>MU 43</b>	1061	Ka Hale Kahaluu	HI001000043P	50	0	2	2	100%	0	17	47	0	0	0%	5	0	0%
	1053	Hale Hookipa (E)		32	2	19	16	84%	1	101	51	29	32	100%	8	3	38%
	1032	Kaimalino		40	6	24	12	50%	10	175	33	30	40	100%	12	0	0%
	1070	Kealakehe		48	9	56	48	86%	2	218	49	60	48	100%	5	0	0%
	1063	Nani Olu (E)		32	3	25	23	92%	0	115	52	42	32	100%	5	0	0%
		Total		202	20	126	101	80%	13	626		161	152	75%	35	3	9%
<b>MU 44</b>	1057	Waimaha-Sunflower	HI001000044P	130	26	13	12	92%	0	427	11	44	130	100%	10	0	0%
	1091	Kau'iokalani		50	10	3	3	100%	0	222	11	18	50	100%	13	0	0%
	1033	Maili I		20	1	12	7	58%	0	107	11	5	20	100%	20	0	0%
	1108	Maili II		24	2	12	11	92%	4	74	42	21	24	100%	18	0	0%
	1035	Nanakuli Homes		36	2	29	28	97%	0	149	45	47	36	100%	36	0	0%
		Total		260	41	69	61	88%	4	979		135	260	100%	97	0	0%
<b>MU 45</b>	1030	Koolau Village	HI001000045P	80	10	65	59	91%	1	324	8	5	80	100%	19	19	100%
	1072	Hookipa Kahaluu		56	6	30	28	93%	0	192	35	22	56	100%	8	8	100%
	1069	Kaneohe Apartments		24	2	12	11	92%	0	79	6	0	24	100%	2	2	100%
	1090	Kauhale O'hana		25	3	18	18	100%	0	83	26	7	25	100%	5	2	40%
	1025	Waimanalo Homes		41	1	17	15	88%	0	125	13	3	41	100%	41	41	100%
		Total		226	22	142	131	92%	1	803		37	226	100%	75	72	96%

**PHAS INDICATORS**  
For the period 7/1/06 - 3/31/07

MU No.	Proj. No.	Project Name	AMP NO.	No. of Units	Placements	No. of Emerg. WO's	Abated within 24 hrs.	% Abated within 24 hrs.	# of Open Emerg. WO's	# of Non-Emerg. WO's	Avg. Days to Repair	# of Open Non-Emerg. WO's	No. of Units Inspect.	%	No. of Bldgs.	No. of Bldgs Inspect	%
<b>MU 46</b>	1078	Noelani II	HI001000046P	24	5	12	11	92%	0	92	101	43	24	100%	2	2	100%
	1031	Hale Hauoli (E)		40	2	23	20	87%	2	126	54	29	40	100%	11	11	100%
	1097	Ke Kumu 'Ekolu		20	0	1	1	100%	0	11	119	16	20	100%	3	3	100%
	1071	Noelani I		19	1	3	3	100%	0	44	129	21	19	100%	2	2	100%
		Total		103	8	39	35	90%	2	273		109	103	100%	18	18	100%
<b>MU 49</b>	1056	Kauhale Nani	HI001000049P	50	3	3	3	NA	0	7	85	1	0	0%	10	0	0%
	1015	Wahiawa Terrace		60	14	7	7	100%	0	41	6	1	60	100%	9	0	0%
	1050	Kupuna Home O'Waialua (E)		40	5	1	1	NA	0	29	15	4	0	0%	21	0	0%
		Total		150	22	11	11	100%	0	77		6	60	40%	40	0	0%
<b>MU 80</b>	1008	Palolo Valley Homes	HI001000050P	118	6	17	16	94%	0	359	4	8	118	100%	20	0	0%
		Total		5363													

EXHIBIT C

Last Updated		Construction Management Branch			CURRENT WORK					
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Source of Funds	Island	Project Name	on sched	not on sched	Comments	Design Start Date	Bid Start Date	Construction Start Date	Completion/Move-in Date	Estimated or Actual Costs
	Oahu	<b>Kalihi Valley Homes</b>								
04CFP	1003	Phase 3B Design	x	-	Design - Consultant preparing bid documents.	Jan-07	Jul-07	Sep-07	Aug-08	767,000
06CFP, 06&07CIP	1003	Phase 3B Construction	x	-	Design - In Design Phase	Jan-07	Jul-07	Sep-07	Aug-08	6,300,000
713CFPop	1003	Backfill of Existing Cesspool - Construction	x	-	Const. - Contractor completed work.	Feb-07	Feb-07	Mar-07	Mar-07	10,000
	Oahu	<b>Puahala Homes</b>								
06R&M	2202	Puahala Homes - Replace gas meter - Construction	x	-	Warranty - completed	Jan-00	Jan-00	Jan-00	Jan-00	25,000
06R&M	2202	Puahala Homes - Stair, walkway, paving repairs, retaining wall - Design	x	-	Plans - In Planning Phase	Apr-07	Oct-07	Dec-07	Apr-08	150,000
	Oahu	<b>Hauiki</b>								
06R&M	2201	Replace transformer - Construction	x	-	Warranty - completed	Jan-00	Jan-00	Jan-00	Jan-00	9,950
05CIP	2201	Hazardous Materials Abatement at Hauiki - Design	x	-	Const. - In Construction Phase	Dec-05	May-06	Jan-07	Nov-07	-
05CIP	2201	Hazardous Materials Abatement at Hauiki - Construction	x	-	Const. - In Construction Phase	Dec-05	May-06	Jan-07	Nov-07	860,000
	Oahu	<b>Hale Poai</b>								
06R&M	2401	Hale Poai - Repair fire sprinkler - Construction	x	-	Warranty - completed	-	-	-	-	7,345
	Oahu	<b>Paoakalani</b>								
-	1036	Design in CMS 06-14 Various projects; Paoakalani Re-roofing, Concrete Spall Repair and install New Safety Parapet wall - Design	x	-	Design - In Design Phase CMS06-14 - Paoakalani Design to be completed this month.	Aug-06	May-07	Aug-07	Mar-08	685,775
-	1036	Re-roofing, Concrete Spall Repair and install New Safety Parapet wall - Construction	x	-	Design - In Design Phase	Aug-06	May-07	Aug-07	Mar-08	-
	Oahu	<b>Makua Alii</b>								
-	1012	Makua Alii Sewer Line Renovation (Vacant Unit C) - Design	x	-	Plans - Waiting for AG approval of bid docs.	Oct-06	Apr-07	Jun-07	Jul-07	-

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-	1012	Makua Alii Sewer Line Renovation (Vacant Unit C) - Construction	x	-	Plans - In Planning Phase	Oct-06	Apr-07	Jun-07	Jul-07	80,000
	<b>Oahu</b>	<b>Mayor Wright</b>								
-	1003	CMS 06-14 Various projects - Mayor Wright Homes Repairs to Units, Kitchens, Baths, and Other Areas - Design	x	-	Design - In Design Phase CMS 06-14 - Paoakalani to be completed this month - Mayor Wright to be completed by 7-1-07.	Aug-06	Jul-07	Oct-07	Oct-08	-
-	1003	Mayor Wright Homes Roof Repair at 3 Buildings - Design	x	-	Plans - RFQ submittals under review.	Mar-07	Jul-07	Oct-07	Oct-08	15,000
-	1003	Mayor Wright Homes Roof Repair at 3 Buildings - Construction	x	-	Plans - In Planning Phase	Mar-07	Jul-07	Oct-07	Oct-08	150,000
	<b>Oahu</b>	<b>Kuhio Park Terrace</b>								
-	1010	KPT Fire Alarm - Design/Build	-	x	Design - Contract executed	Sep-06	-	Jun-07	Mar-08	2,000,000
-	1010	Trash Chute Repairs & Chute Opener Replacement - Design	-	x	Plans - No bidders on initial RFP. Re-design needed to provide new single trash chute per building.	Feb-07	Apr-07	Jun-07	Dec-07	40,000
-	1010	Trash Chute Repairs & Chute Opener Replacement - Construction	-	x	Plans - In Planning Phase	Feb-07	Apr-07	Jun-07	Dec-07	400,000
-	1010	Repair of Termite Damages - Design	x	-	Plans - RFQ submittals under review.	Mar-07	Jul-07	Oct-07	Oct-08	15,000
-	1010	Repair of Termite Damages - Construction	x	-	Plans - In Planning Phase	Mar-07	Jul-07	Oct-07	Oct-08	100,000
-	1010	KPT Elevator Modernization - Phase 1 - Design	x	-	Plans - RFQ for consultant completed, award in progress.	Apr-07	Aug-07	Nov-07	Feb-09	320,000
-	1010	KPT Elevator Modernization - Phase 1 - Construction	x	-	Plans - In Planning Phase	Apr-07	Aug-07	Nov-07	Feb-09	4,500,000
-	1010	KPT Elevator Modernization - Phase 2 - Design	x	-	Plans - RFQ for consultant to be advertised	Apr-07	Oct-08	Feb-09	Feb-10	80,000
-	1010	KPT Elevator Modernization - Phase 2 - Construction	x	-	Plans - In Planning Phase	Apr-07	Oct-08	Feb-09	Feb-10	3,420,000

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-	1010	KPT Telephone - Construction	x	-	Const. - In Construction Phase	in house	Jun-06	Feb-07	Jun-07	200,000
-	1010	KPT Sewerlines Repair - Design	x	-	Plans - RFQ to be advertised	Apr-07	Aug-07	Nov-07	Nov-08	100,000
-	1010	KPT Sewerlines Repair - Construction	x	-	Const. - In Construction Phase	Apr-07	Aug-07	Nov-07	Nov-08	1,000,000
-	1010	KPT Roof Repair - Design	x	-	Plans - RFQ submittals under review	Mar-07	Jul-07	Oct-07	Oct-08	15,000
-	1010	KPT Roof Repair - Construction	x	-	Plans - In Planning Phase	Mar-07	Jul-07	Oct-07	Oct-08	150,000
-	1010	KPT Elevator Repair and Maintenance	x	-	Const. - In Construction Phase	Apr-06	Oct-06	Dec-06	Jun-07	375,000
	<b>Oahu</b>	<b>Kaahumanu Homes</b>								
-	1009	Roof Repair at Kaahumanu Homes - Design	x	-	Plans - RFQ submittals under review.	Mar-07	Jul-07	Oct-07	Oct-08	15,000
-	1009	Roof Repair at Kaahumanu Homes - Construction	x	-	Plans - In Planning Phase	Mar-07	Jul-07	Oct-07	Oct-08	150,000
	<b>Oahu</b>	<b>Makamae</b>								
-	1024	Makamae Structural Repairs - Design	x	-	Const. - In Construction Phase	Jun-04	May-06	Oct-06	Sep-07	466,914
-	1024	Makamae Structural Repairs - Construction	x	-	Const. - Job is about 45% Complete.	Jun-04	May-06	Oct-06	Sep-07	3,377,300
	<b>Oahu</b>	<b>Kauhale Ohana</b>								
-	1090	Unit Repairs, 4 Type C Units - Construction (design in house)	x	-	Bid documents being prepared	Dec-06	Jun-07	Aug-07	Nov-07	150,000
	<b>Oahu</b>	<b>Kau'iokalani</b>								
-	1091	Kau'iokalani Roof Repair - Design	x	-	Plans - RFQ submittals under review.	Mar-07	Jul-07	Oct-07	Oct-08	15,000
-	1091	Kau'iokalani Roof Repair - Construction	x	-	Plans - In Planning Phase	Mar-07	Jul-07	Oct-07	Oct-08	150,000
	<b>Oahu</b>	<b>Wahiawa Terrace</b>								
-	1015	Wahiawa Terrace Roof Repair - Design	x	-	Plans - RFQ submittals under review.	Mar-07	Jul-07	Oct-07	Oct-08	15,000
-	1015	Wahiawa Terrace Roof Repair - Construction	x	-	Plans - In Planning Phase	Mar-07	Jul-07	Oct-07	Oct-08	150,000

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-	1015	Replacement of the Emergency Generator and Providing Preventive Maintenance Services for the Sewage Lift/Pump Station at Wahiawa Terrace - Maintenance	x	-	Apparent low bidder \$39,626.00. Award letter to be issued.	Oct-06	Mar-07	May-07	Jun-10	39,626
	<b>Oahu</b>	<b>Kupuna Home O`Waiialua</b>								
-	1050	Providing Operational and Preventive Maintenance Services for the Sewage Treatment Plant at Kupuna Home O`Waiialua - maintenance	x	-	Apparent low bid \$108,646.00. Award letter to be issued.	Oct-06	Feb-07	May-07	Jun-10	108,646
	<b>Oahu</b>	<b>Laiola Elderly</b>								
-	2402	Replace Water Booster Pump at Bldg. B - Construction (design in house)	x	-	In Planning Phase - formulating the scope of work.	Jan-07	Apr-07	May-07	Jun-07	16,000
	<b>Oahu</b>	<b>Hoolulu Elderly</b>								
2006 R&M	2403b	Termite Damage Repair in 9 Units at Hoolulu - construction (design in house)	x	-	Bid - IFB bid 3/9/07.	Jan-07	Mar-07	Jun-07	Oct-07	100,000
2006 R&M	2403b	Repair Emergency Call System - Design	x	-	Plans - Awaiting DPW 120 submissions.	May-07	Oct-07	Nov-07	May-08	50,000
2006 CIP	2403b	Repair Emergency Call System - Construction	-	-	Plans - In Planning Phase	May-07	Oct-07	Nov-07	May-08	100,000
	<b>Oahu</b>	<b>Kamalu Elderly</b>								
2006 R&M	2403a	Repair Emergency Call System - Design	x	-	Plans - Awaiting DPW 120 submissions.	May-07	Oct-07	Nov-07	May-08	50,000
2006 CIP	2403a	Repair Emergency Call System - Construction	-	-	Plans - In Planning Phase	May-07	Oct-07	Nov-07	May-08	100,000
	<b>Oahu</b>	<b>Waimanalo Homes</b>								
-	1107	Waimanalo Homes ADA Ramp Unit 14 - Construction (design in house)	-	x	Plans - C&C waiver letter being reviewed by AG, bids received, \$3,450 apparent low bid, bids good until April 13, 2007	Jul-06	Feb-07	Feb-07	Mar-07	3,450

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	Oahu	<b>Hookipa Kahaluu</b>								
-	1072	Hookipa Kahaluu Floor ACM Removal - construction (design in house)	x	-	Bid - Pre-bid meeting 3/13/07	Dec-06	Jul-07	Jul-07	Jul-07	40,000
	Oahu	<b>Central Office</b>								
-	0000	Misc. Items including: move personnel; replace defective AC units, carpets, roofing; fumigation; shelves, etc.	x	-	Completed	-	-	-	-	72,587
-	0000	School St. Renovations, RFP for New Office Trailer - Design / Build	x	-	Design - Contract submitted for approval to CPO/AG/HUD.	Aug-06	Aug-06	Dec-07	Dec-07	610,000
-	0000	HPHA School Street Facilities, replace "HCDCH" signs w "HPHA" heading - construction	x	-	Const. - New signs currently being installed.	-	-	Feb-07	Mar-07	3,435
-	0000	HPHA School Street Bldg E Renovation - Design / Build	x	-	Design - Contractor to submit 80% drawings beginning Mar 07	-	-	Feb-07	Aug-07	640,000
2006 R&M	0000	HPHA School Street - Upgrade light fixtures for energy-savings - Construction	x	-	Bid - RFB issued.	-	Mar-07	Mar-07	Apr-07	25,000
-	0000	School St. Renovations - Demolition of Bldgs. I & K - Construction	x	-	Bids received - apparent low bid is \$13,410.00. Awaiting contractor's schedule.	-	-	-	-	13,410

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	Oahu	<b>Homeless</b>								
-	217	Nakolea Homeless Modernization - Design / Build	x	-	Bid - RFP proposals are due on 3/16.	May-07	Oct-07	Jan-08	Dec-08	2,000,000
-	217	Demolition and Reconstruction of Stairs at Nakolea - Design / Build	x	-	Const. - Start Construction 3/12/07	Dec-05	Apr-06	Mar-07	Jun-07	70,000
	Oahu	Waiaka (HHFDC project - to be completed by HPHA)	-	-	-	-	-	-	-	-
-	-	Waiaka - Hazardous Materials Abatement - Construction	x	-	Const. - Under construction	Nov-05	Feb-06	Jun-06	Mar-07	69,298
	Oahu	<b>Banyan Street Manor</b>								
-	651	Repairs at Banyan Street Manor - Design	x	-	Design - In Design Phase	Jan-07	Apr-07	Jul-07	Sep-07	40,000
-	651	Repairs at Banyan Street Manor - Construction	x	-	Design - In Design Phase	Jan-07	Apr-07	Jul-07	Sep-07	400,000
	Hawaii	<b>Lanakila Homes</b>								
-	-	Lanakila Homes Disposition Application - 2 acres for County Fire Department	n/a	-	Plans - HUD (SAC - Chicago) has required that an ER is needed for the disposition application.	Sep-06	n/a	n/a	n/a	-
-	-	Physical Improvements to Lanakila Public Housing - Demo & Original Ph 2, 3, 4	x	-	Plans - The demolition will proceed. Awaiting construction documents from the consultant.	Feb-06	May-07	Jul-07	Oct-07	300,000
-	-	Physical Improvements to Lanakila Public Housing - Phase 3a - Construction	x	-	Plans - The construction will proceed. Awaiting construction documents from the consultant.	Feb-06	May-07	Jul-07	Aug-08	7,177,082
2006 CIP	-	Fair Housing Renovations at Lanakila Homes Ph 1 - Design	x	-	Plans - Consultant selection in progress.	Apr-07	Jan-00	Jan-00	Jan-00	300,000
2007 CIP	-	Fair Housing Renovations at Lanakila Homes Ph 1 - Construction	x	-	Plans - In Planning Phase	Jan-00	Oct-07	Jan-08	Dec-08	3,000,000

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	<b>Hawaii</b>	<b>Ke Kumu Elua</b>								
07 R&M	2207	Relocate propane storage tank - Construction	-	-	Plans - Bid docs to be prepared in house	Dec-07	Mar-08	May-08	Apr-09	2,500
2006 CIP	2207	Site and Building Modernization - Design	x	-	Plans - Consultant to be selected.	Aug-07	Mar-08	May-08	Apr-09	200,000
2007 CIP	2207	Site and Building Modernization - Construction	-	-	Plans - In Planning Phase	Aug-07	Mar-08	May-08	Apr-09	1,000,000
	<b>Hawaii</b>	<b>Ke Kumu Ekolu</b>								
06 R&M	1097	Repair Fence - construction	x	-	Plans - Bid docs to be prepared in house	Apr-07	May-07	May-07	Jun-07	5,000
	<b>Hawaii</b>	<b>Pahala Elderly</b>								
-	1045	Large capacity Cesspool Conversions	x	-	Constr. - In progress	Jan-00	Jan-00	Aug-06	Jun-07	380,000
	<b>Hawaii</b>	<b>Noelani I&amp;II</b>								
-	1071	Design in CMS 06-14 - Various projects - Noelani I&II; Re-roofing and Misc. Exterior Repairs - Design	x	-	Design - In Design Phase CMS 06-14 - Noelani I&II Design completed this month.	Aug-06	Jun-07	Aug-07	Jul-08	-
-	1078	Re-roofing and Misc. Exterior Repairs - Construction	x	-	Design - In Design Phase	Aug-06	Jun-07	Aug-07	Jul-08	2,870,000
-	1071, 1078	Large Capacity Cesspool Conversion - Construction	x	-	Bid - Construction date pending AG review of IFB	Jan-00	Apr-07	Jul-07	Feb-08	650,000
	<b>Hawaii</b>	<b>Kaimalino</b>								
-	1032	CMS 06-14 Various projects - Paoakalani; Termite Damage and Roofing Repairs - Design	x	-	Design - In Design Phase CMS 06-14 - Kaimalino to be completed in August-07.	Aug-06	Sep-07	Nov-07	Nov-08	-
-	1032	Misc. Exterior Repairs and Painting - Design	x	-	Design - Consultant to design.	Aug-06	Jun-07	Aug-07	Jul-08	107,000
-	1032	Misc. Exterior Repairs and Painting - Construction	x	-	Design - In Design Phase	Aug-06	Jun-07	Aug-07	Jul-08	1,070,000
-	-	Large Capacity Cesspool Conversion - Construction	x	-	Bid - Construction date pending AG review of IFB	Jan-00	May-07	Jul-07	Aug-08	1,800,000

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-	Hawaii	<b>Kealakehe</b>								
-	1070	Re-roofing and Misc. Exterior Repairs - Design	x	-	Design - Consultant to design.	Aug-06	Jun-07	Aug-07	Jul-08	107,000
-	1070	Re-roofing and Misc. Exterior Repairs - Construction	x	-	Design - In Design Phase	Aug-06	Jun-07	Aug-07	Jul-08	1,070,000
-	1070	Large Capacity Cesspool Conversions at Kealakehe - Construction	x	-	-	Jan-00	Jan-00	Jan-07	Apr-08	2,500,000
	<b>Hawaii</b>	<b>Kahale Kahaluu</b>								-
-	1051	Physical Improvements at Kahale Kahaluu (modernization) - Design	x	-	Design - In construction phase	Jan-06	Sep-06	Nov-06	Oct-07	596,603
-	1051	Physical Improvements at Kahale Kahaluu (modernization) - Construction	x	-	Constr. - In progress, 35% complete.	Jan-06	Sep-06	Nov-06	Oct-07	10,555,500

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Source of Funds	Island	Project Name	on sched	not on sched	Comments	Design Start Date	Bid Start Date	Construction Start Date	Completion/Move-in Date	Estimated or Actual Costs
	<b>Hawaii</b>	<b>Nani Olu</b>								
-	1063	Design in CMS 06-14 - Various projects - Nani Olu; Re-roofing and Misc. Exterior Repairs - Design	x	-	Design - In Design Phase CMS 06-14 - Nani Olu - Design in progress	Aug-06	Jun-07	Aug-07	Jul-08	-
-	1063	Re-roofing and Misc. Exterior Repairs - Construction	x	-	Design - In Design Phase	Aug-06	Jun-07	Aug-07	Jul-08	1,060,000
	<b>Hawaii</b>	<b>Hale Hookipa</b>								
-	1053	Re-roofing and Misc. Exterior Repairs - Design	x	-	Design - Consultant to design.	Aug-06	Jun-07	Aug-07	Jul-08	106,000
-	1053	Re-roofing and Misc. Exterior Repairs - Construction	x	-	Design - In Design Phase	Aug-06	Jun-07	Aug-07	Jul-08	1,060,000
-	1053	Hale Hookipa Tree Removal - In house design - Construction	x	-	Plans - IFB submitted to AG for review.	Sep-06	Apr-07	May-07	Jun-07	40,000
-	Hawaii	Lailani (HHFDC project - ongoing during split, to be completed by HPHA)	-	-	-	-	-	Jan-00	Jan-00	-
-	-	Large Capacity Cesspool Conversions at Lailani - Construction	x	-	Constr. - In progress, 99% complete	-	-	Jan-07	Apr-08	2,500,000
	<b>Hawaii</b>	<b>Teacher Cottages</b>								
-	TC	Improvements to Teacher Cottages at Pahala & Kau - Design	x	-	Design - In Design Phase	Dec-06	May-07	Jul-07	Dec-07	10,000
-	TC	Improvements to Teacher Cottages at Pahala & Kau - Construction	x	-	Design - In Design Phase	Dec-06	May-07	Jul-07	Dec-07	100,000
	<b>Hawaii</b>	<b>Lokahi</b>								
2006 CIP	2205	Site and Building Modernization - Design	x	-	Plans - Consultant to be selected.	Mar-08	May-08	Apr-09	Apr-09	250,000
2007 CIP	2205	Site and Building Modernization - Construction	x	-	Plans - In Planning Phase	Jan-00	Mar-08	May-08	Apr-09	1,000,000
	<b>Maui</b>	<b>Kahekili Terrace</b>								

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-	1017	Kahekili Terrace Hot Water System tank and solar panel bypass	x	-	Temporary correction - Backup Gas Heater will be primary pending Roof and Solar work	Mar-07	Apr-07	Apr-07	Jul-07	25,000

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	<b>Maui</b>	<b>Makani Kai Hale I &amp; II</b>								
-	1092, 97	Makani Kai Hale Roof, Siding & Electrical - Design	x	-	Consultant to be selected.	Jul-07	Apr-08	Jul-08	Nov-10	50,000
-	1092, 97	Makani Kai Hale Roof, Siding & Electrical - Construction	x	-	Plans - In Planning Phase	Jul-07	Apr-08	Jul-08	Nov-10	750,000
	<b>Molokai</b>	<b>Kahale Mua</b>								
2006 CIP	1088	Site and Building Modernization - Design	x	-	Consultant to be selected.	May-07	Nov-07	Feb-08	Jan-09	100,000
2006 CIP	1088	Site and Building Modernization - Construction	x	-	Plans - In Planning Phase	May-07	Nov-07	Feb-08	Jan-09	800,000
2006 R&M	2205	Kahale Mua ADA Units Repairs - Construction	n/a	-	Change Order to Retrofit ADA Units	Jan-07	n/a	Mar-07	Apr-07	50,000
	<b>Molokai</b>	<b>Molokai Teachers Cottages</b>								
-	TC	New Waterline at Molokai Teachers Cottages - Construction	-	x	On Hold - Wage & Hour discrepancies	Dec-01	Apr-04	Dec-05	Apr-07	111,792
	<b>Kauai</b>	<b>Hui O'Hanamaulu</b>								
-	1021	Repair of Termite Damages, Exterior Paint at Hanamaulu - Design	x	-	RFQ submittals under review.	Mar-07	Jul-07	Oct-07	Oct-08	100,000
-	1021	Repair of Termite Damages, Exterior Paint at Hanamaulu - Construction	x	-	Plans - In Planning Phase	Mar-07	Jul-07	Oct-07	Oct-08	800,000
	<b>Kauai</b>	<b>Kalaheo</b>								
-	1021	Repair of Termite Damages at Kalaheo - Design	x	-	RFQ submittals under review.	Mar-07	Jul-07	Oct-07	Oct-08	80,000
-	1021	Repair of Termite Damages at Kalaheo - Construction	x	-	Plans - In Planning Phase	Mar-07	Jul-07	Oct-07	Oct-08	600,000

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	Statewide	-								
-	Statewide	State Physical Needs Assessment Report - Plans Generator Maintenance at Various Oahu Projects (in house design) - Maintenance	x	-	Plans - In Progress	Jul-06	n/a	n/a	Aug-07	280,000
-	Oahu	2008 Physical Needs Assessment Report and Energy Audit for Federal Projects - Plans	x	-	Plans - IFB to be issued.	Dec-06	Mar-07	Apr-07	Apr-10	230,000
-	Statewide	Maintenance of All HPHA Elevators - Design for Maintenance	x	-	Plans - Received 15 RFQ submissions. Evaluation in progress.	Apr-07	-	-	-	400,000
-	Oahu	Maintenance of All HPHA Elevators - Maintenance	x	-	Maint. - RFQ for consultant completed, award in progress	Mar-07	Mar-07	May-07	Nov-12	400,000
-	Oahu	Maintenance of All HPHA Elevators - Maintenance	x	-	Design - In Design Phase	Mar-07	Mar-07	May-07	Nov-12	800,000
-	Oahu	Elevator Maintenance and Repair at HPHA projects - Maintenance	x	-	Maint. - For State projects only. In Progress	Apr-06	Oct-06	Dec-06	Jun-07	324,000
-	Oahu	LIPH Elevator Repair and Maintenance - Maintenance	x	-	Maint. - In Progress	Apr-06	Oct-06	Dec-06	Jun-07	540,000
-	Oahu	Maintenance of All HPHA Elevators - Design	x	-	Design - RFQ for consultant completed, award in progress	Mar-07	Aug-07	Nov-07	Jun-12	400,000
-	Statewide	Corrections Maintenance Agreement - Maintenance	-	-	Maintenance - In Maintenance Phase	-	-	-	-	50,000

EXHIBIT D

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	<b>Oahu</b>	<b>Kalihi Valley Homes</b>								
04CFP, 06CIP	1003	Phase 4 Design	x	-	Plans - Issue RFQ for consultant.	Jul-07	Apr-08	Jun-08	May-09	800,000
05CFP, 07CIP	1003	Phase 4 Construction	x	-	Plans - In Planning Phase	Jul-07	Apr-08	Jun-08	May-09	7,920,000
07CIP	1003	Retaining Walls, Renovate vacant buildings - Type C Design	x	-	Plans - Issue RFQ for consultant.	Jul-07	Apr-08	Jun-08	May-09	500,000
08CIP	1003	Retaining Walls, Renovate vacant buildings - Type C Construction	x	-	Plans - In Planning Phase	Jul-07	Apr-08	Jun-08	May-09	4,500,000
07CIP	1003	Reconstruct Kalena Drive - Design	x	-	Plans - In Planning Phase	Oct-08	Jul-09	Oct-09	Oct-10	200,000
08CIP	1003	Reconstruct Kalena Drive - Construction	x	-	Plans - In Planning Phase	Oct-08	Jul-09	Oct-09	Oct-10	2,500,000
	<b>Oahu</b>	<b>Puahala Homes</b>								
06R&M	2202	Puahala Homes - Stair, walkway, paving repairs, retaining wall Design	x	-	Plans - In Planning Phase	Apr-07	Oct-07	Dec-07	Apr-08	150,000
07CIP	2202	Puahala Homes - Stair, walkway, paving repairs, retaining wall - Construction	x	-	Plans - In Planning Phase	Apr-07	Oct-07	Dec-07	Apr-08	1,500,000
06CIP	2202	Building Abatement and Modernization - Design	x	-	Plans - In Planning Phase	Apr-07	Nov-07	Jan-08	Dec-09	200,000
07&08CIP	2202	Building Abatement and Modernization - Construction	x	-	Plans - In Planning Phase	Apr-07	Nov-07	Jan-08	Dec-09	5,000,000
	<b>Oahu</b>	<b>Hauiki</b>								
06CIP	2201	Site and Building Modernization - Design	x	-	Plans - In Planning Phase	May-07	Nov-07	Feb-08	Jan-09	200,000
07CIP	2201	Site and Building Modernization - Construction	x	-	Plans - In Planning Phase	May-07	Nov-07	Feb-08	Jan-09	2,000,000
	<b>Oahu</b>	<b>Halia Hale</b>								
06R&M	2404	Halia Hale Remove Man-lift	x	-	Plans - In Planning Phase	Mar-07	Apr-07	Apr-07	Jul-07	16,000
	<b>Oahu</b>	<b>Hale Poai</b>								
06R&M	2401	Hale Poai Heat Pumps and Roofing, Fire Alarm - Design	x	-	Plans - In Planning Phase	May-07	Nov-07	Feb-08	Aug-08	150,000
06CIP	2401	Hale Poai Heat Pumps, Roofing, Fire Alarm - Construction	x	-	Plans - In Planning Phase	May-07	Nov-07	Feb-08	Aug-08	600,000
06R&M	2401	Hale Poai Fence under Ramp - Construction	x	-	Plans - In Planning Phase	May-07	Nov-07	Feb-08	Aug-08	2,000

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	Oahu	<b>Paoakalani</b>								
-	1036	Elevator Improvements to High Rise Buildings - Design	x	-	Plans - RFQ for consultant in progress.	Jun-07	Jul-08	Oct-08	Feb-10	40,000
-	1036	Elevator Improvements to High Rise Buildings - Construction	x	-	Plans - In Planning Phase	Jun-07	Jul-08	Oct-08	Feb-10	800,000
	Oahu	<b>Kalanihua</b>								
-	1024	Elevator Improvements to High Rise Buildings - Design	x	-	Plans - RFQ for consultant in progress.	Jun-07	Oct-07	Jan-08	Mar-09	40,000
-	1024	Elevator Improvements to High Rise Buildings - Construction	x	-	Plans - In Planning Phase	Jun-07	Oct-07	Jan-08	Mar-09	800,000
	Oahu	<b>Makua Alii</b>								
-	1012	Makua Alii Spall Repairs - Design	x	-	Plans - In Planning Phase	Sep-07	Mar-08	Jun-08	Jan-00	750,000
-	1012	Makua Alii Spall Repairs - Construction	x	-	Plans - In Planning Phase	Sep-07	Mar-08	Jun-08	Jan-00	7,500,000
-	1012	Elevator Improvements to High Rise Buildings - Design	x	-	Plans - RFQ for consultant in progress.	Jun-07	Oct-07	Jan-08	Mar-09	40,000
-	1012	Elevator Improvements to High Rise Buildings - Construction	x	-	Plans - In Planning Phase	Jun-07	Oct-07	Jan-08	Mar-09	800,000
	Oahu	<b>Salt Lake</b>								
-	1066	Elevator Improvements to High Rise Buildings Ph. 1 - Design	x	-	Plans - RFQ for consultant in progress.	Jun-07	Oct-07	Jan-08	Apr-09	40,000
-	1066	Elevator Improvements to High Rise Buildings Ph. 1 - Construction	x	-	Plans - In Planning Phase	Jun-07	Oct-07	Jan-08	Apr-09	400,000
-	1066	Elevator Improvements to High Rise Buildings Ph. 2 - Design	x	-	Plans - RFQ for consultant in progress.	Jan-08	Jul-08	Oct-08	Feb-10	300,000
-	1066	Elevator Improvements to High Rise Buildings Ph. 2 - Construction	x	-	Plans - In Planning Phase	Jan-08	Jul-08	Oct-08	Feb-10	1,250,000

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	Oahu	<b>Punchbowl Homes</b>								
-	1011	Elevator Improvements to High Rise Buildings - Design	x	-	Plans - RFQ for consultant in progress.	Jul-07	Oct-07	Jan-08	Apr-09	40,000
-	1011	Elevator Improvements to High Rise Buildings - Construction	x	-	Plans - In Planning Phase	Jul-07	Oct-07	Jan-08	Apr-09	800,000
	Oahu	<b>Palolo Valley Homes</b>								
-	1008	Physical Improvement to Palolo Valley Homes Phase 1 - Design	x	-	Plans - Scope of Work for RFQ (all phases)	Aug-07	Aug-08	Nov-08	Nov-09	800,000
-	1008	Physical Improvements to Palolo Valley Homes Phase 1 - Construction	x	-	Plans - In Planning Phase	Aug-07	Aug-08	Nov-08	Nov-09	7,000,000
	Oahu	<b>Mayor Wright</b>								
-	1003	Physical Improvement to Mayor Wright Phase 1 - Design	x	-	Plans - In Planning Phase	-	-	-	-	250,000
-	1003	Physical Improvement to Mayor Wright Phase 1 - Construction	x	-	Plans - In Planning Phase	-	-	-	-	2,500,000
-	1003	Physical Improvement to Mayor Wright Phase 2 - Design	x	-	Future	-	-	-	-	560,000
-	1003	Physical Improvement to Mayor Wright Phase 2 - Construction	x	-	Future	-	-	-	-	5,600,000
2006 CIP	1003	Solar Water Heater Improvements at Mayor Wright Homes - Design	x	-	Plans - In Planning Phase	May-07	Nov-07	Jan-08	Dec-08	100,000
2007 CIP	1003	Solar Water Heater Improvements at Mayor Wright Homes - Construction	x	-	Plans - In Planning Phase	May-07	Nov-07	Jan-08	Dec-08	2,500,000
	Oahu	<b>Kuhio Park Terrace</b>								
-	1010	KPT Rezoning and Subdivision	x	-	Plans - In Planning Phase	May-07	Jan-00	Jan-00	Jan-00	20,000

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	<b>Oahu</b>	<b>Puuwai Momi</b>								
2007 CIP	1024	Electrical Distribution System Improvements - Design	x	-	Plans - In Planning Phase	Sep-07	May-08	Aug-08	Jul-09	100,000
2009 CIP	1024	Electrical Distribution System Improvements - Construction	x	-	Plans - In Planning Phase	Sep-07	May-08	Aug-08	Jul-09	2,000,000
	<b>Oahu</b>	<b>Kamalu Elderly</b>								
2006 R&M	2403a	Repair Emergency Call System - Design	x	-	Plans - Awaiting DPW 120 submissions.	May-07	Oct-07	Nov-07	May-08	50,000
2006 CIP	2403a	Repair Emergency Call System - Construction	-	-	Plans - In Planning Phase	May-07	Oct-07	Nov-07	May-08	100,000
	<b>Oahu</b>	<b>Waimanalo Homes</b>								
-	1107	Waimanalo Homes ADA Ramp Unit 14 - Construction (design in house)	-	x	Plans - C&C waiver letter being reviewed by AG, bids received, \$3,450 apparent low bid, bids good until April 13, 2007	Jul-06	Feb-07	Feb-07	Mar-07	3,450
	<b>Hawaii</b>	<b>Lanakila Homes</b>								
-	-	Physical Improvements to Lanakila Public Housing - Phase 3b - Design	x	-	Phase 3b to be re-designed as duplex buildings.	Dec-07	Aug-08	Dec-08	Dec-09	50,000
-	-	Physical Improvements to Lanakila Public Housing - Phase 3b -	x	-	Plans - In Planning Phase	Dec-07	Aug-08	Dec-08	Dec-09	7,000,000
	<b>Hawaii</b>	<b>Ke Kumu Elua</b>								
07 R&M	2207	Relocate propane storage tank - Construction	-	-	Plans - Bid docs to be prepared in house	Dec-07	Mar-08	May-08	Apr-09	2,500
2006 CIP	2207	Site and Building Modernization - Design	x	-	Plans - Consultant to be selected.	Aug-07	Mar-08	May-08	Apr-09	200,000
2007 CIP	2207	Site and Building Modernization - Construction	-	-	Plans - In Planning Phase	Aug-07	Mar-08	May-08	Apr-09	1,000,000

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	<b>Hawaii</b>	<b>Hale Aloha O'Puna</b>								
2006 CIP	1051	ADA Units and Modernization - Design	x	-	Plans - Consultant to be selected.	Aug-07	Mar-08	May-08	Apr-09	200,000
2007 CIP	1051	ADA Units and Modernization - Construction	-	-	Plans - In Planning Phase	Aug-07	Mar-08	May-08	Apr-09	1,000,000
	<b>Hawaii</b>	<b>Pomaikai Elderly</b>								
2006 CIP	1029	ADA Units and Modernization - Design	x	-	Plans - Consultant to be selected.	Aug-07	Mar-08	May-08	Apr-09	200,000
2007 CIP	1029	ADA Units and Modernization - Construction	-	-	Plans - In Planning Phase	Aug-07	Mar-08	May-08	Apr-09	1,000,000
	<b>Hawaii</b>	<b>Pahala Elderly</b>								
2006 CIP	1045	ADA Units and Modernization - Design	x	-	Plans - Consultant to be selected.	Aug-07	Mar-08	May-08	Apr-09	200,000
2007 CIP	1045	ADA Units and Modernization - Construction	-	-	Plans - In Planning Phase	Aug-07	Mar-08	May-08	Apr-09	1,000,000
	<b>Hawaii</b>	<b>Hale Hauoli Elderly</b>								
-	1031	Re-roofing and Interior Improvements - Design	x	-	Plans - Consultant to be selected.	Jul-08	Feb-09	Apr-09	Mar-10	600,000
-	1031	Re-roofing and Interior Improvements - Construction	x	-	Plans - In Planning Phase	Jul-08	Feb-09	Apr-09	Mar-10	6,000,000
	<b>Hawaii</b>	<b>Lokahi</b>								
2006 CIP	2205	Site and Building Modernization - Design	x	-	Plans - Consultant to be selected.	Mar-08	May-08	Apr-09	Apr-09	250,000
2007 CIP	2205	Site and Building Modernization - Construction	x	-	Plans - In Planning Phase	Jan-00	Mar-08	May-08	Apr-09	1,000,000
	<b>Maui</b>	<b>Kahekili Terrace</b>								
-	1017	Kahekili Terrace Roof and Solar Water Heaters - Design	x	-	Consultant to be selected.	Jul-07	Apr-08	Jul-08	Nov-10	50,000
-	1017	Kahekili Terrace Roof and Solar Water Heaters - Construction	x	-	Plans - In Planning Phase	Jul-07	Apr-08	Jul-08	Nov-10	400,000

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	<b>Maui</b>	<b>Makani Kai Hale I &amp; II</b>								
-	1092, 97	Makani Kai Hale Roof, Siding & Electrical - Design	x	-	Consultant to be selected.	Jul-07	Apr-08	Jul-08	Nov-10	50,000
-	1092, 97	Makani Kai Hale Roof, Siding & Electrical - Construction	x	-	Plans - In Planning Phase	Jul-07	Apr-08	Jul-08	Nov-10	750,000
	<b>Molokai</b>	<b>Kahale Mua</b>								
2006 CIP	1088	Site and Building Modernization - Design	x	-	Consultant to be selected.	May-07	Nov-07	Feb-08	Jan-09	100,000
2006 CIP	1088	Site and Building Modernization - Construction	x	-	Plans - In Planning Phase	May-07	Nov-07	Feb-08	Jan-09	800,000
	<b>Kauai</b>	<b>Kawailehua</b>								
2006 CIP	-	Exterior Building Repairs - Design	x	-	Plans - In Planning Phase	Mar-07	Jul-07	Oct-07	Oct-08	250,000
2006 CIP	-	Exterior Building Repairs - Construction	-	-	Plans - In Planning Phase	Mar-07	Jul-07	Oct-07	Oct-08	1,000,000
2006 R&M	-	Install ADA Mailbox - Design	-	-	Plans - In Planning Phase	-	-	-	-	3,000
2006 R&M	-	Install ADA Mailbox - Construction	-	-	Plans - In Planning Phase	-	-	-	-	10,000
	<b>Kauai</b>	<b>Hale Nana Kai O'Kea</b>								
2006 CIP	1054	Site and Building Modernization - Design	-	-	Plans - In Planning Phase	Apr-07	Sep-07	Nov-07	Nov-08	250,000
2007 CIP	1054	Site and Building Modernization - Construction	-	-	Plans - In Planning Phase	Apr-07	Sep-07	Nov-07	Nov-08	2,000,000
	<b>Statewide</b>									
-	Statewide	RFP for Energy Performance Contract - Design / Build	x	-	Plans - RFP to be completed in March 2007	Apr-07	Sep-07	Jan-08	Jan-23	9,000,000
-	Statewide	Tree Trimming Contract Statewide - PMMB - Planning	-	-	Plans - In Planning Phase	-	-	-	-	100,000

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	<b>Oahu</b>	<b>Palolo Valley Homes</b>								
-	1008	Physical Improvement to Palolo Valley Homes Phase 2 - Design	x	-	Future	-	-	-	-	-
-	1008	Physical Improvement to Palolo Valley Homes Phase 2 - Construction	x	-	Future	-	-	-	-	-
-	1008	Physical Improvement to Palolo Valley Homes Phase 3 - Design	x	-	Future	-	-	-	-	-
-	1008	Physical Improvement to Palolo Valley Homes Phase 3 - Construction	x	-	Future	-	-	-	-	-
-	1008	Physical Improvement to Palolo Valley Homes Phase 4 - Design	x	-	Future	-	-	-	-	-
-	1008	Physical Improvement to Palolo Valley Homes Phase 4 - Construction	x	-	Future	-	-	-	-	-
	<b>Oahu</b>	<b>Pumehana</b>								
-	1047	Elevator Improvements to High Rise Buildings - Design	x	-	Future	Jul-08	Jul-09	Oct-09	Feb-11	40,000
-	1047	Elevator Improvements to High Rise Buildings - Construction	x	-	Future	Jul-08	Jul-09	Oct-09	Feb-11	800,000
	<b>Oahu</b>	<b>Kalakaua Homes</b>								
-	1062	Elevator Improvements to High Rise Buildings - Design	x	-	Future	Jul-08	Jul-09	Oct-09	Feb-11	40,000
-	1062	Elevator Improvements to High Rise Buildings - Construction	x	-	Future	Jul-08	Jul-09	Oct-09	Feb-11	800,000
	<b>Oahu</b>	<b>Hale Poi</b>								
-	2401	Elevator Improvements to High Rise Buildings - Design	x	-	Future	Jul-08	Jul-09	Oct-09	Feb-11	40,000
-	2401	Elevator Improvements to High Rise Buildings - Construction	x	-	Future	Jul-08	Jul-09	Oct-09	Feb-11	800,000
	<b>Oahu</b>	<b>Makamae</b>								
-	1024	Elevator Improvements to High Rise Buildings - Design	x	-	Future	Jul-08	Jul-09	Oct-09	Feb-11	40,000
-	1024	Elevator Improvements to High Rise Buildings - Construction	x	-	Future	Jul-08	Jul-09	Oct-09	Feb-11	800,000

Last Updated		Construction Management Branch			FUTURE WORK					
4/2/07 12:42 PM		April 4, 2007								
Source of Funds	Island	Project Name	on sched	not on sched	Comments	Design Start Date	Bid Start Date	Construction Start Date	Completion/Move-in Date	Estimated or Actual Costs
	<b>Oahu</b>	<b>Laiola Elderly</b>								
-	2402	Elevator Improvements to High Rise Buildings - Design	x	-	Future	Jul-08	Jul-09	Oct-09	Feb-11	40,000
-	2402	Elevator Improvements to High Rise Buildings - Construction	x	-	Future	Jul-08	Jul-09	Oct-09	Feb-11	800,000
	<b>Oahu</b>	<b>Hoolulu Elderly</b>								
-	2403b	Elevator Improvements to High Rise Buildings - Design	x	-	Future	Jul-08	Jul-09	Oct-09	Feb-11	40,000
-	2403b	Elevator Improvements to High Rise Buildings - Construction	x	-	Future	Jul-08	Jul-09	Oct-09	Feb-11	800,000
	<b>Oahu</b>	<b>Kamalu Elderly</b>								
-	2403a	Elevator Improvements to High Rise Buildings - Design	x	-	Future	Jul-08	Jul-09	Oct-09	Feb-11	40,000
-	2403a	Elevator Improvements to High Rise Buildings - Construction	x	-	Future	Jul-08	Jul-09	Oct-09	Feb-11	800,000
	<b>Oahu</b>	<b>Homeless</b>								
-	-	Onelanena Homeless, Bldg. 50 Modernization	-	-	Future - No available funds.	Jun-07	Jul-08	Jul-08	Jul-08	-
-	-	Onemalu, Homeless, Bldg. 48 Modernization	-	-	Future - No available funds.	Jun-07	Jul-08	Jul-08	Jul-08	-
-	230	Ward-Kinau Homeless Modernization	-	-	Future - No available funds.	Jun-07	Jul-08	Jul-08	Jul-08	-
	<b>Oahu</b>	<b>Banyan Street Manor</b>								
-	651	Elevator Improvements to High Rise Buildings - Design	x	-	Future	Jul-08	Jul-09	Oct-09	Feb-11	40,000
-	651	Elevator Improvements to High Rise Buildings - Construction	x	-	Future	Jul-08	Jul-09	Oct-09	Feb-11	800,000

Last Updated		Construction Management Branch			FUTURE WORK					
4/2/07 12:42 PM		April 4, 2007								
Source of Funds	Island	Project Name	on sched	not on sched	Comments	Design Start Date	Bid Start Date	Construction Start Date	Completion/Move-in Date	Estimated or Actual Costs
	Hawaii	Lanakila Homes								
-	-	Physical Improvements to Lanakila Public Housing - Phase 4a - Design	-	-	Future	Dec-08	Aug-09	Dec-09	Dec-10	50,000
-	-	Physical Improvements to Lanakila Public Housing - Phase 4a - Construction	-	-	Future	Dec-08	Aug-09	Dec-09	Dec-10	7,000,000
-	-	Physical Improvements to Lanakila Public Housing - Phase 4b - Design	-	-	Future	Dec-09	Aug-10	Dec-10	Dec-11	250,000
-	-	Physical Improvements to Lanakila Public Housing - Phase 4b - Construction	-	-	Future	Dec-09	Aug-10	Dec-10	Dec-11	7,000,000

HAWAII PUBLIC HOUSING AUTHORITY (HPHA) VACANCIES  
As of April 3, 2007

Pos. No.	CS EX TA	Authorized Position Title	Auth BU	Auth Class Code	Auth Sal Rnge	STATUS
<b>OFFICE OF THE EXECUTIVE DIRECTOR</b>						
102005	EX	Executive Director	93	23.001	99	Executive Search Committee submitted names for review.
42095	CS	Clerk Typist II	03	1.036	SR08	Recommended 89-day appt. Position description being reviewed by DHS.
<b>FISCAL MANAGEMENT OFFICE</b>						
41041	CS	Fiscal Officer	35	17.009	EM05	Open Competitive Recruitment 4/1/07; IVA 4/3-4/13/07
2798	CS	Accountant V	13	2.320	SR24	Open competitive on 3/18/07; pending eligible listing from DHRD.
<b>41252</b>	<b>CS</b>	<b>Accountant IV</b>	<b>23</b>	<b>2.320</b>	<b>SR24</b>	<b>Recommended to hire; pending hire date.</b>
<b>5854</b>	<b>CS</b>	<b>Accountant II</b>	<b>13</b>	<b>2.318</b>	<b>SR22</b>	<b>Recommended to hire; pending hire date.</b>
<b>46278</b>	<b>CS</b>	<b>Accountant II</b>	<b>13</b>	<b>2.318</b>	<b>SR22</b>	<b>Recommended to hire; pending hire date.</b>
111496	CS	Accountant III	13	2.316	SR20	Interviews scheduled for 4/5/07.
42107	CS	Accountant III	13	2.313	SR18	Interviews scheduled for 4/5/07.
92003B	T	Account Clerk II	3	1.337	SR08	Interviews scheduled for 4/9/07 and 4/11/07.
97902K	T	Account Clerk III	3	1.338	SR11	No Action
		Asset Mgmt Contract Spclt Clerk III	3	1.007	SR08	Position not established; cost savings.
<b>BUDGET STAFF</b>						
41267	CS	Prog Budget Analyst IV	73	2.924	SR22	HPHA Personnel is currently reviewing position description.
<b>INFORMATION TECHNOLOGY OFFICE</b>						
<b>100924</b>	<b>EX</b>	<b>HPHA Systems Anal/program IV</b>	<b>13</b>	<b>22.002</b>	<b>99</b>	<b>Recommended to hire; pending hire date.</b>
105642	EX	HPHA Systems Anal/program IV	13	22.002	99	Non-selection; continuous recruitment via HPHA website.
<b>PERSONNEL OFFICE</b>						
<b>30111</b>	<b>CS</b>	<b>Pers Mgt Spclt IV</b>	<b>73</b>	<b>2.867</b>	<b>SR22</b>	<b>Recommended to hire; pending hire date.</b>
51784	CS	Clerk Typist II	03	1.036	SR08	No Action; cost savings.
<b>PLANNING OFFICE</b>						
102034	EX	Planner IV	13	22.002	SR22	Position description being reviewed by DHS; in recruitment through HPHA Website.
107934	EX	Special Assistant	13	22.002	99	Position description being reviewed by DHS; in recruitment through HPHA Website.
97903K	T	Clerk Typist II	3	1.036	SR08	Pending GOV approval to fill.
<b>PROCUREMENT OFFICE</b>						
100882	EX	Contracts & Proc Ofcr	13	22.002	SRNA	Temporary Assigned HPHA staff; awaiting for HUD approval.
31664	CS	Proc & Supply Spclt III	13	2.611	SR20	No action; cost savings.
117691	EX	Contract Specialist	22			Position description sent to DHS for review 4/2/07.
96908	T	Clerk III	3	1.008	SR08	Position not established; cost savings.
<b>CONSTRUCTION MANAGEMENT</b>						

EXHIBIT F

HAWAII PUBLIC HOUSING AUTHORITY (HPHA) VACANCIES  
As of April 3, 2007

Pos. No.	CS EX TA	Authorized Position Title	Auth BU	Auth Class Code	Auth Sal Rnge	STATUS				
25649	CS	State Hsg Dev Admin	93	17.352	EM07	Received eligible listing; interviews will be conducted Mid April.				
2800	CS	Secretary IV	63	1.151	SR18	Construction Mgt. Branch and HPHA Personnel is currently reviewing position description.				
102205	SH	Student Helper II	00	44.205	NA	No Action; cost savings.				
48707	CS	Clerk Typist II	03	1.036	SR08	89-day appointment.				
103024	EX	Contract Admin	13	22.002	99	Position Description being reviewed by DHS.				
100202	EX	Prop Mgt Coord Asst	03	23.718	99	Construction Mgt. Branch is currently reviewing position description.				
100886	EX	Hsg Dev Spclt I	13	22.002	99	Construction Mgt. Branch is currently reviewing position description.				
<b>PROPERTY MANAGEMENT AND MAINTENANCE SERVICES BRANCH</b>										
96904		Hsg Maintenance Manager			SR26	No Action.				
96905		Secretary II	3		SR14	No Action.				
32210	CS	Clerk Typist II	03	1.036	SR08	No Action; cost savings.				
<b>CENTRAL MAINTENANCE SERVICES</b>										
5647	CS	Clerk IV	03	1.008	SR10	No action; cost savings.				
6728	CS	General Laborer III	01	9.015	WS03	Position Description sent to DHS 4/2/07.				
6787	CS	Truck Driver	1	10.745	BC07	Supervisor and HPHA Personnel is currently reviewing position description.				
<b>MANAGEMENT UNIT 1</b>										
105749	TA	Social Service Aide I	63	23.005	SR05	No action; cost savings.				
5951	CS	Carpenter I	1	10.010	BC09	Pending eligible listing from DHRD.				
6305	CS	Building Maintenance Worker I	1	10.240	BC09	Internal Vacancy Announcement to be issued 4/5/07.				
42292	CS	Social Svc. Asst. IV	3	3.075	SR11	Pending eligible listing from DHRD.				
<b>MANAGEMENT UNIT 2</b>										
10372	CS	Public Hsg Supervisor V	23	3.714	SR24	Internal Vacancy Announcement 4/3-4/13/07.				
9203	CS	Account Clerk II	03	1.337	SR11	Pending eligible listing from DHRD.				
5855	CS	Secretary I	3	1.039	SR10	Internal Vacancy Announcement closed 3/30/07; pending screening internal applicants.				
2806	CS	Building Maint. Helper	1	10.235	BC05	Supervisor is currently reviewing position description.				
5642	CS	Building Maint. Helper	1	10.235	BC05	Interviews scheduled for mid April.				
6642	CS	Truck Driver	1	10.740	BC06	Supervisor is currently reviewing position description.				
<b>MANAGEMENT UNIT 3</b>										
5035	CS	Public Hsg Supervisor IV	23	3.712	SR22	Vacant 3/31/07.				
6281	CS	Gen Const & Maint Spvr I	02	10.215	F1 10	Interviews scheduled the week of 4/9-4/13/07.				
8834	CS	Bldg Maint Wkr I	01	10.240	BC09	Supervisor and HPHA Personnel is currently reviewing position description.				
101117	TA	General Laborer I	61	29.008	BC02	No action; cost savings.				
101118	TA	General Laborer I	61	29.008	BC02	No action; cost savings.				
101125	TA	Social Service Aide I	63	23.005	SR05	Recommended to hire; pending start date.				

HAWAII PUBLIC HOUSING AUTHORITY (HPHA) VACANCIES  
As of April 3, 2007

Pos. No.	CS EX TA	Authorized Position Title	Auth BU	Auth Class Code	Auth Sal Rnge	STATUS
101125	TA	Social Service Aide I	63	23.005	SR05	<b>Recommended to hire; pending start date.</b>
8760	CS	Painter I	1	10.090	BC09	Supervisor and HPHA Personnel is currently reviewing position description.
<b>MANAGEMENT UNIT 4</b>						
6693	CS	Public Hsg Spvr IV	23	3.712	SR22	Non-selection; Pending open competitive recruitment schedule with DHRD.
39983	CS	General Laborer I	1	9.005	BC02	Supervisor is currently reviewing position description.
101127	TA	Social Service Aide I	63	23.005	SR05	No action.
105744	TA	Social Service Aide I	61	29.008	BC02	No action.
<b>MANAGEMENT UNIT 5</b>						
9204	CS	Public Hsg. Supr IV	23	3.712	SR22	Position Description will be sent to DHS for review on 4/5/07.
8752	CS	General Const. & Maint. Supvr I	2	10.215	F1 10	Interviews is scheduled the week of 4/9-4/13/07.
41666	CS	Public Hsg Spclt I	13	3.708	SR18	Interviews scheduled for 4/9-4/13/07.
41539	CS	Social Svc Asst IV	3	3.075	SR11	Pending eligible listing from DHRD.
41066	CS	General Laborer II	01	9.010	BC03	Request to Fill submitted to DHS 4/2/07.
43948	CS	General Laborer II	01	9.010	BC03	Position Description sent to DHS 4/2/07.
12703	CS	General Laborer II	1	9.010	BC03	Position Description sent to DHS 4/2/07.
<b>MANAGEMENT UNIT 7</b>						
6931	CS	Bildg Maint. Supervisor I	2	10.250	F109	HPHA Personnel is currently reviewing position description and will send to DHS 4/5/07.
22432	CS	Bildg Maint. Helper	1	10.235	BC05	Internal Vacancy Announcement 4/3-4/13/07.
101113	TA	General Laborer I	61	29.008	BC02	No action; cost savings.
<b>MANAGEMENT UNIT 9</b>						
17665	CS	Public Hsg Spvr V	93	3.714	SR24	<b>Recommended to hire; pending hire date.</b>
101121	TA	General Laborer I	61	29.008	BC02	No action; cost savings.
101122	TA	General Laborer I	61	29.008	BC02	No action; cost savings.
46343	CS	Public Hsg Spclt II	13	3.708	SR18	<b>Recommended to hire; pending hire date.</b>
45873	CS	Social Svc Asst IV	03	3.075	SR11	89-day appt.; pending start date.
<b>PROPERTY MANAGEMENT CONTRACT SECTION</b>						
117929		Hsg Contract Specialist			SR22	Pending recommendation.
96909		Clerk III	3		SR08	No action; cost savings.
<b>RESIDENT SERVICES SECTION</b>						
51818	CS	Clerk Typist II	03	1.036	SR08	No action; cost savings.
103043	TA	Social Service Aide I	63	23.005	SR05	No action; cost savings.
103044	TA	Social Service Aide I	63	23.005	SR05	No action; cost savings.
103036	EX	Prog Spclt & Tnt Svc	13	23.002	99	HPHA Personnel is currently reviewing position description.
111874	EX	Prog Spclt & Tnt Svc	13	23.002	99	No action; cost savings.

HAWAII PUBLIC HOUSING AUTHORITY (HPHA) VACANCIES  
As of April 3, 2007

Pos. No.	CS EX TA	Authorized Position Title	Auth Class BU	Auth Sal Rnge	STATUS					
		<b>INSPECTION UNIT</b>								
111494	EX	Housing Inspector	13	23.005	99	No action; cost savings.				
100572	EX	Housing Inspector	13	23.005	99	No action; cost savings.				
		<b>RENT SUBSIDY SECTION 1</b>								
29009	CS	Clerk Typist II	03	1.036	SR08	Pending eligible listing from DHRD.				
28655	CS	Clerk Typist II	03	1.036	SR08	Applicant declined; pending eligible listing from DHRD.				
28995	CS	Public Hsg Spclt II	13	3.708	SR18	Position temporary assigned to MU 7; and DHS is currently reviewing position description.				
		<b>RENT SUBSIDY SECTION 2</b>								
<b>10306</b>	<b>CS</b>	<b>Clerk Typist II</b>	<b>03</b>	<b>1.036</b>	<b>SR08</b>	<b>Recommended to hire; pending hire date.</b>				
28654	CS	Clerk Typist II	3	1.036	SR08	Pending eligible listing from DHRD.				
35416	CS	Public Hsg Spclt II	13	3.708	SR18	No action; cost savings.				
111467	CS	Public Hsg Spclt II	13	3.708	SR18	No action; cost savings.				
111468	CS	Public Hsg Spclt II	13	3.708	SR18	No action; cost savings.				

**DEPARTMENT OF HUMAN SERVICES  
HAWAII PUBLIC HOUSING AUTHORITY (HPHA)  
MANPOWER REPORT  
As of April 3, 2007**

Branch	Section	Total Full Time Positions			% Vacant			Active Recruitment	
		Civil Svc	Exempt	Total	Occupied	Vacant	% Vacant	Yes	No
OED		5	2	7	5	2	28.57%	1	1
		5	2	7	5	2	28.57%	1	1
PEO		1	2	3	0	3	100.00%	2	1
		1	2	3	0	3	100.00%	2	1
CO		1	3	4	4	0	0.00%	0	0
		1	3	4	4	0	0.00%	0	0
HIO		0	2	2	2	0	0.00%	0	0
		0	2	2	2	0	0.00%	0	0
HRO		1	2	3	3	0	0.00%	0	0
		1	2	3	3	0	0.00%	0	0
FMO	FM Office	4	0	4	2	2	50.00%	0	2
	Acctg Sec	11	0	11	7	4	36.36%	4	0
	Pay & Disb	4	0	4	3	1	25.00%	0	1
	Budget	1	1	2	1	1	50.00%	1	0
	Asset Mgt	1	1	2	0	2	100.00%	0	2
		20	2	23	13	10	43.48%	5	5
ITO		1	5	6	5	1	16.67%	1	0
		1	5	6	5	1	16.67%	1	0
PERS		4	1	5	4	1	20.00%	1	0
		4	1	5	4	1	20.00%	1	0
PO		5	3	8	5	3	37.50%	0	3
		5	3	8	5	3	37.50%	0	3
DEV	Dev Branch	2	0	2	0	2	100.00%	2	0
	CMS	3	0	3	2	1	33.33%	1	0
	CMS I	2	7	9	7	2	22.22%	0	2
	CMS 2	4	3	7	7	0	0.00%	0	0
	DSS	1	2	3	2	1	33.33%	0	1
		12	12	24	18	6	25.00%	3	3
HPB	Homeless	1	8	9	9	0	0.00%	0	0
		1	8	9	9	0	0.00%	0	0
SEC 8	Sec 8 Office	2	0	2	2	0	0.00%	0	0
	Insp Unit	1	8	9	7	2	22.22%	0	2
	Rent Sub Sec 1	15	0	15	12	3	20.00%	2	1
	Rent Sub Sec 2	13	0	13	9	4	30.77%	1	3
	31	8	39	30	9	23.08%	3	6	
PMMSB	PMMSB	3	2	5	3	2	40.00%	0	2
	MGT SEC	1	1	2	2	0	0.00%	0	0
	APP	7	0	7	7	0	0.00%	0	0
	RSS	3	8	11	9	2	18.18%	0	2
	PMCS	2	5	7	5	2	28.57%	1	1
	CMSS	24	0	24	21	3	12.50%	0	3
	OAHU 1	25	0	25	22	3	12.00%	2	1
	OAHU 2	28	0	28	22	6	21.43%	3	3
	OAHU 3	35	0	35	31	4	11.43%	1	3
	OAHU 4	25	0	25	23	2	8.00%	2	0
	OAHU 5	31	0	31	24	7	22.58%	3	4
	HAWAII 7	15	0	15	13	2	13.33%	1	1
	KAUAI 8	10	0	10	10	0	0.00%	0	0
	MAUI 9	13	0	13	12	1	7.69%	1	0
	222	16	238	204	34	14.29%	14	20	
<b>TOTAL</b>		<b>304</b>	<b>66</b>	<b>371</b>	<b>302</b>	<b>69</b>	<b>18.60%</b>	<b>30</b>	<b>39</b>

HPHA  
LIPH - FEDERAL AND STATE  
ANALYSIS OF COLLECTION PERFORMANCES  
FOR THE PERIOD 07/01/06 TO 06/30/07

Project	Area	As of 6/30/06	For the Month of July 06						For the Month of August 06					
			Balance	Write Off Adj	Charges	Receipts	Balance	Collected ratio	July 06 Rerun Balance	Write Off Adj	Charges	Receipts	Balance	Collected ratio
H1001026	Puuwai Momi	01	122,071.36	0	86,415.57	86,580.41	121,906.52	100%	121,679.52	1,295.25	88,743.66	80,358.51	130,064.67	89%
H1001027	Hale Laulima	01	3,757.38	0	9,416.49	8,733.73	4,440.14	93%	4,440.14	0	8,895.05	9,426.99	3,908.20	106%
H1001038	Waipahu I	01	(187.97)	0	5,285.77	4,914.00	183.80	93%	183.80	0	5,643.12	4,595.00	1,231.92	81%
H1001039	Waipahu II	01	10,050.76	0	6,787.00	5,293.85	11,543.91	78%	11,543.91	0	7,767.04	6,833.00	12,477.95	88%
H1001066	Salt Lake	01	881.21	0	5,429.92	5,652.00	659.13	104%	659.13	0	5,473.85	5,527.00	605.98	101%
			136,572.74				138,733.50		138,506.50				148,288.72	
H1001005	Kalihi Valley Homes	02	520,820.35	0	89,057.17	69,105.44	540,772.08	78%	538,513.76	0	90,663.26	75,663.39	553,513.63	83%
201	Hauiki Homes	02	188,949.46	0	16,369.20	10,345.76	194,972.90	63%	194,972.90	0	16,151.53	12,801.16	198,323.27	79%
202	Puuhala Homes (I-IV)	02	308,492.85	0	36,168.05	32,295.27	312,365.63	89%	312,365.63	0	33,748.66	31,018.77	315,095.52	92%
			1,018,262.66				1,048,110.61		1,045,852.29				1,066,932.42	
H1001003	Mayor Wright Homes	03	167,454.04	0	96,864.85	107,202.60	157,216.29	111%	157,216.29	0	117,512.31	108,667.80	166,060.80	92%
H1001009	Kaahumanu Homes	03	46,692.06	0	45,357.36	42,019.56	50,029.86	93%	49,492.86	0	43,699.71	42,620.97	50,571.60	98%
H1001099	Kamehameha Homes	03	23,315.43	0	47,277.13	45,204.58	25,387.98	96%	25,387.98	0	50,778.71	47,364.02	28,802.67	93%
			237,461.53				232,634.13		232,097.13				245,435.07	
H1001012	Makua Aalii	04	(298.51)	0	41,810.55	41,617.56	(105.52)	100%	(105.52)	0	42,171.09	42,873.47	(807.90)	102%
H1001036	Paoakalani	04	710.47	0	27,323.70	27,623.33	410.84	101%	410.84	0	27,202.38	26,940.39	672.83	99%
H1001062	Kalakaua Homes	04	11,240.87	0	51,118.42	53,764.74	8,594.55	105%	8,220.55	0	51,030.68	50,519.27	8,731.96	99%
			11,652.83				8,899.87		8,525.87				8,596.89	
H1001011	Punchbowl Homes	05	13,663.91	0	37,670.80	37,513.89	13,820.82	100%	13,820.82	0	37,507.61	36,942.76	14,385.67	98%
H1001024	Kalanihua	05	(582.21)	0	29,187.42	29,175.32	(570.11)	100%	(570.11)	0	29,540.09	31,193.65	(2,223.67)	106%
H1001046	Makamae	05	14,256.98	0	13,954.14	18,315.54	9,895.58	131%	9,895.58	0	19,101.42	18,173.62	10,823.38	95%
H1001047	Pumehana	05	4,405.60	0	27,353.12	26,617.23	5,141.49	97%	4,573.49	0	28,092.37	25,961.03	6,704.83	92%
H1001073	Spencer House	05	2,697.44	0	7,129.01	7,750.41	2,076.04	109%	2,076.04	0	7,082.00	7,134.85	2,023.19	101%
203	Palolo Homes	05	156,801.41	0		150.00	156,651.41	#DIV/0!	156,651.41	0		150.00	156,501.41	#DIV/0!
			191,243.13				187,015.23		186,447.23				188,214.81	
H1001004	Lanakila Homes I	07	38,468.83	0	2,433.02	4,419.92	36,481.93	182%	36,481.93	0	4,466.41	4,227.00	36,721.34	95%
H1001013	Lanakila Homes II	07	39,804.81	0	5,254.00	4,835.77	40,223.04	92%	40,209.71	0	6,531.73	4,919.33	41,822.11	75%
H1001014	Lanakila Homes III	07	61,351.62	0			61,351.62	#DIV/0!	61,351.62	0			61,351.62	#DIV/0!
H1001104	Lanakila Homes IV	07	2,895.82	0	8,620.08	7,935.92	3,579.98	92%	3,579.98	0	7,725.78	7,252.00	4,053.76	94%
H1001028	Punahale Homes	07	9,318.85	0	3,186.00	3,209.88	9,294.97	101%	9,294.97	0	4,095.46	3,390.00	10,000.43	83%
H1001029	Pomaikai Homes	07	1,289.00	0	3,204.00	3,204.00	1,289.00	100%	1,289.00	0	3,438.00	3,012.00	1,715.00	88%
H1001045	Pahala	07	6,708.85	0	3,843.00	4,234.00	6,317.85	110%	6,317.85	0	3,973.00	4,735.00	5,555.85	119%
H1001051	Hale Aloha O Puna	07	1,997.01	0	5,050.00	5,748.51	1,298.50	114%	1,298.50	0	5,268.92	5,039.00	1,528.42	96%
H1001052	Hale Olaloa	07	310.96	0	9,980.00	9,971.96	319.00	100%	319.00	0	10,490.58	10,779.00	30.58	103%
206	Lokahi	07	48,776.88	0	4,229.77	3,257.33	49,749.32	77%	49,749.32	0	3,465.15	3,380.76	49,833.71	98%
			210,922.63				209,905.21		209,891.88				212,612.82	
H1001018	Kapaa	08	16,522.56	0	14,123.51	12,194.83	18,451.24	86%	18,451.24	0	13,864.32	12,168.52	20,147.04	88%
H1001019	Hale Hoolulu	08	-	0	2,494.72	2,400.00	94.72	96%	94.72	0	2,587.93	2,667.72	14.93	103%
H1001021	Hui O Hanamaulu	08	59,381.06	0	19,107.94	17,364.26	61,124.74	91%	61,124.74	0	19,180.84	18,315.49	61,990.09	95%
H1001022	Kalaheo	08	13,123.44	0	1,347.93	1,243.00	13,228.37	92%	13,228.37	0	1,680.00	1,521.93	13,386.44	91%
H1001054	Hale Nana Kai O Kea	08	2,524.55	0	8,875.84	8,379.92	3,020.47	94%	3,020.47	0	9,059.00	10,120.77	1,958.70	112%
204	Kawailehua-State	08	14,925.57	0	4,233.43	3,698.00	15,461.00	87%	15,461.00	0	5,267.60	4,903.43	15,825.17	93%
			106,477.18				111,380.54		111,380.54				113,322.37	
H1001016	David Malo Circle	09	63,569.50	0	2,929.00	3,845.00	62,653.50	131%	62,653.50	0	5,717.00	4,544.96	63,825.54	79%
H1001017	Kahakili Terrace	09	472,969.19	0	28,000.37	15,597.00	485,372.56	56%	482,914.56	706.15	25,518.90	18,703.85	489,729.61	71%
H1001044	Piilani Homes	09	16,245.07	0	9,005.79	9,540.85	15,710.01	106%	15,710.01	0	8,953.00	8,088.94	16,574.07	90%
H1001092	Makani Kai Hale	09	93,440.70	0	6,952.00	6,094.00	94,298.70	88%	94,298.70	46.50	4,927.20	3,280.50	95,945.40	66%
H1001097	Makani Kai Hale II	09	90,807.56	0	12,510.25	9,544.00	93,773.81	76%	93,773.81	0	11,496.29	11,017.00	94,253.10	96%
H1001088	Kahale Mua	09	64,537.14	0	2,003.68	793.00	65,747.82	40%	65,747.82	0	2,762.63	1,334.00	67,386.45	54%
205	Kahale Mua-State	09	51,205.43	0	4,152.43	4,045.97	51,311.89	97%	51,311.89	0	3,184.53	1,712.00	52,784.42	54%
			852,774.59				868,868.29		866,410.29				880,498.59	
H1001007	Kuhio Homes	40	93,970.72	0	48,068.96	41,109.30	100,930.38	86%	99,374.38	0	39,528.13	43,867.18	95,035.33	111%
H1001010	Kuhio Park Terrace	40	602,450.39	1,451.07	163,411.74	138,183.50	627,678.63	84%	624,241.63	0	131,415.64	142,168.75	613,488.52	108%
			696,421.11				728,609.01		723,616.01				708,523.85	
H1001020	Eleele Homes	41	30,887.01	0	8,390.00	6,706.53	32,570.48	80%	32,229.48	0	9,244.43	7,467.85	34,006.06	81%
H1001023	Home Nani	41	960.62	0	2,444.00	2,370.00	1,034.62	97%	1,034.62	0	2,137.00	2,368.00	803.62	111%
H1001055	Hale Hoonanea	41	21,189.30	0	8,562.09	7,342.57	22,408.82	86%	22,408.82	0	6,425.00	7,849.00	20,984.82	122%
H1001064	Kekaha Ha'aheo	41	34,454.01	0	8,462.34	7,212.58	35,703.79	85%	35,703.79	0	9,185.87	7,070.30	37,819.36	77%
H1001086	Kawailehua-Federal	41	40,049.05	0	4,436.20	2,020.09	42,465.16	46%	42,465.16	0	3,979.44	1,549.72	44,894.88	39%
			127,539.99				134,182.87		133,841.87				138,508.74	
401	Hale Po'ai	42	14,660.07	0	53,203.00	52,844.20	15,018.87	99%	15,018.87	0	53,864.00	53,457.00	15,425.87	99%
404	Halia Hale	42	3,571.54	0	10,577.00	10,665.00	3,483.54	101%	3,483.54	0	10,234.00	10,587.00	3,130.54	103%
			18,231.61				18,502.41		18,502.41				18,556.41	
H1001032	Kaimalino	43	23,128.95	0	11,552.45	10,219.55	24,461.85	88%	23,809.85	0	10,387.97	10,467.04	23,730.78	101%
H1001053	Hale Hookipa	43	(238.49)	0	5,029.00	4,631.00	159.51	92%	159.51	0	5,054.30	4,913.00	300.81	97%
H1001061	Ka Hale Kahaluu	43	37,660.28	0	4,475.44	2,473.25	39,662.47	55%	39,662.47	0	4,600.00	4,024.00	40,238.47	87%
H1001063	Nani Olu	43	(883.87)	0	2,466.09	2,537.10	(954.88)	103%	(954.88)	0	2,561.00	2,356.00	(749.88)	92%
H1001070	Kealaheke	43	66,236.21	0	14,136.00	10,518.05	69,854.16	74%	69,854.16	0	14,836.00	13,582.00	71,108.16	92%
			125,903.08				133,183.11		132,531.11				134,628.34	
H1001033	Maiili I	44	11,077.76	0	4,233.00	3,776.00	11,534.76	89%	11,534.76	0	1,409.00			

HPHA  
LIPH - FEDERAL AND STATE  
ANALYSIS OF COLLECTION PERFORMANCES  
FOR THE PERIOD 07/01/06 TO 08/30/07

Project	Area	As of 6/30/06	For the Month of July 06						For the Month of August 06					
			Balance	Write Off Adj	Charges	Receipts	Balance	Collected ratio	July 06 Rerun Balance	Write Off Adj	Charges	Receipts	Balance	Collected ratio
HI001050	Kupuna Home O'Waialus	49	20,840.22	0	6,035.00	5,287.00	21,588.22	88%	21,588.22	0	6,044.00	5,663.00	21,969.22	94%
HI001056	Kauhale Nani	49	61,409.74	0	8,885.00	8,425.00	61,869.74	95%	61,869.74	0	7,896.00	6,668.00	63,099.74	84%
402	La'iola	49	12,218.20	0	27,578.00	26,032.00	13,764.20	94%	13,764.20	0	28,454.00	27,820.00	14,398.20	98%
			176,240.00				178,814.45		178,814.45				185,093.45	
HI001008	Palolo Valley Homes	80	21,496.75	0	18,864.17	17,841.93	22,518.99	95%	21,167.99	0	22,343.90	23,068.95	20,442.94	103%
			21,496.75				22,518.99		21,167.99				20,442.94	
208	Waiaka	PMP	18,856.00	0	3,225.00	2,255.00	19,826.00	70%	19,826.00	0	3,225.00	2,255.00	20,796.00	70%
209	Banyon Tree	PMP	1,491.00	0			1,491.00	#DIV/0!	1,491.00	0			1,491.00	#DIV/0!
			20,347.00				21,317.00		21,317.00				22,287.00	
<b>TOTAL</b>			<b>4,258,613.76</b>	<b>1,451.07</b>	<b>1,453,844.80</b>	<b>1,340,842.34</b>	<b>4,370,232.22</b>	<b>92%</b>	<b>4,356,459.57</b>	<b>2,047.90</b>	<b>1,445,394.60</b>	<b>1,349,939.04</b>	<b>4,441,904.52</b>	<b>93%</b>

HPHA  
LIPH - FEDERAL AND STATE  
ANALYSIS OF COLLECTION PERFORMANCES  
FOR THE PERIOD 07/01/06 TO 06/30/07

Project	Area	For the Month of September 06							For the Month of October 06						
		Aug 06 Rerun Balance	Write Off Adj	Charges	Receipts	Balance	Collected ratio	Sept 06 Rerun Balance	Write Off Adj	Charges	Receipts	Balance	Collected ratio		
H1001026	Puuwai Momi	01	128,958.67	0	86,286.49	84,484.61	130,760.55	98%	129,388.55	847.85	93,966.95	82,162.70	141,192.80	87%	
H1001027	Hale Laulima	01	3,908.20	0	9,597.00	7,301.20	6,204.00	76%	6,204.00	158.21	11,979.84	8,214.44	9,969.40	68%	
H1001038	Waipahu I	01	1,231.92	0	4,899.88	4,803.77	1,328.03	98%	1,328.03	0	5,098.83	4,365.00	2,061.86	86%	
H1001039	Waipahu II	01	12,227.95	0	6,932.90	7,896.93	11,263.92	114%	11,263.92	0	8,197.00	6,220.92	13,240.00	76%	
H1001066	Salt Lake	01	605.98	0	4,002.16	5,306.00	(697.86)	133%	(697.86)	0	4,895.00	5,539.64	(1,342.50)	113%	
			146,932.72				148,858.64		147,486.64				165,121.56		
H1001005	Kalihi Valley Homes	02	552,517.30	0	89,705.41	74,037.70	568,185.01	83%	566,496.01	0	91,398.67	73,243.81	584,650.87	80%	
201	Hauiki Homes	02	197,863.28	0	16,498.30	13,155.00	201,206.58	80%	203,954.05	0	16,615.17	12,093.85	208,475.37	73%	
202	Puahala Homes (I-IV)	02	314,995.52	0	33,784.74	38,558.66	310,221.60	114%	313,379.94	0	33,647.84	34,663.05	312,364.73	103%	
			1,065,376.10				1,079,613.19		1,083,830.00				1,105,490.97		
H1001003	Mayor Wright Homes	03	165,009.80	0	122,114.19	109,206.29	177,917.70	89%	176,219.29	0	115,841.28	106,142.83	185,917.74	92%	
H1001009	Kaahumanu Homes	03	50,170.60	0	48,208.86	44,125.90	54,251.56	92%	53,650.56	0	53,217.76	44,407.53	62,460.79	83%	
H1001099	Kamehameha Homes	03	28,869.46	0	50,154.86	48,223.92	30,800.40	96%	30,452.40	0	49,197.42	47,137.79	32,512.03	96%	
			244,049.86				262,969.66		260,322.25				280,890.56		
H1001012	Makua Alii	04	(970.35)	0	42,448.76	41,806.93	(328.52)	98%	(328.52)	0	43,013.81	43,138.76	(453.47)	100%	
H1001036	Paoakalani	04	683.68	0	27,241.39	27,312.06	613.01	100%	613.01	0	28,087.30	28,345.94	354.37	101%	
H1001062	Kalakaua Homes	04	7,810.73	132.34	47,842.76	49,956.68	5,696.81	104%	5,696.81	0	51,254.01	49,974.34	6,976.48	98%	
			7,524.06				5,981.30		5,981.30				6,877.38		
H1001011	Punchbowl Homes	05	14,785.07	0	38,505.01	37,453.80	15,836.28	97%	15,836.28	0	38,273.75	38,259.92	15,850.11	100%	
H1001024	Kalanihua	05	(2,184.79)	0	29,473.15	29,316.93	(2,028.57)	99%	(2,028.57)	0	29,984.95	30,178.15	(2,221.77)	101%	
H1001046	Makamae	05	10,627.69	0	18,165.99	18,488.59	10,305.09	102%	10,305.09	0	18,208.89	17,243.50	11,270.48	95%	
H1001047	Pumehana	05	6,259.86	0	27,600.70	26,418.31	7,442.25	96%	6,934.25	0	27,060.07	26,525.19	7,469.13	98%	
H1001073	Spencer House	05	2,050.04	0	7,135.00	6,718.00	2,467.04	94%	2,467.04	0	7,135.00	7,438.00	2,164.04	104%	
203	Palolo Homes	05	156,501.41	0			156,501.41	#DIV/0!	156,501.41	0			156,501.41	#DIV/0!	
			188,039.28				190,523.50		190,015.50				191,033.40		
H1001004	Lanakila Homes I	07	36,707.36	0	5,444.64	5,607.92	36,544.08	103%	36,544.08	0	6,315.58	4,381.47	38,478.19	69%	
H1001013	Lanakila Homes II	07	41,895.11	0	5,364.69	6,514.89	40,764.91	121%	40,764.91	0	7,948.61	6,272.94	42,440.58	79%	
H1001014	Lanakila Homes III	07	61,351.62	0			61,351.62	#DIV/0!	61,351.62	0			61,351.62	#DIV/0!	
H1001104	Lanakila Homes IV	07	4,053.76	0	9,074.96	7,290.88	5,837.84	80%	5,837.84	0	7,684.64	9,340.88	4,181.60	122%	
H1001028	Punahale Homes	07	10,000.43	0	4,639.29	3,698.70	10,941.02	80%	10,921.02	0	3,244.37	3,159.98	11,005.43	97%	
H1001029	Pomaikai Homes	07	1,715.00	0	3,290.40	3,097.00	1,908.40	94%	1,908.40	0	4,294.00	3,454.40	2,748.00	80%	
H1001045	Pahala	07	5,555.85	0	4,276.14	4,107.00	5,724.99	96%	5,724.99	0	3,928.00	4,300.00	5,352.99	109%	
H1001051	Hale Aloha O Puna	07	1,528.42	0	5,451.99	5,874.99	1,105.42	108%	1,105.42	0	5,793.99	5,720.99	1,178.42	99%	
H1001052	Hale Olaloa	07	(85.42)	0	10,305.60	10,166.58	53.60	99%	53.60	0	10,037.85	9,999.00	92.45	100%	
206	Lokahi	07	49,833.71	0	4,016.92	5,063.37	48,787.26	126%	49,587.78	0	4,011.00	3,673.92	49,924.86	92%	
			212,555.84				213,019.14		213,799.66				216,754.14		
H1001018	Kapaa	08	20,045.32	0	13,169.85	13,356.01	19,859.16	101%	19,859.16	268.94	14,269.74	13,663.83	20,465.07	94%	
H1001019	Hale Hoolulu	08	109.65	0	2,542.00	2,556.93	94.72	101%	94.72	591.15	2,577.00	2,577.00	94.72	81%	
H1001021	Hui O Hanamaulu	08	61,527.72	297.05	18,722.67	14,886.55	65,363.84	78%	65,363.84	154.15	19,451.64	16,372.00	68,443.48	84%	
H1001022	Kalaheo	08	13,392.37	20.00	1,660.00	1,547.00	13,505.37	92%	13,505.37	0	1,680.00	1,247.00	13,938.37	74%	
H1001054	Hale Nana Kai O Kea	08	1,968.54	0	9,264.62	9,088.00	2,145.16	98%	2,145.16	0	9,411.00	9,269.62	2,286.54	98%	
204	Kawaiahae-State	08	16,020.17	0	4,875.67	5,715.50	15,180.34	117%	16,337.34	0	4,686.24	5,097.48	15,926.10	109%	
			113,063.77				116,148.59		117,305.59				121,154.28		
H1001016	David Malo Circle	09	63,825.54	0	6,001.00	5,345.00	64,481.54	89%	64,481.54	0	7,292.00	5,800.00	65,973.54	80%	
H1001017	Kahekili Terrace	09	486,905.29	304.61	25,288.47	12,457.27	499,736.49	49%	499,308.49	0	27,968.06	14,865.00	512,411.55	53%	
H1001044	Piliiani Homes	09	16,575.01	0	10,829.66	8,295.00	19,109.67	77%	19,109.67	0	9,255.70	8,452.00	19,913.37	91%	
H1001092	Makani Kai Hale	09	95,354.40	36.00	6,661.16	4,906.00	97,109.56	73%	97,109.56	36.00	7,564.00	2,934.00	101,739.56	39%	
H1001097	Makani Kai Hale II	09	92,996.10	0	12,880.52	11,108.92	94,767.70	86%	94,767.70	0	14,113.71	11,941.00	96,940.41	85%	
H1001088	Kahale Mua	09	67,111.33	0	1,905.13	1,214.00	67,802.46	64%	67,802.46	0	2,306.61	948.00	69,161.07	41%	
205	Kahale Mua-State	09	52,594.42	0	3,782.53	2,598.61	53,778.34	69%	54,422.81	0	3,717.00	3,102.00	55,037.81	83%	
			875,362.09				896,785.76		897,002.23				921,177.31		
H1001007	Kuhio Homes	40	94,814.04	0	49,653.52	42,248.73	102,018.83	85%	102,018.83	88.33	46,268.76	47,938.98	100,348.61	103%	
H1001010	Kuhio Park Terrace	40	612,896.75	0	170,345.16	155,730.65	627,511.26	91%	625,648.26	0	164,035.32	156,957.58	632,726.00	96%	
			707,510.79				729,530.09		727,667.09				733,074.61		
H1001020	Eleele Homes	41	33,779.06	0	8,662.00	6,216.73	36,224.33	72%	36,224.33	0	8,662.00	8,056.16	36,830.17	93%	
H1001023	Home Nani	41	803.62	0	2,424.00	2,500.00	727.62	103%	727.62	0	2,431.00	2,355.00	803.62	97%	
H1001055	Hale Hoonanea	41	20,984.82	0	8,239.00	6,730.52	22,493.30	82%	22,493.30	0	8,305.00	8,057.00	22,741.30	97%	
H1001064	Kekaha Ha'aheo	41	37,642.36	0	11,676.00	6,741.27	42,577.09	58%	42,577.09	0	10,535.00	7,594.72	45,517.37	72%	
H1001086	Kawaiahae-Federal	41	44,694.88	0	3,721.00	2,250.00	46,155.88	60%	46,153.88	0	3,954.47	2,416.97	47,691.38	61%	
			137,904.74				148,188.22		148,176.22				153,583.84		
401	Hale Po'ai	42	14,986.87	0	52,836.00	52,717.00	15,105.87	100%	14,807.87	0	52,817.00	52,354.00	15,270.87	99%	
404	Halia Hale	42	3,130.54	0	10,456.00	10,646.00	2,940.54	102%	3,765.54	0	10,597.00	10,758.00	3,604.54	102%	
			18,117.41				18,046.41		18,573.41				18,875.41		
H1001032	Kaimalino	43	23,484.46	0	11,681.99	10,753.00	24,413.45	92%	24,413.45	0	11,644.00	10,529.00	25,528.45	90%	
H1001053	Hale Hookipa	43	15.81	0	5,036.00	5,219.00	(167.19)	104%	(167.19)	0	5,158.00	4,631.30	359.51	90%	
H1001061	Ka Hale Kahaluu	43	40,240.46	0	3,077.99	2,281.00	41,037.45	74%	41,037.45	0	3,467.00	9,892.47	34,611.98	285%	
H1001063	Nani Olu	43	(747.89)	0	2,694.00	2,598.98	(652.87)	96%	(833.87)	0	2,644.00	2,825.00	(631.87)	107%	
H1001070	Kealakehe	43	71,108.16	0	13,514.99	11,013.00	73,610.15	81%	73,610.15	0	14,549.00	9,600.50	78,558.65	66%	
			134,101.00				138,240.99		138,240.99				138,224.72		
H1001033	Maili I	44	9,579.48	0	5,287.00	2,927.00	11,939.48	55%							

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Project	Area	For the Month of September 06						For the Month of October 06						
		Aug 06 Rerun Balance	Write Off Adj	Charges	Receipts	Balance	Collected ratio	Sept 06 Rerun Balance	Write Off Adj	Charges	Receipts	Balance	Collected ratio	
HI001050	Kupuna Home O'Wai'alua	49	21,969.22	0	6,044.00	5,274.00	22,739.22	87%	22,739.22	0	6,112.00	5,984.00	22,867.22	98%
HI001056	Kauhale Nani	49	63,099.74	0	8,872.00	8,266.55	63,705.19	93%	63,318.19	0	8,867.00	6,577.00	65,608.19	74%
402	La'ioia	49	14,398.20	0	26,616.00	25,767.00	15,247.20	97%	15,247.20	0	26,350.00	25,341.00	16,256.20	96%
			185,093.45				186,660.90		186,273.90				193,020.90	
HI001008	Paloio Valley Homes	80	19,754.46	0	22,967.00	21,289.66	21,431.80	93%	21,431.80	0	25,293.00	21,698.38	25,026.42	86%
			19,754.46				21,431.80		21,431.80				25,026.42	
208	Waiaka	PMP	20,796.00	0	3,225.00	2,255.00	21,766.00	70%	21,766.00	0	3,225.00	2,255.00	22,736.00	70%
209	Banyon Tree	PMP	1,491.00	0			1,491.00	#DIV/0!	1,491.00	0			1,491.00	#DIV/0!
			22,287.00				23,257.00		23,257.00				24,227.00	
<b>TOTAL</b>			<b>4,426,037.09</b>	<b>790.00</b>	<b>1,505,452.09</b>	<b>1,387,783.72</b>	<b>4,538,698.02</b>	<b>92%</b>	<b>4,538,802.51</b>	<b>21,474.56</b>	<b>1,509,251.17</b>	<b>1,384,914.78</b>	<b>4,667,481.50</b>	<b>90%</b>

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Project	Area	For the Month of November 06							For the Month of December 06					
		October 06 Rerun Balance	Write Off Adj	Charges	Receipts	Balance	Collected ratio	November 06 Rerun Balance	Write Off Adj	Charges	Receipts	Balance	Collected ratio	
HI001026	Puuwai Momi	01	139,901.80	0	96,774.89	80,303.61	156,373.08	83%	154,439.73	0	92,108.39	84,673.08	161,875.04	92%
HI001027	Hale Laulima	01	9,126.40	56,440.00	66,484.82	9,861.67	65,749.55	98%	65,434.83	0	6,786.02	7,420.84	64,800.01	109%
HI001038	Waipahu I	01	2,061.86	0	5,096.00	4,721.85	2,436.01	93%	2,436.01	0	5,169.95	5,698.00	1,907.96	110%
HI001039	Waipahu II	01	13,240.00	0	6,902.70	5,117.00	15,025.70	74%	15,025.70	0	6,967.00	4,757.85	17,234.85	68%
HI001066	Salt Lake	01	(1,342.50)	0	5,250.00	4,684.52	(777.02)	89%	(777.02)	0	4,970.20	4,703.00	(509.82)	95%
			162,987.56				238,807.32		236,559.25				245,308.04	
HI001005	Kalihi Valley Homes	02	583,610.87	0	83,945.62	73,557.79	593,998.70	88%	589,128.01	0	89,783.28	70,892.79	608,018.50	79%
201	Hauiki Homes	02	204,627.90	0	10,295.85	13,212.77	201,710.98	128%	201,310.98	0	15,446.30	10,708.59	206,048.69	69%
202	Puahala Homes (I-IV)	02	308,451.39	0	33,398.87	30,433.58	311,416.68	91%	311,416.68	0	34,964.26	31,384.22	314,996.72	90%
			1,096,690.16				1,107,126.36		1,101,855.67				1,129,063.91	
HI001003	Mayor Wright Homes	03	185,917.74	0	118,578.07	105,271.64	199,224.17	89%	198,314.17	0	119,558.25	108,918.08	208,954.34	91%
HI001009	Kaahumanu Homes	03	62,460.79	0	47,798.57	45,111.66	65,147.70	94%	64,812.70	0	47,541.53	43,246.87	69,107.36	91%
HI001099	Kamehameha Homes	03	32,512.03	0	48,538.74	47,036.67	34,012.10	97%	33,890.10	0	59,378.41	51,088.21	42,180.30	86%
			280,890.56				288,383.97		297,016.97				320,242.00	
HI001012	Makua Aili	04	(453.47)	0	42,994.87	43,139.35	(597.95)	100%	(796.95)	0	42,984.12	42,926.15	(738.98)	100%
HI001036	Paoakalani	04	354.37	0	27,772.05	27,367.85	758.57	99%	758.57	0	28,498.26	27,738.00	1,518.83	97%
HI001062	Kalakaua Homes	04	6,863.48	0	51,799.13	51,032.90	7,629.71	99%	7,629.71	0	51,795.18	52,102.34	7,322.55	101%
			6,764.38				7,790.33		7,591.33				8,102.40	
HI001011	Punchbowl Homes	05	15,850.11	0	38,113.49	36,822.93	17,140.67	97%	16,969.67	0	37,937.96	37,814.99	17,092.64	100%
HI001024	Kalanihulia	05	(2,221.77)	0	29,885.58	29,580.13	(1,916.32)	99%	(1,916.32)	0	30,073.33	29,071.47	(914.46)	97%
HI001046	Makamae	05	11,270.48	0	18,560.79	17,203.63	12,627.64	93%	12,625.64	0	18,422.00	18,170.13	12,877.51	99%
HI001047	Pumehana	05	7,469.13	0	27,079.86	25,453.86	9,095.13	94%	9,095.13	0	26,881.20	25,157.53	10,818.80	94%
HI001073	Spencer House	05	2,164.04	0	7,276.32	7,835.00	1,605.36	108%	1,605.36	0	7,237.00	7,364.32	1,478.04	102%
203	Palolo Homes	05	156,501.41	0			156,501.41	#DIV/0!	156,501.41	0		150.00	156,351.41	#DIV/0!
			191,033.40				195,053.89		194,880.89				197,703.94	
HI001004	Lanakila Homes I	07	38,478.19	0	4,674.45	3,166.00	39,986.64	68%	39,584.64	0	6,381.16	4,688.07	41,277.73	73%
HI001013	Lanakila Homes II	07	42,440.58	0	7,694.80	6,888.13	43,247.25	90%	43,247.25	0	9,517.84	7,856.54	44,908.55	83%
HI001014	Lanakila Homes III	07	61,351.62	0			61,351.62	#DIV/0!	61,351.62	0			61,351.62	#DIV/0!
HI001104	Lanakila Homes IV	07	4,181.60	0	9,884.92	8,607.00	5,459.52	87%	5,459.52	0	10,028.25	8,097.84	7,389.93	81%
HI001028	Punahale Homes	07	10,905.43	0	3,835.00	2,220.00	12,520.43	58%	12,304.43	0	3,769.66	2,779.00	13,295.09	74%
HI001029	Pomaikai Homes	07	2,748.00	0	3,399.00	3,179.00	2,968.00	94%	2,220.00	0	4,550.06	4,018.00	2,752.06	88%
HI001045	Pahala	07	5,352.99	0	4,327.00	4,450.00	5,229.99	103%	5,229.99	0	4,356.00	4,132.00	5,453.95	95%
HI001051	Hale Aloha O Puna	07	1,178.42	0	5,436.00	5,369.00	1,245.42	99%	1,245.42	0	5,089.00	4,549.00	1,785.42	89%
HI001052	Hale Olaloa	07	92.45	0	10,106.90	10,265.92	(66.57)	102%	(66.57)	0	11,379.88	10,626.43	686.88	93%
206	Lokahi	07	49,124.34	0	4,011.00	2,205.00	50,930.34	55%	50,930.34	4455	(95.00)	4,148.00	46,687.34	95%
			215,853.62				222,872.64		221,506.64				225,588.61	
HI001018	Kapaa	08	20,465.07	0	13,947.69	12,698.57	21,714.19	91%	21,590.86	0	12,830.16	12,253.74	22,167.28	96%
HI001019	Hale Hoolulu	08	94.72	0	2,764.00	2,764.00	94.72	100%	94.72	0	2,789.77	2,764.00	120.49	99%
HI001021	Hui O Hanamaulu	08	68,277.48	0	18,195.52	18,177.14	68,295.86	100%	68,295.86	0	20,304.89	20,061.84	68,538.91	99%
HI001022	Kalaheo	08	13,938.37	0	1,941.00	1,298.00	14,581.37	67%	14,367.37	0	1,890.77	890.00	15,168.14	53%
HI001054	Hale Nana Kai O Kea	08	2,286.54	0	9,682.51	9,490.00	2,479.05	98%	2,479.05	0	9,375.93	8,560.94	3,294.04	91%
204	Kawaiahae-State	08	14,769.10	0	5,487.00	5,473.44	14,782.66	100%	14,782.66	0	5,285.26	5,246.27	14,821.65	99%
			119,831.28				121,947.85		121,610.52				124,110.51	
HI001016	David Malo Circle	09	65,973.54	0	8,430.38	6,007.00	68,396.92	71%	68,396.92	0	5,473.27	8,112.94	65,757.25	148%
HI001017	Kahekili Terrace	09	512,411.55	0	27,810.66	10,951.51	529,270.70	39%	528,780.70	0	25,685.24	15,766.00	538,699.94	61%
HI001044	Piiiani Homes	09	19,913.37	0	9,281.94	9,491.00	19,704.31	102%	19,704.31	0	9,319.00	10,048.64	18,976.67	108%
HI001092	Makani Kai Hale	09	101,739.56	0	7,587.00	2,629.00	106,697.56	35%	106,697.56	0	6,487.00	5,953.00	107,231.56	92%
HI001097	Makani Kai Hale II	09	96,140.41	0	12,406.00	8,496.81	100,049.60	68%	98,711.60	0	16,133.12	12,399.69	102,445.03	77%
HI001088	Kahale Mua	09	69,161.07	0	2,457.00	1,915.00	69,703.07	78%	69,703.07	0	2,401.88	987.88	71,117.07	41%
205	Kahale Mua-State	09	54,393.34	0	2,940.58	5,143.80	52,190.12	175%	52,190.12	0	3,454.96	2,544.81	53,100.27	74%
			919,732.84				946,012.28		944,186.28				957,327.79	
HI001007	Kuhio Homes	40	99,596.61	0	49,147.62	45,667.47	103,076.76	93%	101,769.76	0	46,047.89	51,483.90	96,333.75	112%
HI001010	Kuhio Park Terrace	40	629,071.00	0	174,719.47	154,589.97	649,200.50	88%	643,439.87	0	178,973.52	157,942.40	664,470.99	88%
			728,667.61				752,277.26		745,209.63				760,804.74	
HI001020	Eleele Homes	41	36,830.17	0	9,884.74	6,153.74	40,561.17	62%	40,300.17	0	9,031.00	6,892.48	42,438.69	76%
HI001023	Home Nani	41	803.62	0	2,468.10	2,165.00	1,106.72	88%	1,106.72	0	2,432.21	2,043.06	1,495.87	84%
HI001055	Hale Hoonanea	41	22,741.30	0	8,469.30	7,435.00	23,775.60	88%	23,639.60	0	8,442.09	7,759.26	24,322.43	92%
HI001064	Kekaha Ha'aheo	41	45,517.37	0	11,706.47	8,682.72	48,541.12	74%	48,541.12	0	9,514.38	8,333.01	49,722.49	88%
HI001086	Kawaiahae-Federal	41	47,891.38	0	4,468.09	2,322.00	49,837.47	52%	49,837.47	0	4,414.47	1,887.00	52,364.94	43%
			153,583.84				163,822.08		163,425.08				170,344.42	
401	Hale Po'ai	42	15,099.87	0	53,137.00	52,261.00	15,975.87	98%	15,468.87	0	52,396.00	52,436.00	15,428.87	100%
404	Halia Hale	42	2,779.54	0	11,171.00	10,833.00	3,117.54	97%	3,117.54	0	11,020.00	10,618.00	3,519.54	96%
			17,879.41				19,093.41		18,586.41				18,948.41	
HI001032	Kaimalino	43	25,136.46	0	13,444.20	12,113.00	26,467.66	90%	26,467.66	0	13,791.00	13,580.41	26,678.25	98%
HI001053	Hale Hookipa	43	359.51	0	5,180.50	4,875.00	665.01	94%	488.01	0	5,514.25	4,731.00	1,271.26	86%
HI001061	Ka Hale Kahaluu	43	34,611.98	1277.97	(295.97)	802.00	33,514.01	82%	33,214.01	2316.99			31,724.02	0%
HI001063	Nani Olu	43	(833.87)	0	2,566.75	2,338.01	(605.13)	91%	(605.13)	0	1,974.00	2,155.75	(786.88)	109%
HI001070	Kealakehe	43	77,826.65	0	11,101.97	12,135.35	76,793.27	109%	76,451.27	0	13,347.70	9,953.07	79,845.90	75%
			137,100.73				136,834.82		136,015.82				138,732.55	
HI001033	Maui I	44	12,716.48	0	3,300.53	3,890.00	12,127.01	118%	12,127.01	0	4,149.38	3,925.00		

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Project	Area	For the Month of November 06							For the Month of December 06						
		October 06 Rerun Balance	Write Off Adj	Charges	Receipts	Balance	Collected ratio	November 06 Rerun Balance	Write Off Adj	Charges	Receipts	Balance	Collected ratio		
HI001050	Kupuna Home O'Waialue	49	22,967.22	0	5,327.00	6,535.00	21,659.22	123%	21,659.22	0	5,999.00	6,614.00	21,044.22	110%	
HI001056	Kauhale Nani	49	65,608.19	0	9,420.00	6,608.00	68,420.19	70%	68,136.19	0	6,657.00	9,233.45	65,559.74	139%	
402	La'iola	49	16,256.20	0	26,336.00	25,355.30	17,236.90	96%	17,236.90	0	25,610.00	26,918.33	15,928.57	105%	
			193,020.90				197,253.60		196,969.60				194,666.82		
HI001008	Palolo Valley Homes	80	25,026.42	0	22,826.49	17,267.00	30,585.91	76%	30,585.91	0	26,143.23	21,318.66	35,410.48	82%	
			25,026.42				30,585.91		30,585.91				35,410.48		
208	Waiaka	PMP	22,736.00	0	3,225.00	2,255.00	23,706.00	70%	23,706.00	0	3,225.00	400.00	26,531.00	12%	
209	Banyon Tree	PMP	1,491.00	0			1,491.00	#DIV/0!	1,491.00	0			1,491.00	#DIV/0!	
			24,227.00				25,197.00		25,197.00				28,022.00		
<b>TOTAL</b>			<b>4,644,283.14</b>	<b>57,717.97</b>	<b>1,559,338.18</b>	<b>1,350,321.77</b>	<b>4,851,413.25</b>	<b>90%</b>	<b>4,829,267.53</b>	<b>6,771.99</b>	<b>1,528,784.60</b>	<b>1,392,167.12</b>	<b>4,960,993.75</b>	<b>91%</b>	

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Project	Area	December 06 Rerun Balance	Write Off Adj	For the Month of January 07					January 07 Rerun Balance	Write Off Adj	For the Month of February 07			
				Charges	Receipts	Balance	Collected ratio	Charges			Receipts	Balance	Collected ratio	
H1001026	Puuwai Momi	01	161,875.04	0	93,272.21	93,413.31	161,733.94	100%	160,415.38	4,280.00	93,660.42	101,323.19	152,752.61	103%
H1001027	Hale Laulima	01	64,800.01	0	9,492.47	12,087.24	62,205.24	127%	62,205.24	0	10,807.01	10,155.00	62,857.25	94%
H1001038	Waipahu I	01	1,876.03	0	5,796.54	4,528.70	3,143.87	78%	3,143.87	0	4,782.85	4,711.74	3,214.98	99%
H1001039	Waipahu II	01	17,234.85	0	7,313.33	9,306.00	15,242.18	127%	15,242.18	0	5,352.85	10,514.33	10,080.70	196%
H1001066	Salt Lake	01	(509.82)	0	5,298.46	5,469.20	(680.56)	103%	(680.56)	0	5,799.50	5,323.14	(204.20)	92%
			245,276.11				241,644.67		240,326.11				228,701.34	
H1001005	Kalihi Valley Homes	02	601,945.50	0	90,767.27	89,162.38	603,550.39	98%	603,550.39	11,315.85	83,677.38	95,030.24	592,197.53	100%
201	Hauiki Homes	02	206,048.69	0	15,418.50	11,102.80	210,364.39	72%	210,184.40	0	13,551.00	11,021.20	212,714.20	81%
202	Puuhala Homes (I-IV)	02	314,663.22	0	33,863.51	33,865.11	41,349.44	100%	314,661.62	0	31,693.08	33,170.38	313,184.32	105%
			1,122,657.41				1,128,576.40		1,128,396.41				1,118,096.05	
H1001003	Mayor Wright Homes	03	208,504.34	0	123,784.96	114,778.75	217,510.55	93%	217,510.55	4,796.00	113,492.48	111,925.38	219,077.65	95%
H1001009	Kaahumanu Homes	03	69,107.36	0	50,468.36	46,731.75	72,843.97	93%	72,718.97	1,017.85	48,008.32	50,753.97	69,973.32	104%
H1001099	Kamehameha Homes	03	42,180.30	0	52,396.31	53,227.17	41,349.44	102%	41,349.44	0	53,211.21	55,254.28	39,306.37	104%
			319,792.00				331,703.96		331,578.96				328,357.34	
H1001012	Makua Alii	04	(738.98)	0	43,413.11	42,522.68	151.45	98%	151.45	0	42,916.23	42,724.58	343.10	100%
H1001036	Paoakalani	04	1,518.83	0	28,069.86	28,160.76	1,427.93	100%	1,427.93	0	28,803.77	28,570.71	1,660.99	99%
H1001062	Kalakaua Homes	04	7,322.55	0	52,263.81	52,098.45	7,487.91	100%	7,234.91	0	54,141.83	51,408.25	9,968.49	95%
			8,102.40				9,067.29		8,814.29				11,972.58	
H1001011	Punchbowl Homes	05	16,470.64	0	37,767.60	35,818.67	18,419.57	95%	18,419.57	0	38,900.63	39,803.57	17,516.63	102%
H1001024	Kalanihulia	05	(914.46)	0	29,496.97	29,471.57	(889.06)	100%	(889.06)	0	29,505.75	28,728.37	(111.68)	97%
H1001046	Makamae	05	12,877.51	0	18,496.60	18,041.75	13,332.36	98%	13,332.36	0	18,553.78	20,437.97	11,448.17	110%
H1001047	Pumehana	05	10,759.66	0	26,340.58	26,089.81	11,010.43	99%	10,961.43	0	28,251.05	26,817.89	12,394.59	95%
H1001073	Spencer House	05	1,478.04	0	6,962.00	6,465.00	1,975.04	93%	1,975.04	0	4,471.36	5,328.00	1,118.40	119%
203	Palolo Homes	05	156,351.41	0	-	150.00	156,201.41	#DIV/0!	156,201.41	0	-	150.00	156,051.41	#DIV/0!
			197,022.80				200,049.75		200,000.75				198,417.52	
H1001004	Lanakila Homes I	07	41,773.73	0	7,365.32	8,063.00	41,076.05	109%	41,076.05	0	7,282.26	8,430.95	39,927.36	116%
H1001013	Lanakila Homes II	07	44,412.55	0	4,880.01	5,395.99	43,896.57	111%	43,896.57	1,715.39	4,167.03	3,673.16	44,390.44	62%
H1001014	Lanakila Homes III	07	61,351.62	0			61,351.62	#DIV/0!	61,351.62	0			61,351.62	#DIV/0!
H1001104	Lanakila Homes IV	07	7,389.93	0	9,194.10	7,989.00	8,595.03	87%	8,595.03	0	11,781.17	11,610.10	8,766.10	99%
H1001028	Punahale Homes	07	13,295.09	0	3,117.92	2,705.00	13,708.01	87%	13,708.01	0	2,813.86	2,557.00	13,964.87	91%
H1001029	Pomaikai Homes	07	2,752.06	0	4,614.00	3,616.00	3,750.06	78%	3,002.06	760.00	3,695.92	4,133.00	2,564.98	93%
H1001045	Pahala	07	5,453.99	0	4,158.00	3,668.00	5,943.99	88%	5,943.99	0	4,258.00	4,948.00	5,253.99	116%
H1001051	Hale Aloha O Puna	07	1,785.42	0	5,089.00	5,424.00	1,450.42	107%	1,450.42	0	4,953.00	4,898.00	1,505.42	99%
H1001052	Hale Olaloa	07	686.88	0	10,531.00	10,617.00	600.88	101%	600.88	0	11,547.22	11,381.00	767.10	99%
206	Lokahi	07	46,687.34	10,285.00	(5,630.08)	3,007.33	38,049.93	65%	38,049.93	-	3,051.96	3,390.33	37,711.56	111%
			225,588.61				218,422.56		217,674.56				216,203.44	
H1001018	Kapaa	08	21,807.78	0	14,920.62	11,799.08	24,929.32	79%	24,596.32	5,308.61	19,230.61	13,168.98	30,659.95	54%
H1001019	Hale Hoolulu	08	120.49	0	2,761.93	2,519.77	362.65	91%	362.65	0	2,659.93	2,921.93	100.65	110%
H1001021	Hui O Hanamaulu	08	68,538.91	0	19,029.75	18,527.95	69,040.71	97%	68,540.71	0	20,411.00	15,680.75	73,290.96	77%
H1001022	Kalaheo	08	15,168.14	0	1,738.00	1,611.19	15,294.95	93%	15,294.95	0	1,980.20	1,703.00	15,572.15	86%
H1001054	Hale Nana Kai O Kea	08	3,099.04	0	9,239.47	10,160.18	2,178.33	110%	2,178.33	0	9,321.00	9,088.06	2,411.27	98%
204	Kawailehua-State	08	14,778.65	0	7,644.06	5,716.54	16,706.17	75%	16,579.17	0	5,680.93	5,807.56	16,452.54	102%
			123,513.01				128,512.13		127,552.13				138,487.52	
H1001016	David Malo Circle	09	65,307.25	0	7,213.66	6,100.00	66,420.91	85%	66,420.91	0	7,219.58	5,415.00	68,225.49	75%
H1001017	Kahakii Terrace	09	538,185.94	4,783.00	23,029.06	29,342.68	531,872.32	106%	531,872.32	6,351.00	23,413.41	28,648.73	526,637.00	96%
H1001044	Piilani Homes	09	18,976.67	0	10,091.49	7,979.00	21,089.16	79%	20,929.16	0	9,544.13	9,433.00	21,040.29	99%
H1001092	Makani Kai Hale	09	107,231.56	4,675.00	2,849.00	3,901.00	106,179.56	52%	106,179.56	0	7,997.00	5,659.00	108,517.56	71%
H1001097	Makani Kai Hale II	09	101,607.03	1,212.00	14,117.00	14,169.50	101,554.53	92%	101,554.53	0	14,100.66	10,739.00	104,916.19	76%
H1001088	Kahale Mua	09	71,117.07	0	3,066.00	3,442.75	70,740.32	112%	70,740.32	17,351.00	(13,814.05)	2,207.00	54,719.27	62%
205	Kahale Mua-State	09	53,100.27	0	4,212.00	2,940.92	54,371.35	70%	54,371.35	3,208.00	1,088.81	3,250.04	52,210.12	76%
			955,525.79				952,228.15		952,068.15				936,265.92	
H1001007	Kuhio Homes	40	95,805.00	16,751.29	32,892.33	46,870.29	81,827.04	94%	81,793.71	3,058.00	46,644.14	52,814.96	75,622.89	106%
H1001010	Kuhio Park Terrace	40	659,539.32	128,228.25	49,819.59	183,983.74	525,375.17	103%	522,538.01	17,947.94	179,355.37	185,824.90	516,068.48	94%
			755,344.32				607,202.21		604,331.72				591,691.37	
H1001020	Eleele Homes	41	41,692.69	0	9,605.87	6,923.74	44,374.82	72%	44,374.82	1,190.00	8,362.65	8,915.46	43,822.01	93%
H1001023	Home Nani	41	1,495.87	0	2,431.00	2,855.99	1,070.88	117%	1,070.88	0	2,431.00	2,355.00	1,146.88	97%
H1001055	Hale Hoonanea	41	24,322.43	0	8,515.36	6,966.09	25,871.70	82%	25,871.70	0	8,546.00	7,584.74	26,832.96	89%
H1001064	Kekaha Ha'aheo	41	49,722.49	1,836.00	8,247.19	9,992.66	47,977.02	99%	47,977.02	0	10,323.94	9,720.55	48,580.41	94%
H1001086	Kawailehua-Federal	41	52,364.94	0	4,773.00	3,878.45	53,259.49	81%	53,259.49	0	5,593.00	3,046.00	55,806.49	54%
			169,598.42				172,553.91		172,553.91				176,188.75	
401	Hale Po'ai	42	14,763.87	0	53,906.00	53,705.00	14,964.87	100%	14,964.87	0	53,288.60	53,791.00	14,462.47	101%
404	Halia Hale	42	3,519.54	0	10,314.00	11,387.00	2,446.54	110%	2,446.54	0	10,817.00	10,904.00	2,359.54	101%
			18,283.41				17,411.41		17,411.41				16,822.01	
H1001032	Kaimalino	43	26,678.25	0	14,619.25	13,993.87	27,303.63	96%	27,303.63	0	14,886.95	15,199.13	26,991.45	102%
H1001053	Hale Hookipa	43	1,271.26	0	5,348.00	5,568.50	1,050.76	104%	890.76	0	5,148.10	5,651.00	387.86	110%
H1001061	Ka Hale Kahaluu	43	31,724.02	0	(3.00)		31,724.02	0%	31,721.02	0	176.00	-	31,897.02	0%
H1001063	Nani Olu	43	(786.88)	0	2,002.00	2,185.00	(969.88)	109%	(969.88)	0	2,415.00	2,177.00	(731.88)	90%
H1001070	Keatakehe	43	79,695.90	0	14,178.50	12,711.50	81,162.90	90%	81,162.90	4,325.00	10,655.00	17,955.75	73,862.15	120%
			138,582.55				140,271.43		140,108.43	</				

HPHA  
LIPH - FEDERAL AND STATE  
ANALYSIS OF COLLECTION PERFORMANCES  
FOR THE PERIOD 07/01/06 TO 06/30/07

Project	Area		For the Month of January 07						For the Month of February 07					
			December 06 Rerun Balance	Write Off Adj	Charges	Receipts	Balance	Collected ratio	January 07 Rerun Balance	Write Off Adj	Charges	Receipts	Balance	Collected ratio
HI001050	Kupuna Home O'Waialuz	49	21,044.22	0	6,036.00	6,944.00	20,136.22	115%	20,136.22	0	5,673.00	5,010.00	20,799.22	88%
HI001056	Kauhaie Nani	49	65,559.74	0	8,949.00	7,312.00	67,196.74	82%	67,196.74	0	8,925.00	7,249.00	68,872.74	81%
402	La'iola	49	15,928.57	0	30,956.00	27,449.33	19,435.24	89%	19,435.24	0	29,961.00	29,047.00	20,349.24	97%
			194,666.82				199,442.49		199,442.49				204,447.49	
HI001008	Palolo Valley Homes	80	35,410.48	0	15,306.16	20,819.48	29,897.16	136%	29,897.16	12,653.00	13,823.85	29,711.33	14,009.68	112%
			35,410.48				29,897.16		29,897.16				14,009.68	
208	Waiaka	PMP	26,531.00	0	3,225.00		29,756.00	0%	29,756.00	0	3,225.00		32,981.00	0%
209	Banyon Tree	PMP	1,491.00	0			1,491.00	#DIV/0!	1,491.00	0			1,491.00	#DIV/0!
			28,022.00				31,247.00		31,247.00				34,472.00	
<b>TOTAL</b>			<b>4,944,003.26</b>	<b>172,453.80</b>	<b>1,375,388.64</b>	<b>1,492,404.43</b>	<b>4,822,154.87</b>	<b>124%</b>	<b>5,141,819.89</b>	<b>103,258.14</b>	<b>1,492,117.27</b>	<b>1,563,628.99</b>	<b>5,070,308.17</b>	<b>113%</b>

HPHA  
LIPH - FEDERAL AND STATE  
ANALYSIS OF COLLECTION PERFORMANCES  
FOR THE PERIOD 07/01/06 TO 06/30/07

Project	Area	February 07 Rerun Balance	Write Off Adj	For the Month of March 07				Year to date (July 2006-June 2007)				
				Charges	Receipts	Balance	Collected ratio	Write Off Adj	Charges	Receipts	Collected Ratio	
H1001026	Puuwai Momi	01	150,255.37		92,862.79	94,272.95	148,865.21	101%	6,423.10	824,111.37	787,572.37	95%
H1001027	Hale Laulima	01	62,288.25	-	10,815.09	9,356.98	63,746.36	87%	56,598.21	144,273.79	82,558.09	94%
H1001038	Waipahu I	01	3,214.98	-	5,204.72	4,980.98	3,438.72	96%	-	46,977.66	43,319.04	92%
H1001039	Waipahu II	01	10,080.70	-	6,545.70	7,402.32	9,224.08	113%	-	62,765.52	63,342.20	101%
H1001066	Salt Lake	01	(668.20)	-	5,750.50	5,853.50	(771.20)	102%	-	46,869.59	48,058.00	103%
			225,171.10				224,503.17		63,021.31	1,124,997.93	1,024,849.70	97%
H1001005	Kalihi Valley Homes	02	589,686.47	0	107,822.65	85,760.21	611,748.91	80%	11,315.85	816,820.71	706,453.75	85%
201	Hauiki Homes	02	212,314.20	0	9,416.00	12,922.89	208,807.31	137%	-	129,761.85	107,364.02	83%
202	Puahala Homes (I-IV)	02	311,876.02	0	30,864.80	31,585.87	41,916.83	102%	-	302,133.81	296,974.91	98%
			1,113,876.69				1,131,711.17		11,315.85	1,248,716.37	1,110,792.68	89%
H1001003	Mayor Wright Homes	03	217,379.40		118,480.00	110,796.03	225,063.37	94%	4,796.00	1,046,326.39	982,909.40	94%
H1001009	Kaahumanu Homes	03	69,437.32		49,943.05	48,493.27	70,887.10	97%	1,017.85	434,241.52	407,511.48	94%
H1001099	Kamehameha Homes	03	38,748.37	-	54,271.69	51,103.23	41,916.83	94%	-	465,202.48	445,639.87	96%
			325,565.09				337,867.30		5,813.85	1,945,770.39	1,836,060.75	94%
H1001012	Makua Alii	04	343.10	-	42,201.26	42,930.44	(386.08)	102%	-	383,953.80	383,679.92	100%
H1001036	Paokalani	04	1,660.99	-	28,136.86	28,506.62	1,291.23	101%	-	251,135.57	250,565.66	100%
H1001062	Kalakaua Homes	04	9,427.16	-	53,621.77	53,779.34	9,269.59	100%	132.34	464,867.59	464,636.31	100%
			11,431.25				10,174.74		132.34	1,099,956.96	1,098,881.89	100%
H1001011	Punchbowl Homes	05	17,516.63	-	38,437.96	37,867.76	18,086.83	99%	-	343,114.81	338,298.29	99%
H1001024	Kalanihua	05	(111.68)	-	28,601.90	29,803.75	(1,313.53)	104%	-	265,749.14	266,519.34	100%
H1001046	Makamae	05	11,448.17	-	20,175.51	18,002.63	13,621.05	89%	-	163,639.12	164,077.36	100%
H1001047	Pumehana	05	12,394.59	-	28,301.78	28,749.74	11,946.63	102%	-	246,960.73	237,790.59	96%
H1001073	Spencer House	05	1,118.40	-	4,783.36	4,708.72	1,193.04	98%	-	59,211.05	60,742.30	103%
203	Palolo Homes	05	156,051.41	-	(450.00)	150.00	155,451.41	-33%	-	(450.00)	900.00	-200%
			198,417.52				198,985.43			1,078,224.85	1,068,327.88	99%
H1001004	Lanakila Homes I	07	39,927.36	-	7,495.03	6,452.11	40,970.28	86%	-	51,857.87	49,436.44	95%
H1001013	Lanakila Homes II	07	44,390.44	-	5,386.58	4,372.33	45,404.69	81%	1,715.39	56,765.29	50,729.08	87%
H1001014	Lanakila Homes III	07	61,351.62	-			61,351.62	#DIV/0!	-	-	-	#DIV/0!
H1001104	Lanakila Homes IV	07	8,766.10	-	11,021.83	12,347.49	7,440.44	112%	-	85,015.73	80,471.11	95%
H1001028	Punahale Homes	07	13,705.87	-	4,139.00	3,351.00	14,993.87	81%	-	32,840.56	27,070.54	82%
H1001029	Pomaikai Homes	07	2,564.98	-	4,043.00	4,257.06	2,350.92	105%	760.00	34,528.38	31,970.46	91%
H1001045	Pahala	07	5,253.99	-	4,140.00	3,907.00	5,486.99	94%	-	37,259.14	38,481.00	103%
H1001051	Hale Aloha O Puna	07	1,505.42	-	4,951.00	4,664.00	1,792.42	94%	-	47,082.90	47,287.49	100%
H1001052	Hale Olaloa	07	767.10	-	11,974.00	11,672.22	1,068.88	97%	-	96,353.03	95,479.11	99%
206	Lokahi	07	37,711.56	-	5,708.00	3,721.04	39,698.52	65%	14,740.00	22,768.72	31,847.08	85%
			215,944.44				220,058.63		17,215.39	464,471.62	452,772.31	94%
H1001018	Kapaa	08	30,659.95	-	14,232.08	11,425.94	33,466.09	80%	5,577.55	130,588.58	112,727.50	83%
H1001019	Hale Hoolulu	08	100.65	-	2688	2693.93	94.72	100%	591.15	23,865.28	23,865.28	98%
H1001021	Hui O Hanamaulu	08	72,900.96	-	19,907.40	14,719.18	78,089.18	74%	451.20	174,311.65	154,085.16	88%
H1001022	Kalaheo	08	15,572.15	-	1,775.58	1,195.00	16,152.73	67%	20.00	15,493.48	12,256.12	79%
H1001054	Hale Nana Kai O Kea	08	2,411.27	-	9,422.12	9,219.00	2,419.00	98%	-	83,651.49	83,376.49	100%
204	Kawaiahou- State	08	16,452.54	-	5,669.65	6,991.43	15,130.76	123%	-	48,829.84	48,649.65	100%
			138,097.52				145,547.87		6,639.90	476,740.32	434,960.20	90%
H1001016	David Malo Circle	09	68,225.49	-	7,292.00	5,234.66	70,282.83	72%	-	57,567.89	50,404.56	88%
H1001017	Kahekili Terrace	09	526,637.00	-	33,285.27	18,398.00	541,524.27	55%	12,144.76	239,999.44	164,730.04	65%
H1001044	Piilani Homes	09	21,040.29	-	9,236.00	10,105.00	20,171.29	109%	-	85,516.71	81,433.43	95%
H1001092	Makani Kai Hale	09	108,086.56	-	8,977.00	7,900.00	109,163.56	88%	4,793.50	60,001.36	43,256.50	67%
H1001097	Makani Kai Hale II	09	104,411.19	-	13,916.59	11,735.70	106,592.08	84%	1,212.00	121,674.14	101,151.62	82%
H1001088	Kahale Mua	09	54,452.27	-	6,644.43	1,873.88	59,222.82	28%	17,351.00	9,943.31	14,715.51	54%
205	Kahale Mua- State	09	52,210.12	7,508.00	(2,075.00)	2,530.00	47,605.12	47%	3,208.00	24,457.84	27,868.15	101%
			935,062.92				954,561.97		38,709.26	599,160.69	483,559.81	76%
H1001007	Kuhio Homes	40	72,929.89	-	48,224.43	48,450.09	72,704.23	100%	19,897.62	406,475.78	420,450.90	99%
H1001010	Kuhio Park Terrace	40	506,615.31	-	182,494.75	174,292.80	514,817.26	96%	147,627.26	1,394,570.56	1,449,734.29	94%
			579,545.20				587,521.49		167,524.88	1,801,046.34	1,870,125.19	95%
H1001020	Eleele Homes	41	43,822.01	-	7,513.00	8,536.62	42,798.39	114%	1,190.00	79,355.69	65,869.31	82%
H1001023	Home Nani	41	1,146.88	-	2,431.00	2,336.05	1,241.83	96%	-	21,629.31	21,348.10	99%
H1001055	Hale Hoonanea	41	26,832.96	-	8,388.99	8,173.31	27,048.64	97%	-	73,892.83	67,897.49	92%
H1001064	Kekaha Ha'aha'e	41	48,380.41	-	10,174.06	11,002.24	47,552.23	108%	1,836.00	89,825.25	76,350.03	83%
H1001086	Kawaiahou- Federal	41	55,806.49	-	6,853.01	4,043.43	58,616.07	59%	-	42,192.68	23,413.66	55%
			175,988.75				177,257.16		3,026.00	306,895.76	254,878.59	82%
401	Hale Po'ai	42	14,462.47	-	54,838.00	54,616.60	14,683.87	100%	-	480,285.60	478,181.80	100%
404	Halia Hale	42	2,359.54	-	12,651.00	12,704.00	2,306.54	100%	-	97,837.00	99,102.00	101%
			16,822.01				16,990.41		-	578,122.60	577,283.80	100%
H1001032	Kaimalino	43	26,991.45	-	14,405.00	14,723.50	26,672.95	102%	-	116,412.81	111,578.50	96%
H1001053	Hale Hookipa	43	387.86	-	4,521.00	5,314.10	(405.24)	118%	-	45,989.15	45,533.90	99%
H1001061	Ka Hale Kahaluu	43	31,897.02	-			31,897.02	#DIV/0!	3,594.96	15,497.46	19,472.72	102%
H1001063	Nani Olu	43	(731.88)	-	2,317.00	2,659.00	(1,073.88)	115%	-	21,639.84	21,831.84	101%
H1001070	Kealakehe	43	73,362.15	-	11,302.25	11,213.63	73,450.77	99%	4,325.00	117,621.41	108,682.85	89%
			131,906.60				130,541.62		7,919.96	317,160.67	307,099.81	94%
H1001033	Maii I	44	9,356.64	-	4,615.40	4,882.55	9,089.49	106%	-	36,191.09	37,454.08	103%
H1001035	Nanakuli Homes	44	39,387.09	-	11,972.05	10,343.92	41,015.22	86%	-	108,555.44	88,760.71	82%
H1001042	Maii II	44	43,512.23	-			43,512.23	#DIV/0!	-	60,910.45	44,849.18	74%
H1001057	Waimaha -Sunflower	44	97,525.68	-	21,496.68	20,209.84	98,812.52	94%	5,235.76	157,983.51	132,636.66	87%
H1001091	Kau'iokalani	44	84,173.31	-	14,053.55	11,314.48	86,912.38	81%	2,534.00	112,338.35	81,440.56	74%
H1001108	Maii III	44	285.49	-	8,823.00	4,722.00	4,386.49	54%	-	16,187.41	12,259.50	76%
			274,240.44				283,728.33		7,769.76	492,166.25	397,400.69	82%
H1001025	Waimanalo Homes	45	12,119.91	-	8,543.45	8,670.00	11,993.36	101%	16,294.93	104,474.60	118,811.27	98%
H1001030	Koolau Village	45	64,097.76	-	24,720.00	28,775.49	60,042.27	116%	-	216,211.74	206,302.30	95%
H1001069	Kaneohe Apartments	45	35,163.20	-	4,516.00	5,858.66	33,820.54	130%	-	38,419.19	35,868.04	93%
H1001072												

HPHA  
LIPH - FEDERAL AND STATE  
ANALYSIS OF COLLECTION PERFORMANCES  
FOR THE PERIOD 07/01/06 TO 06/30/07

Project	Area		For the Month of March 07					Year to date (July 2006-June 2007)				
			February 07 Rerun Balance	Write Off Adj	Charges	Receipts	Balance	Collected ratio	Write Off Adj	Charges	Receipts	Collected Ratio
HI001050	Kupuna Home O'Waiailua	49	20,799.22	-	5,618.94	5,478.00	20,940.16	97%	-	52,888.94	52,789.00	100%
HI001056	Kauhale Nani	49	68,872.74	-	8,626.00	13,125.00	64,373.74	152%	-	77,097.00	73,462.00	95%
402	La'iola	49	19,648.24	-	29,268.00	29,826.34	19,089.90	102%	-	251,129.00	243,556.30	97%
			203,129.49				193,850.09		-	516,766.94	497,167.85	96%
HI001008	Palolo Valley Homes	80	13,501.68	-	25,547.58	24,693.74	14,355.52	97%	12,653.00	193,115.38	197,709.13	96%
			13,501.68				14,355.52			193,115.38	197,709.13	102%
208	Waiaka	PMP	32,981.00	-	3,225.00		36,206.00	0%	-	29,025.00	11,675.00	0%
209	Banyon Tree	PMP	1,491.00	-			1,491.00	#DIV/0!	-	-	-	-
			34,472.00				37,697.00		-	29,025.00	11,675.00	0%
<b>TOTAL</b>			<b>5,041,008.82</b>	<b>7,508.00</b>	<b>1,570,128.14</b>	<b>1,503,449.83</b>	<b>5,107,687.13</b>	<b>96%</b>	<b>353,312.43</b>	<b>13,439,699.49</b>	<b>12,765,452.02</b>	<b>98%</b>